

# ABC Digital Media Analysis

## ABC Digital Media Analysis

Date: 05/03/2018

## Instructions

### *Output Sheet*

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- All the Historical data is to be inserted in sheet - Monthly\_Actuals
- All the Budgeted data is to be inserted in sheet - Monthly\_Budget
- Ratio analysis is done on sheet - Key Ratios
- Monthly analysis is done for each month along with Charts in the following spreadsheets
- Variance with Budgeted Data and Last Month Data
- Values for the months with no historical data have been computed either by taking average or by taking previous month's value and is highlighted in yellow
- Data which is not relevant w.r.t. the model or cannot be computed is shaded in grey
- Charts for Sales variance with Budgeted data and Last Year's data for Current Year and YTD are included

Monthly Management Accounts - ABC Digital Media

	Month 10 FY 1	Month 11 FY 1	Month 12 FY 1	Q4 FY 1	FY 1	Month 1 FY 2	Month 2 FY 2	Month 3 FY 2	Q1 FY 1
<b>INCOME STATEMENT</b>									
Slot Sales				-		38,080	38,080	38,080	114,240
Content				-		18,012	18,012	18,012	54,036
Hardware				-		3,969,725	3,969,725	3,969,725	11,909,175
Installation				-		246,723	246,723	246,723	740,169
Scheduling				-		252,522	252,522	252,522	757,566
Software				-		-	-	-	-
Data				-		151,230	151,230	151,230	453,690
Subscriptions				-		1,227,406	1,227,406	1,227,406	3,682,218
Field Operations				-		969,343	969,343	969,343	2,908,029
<b>Total Sales</b>				-	-	<b>6,873,041</b>	<b>6,873,041</b>	<b>6,873,041</b>	<b>20,619,123</b>
<b>COGS</b>									
Hardware				-		2,945,447	2,945,447	2,945,447	8,836,341
<b>Gross Profit</b>				-	-	<b>3,927,594</b>	<b>3,927,594</b>	<b>3,927,594</b>	<b>11,782,782</b>
<b>Gross Profit %</b>						<b>57.1%</b>	<b>57.1%</b>	<b>57.1%</b>	<b>57.1%</b>
Personnel Costs				-		1,957,020	1,957,020	1,957,020	5,871,060
Communication Costs				-		181,077	181,077	181,077	543,231
Marketing & Sales Costs				-		13,048	13,048	13,048	39,144
Operational Costs				-		326,113	326,113	326,113	978,339
Administration Costs				-		133,613	133,613	133,613	400,839
<b>Total Direct Controllable Expenses</b>				-	-	<b>2,610,871</b>	<b>2,610,871</b>	<b>2,610,871</b>	<b>7,832,613</b>
Occupancy Costs				-		152,974	152,974	152,974	458,922
<b>Total Expenses</b>				-	-	<b>2,763,845</b>	<b>2,763,845</b>	<b>2,763,845</b>	<b>8,291,535</b>
<b>EBITDA</b>									
Interest Paid & Finance Charges				-		-	-	-	-
Depreciation				-		493,857	493,857	493,857	1,481,571
Interest Received				-		(13,571)	(13,571)	(13,571)	(40,713)
<b>Net Profit Before Tax</b>				-	-	<b>683,463</b>	<b>683,463</b>	<b>683,463</b>	<b>2,050,389</b>
Taxation				-		232,568	232,568	232,568	697,704
Other Adjustment				-		-	-	-	-
<b>Net Income</b>				-	-	<b>450,895</b>	<b>450,895</b>	<b>450,895</b>	<b>1,352,685</b>

Monthly Management Accounts - ABC Digital Media

	Month 10 FY 1	Month 11 FY 1	Month 12 FY 1	Q4 FY 1	FY 1	Month 1 FY 2	Month 2 FY 2	Month 3 FY 2	Q1 FY 1
<b>BALANCE SHEET</b>									
<b>ASSETS</b>									
Trademark and Intellectual Property				-		47,745,986	47,745,986	47,745,986	
Property, Plant and Equipment				-		12,158,051	12,158,051	11,492,490	
Deferred Taxes				-		21,917,293	21,917,293	20,961,699	
Finance Lease Receivables				-		-	-	-	
<b>Non-current assets</b>	-	-	-	-	-	<b>81,821,330</b>	<b>81,821,330</b>	<b>80,200,175</b>	
Stock				-		3,859,320	3,859,320	4,606,307	
Finance Lease Receivables				-		-	-	-	
Sundry Debtors				-		(10,150)	(10,150)	19,832	
Prepaid Expenses				-		71,966	71,966	49,817	
Accounts Receivable				-		5,209,505	5,209,505	10,908,310	
Deposits				-		294,360	294,360	249,210	
Bank and Cash				-		2,223,148	2,223,148	2,075,315	
<b>Current Assets</b>	-	-	-	-	-	<b>11,648,149</b>	<b>11,648,149</b>	<b>17,908,791</b>	
<b>Total Assets</b>	-	-	-	-	-	<b>93,469,479</b>	<b>93,469,479</b>	<b>98,108,966</b>	
<b>EQUITY AND LIABILITIES</b>									
Share Capital				-		1,767	1,767	1,767	
Non-Distributable Reserve				-		-	-	-	
Shareholders Contribution				-		121,865,544	121,865,544	121,088,909	
Retained Income/(Loss) for Period				-		(56,713,522)	(56,713,522)	(54,729,467)	
<b>Share Capital &amp; Reserves</b>	-	-	-	-	-	<b>65,153,789</b>	<b>65,153,789</b>	<b>66,361,209</b>	
<b>Shareholders Loans</b>				-		-	-	-	
<b>Total Shareholders' Funds</b>	-	-	-	-	-	<b>65,153,789</b>	<b>65,153,789</b>	<b>66,361,209</b>	
Instalment Sale Agreements and Medium Term Loan				-		2,750,000	2,750,000	-	
Loans from Shareholders				-		-	-	-	
<b>Non-current Liabilities</b>	-	-	-	-	-	<b>2,750,000</b>	<b>2,750,000</b>	-	
Accounts Payable				-		5,790,498	5,790,498	10,213,537	
Bank Overdraft				-		(655,104)	(655,104)	(453,799)	
Instalment Sale Agreements & Medium Term Loan				-		(2,750,000)	(2,750,000)	2,050,000	
Income Received in Advance				-		19,047,629	19,047,629	15,867,648	
Sundry Creditors/Accruals & VAT				-		4,132,666	4,132,666	4,070,371	
<b>Current Liabilities</b>	-	-	-	-	-	<b>25,565,689</b>	<b>25,565,689</b>	<b>31,747,757</b>	
<b>Total Liabilities and Equity</b>	-	-	-	-	-	<b>93,469,478</b>	<b>93,469,478</b>	<b>98,108,966</b>	

Monthly Management Accounts - ABC Digital Media

	Month 10 FY 1	Month 11 FY 1	Month 12 FY 1	Q4 FY 1	FY 1	Month 1 FY 2	Month 2 FY 2	Month 3 FY 2	Q1 FY 2
<b>CASH FLOW</b>									
<b>Cash from Operating Activities</b>									
Cash generated by Operations				-	-				-
Interest Income				-	-				-
Finance Charges				-	-				-
<b>Changes in Working Capital</b>				-	-				-
Interest Paid				-	-				-
<b>Net Cash from Operating Activities</b>	-	-	-	-	-	-	-	-	-
<b>Cash (to) / from Investing Activities</b>									
(Increase)/ Decrease in Fixed Assets				-	-				-
<b>Net cash to Investing Activities</b>	-	-	-	-	-	-	-	-	-
<b>Cash Flow from Financing Activities</b>									
(Increase)/ Decrease in Shareholders' Funds				-	-				-
(Increase)/ Decrease in Instalment Sales Agreements and Medium Term Loan				-	-				-
<b>Net Cash from Financing Activities</b>	-	-	-	-	-	-	-	-	-
Total Cash Movement for the month				-	-	-	-	-	-
Cash @ the beginning of the year				-	-			2,878,252	2,878,252
<b>Total Cash @ the end of the year</b>	-	-	-	-	-	-	-	<b>2,878,252</b>	<b>2,878,252</b>
Check Overdraft	-	-	-	-	-	-	-	2,878,252	2,878,252

Monthly Management Accounts - ABC Digital Media

	Month 4 FY 2	Month 5 FY 2	Month 6 FY 2	Q2 FY 2	Month 7 FY 2	Month 8 FY 2	Month 9 FY 2	Q3 FY 2
<b>INCOME STATEMENT</b>								
Slot Sales	72,080	32,000	100,890	204,970	143,390	92,765	42,500	278,655
Content	65,920	50,757	130,999	247,676	46,960	11,000	24,820	82,780
Hardware	5,206,197	4,899,428	2,717,574	12,823,199	1,664,486	2,527,019	2,260,751	6,452,256
Installation	243,050	322,805	117,239	683,094	40,491	320,625	130,209	491,325
Scheduling	141,261	126,261	141,261	408,783	157,646	141,261	138,976	437,883
Software	-	-	-	-	-	-	-	-
Data	73,250	73,250	73,250	219,750	105,255	73,250	73,250	251,755
Subscriptions	1,171,803	1,169,258	1,158,945	3,500,006	1,159,132	1,117,324	1,225,166	3,501,622
Field Operations	1,192,423	1,313,962	1,316,713	3,823,098	1,286,574	1,305,395	1,299,347	3,891,316
<b>Total Sales</b>	<b>8,165,984</b>	<b>7,987,721</b>	<b>5,756,871</b>	<b>21,910,576</b>	<b>4,603,934</b>	<b>5,588,639</b>	<b>5,195,019</b>	<b>15,387,592</b>
<b>COGS</b>								
Hardware	3,456,038	3,123,928	1,804,073	8,384,039	1,113,947	844,345	1,555,841	3,514,133
<b>Gross Profit</b>	<b>4,709,946</b>	<b>4,863,793</b>	<b>3,952,798</b>	<b>13,526,537</b>	<b>3,489,987</b>	<b>4,744,294</b>	<b>3,639,178</b>	<b>11,873,459</b>
<b>Gross Profit %</b>	<b>57.7%</b>	<b>60.9%</b>	<b>68.7%</b>	<b>61.7%</b>	<b>75.8%</b>	<b>84.9%</b>	<b>70.1%</b>	<b>77.2%</b>
Personnel Costs	1,895,981	1,948,427	1,520,613	5,365,021	1,868,356	1,499,418	1,982,024	5,349,798
Communication Costs	173,287	151,480	142,638	467,405	139,794	138,314	131,327	409,435
Marketing & Sales Costs	31,215	111,092	174,453	316,760	98,702	32,028	14,587	145,317
Operational Costs	375,386	417,982	277,994	1,071,362	277,886	267,743	358,481	904,110
Administration Costs	130,633	126,508	135,787	392,928	162,984	126,681	202,232	491,897
<b>Total Direct Controllable Expenses</b>	<b>2,606,502</b>	<b>2,755,489</b>	<b>2,251,485</b>	<b>7,613,476</b>	<b>2,547,722</b>	<b>2,064,184</b>	<b>2,688,651</b>	<b>7,300,557</b>
Occupancy Costs	152,187	148,475	142,438	443,100	143,638	146,846	140,708	431,192
<b>Total Expenses</b>	<b>2,758,689</b>	<b>2,903,964</b>	<b>2,393,923</b>	<b>8,056,576</b>	<b>2,691,360</b>	<b>2,211,030</b>	<b>2,829,359</b>	<b>7,731,749</b>
<b>EBITDA</b>	<b>1,951,257</b>	<b>1,959,829</b>	<b>1,558,875</b>	<b>5,469,961</b>	<b>798,627</b>	<b>2,533,264</b>	<b>809,819</b>	<b>4,141,710</b>
Interest Paid & Finance Charges	12,918	16,722	20,526	50,166	29,120	25,242	27,616	81,978
Depreciation	504,279	508,015	508,273	1,520,567	506,795	552,588	555,045	1,614,428
Interest Received	(14,930)	(1,481)	(157)	(16,568)	(157)	(142)	(18,834)	(19,133)
<b>Net Profit Before Tax</b>	<b>1,448,990</b>	<b>1,436,573</b>	<b>1,030,233</b>	<b>3,915,796</b>	<b>262,869</b>	<b>1,955,576</b>	<b>245,992</b>	<b>2,464,437</b>
Taxation	538,417	356,563	448,135	1,343,115	(147,989)	492,444	(1,268,010)	(923,555)
Other Adjustment	-	-	-	-	-	-	-	-
<b>Net Income</b>	<b>910,573</b>	<b>1,080,010</b>	<b>582,098</b>	<b>2,572,681</b>	<b>410,858</b>	<b>1,463,132</b>	<b>1,514,002</b>	<b>3,387,992</b>

Monthly Management Accounts - ABC Digital Media

	Month 4 FY 2	Month 5 FY 2	Month 6 FY 2	Q2 FY 2	Month 7 FY 2	Month 8 FY 2	Month 9 FY 2	Q3 FY 2
<b>BALANCE SHEET</b>								
<b>ASSETS</b>								
Trademark and Intellectual Property	47,745,986	47,745,986	47,745,986		47,745,986	47,745,986	47,745,986	
Property, Plant and Equipment	11,492,490	11,145,759	10,640,705		10,165,859	10,085,214	9,632,529	
Deferred Taxes	20,961,699	20,605,136	20,157,001		20,304,990	19,812,546	21,080,556	
Finance Lease Receivables	-	-	-		-	-	-	
<b>Non-current assets</b>	<b>80,200,175</b>	<b>79,496,881</b>	<b>78,543,692</b>		<b>78,216,835</b>	<b>77,643,746</b>	<b>78,459,071</b>	
Stock	4,606,307	3,723,419	4,703,764		3,873,572	3,217,800	3,425,187	
Finance Lease Receivables	-	-	-		-	-	-	
Sundry Debtors	19,832	30,584	1,406		4,358	39,524	20,851	
Prepaid Expenses	49,817	114,411	103,336		54,713	42,789	152,002	
Accounts Receivable	10,908,310	13,870,000	8,484,578		7,824,842	4,984,996	5,063,551	
Deposits	249,210	249,210	249,210		249,210	249,210	249,210	
Bank and Cash	2,075,315	121,112	140,108		108,099	87,197	7,522,772	
<b>Current Assets</b>	<b>17,908,791</b>	<b>18,108,736</b>	<b>13,682,402</b>		<b>12,114,794</b>	<b>8,621,516</b>	<b>16,433,573</b>	
<b>Total Assets</b>	<b>98,108,966</b>	<b>97,605,617</b>	<b>92,226,094</b>		<b>90,331,629</b>	<b>86,265,262</b>	<b>94,892,644</b>	
<b>EQUITY AND LIABILITIES</b>								
Share Capital	1,767	1,767	1,767	5,301	1,767	1,767	1,767	
Non-Distributable Reserve	-	-	-	-	-	-	-	
Shareholders Contribution	121,088,909	120,690,068	120,317,259	362,096,236	119,917,193	119,535,638	110,149,866	
Retained Income/(Loss) for Period	(54,729,467)	(53,649,455)	(53,067,356)	(161,446,278)	(52,656,495)	(51,193,362)	(49,679,363)	
<b>Share Capital &amp; Reserves</b>	<b>66,361,209</b>	<b>67,042,380</b>	<b>67,251,670</b>	<b>200,655,259</b>	<b>67,262,465</b>	<b>68,344,043</b>	<b>60,472,270</b>	
<b>Shareholders Loans</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	
<b>Total Shareholders' Funds</b>	<b>66,361,209</b>	<b>67,042,380</b>	<b>67,251,670</b>	<b>200,655,259</b>	<b>67,262,465</b>	<b>68,344,043</b>	<b>60,472,270</b>	
Instalment Sale Agreements and Medium Term Loan	-	-	-	-	-	-	-	
Loans from Shareholders	-	-	-	-	-	-	-	
<b>Non-current Liabilities</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	
Accounts Payable	10,213,537	8,872,678	7,422,193	26,508,408	5,763,057	3,120,367	3,369,049	
Bank Overdraft	(453,799)	436,649	1,433,704	1,416,554	3,564,173	(877,197)	(1,934,367)	
Instalment Sale Agreements & Medium Term Loan	2,050,000	2,050,000	1,590,000	5,690,000	1,360,000	6,000,000	6,000,000	
Income Received in Advance	15,867,648	14,416,157	11,259,829	41,543,634	9,146,328	6,684,646	21,499,171	
Sundry Creditors/Accruals & VAT	4,070,371	4,787,752	3,268,697	12,126,820	3,235,605	2,993,403	5,486,521	
<b>Current Liabilities</b>	<b>31,747,757</b>	<b>30,563,236</b>	<b>24,974,423</b>	<b>87,285,416</b>	<b>23,069,163</b>	<b>17,921,219</b>	<b>34,420,374</b>	
<b>Total Liabilities and Equity</b>	<b>98,108,966</b>	<b>97,605,616</b>	<b>92,226,093</b>	<b>287,940,675</b>	<b>90,331,628</b>	<b>86,265,262</b>	<b>94,892,644</b>	

Monthly Management Accounts - ABC Digital Media

	Month 4 FY 2	Month 5 FY 2	Month 6 FY 2	Q2 FY 2	Month 7 FY 2	Month 8 FY 2	Month 9 FY 2	Q3 FY 2
<b>CASH FLOW</b>								
<b>Cash from Operating Activities</b>								
Cash generated by Operations		1,959,831	1,558,875	3,518,706	798,631	2,533,264	809,818	4,141,713
Interest Income		1,481	156	1,637	158	142	18,834	19,134
Finance Charges		(16,722)	(20,526)	(37,248)	(29,119)	(25,242)	(27,617)	(81,978)
<b>Changes in Working Capital</b>		<b>(4,229,117)</b>	<b>(1,680,538)</b>	<b>(5,909,655)</b>	<b>(2,270,130)</b>	<b>(1,874,198)</b>	<b>17,179,843</b>	<b>13,035,515</b>
Interest Paid		-	-	-	-	-	-	-
<b>Net Cash from Operating Activities</b>	<b>-</b>	<b>(2,284,527)</b>	<b>(142,033)</b>	<b>(2,426,560)</b>	<b>(1,500,460)</b>	<b>633,966</b>	<b>17,980,878</b>	<b>17,114,384</b>
<b>Cash (to) / from Investing Activities</b>								
(Increase)/ Decrease in Fixed Assets		(161,284)	(3,218)	(164,502)	(31,950)	(471,943)	(102,360)	(606,253)
<b>Net cash to Investing Activities</b>	<b>-</b>	<b>(161,284)</b>	<b>(3,218)</b>	<b>(164,502)</b>	<b>(31,950)</b>	<b>(471,943)</b>	<b>(102,360)</b>	<b>(606,253)</b>
<b>Cash Flow from Financing Activities</b>								
(Increase)/ Decrease in Shareholders' Funds		(398,841)	(372,809)	(771,650)	(400,066)	(381,555)	(9,385,772)	(10,167,393)
(Increase)/ Decrease in Instalment Sales Agreements		-	(460,000)	(460,000)	(230,000)	4,640,000	-	4,410,000
<b>Net Cash from Financing Activities</b>	<b>-</b>	<b>(398,841)</b>	<b>(832,809)</b>	<b>(1,231,650)</b>	<b>(630,066)</b>	<b>4,258,445</b>	<b>(9,385,772)</b>	<b>(5,757,393)</b>
Total Cash Movement for the month	-	(2,844,652)	(978,060)	(3,822,712)	(2,162,476)	4,420,468	8,492,746	10,750,738
Cash @ the beginning of the year		2,529,114	(315,537)	2,213,577	(1,293,597)	(3,456,075)	964,394	(3,785,278)
<b>Total Cash @ the end of the year</b>	<b>-</b>	<b>(315,538)</b>	<b>(1,293,597)</b>	<b>(1,609,135)</b>	<b>(3,456,073)</b>	<b>964,393</b>	<b>9,457,140</b>	<b>6,965,460</b>
Check Overdraft	-	(315,538)	(1,293,597)	(1,609,135)	(3,456,073)	964,393	9,457,140	6,965,460



Monthly Management Accounts - ABC Digital Media

	Month 10 FY 2	Month 11 FY 2	Month 12 FY 2	Q4 FY 2	FY 2	Month 1 FY 3	Month 2 FY 3	Month 3 FY 3	Q1 FY 3
<b>INCOME STATEMENT</b>									
Slot Sales	93,125	42,500	42,500	178,125		93,125	93,125	42,500	228,750
Content	38,280	91,604	120,115	249,999		113,515	58,900	142,819	315,234
Hardware	1,007,172	1,527,733	3,254,837	5,789,742		2,734,338	3,903,634	5,284,974	11,922,946
Installation	103,411	104,858	134,088	342,357		211,124	270,445	225,360	706,929
Scheduling	138,976	138,976	138,976	416,928		138,976	196,176	138,976	474,128
Software	-	-	-	-		-	200,750	-	200,750
Data	73,250	73,250	73,250	219,750		73,250	73,250	73,250	219,750
Subscriptions	1,225,166	1,225,166	1,225,166	3,675,498		1,225,166	1,225,166	1,225,473	3,675,805
Field Operations	1,378,568	1,352,964	1,424,923	4,156,455		1,677,289	1,393,684	1,242,227	4,313,200
<b>Total Sales</b>	<b>4,057,948</b>	<b>4,557,051</b>	<b>6,413,855</b>	<b>15,028,854</b>	-	<b>6,266,783</b>	<b>7,415,130</b>	<b>8,375,579</b>	<b>22,057,492</b>
<b>COGS</b>									
Hardware	702,958	1,066,448	1,307,856	3,077,262		1,895,571	2,806,299	3,871,006	8,572,876
<b>Gross Profit</b>	<b>3,354,990</b>	<b>3,490,603</b>	<b>5,105,999</b>	<b>11,951,592</b>	-	<b>4,371,212</b>	<b>4,608,831</b>	<b>4,504,573</b>	<b>13,484,616</b>
<b>Gross Profit %</b>	<b>82.7%</b>	<b>76.6%</b>	<b>79.6%</b>	<b>79.5%</b>		<b>69.8%</b>	<b>62.2%</b>	<b>53.8%</b>	<b>61.1%</b>
Personnel Costs	1,908,610	1,916,512	4,462,152	8,287,274		1,879,179	1,451,025	1,615,861	4,946,065
Communication Costs	133,060	146,740	98,455	378,255		204,592	152,223	121,646	478,461
Marketing & Sales Costs	69,431	34,853	77,952	182,236		50,433	57,870	(176,574)	(68,271)
Operational Costs	325,213	430,869	307,096	1,063,178		373,763	401,693	382,478	1,157,934
Administration Costs	134,972	140,895	86,430	362,297		129,194	170,637	121,150	420,981
<b>Total Direct Controllable Expenses</b>	<b>2,571,286</b>	<b>2,669,869</b>	<b>5,032,085</b>	<b>10,273,240</b>	-	<b>2,637,161</b>	<b>2,233,448</b>	<b>2,064,561</b>	<b>6,935,170</b>
Occupancy Costs	141,337	151,043	151,756	444,136		149,278	150,815	144,611	444,704
<b>Total Expenses</b>	<b>2,712,623</b>	<b>2,820,912</b>	<b>5,183,841</b>	<b>10,717,376</b>	-	<b>2,786,439</b>	<b>2,384,263</b>	<b>2,209,172</b>	<b>7,379,874</b>
<b>EBITDA</b>	<b>642,367</b>	<b>669,691</b>	<b>(77,842)</b>	<b>1,234,216</b>	-	<b>1,584,773</b>	<b>2,224,568</b>	<b>2,295,401</b>	<b>6,104,742</b>
Interest Paid & Finance Charges	30,576	33,002	99,181	162,759		28,070	29,548	727,040	784,658
Depreciation	549,311	551,336	1,058,847	2,159,494		435,679	435,612	427,698	1,298,989
Interest Received	(34,004)	(22,864)	(10,785)	(67,653)		(13,603)	(27,833)	(41,264)	(82,700)
<b>Net Profit Before Tax</b>	<b>96,484</b>	<b>108,217</b>	<b>(1,225,085)</b>	<b>(1,020,384)</b>	-	<b>1,134,627</b>	<b>1,787,241</b>	<b>1,181,927</b>	<b>4,103,795</b>
Taxation	67,265	(9,949)	(12,330,446)	(12,273,130)		317,696	500,429	330,940	1,149,065
Other Adjustment	-	-	-	-		-	-	-	-
<b>Net Income</b>	<b>29,219</b>	<b>118,166</b>	<b>11,105,361</b>	<b>11,252,746</b>	-	<b>816,931</b>	<b>1,286,812</b>	<b>850,987</b>	<b>2,954,730</b>

Monthly Management Accounts - ABC Digital Media

	Month 10 FY 2	Month 11 FY 2	Month 12 FY 2	Q4 FY 2	FY 2	Month 1 FY 3	Month 2 FY 3	Month 3 FY 3	Q1 FY 3
<b>BALANCE SHEET</b>									
<b>ASSETS</b>									
Trademark and Intellectual Property	47,745,986	47,745,986	-			-	-	-	
Property, Plant and Equipment	9,076,657	8,637,327	7,514,725			6,617,467	6,617,467	5,905,031	
Deferred Taxes	21,013,291	21,023,240	33,354,525			32,535,561	32,535,561	31,298,913	
Finance Lease Receivables	-	-	-			-	-	-	
<b>Non-current assets</b>	<b>77,835,934</b>	<b>77,406,553</b>	<b>40,869,250</b>		-	<b>39,153,028</b>	<b>39,153,028</b>	<b>37,203,944</b>	
Stock	3,050,129	3,935,814	4,831,231			5,850,825	5,850,825	4,844,375	
Finance Lease Receivables	-	-	-			-	-	-	
Sundry Debtors	54,702	18,108	21,459			90,671	90,671	43,157	
Prepaid Expenses	137,719	161,509	147,902			111,821	111,821	107,128	
Accounts Receivable	4,408,998	6,702,296	8,497,676			11,405,442	11,405,442	13,033,969	
Deposits	249,210	249,210	240,210			242,610	242,610	242,610	
Bank and Cash	6,994,800	3,386,586	573,791			13,466,400	13,466,400	11,710,074	
<b>Current Assets</b>	<b>14,895,558</b>	<b>14,453,523</b>	<b>14,312,269</b>		-	<b>31,167,769</b>	<b>31,167,769</b>	<b>29,981,313</b>	
<b>Total Assets</b>	<b>92,731,492</b>	<b>91,860,076</b>	<b>55,181,519</b>		-	<b>70,320,797</b>	<b>70,320,797</b>	<b>67,185,257</b>	
<b>EQUITY AND LIABILITIES</b>									
Share Capital	1,767	1,767	1,767			1,961	1,961	1,961	
Non-Distributable Reserve	-	-	-			-	-	-	
Shareholders Contribution	109,778,593	109,407,261	109,036,047			120,101,382	120,101,382	120,101,382	
Retained Income/(Loss) for Period	(49,650,143)	(49,531,979)	(86,171,763)			(84,068,854)	(84,068,854)	(82,224,697)	
<b>Share Capital &amp; Reserves</b>	<b>60,130,217</b>	<b>59,877,049</b>	<b>22,866,051</b>		-	<b>36,034,489</b>	<b>36,034,489</b>	<b>37,878,646</b>	
<b>Shareholders Loans</b>	<b>-</b>	<b>-</b>	<b>-</b>		-	<b>-</b>	<b>-</b>	<b>-</b>	
<b>Total Shareholders' Funds</b>	<b>60,130,217</b>	<b>59,877,049</b>	<b>22,866,051</b>		-	<b>36,034,489</b>	<b>36,034,489</b>	<b>37,878,646</b>	
Instalment Sale Agreements and Medium Term Loan	-	-	-			4,200,000	4,200,000	-	
Loans from Shareholders	-	-	-			-	-	-	
<b>Non-current Liabilities</b>	<b>-</b>	<b>-</b>	<b>-</b>		-	<b>4,200,000</b>	<b>4,200,000</b>	<b>-</b>	
Accounts Payable	3,006,639	3,041,657	5,389,068			5,523,591	5,523,591	6,598,591	
Bank Overdraft	(226,472)	273,035	(1,725,009)			-	-	-	
Instalment Sale Agreements & Medium Term Loan	6,000,000	6,000,000	5,600,000			1,200,000	1,200,000	-	
Income Received in Advance	20,325,499	18,919,237	16,773,945			17,801,550	17,801,550	18,992,221	
Sundry Creditors/Accruals & VAT	3,495,610	3,749,098	6,277,464			5,561,167	5,561,167	3,715,800	
<b>Current Liabilities</b>	<b>32,601,276</b>	<b>31,983,027</b>	<b>32,315,468</b>		-	<b>30,086,308</b>	<b>30,086,308</b>	<b>29,306,612</b>	
<b>Total Liabilities and Equity</b>	<b>92,731,493</b>	<b>91,860,076</b>	<b>55,181,519</b>		-	<b>70,320,797</b>	<b>70,320,797</b>	<b>67,185,258</b>	

Monthly Management Accounts - ABC Digital Media

	Month 10 FY 2	Month 11 FY 2	Month 12 FY 2	Q4 FY 2	FY 2	Month 1 FY 3	Month 2 FY 3	Month 3 FY 3	Q1 FY 3
<b>CASH FLOW</b>									
<b>Cash from Operating Activities</b>									
Cash generated by Operations	642,368	669,690	(77,840)	1,234,218					
Interest Income	34,004	22,863	10,786	67,653					
Finance Charges	(30,576)	(33,003)	(99,181)	(162,760)					
<b>Changes in Working Capital</b>	<b>(2,516,951)</b>	<b>(4,283,934)</b>	<b>58,944</b>	<b>(6,741,941)</b>					
Interest Paid	-	-	-	-					
<b>Net Cash from Operating Activities</b>	<b>(1,871,155)</b>	<b>(3,624,384)</b>	<b>(107,291)</b>	<b>(5,602,830)</b>	-	-	-	-	-
<b>Cash (to) / from Investing Activities</b>									
(Increase)/ Decrease in Fixed Assets	6,561	(112,006)	63,754	(41,691)					
<b>Net cash to Investing Activities</b>	<b>6,561</b>	<b>(112,006)</b>	<b>63,754</b>	<b>(41,691)</b>	-	-	-	-	-
<b>Cash Flow from Financing Activities</b>									
(Increase)/ Decrease in Shareholders' Funds	(371,273)	(371,332)	(371,214)	(1,113,819)					
(Increase)/ Decrease in Instalment Sales Agreements	-	-	(400,000)	(400,000)					
<b>Net Cash from Financing Activities</b>	<b>(371,273)</b>	<b>(371,332)</b>	<b>(771,214)</b>	<b>(1,513,819)</b>	-	-	-	-	-
Total Cash Movement for the month	(2,235,867)	(4,107,722)	(814,751)	(7,158,340)		-	-	-	-
Cash @ the beginning of the year	9,457,139	7,221,272	3,113,550	19,791,961			13,466,400	13,466,400	
<b>Total Cash @ the end of the year</b>	<b>7,221,272</b>	<b>3,113,550</b>	<b>2,298,799</b>	<b>12,633,621</b>	-	-	-	<b>13,466,400</b>	<b>13,466,400</b>
Check Overdraft	7,221,272	3,113,550	2,298,799	12,633,621	-	-	-	13,466,400	13,466,400

Monthly Management Accounts - ABC Digital Media

	Month 4 FY 3	Month 5 FY 3	Month 6 FY 3	Q2 FY 3	Month 7 FY 3	Month 8 FY 3	Month 9 FY 3	Q3 FY 3
<b>INCOME STATEMENT</b>								
Slot Sales	72,500	49,625	78,500	200,625	218,918	(57,859)	89,809	250,868
Content	225,436	304,645	122,970	653,051	150,790	137,915	127,275	415,980
Hardware	4,077,058	4,350,732	5,127,802	13,555,592	4,168,997	3,650,284	3,756,610	11,575,891
Installation	418,075	293,847	422,672	1,134,594	260,123	242,270	419,104	921,497
Scheduling	138,976	138,976	138,976	416,928	138,976	138,976	55,000	332,952
Software	-	-	-	-	-	-	-	-
Data	73,250	73,250	73,250	219,750	73,250	73,250	12,240	158,740
Subscriptions	1,218,153	1,217,244	1,225,666	3,661,063	1,225,795	1,221,457	225,950	2,673,202
Field Operations	1,727,676	1,375,036	1,542,495	4,645,207	1,766,815	1,646,914	2,067,458	5,481,187
<b>Total Sales</b>	<b>7,951,124</b>	<b>7,803,355</b>	<b>8,732,331</b>	<b>24,486,810</b>	<b>8,003,664</b>	<b>7,053,207</b>	<b>6,753,446</b>	<b>21,810,317</b>
<b>COGS</b>								
Hardware	2,748,164	2,845,921	3,396,622	8,990,707	2,764,737	2,771,622	2,488,335	8,024,694
<b>Gross Profit</b>	<b>5,202,960</b>	<b>4,957,434</b>	<b>5,335,709</b>	<b>15,496,103</b>	<b>5,238,927</b>	<b>4,281,585</b>	<b>4,265,111</b>	<b>13,785,623</b>
<b>Gross Profit %</b>	<b>65.4%</b>	<b>63.5%</b>	<b>61.1%</b>	<b>63.3%</b>	<b>65.5%</b>	<b>60.7%</b>	<b>63.2%</b>	<b>63.2%</b>
Personnel Costs	1,485,114	1,538,069	1,367,206	4,390,389	1,523,611	1,510,347	1,789,538	4,823,496
Communication Costs	170,363	137,938	104,928	413,229	130,396	134,334	171,033	435,763
Marketing & Sales Costs	38,726	20,622	126,058	185,406	22,147	14,721	16,585	53,453
Operational Costs	373,977	343,301	309,614	1,026,892	330,389	278,612	317,535	926,536
Administration Costs	146,487	193,145	141,384	481,016	143,627	1,405,429	163,763	1,712,819
<b>Total Direct Controllable Expenses</b>	<b>2,214,667</b>	<b>2,233,075</b>	<b>2,049,190</b>	<b>6,496,932</b>	<b>2,150,170</b>	<b>3,343,443</b>	<b>2,458,454</b>	<b>7,952,067</b>
Occupancy Costs	147,508	148,185	149,250	444,943	148,568	152,311	150,220	451,099
<b>Total Expenses</b>	<b>2,362,175</b>	<b>2,381,260</b>	<b>2,198,440</b>	<b>6,941,875</b>	<b>2,298,738</b>	<b>3,495,754</b>	<b>2,608,674</b>	<b>8,403,166</b>
<b>EBITDA</b>	<b>2,840,785</b>	<b>2,576,174</b>	<b>3,137,269</b>	<b>8,554,228</b>	<b>2,940,189</b>	<b>785,831</b>	<b>1,656,437</b>	<b>5,382,457</b>
Interest Paid & Finance Charges	562,546	534,718	559,972	1,657,236	563,715	499,364	559,444	1,622,523
Depreciation	427,301	425,961	425,288	1,278,550	420,721	421,917	421,274	1,263,912
Interest Received	(42,694)	(41,133)	(37,433)	(121,260)	(28,550)	(49,107)	(50,845)	(128,502)
<b>Net Profit Before Tax</b>	<b>1,893,632</b>	<b>1,656,628</b>	<b>2,189,442</b>	<b>5,739,702</b>	<b>1,984,303</b>	<b>(86,343)</b>	<b>726,564</b>	<b>2,624,524</b>
Taxation	906,547	87,525	613,045	1,607,117	555,604	325,907	(146,645)	734,866
Other Adjustment	-	-	-	-	-	-	-	-
<b>Net Income</b>	<b>987,085</b>	<b>1,569,103</b>	<b>1,576,397</b>	<b>4,132,585</b>	<b>1,428,699</b>	<b>(412,250)</b>	<b>873,209</b>	<b>1,889,658</b>

Monthly Management Accounts - ABC Digital Media

	Month 4 FY 3	Month 5 FY 3	Month 6 FY 3	Q2 FY 3	Month 7 FY 3	Month 8 FY 3	Month 9 FY 3	Q3 FY 3
<b>BALANCE SHEET</b>								
<b>ASSETS</b>								
Trademark and Intellectual Property	-	-	-	-	-	-	-	-
Property, Plant and Equipment	5,905,031	5,479,070	5,053,773		4,642,359	4,282,310	3,883,204	
Deferred Taxes	31,298,913	31,211,388	30,598,343		30,042,739	29,716,832	29,863,477	
Finance Lease Receivables	-	-	-		-	-	-	
<b>Non-current assets</b>	<b>37,203,944</b>	<b>36,690,458</b>	<b>35,652,116</b>		<b>34,685,098</b>	<b>33,999,142</b>	<b>33,746,681</b>	
Stock	4,844,375	5,480,080	3,644,484		2,658,296	1,655,415	1,552,982	
Finance Lease Receivables	-	-	-		-	-	-	
Sundry Debtors	43,157	58,777	31,713		18,108	10,816	21,374	
Prepaid Expenses	107,128	89,758	42,344		38,641	29,432	146,344	
Accounts Receivable	13,033,969	17,071,784	13,068,392		13,035,391	14,564,154	15,942,662	
Deposits	242,610	242,610	242,610		242,610	242,610	242,610	
Bank and Cash	11,710,074	11,392,022	14,573,835		13,269,331	14,118,431	14,621,774	
<b>Current Assets</b>	<b>29,981,313</b>	<b>34,335,031</b>	<b>31,603,378</b>		<b>29,262,377</b>	<b>30,620,858</b>	<b>32,527,746</b>	
<b>Total Assets</b>	<b>67,185,257</b>	<b>71,025,489</b>	<b>67,255,494</b>		<b>63,947,475</b>	<b>64,620,000</b>	<b>66,274,427</b>	
<b>EQUITY AND LIABILITIES</b>								
Share Capital	1,961	1,961	1,961		1,961	1,961	1,961	
Non-Distributable Reserve	-	-	-		-	-	-	
Shareholders Contribution	120,101,382	120,636,031	121,195,147		120,101,383	120,600,241	121,159,066	
Retained Income/(Loss) for Period	(82,224,697)	(80,660,838)	(79,084,438)		(77,655,743)	(78,067,694)	(77,194,781)	
<b>Share Capital &amp; Reserves</b>	<b>37,878,646</b>	<b>39,977,154</b>	<b>42,112,670</b>		<b>42,447,601</b>	<b>42,534,508</b>	<b>43,966,246</b>	
<b>Shareholders Loans</b>	<b>-</b>	<b>-</b>	<b>-</b>		<b>-</b>	<b>-</b>	<b>-</b>	
<b>Total Shareholders' Funds</b>	<b>37,878,646</b>	<b>39,977,154</b>	<b>42,112,670</b>		<b>42,447,601</b>	<b>42,534,508</b>	<b>43,966,246</b>	
Instalment Sale Agreements and Medium Term Loan	-	-	-		-	-	-	
Loans from Shareholders	-	-	-		-	-	-	
<b>Non-current Liabilities</b>	<b>-</b>	<b>-</b>	<b>-</b>		<b>-</b>	<b>-</b>	<b>-</b>	
Accounts Payable	6,598,591	6,239,879	3,232,040		4,426,706	4,360,833	5,013,994	
Bank Overdraft	-	-	-		-	-	-	
Instalment Sale Agreements & Medium Term Loan	-	-	-		-	-	-	
Income Received in Advance	18,992,221	20,892,646	18,564,238		14,131,440	14,595,070	14,472,175	
Sundry Creditors/Accruals & VAT	3,715,800	3,915,809	3,346,546		2,941,728	3,129,590	2,822,013	
<b>Current Liabilities</b>	<b>29,306,612</b>	<b>31,048,334</b>	<b>25,142,824</b>		<b>21,499,874</b>	<b>22,085,493</b>	<b>22,308,182</b>	
<b>Total Liabilities and Equity</b>	<b>67,185,258</b>	<b>71,025,488</b>	<b>67,255,494</b>		<b>63,947,475</b>	<b>64,620,001</b>	<b>66,274,428</b>	

Monthly Management Accounts - ABC Digital Media

	Month 4 FY 3	Month 5 FY 3	Month 6 FY 3	Q2 FY 3	Month 7 FY 3	Month 8 FY 3	Month 9 FY 3	Q3 FY 3
<b>CASH FLOW</b>								
<b>Cash from Operating Activities</b>								
Cash generated by Operations		2,570,930	3,137,271	5,708,201	2,940,185	786,130	1,656,141	5,382,456
Interest Income		41,133	37,434	78,567	28,550	49,107	50,845	128,502
Finance Charges		(534,719)	(559,971)	(1,094,690)	(563,715)	(499,364)	(559,444)	(1,622,523)
<b>Changes in Working Capital</b>		<b>(2,930,047)</b>	<b>7,956</b>	<b>(2,922,091)</b>	<b>(2,606,453)</b>	<b>76,237</b>	<b>(1,180,856)</b>	<b>(3,711,072)</b>
Interest Paid		-	-	-	-	-	-	-
<b>Net Cash from Operating Activities</b>	<b>-</b>	<b>(852,703)</b>	<b>2,622,690</b>	<b>1,769,987</b>	<b>(201,433)</b>	<b>412,110</b>	<b>(33,314)</b>	<b>177,363</b>
<b>Cash (to) / from Investing Activities</b>								
(Increase)/ Decrease in Fixed Assets		-	9	9	(9,307)	(61,868)	(22,168)	(93,343)
<b>Net cash to Investing Activities</b>	<b>-</b>	<b>-</b>	<b>9</b>	<b>9</b>	<b>(9,307)</b>	<b>(61,868)</b>	<b>(22,168)</b>	<b>(93,343)</b>
<b>Cash Flow from Financing Activities</b>								
(Increase)/ Decrease in Shareholders' Funds		534,649	559,116	1,093,765	(1,093,764)	498,858	558,825	(36,081)
(Increase)/ Decrease in Instalment Sales Agreements		-	-	-	-	-	-	-
<b>Net Cash from Financing Activities</b>	<b>-</b>	<b>534,649</b>	<b>559,116</b>	<b>1,093,765</b>	<b>(1,093,764)</b>	<b>498,858</b>	<b>558,825</b>	<b>(36,081)</b>
Total Cash Movement for the month	-	(318,054)	3,181,815	2,863,761	(1,304,504)	849,100	503,343	47,939
Cash @ the beginning of the year		11,710,074	11,392,022	23,102,096	14,573,835	13,269,331	14,118,431	41,961,597
<b>Total Cash @ the end of the year</b>	<b>-</b>	<b>11,392,020</b>	<b>14,573,837</b>	<b>25,965,857</b>	<b>13,269,331</b>	<b>14,118,431</b>	<b>14,621,774</b>	<b>42,009,536</b>
Check Overdraft	-	11,392,020	14,573,837	25,965,857	13,269,331	14,118,431	14,621,774	42,009,536

Monthly Management Accounts - ABC Digital Media

	Month 10 FY 3	Month 11 FY 3	Month 12 FY 3	Q4 FY 3	FY 3	Month 1 FY 4	Month 2 FY 4	Month 3 FY 4	Q1 FY 4
<b>INCOME STATEMENT</b>									
Slot Sales	238,168	21,375	147,584	407,127		105,166	66,666	66,666	238,498
Content	157,025	247,340	207,485	611,850		197,060	129,835	124,385	451,280
Hardware	3,334,010	6,568,153	3,179,649	13,081,812		5,371,444	2,893,758	2,236,799	10,502,001
Installation	401,880	668,059	380,373	1,450,312		417,538	362,652	260,402	1,040,592
Scheduling	55,000	55,900	55,000	165,900		55,000	55,000	55,000	165,000
Software	-	-	993,719	993,719		-	-	-	-
Data	12,000	11,760	11,400	35,160		11,280	10,800	10,320	32,400
Subscriptions	224,050	215,445	273,266	712,761		283,680	286,385	272,071	842,136
Field Operations	2,032,020	2,061,740	2,131,202	6,224,962		2,059,775	2,091,409	2,105,369	6,256,553
<b>Total Sales</b>	<b>6,454,153</b>	<b>9,849,772</b>	<b>7,379,678</b>	<b>23,683,603</b>		<b>8,500,943</b>	<b>5,896,505</b>	<b>5,131,012</b>	<b>19,528,460</b>
<b>COGS</b>									
Hardware	2,191,862	3,254,362	2,752,652	8,198,876		3,003,555	1,878,472	1,656,524	6,538,551
<b>Gross Profit</b>	<b>4,262,291</b>	<b>6,595,410</b>	<b>4,627,026</b>	<b>15,484,727</b>		<b>5,497,388</b>	<b>4,018,033</b>	<b>3,474,488</b>	<b>12,989,909</b>
<b>Gross Profit %</b>	<b>66.0%</b>	<b>67.0%</b>	<b>62.7%</b>	<b>65.4%</b>		<b>64.7%</b>	<b>68.1%</b>	<b>67.7%</b>	<b>66.5%</b>
Personnel Costs	1,749,839	2,716,442	1,395,783	5,862,064		1,489,472	1,535,894	1,474,603	4,499,969
Communication Costs	162,662	276,507	122,717	561,886		153,350	132,700	133,580	419,630
Marketing & Sales Costs	13,742	(5,466)	194,414	202,690		82,493	50,805	53,863	187,161
Operational Costs	675,438	241,214	(307,483)	609,169		336,587	326,033	310,676	973,296
Administration Costs	156,594	58,710	(545,209)	(329,905)		85,932	77,615	131,364	294,911
<b>Total Direct Controllable Expenses</b>	<b>2,758,275</b>	<b>3,287,407</b>	<b>860,222</b>	<b>6,905,904</b>		<b>2,147,834</b>	<b>2,123,047</b>	<b>2,104,086</b>	<b>6,374,967</b>
Occupancy Costs	143,745	146,428	155,077	445,250		166,135	142,404	142,492	451,031
<b>Total Expenses</b>	<b>2,902,020</b>	<b>3,433,835</b>	<b>1,015,299</b>	<b>7,351,154</b>		<b>2,313,969</b>	<b>2,265,451</b>	<b>2,246,578</b>	<b>6,825,998</b>
<b>EBITDA</b>	<b>1,360,271</b>	<b>3,161,575</b>	<b>3,611,727</b>	<b>8,133,573</b>		<b>3,183,419</b>	<b>1,752,582</b>	<b>1,227,910</b>	<b>6,163,911</b>
Interest Paid & Finance Charges	550,772	562,267	545,144	1,658,183		571,015	528,289	479,723	1,579,027
Depreciation	419,172	416,974	189,046	1,025,192		186,806	190,902	201,584	579,292
Interest Received	(50,732)	(62,228)	(66,263)	(179,223)		(73,519)	(54,776)	(52,131)	(180,426)
<b>Net Profit Before Tax</b>	<b>441,059</b>	<b>2,244,562</b>	<b>2,943,800</b>	<b>5,629,421</b>		<b>2,499,117</b>	<b>1,088,167</b>	<b>598,734</b>	<b>4,186,018</b>
Taxation	123,497	628,478	1,086,683	1,838,658		699,753	304,687	167,646	1,172,086
Other Adjustment	-	-	-	-		-	-	-	-
<b>Net Income</b>	<b>317,562</b>	<b>1,616,084</b>	<b>1,857,117</b>	<b>3,790,763</b>		<b>1,799,364</b>	<b>783,480</b>	<b>431,088</b>	<b>3,013,932</b>

Monthly Management Accounts - ABC Digital Media

	Month 10 FY 3	Month 11 FY 3	Month 12 FY 3	Q4 FY 3	FY 3	Month 1 FY 4	Month 2 FY 4	Month 3 FY 4	Q1 FY 4
<b>BALANCE SHEET</b>									
<b>ASSETS</b>									
Trademark and Intellectual Property	-	-	-	-	-	-	-	-	-
Property, Plant and Equipment	3,465,597	3,055,609	4,574,532			4,504,948	4,564,602	4,974,749	
Deferred Taxes	29,739,980	29,111,502	28,024,819			27,325,066	27,020,379	26,852,734	
Finance Lease Receivables	-	-	-			-	-	-	
<b>Non-current assets</b>	<b>33,205,577</b>	<b>32,167,111</b>	<b>32,599,351</b>			<b>31,830,014</b>	<b>31,584,981</b>	<b>31,827,483</b>	
Stock	1,132,099	2,343,474	3,614,840			2,609,079	4,178,596	3,825,751	
Finance Lease Receivables	-	-	-			-	-	-	
Sundry Debtors	43,273	5,348	4,654			107,298	81,329	38,256	
Prepaid Expenses	130,220	117,269	104,318			91,953	95,345	81,547	
Accounts Receivable	14,950,038	18,564,451	11,521,585			9,979,861	12,220,534	9,839,816	
Deposits	242,610	242,610	242,610			242,610	242,610	242,610	
Bank and Cash	17,871,134	20,316,828	20,995,873			23,354,499	11,292,955	19,594,443	
<b>Current Assets</b>	<b>34,369,374</b>	<b>41,589,980</b>	<b>36,483,880</b>			<b>36,385,300</b>	<b>28,111,369</b>	<b>33,622,423</b>	
<b>Total Assets</b>	<b>67,574,951</b>	<b>73,757,091</b>	<b>69,083,231</b>			<b>68,215,314</b>	<b>59,696,350</b>	<b>65,449,906</b>	
<b>EQUITY AND LIABILITIES</b>									
Share Capital	1,961	1,961	1,961			1,961	1,961	1,961	
Non-Distributable Reserve	-	-	-			-	-	-	
Shareholders Contribution	120,101,330	120,658,287	121,201,605			120,105,180	110,633,294	111,112,318	
Retained Income/(Loss) for Period	(76,877,218)	(75,261,132)	(72,466,804)			(74,143,772)	(73,360,292)	(72,929,203)	
<b>Share Capital &amp; Reserves</b>	<b>43,226,073</b>	<b>45,399,116</b>	<b>48,736,762</b>			<b>45,963,369</b>	<b>37,274,963</b>	<b>38,185,076</b>	
<b>Shareholders Loans</b>	<b>-</b>	<b>-</b>	<b>-</b>			<b>-</b>	<b>-</b>	<b>-</b>	
<b>Total Shareholders' Funds</b>	<b>43,226,073</b>	<b>45,399,116</b>	<b>48,736,762</b>			<b>45,963,369</b>	<b>37,274,963</b>	<b>38,185,076</b>	
Instalment Sale Agreements and Medium Term Loan	-	-	-			-	-	-	
Loans from Shareholders	-	-	-			-	-	-	
<b>Non-current Liabilities</b>	<b>-</b>	<b>-</b>	<b>-</b>			<b>-</b>	<b>-</b>	<b>-</b>	
Accounts Payable	5,396,653	5,342,340	5,614,623			5,822,573	6,201,600	4,573,501	
Bank Overdraft	184,036	194,806	132,384			-	-	-	
Instalment Sale Agreements & Medium Term Loan	-	-	-			-	-	-	
Income Received in Advance	16,472,149	17,410,074	9,353,595			7,454,203	6,502,882	13,136,377	
Sundry Creditors/Accruals & VAT	2,296,040	5,410,755	5,245,867			8,975,167	9,716,904	9,554,951	
<b>Current Liabilities</b>	<b>24,348,878</b>	<b>28,357,975</b>	<b>20,346,469</b>			<b>22,251,943</b>	<b>22,421,386</b>	<b>27,264,829</b>	
<b>Total Liabilities and Equity</b>	<b>67,574,951</b>	<b>73,757,091</b>	<b>69,083,231</b>			<b>68,215,312</b>	<b>59,696,349</b>	<b>65,449,905</b>	



Monthly Management Accounts - ABC Digital Media

	Month 10 FY 3	Month 11 FY 3	Month 12 FY 3	Q4 FY 3	FY 3	Month 1 FY 4	Month 2 FY 4	Month 3 FY 4	Q1 FY 4
<b>CASH FLOW</b>									
<b>Cash from Operating Activities</b>									
Cash generated by Operations	1,360,271	3,161,577	4,574,253	9,096,101		3,183,421	1,752,582	1,227,909	6,163,912
Interest Income	50,731	62,228	66,263	179,222		73,519	54,776	52,131	180,426
Finance Charges	(550,772)	(562,267)	(545,144)	(1,658,183)		(571,015)	(528,290)	(479,723)	(1,579,028)
<b>Changes in Working Capital</b>	<b>3,264,393</b>	<b>(776,585)</b>	<b>(2,163,939)</b>	<b>323,869</b>		<b>1,018,731</b>	<b>(3,618,170)</b>	<b>7,633,877</b>	<b>5,034,438</b>
Interest Paid	-	-	-	-		-	-	-	-
<b>Net Cash from Operating Activities</b>	<b>4,124,623</b>	<b>1,884,953</b>	<b>1,931,433</b>	<b>7,941,009</b>		<b>3,704,656</b>	<b>(2,339,102)</b>	<b>8,434,194</b>	<b>9,799,748</b>
<b>Cash (to) / from Investing Activities</b>									
(Increase)/ Decrease in Fixed Assets	(1,564)	(6,986)	(1,733,284)	(1,741,834)		(117,222)	(250,555)	(611,731)	(979,508)
<b>Net cash to Investing Activities</b>	<b>(1,564)</b>	<b>(6,986)</b>	<b>(1,733,284)</b>	<b>(1,741,834)</b>		<b>(117,222)</b>	<b>(250,555)</b>	<b>(611,731)</b>	<b>(979,508)</b>
<b>Cash Flow from Financing Activities</b>									
(Increase)/ Decrease in Shareholders' Funds	(1,057,736)	556,957	543,318	42,539		(1,096,424)	(9,471,887)	479,024	(10,089,287)
(Increase)/ Decrease in Instalment Sales Agreements	-	-	-	-		-	-	-	-
<b>Net Cash from Financing Activities</b>	<b>(1,057,736)</b>	<b>556,957</b>	<b>543,318</b>	<b>42,539</b>		<b>(1,096,424)</b>	<b>(9,471,887)</b>	<b>479,024</b>	<b>(10,089,287)</b>
Total Cash Movement for the month	3,065,323	2,434,924	741,467	6,241,714		2,491,010	(12,061,544)	8,301,487	(1,269,047)
Cash @ the beginning of the year	14,621,774	17,687,098	20,122,022	52,430,894		20,863,489	11,292,955	19,594,443	51,750,887
<b>Total Cash @ the end of the year</b>	<b>17,687,097</b>	<b>20,122,022</b>	<b>20,863,489</b>	<b>58,672,608</b>		<b>23,354,499</b>	<b>(768,589)</b>	<b>27,895,930</b>	<b>50,481,840</b>
<b>Check Overdraft</b>	<b>17,687,097</b>	<b>20,122,022</b>	<b>20,863,489</b>	<b>58,672,608</b>		<b>23,354,499</b>	<b>(768,589)</b>	<b>27,895,930</b>	<b>50,481,840</b>

Monthly Management Accounts - ABC Digital Media

	Month 4 FY 4	Month 5 FY 4	Month 6 FY 4	Q2 FY 4
<b>INCOME STATEMENT</b>				
Slot Sales	74,667	96,042	160,167	330,876
Content	169,430	191,473	169,860	530,763
Hardware	2,808,146	5,659,363	5,858,615	14,326,124
Installation	288,548	516,884	391,122	1,196,554
Scheduling	55,000	55,000	57,400	167,400
Software	-	-	-	-
Data	10,320	10,320	10,320	30,960
Subscriptions	211,040	269,920	279,975	760,935
Field Operations	1,781,177	2,066,120	2,115,242	5,962,539
<b>Total Sales</b>	<b>5,398,328</b>	<b>8,865,122</b>	<b>9,042,701</b>	<b>23,306,151</b>
<b>COGS</b>				
Hardware	2,013,868	3,771,411	3,279,696	9,064,975
<b>Gross Profit</b>	<b>3,384,460</b>	<b>5,093,711</b>	<b>5,763,005</b>	<b>14,241,176</b>
<b>Gross Profit %</b>	<b>62.7%</b>	<b>57.5%</b>	<b>63.7%</b>	<b>61.1%</b>
Personnel Costs	1,613,258	1,752,262	1,424,868	4,790,388
Communication Costs	176,432	140,669	134,306	451,407
Marketing & Sales Costs	15,219	28,089	66,568	109,876
Operational Costs	359,068	462,632	391,181	1,212,881
Administration Costs	102,928	77,370	92,823	273,121
<b>Total Direct Controllable Expenses</b>	<b>2,266,905</b>	<b>2,461,022</b>	<b>2,109,746</b>	<b>6,837,673</b>
Occupancy Costs	163,043	140,990	131,495	435,528
<b>Total Expenses</b>	<b>2,429,948</b>	<b>2,602,012</b>	<b>2,241,241</b>	<b>7,273,201</b>
<b>EBITDA</b>	<b>954,512</b>	<b>2,491,699</b>	<b>3,521,764</b>	<b>6,967,975</b>
Interest Paid & Finance Charges	493,541	479,551	507,432	1,480,524
Depreciation	202,785	233,306	237,976	674,067
Interest Received	(58,288)	(47,596)	(36,419)	(142,303)
<b>Net Profit Before Tax</b>	<b>316,474</b>	<b>1,826,438</b>	<b>2,812,775</b>	<b>4,955,687</b>
Taxation	88,613	511,402	787,576	1,387,591
Other Adjustment	-	-	-	-
<b>Net Income</b>	<b>227,861</b>	<b>1,315,036</b>	<b>2,025,199</b>	<b>3,568,096</b>

Monthly Management Accounts - ABC Digital Media

	Month 4 FY 4	Month 5 FY 4	Month 6 FY 4	Q2 FY 4
<b>BALANCE SHEET</b>				
<b>ASSETS</b>				
Trademark and Intellectual Property	-	-	-	-
Property, Plant and Equipment	3,349,375	4,248,538	4,274,635	
Deferred Taxes	27,408,370	26,977,695	26,190,119	
Finance Lease Receivables	2,600,741	2,395,745	2,395,745	
<b>Non-current assets</b>	<b>33,358,486</b>	<b>33,621,978</b>	<b>32,860,499</b>	
Stock	6,207,557	6,270,696	3,968,766	
Finance Lease Receivables	449,116	365,802	365,802	
Sundry Debtors	15,471	40,873	66,005	
Prepaid Expenses	164,970	142,333	119,697	
Accounts Receivable	10,922,166	12,920,209	12,781,780	
Deposits	242,610	242,610	242,610	
Bank and Cash	15,743,620	12,462,599	11,177,353	
<b>Current Assets</b>	<b>33,745,510</b>	<b>32,445,122</b>	<b>28,722,013</b>	
<b>Total Assets</b>	<b>67,103,996</b>	<b>66,067,100</b>	<b>61,582,512</b>	
<b>EQUITY AND LIABILITIES</b>				
Share Capital	1,961	1,961	1,961	
Non-Distributable Reserve	-	-	-	
Shareholders Contribution	-	-	-	
Retained Income/(Loss) for Period	(72,279,946)	(71,172,495)	(69,147,297)	
<b>Share Capital &amp; Reserves</b>	<b>(72,277,985)</b>	<b>(71,170,534)</b>	<b>(69,145,336)</b>	
<b>Shareholders Loans</b>	<b>-</b>	<b>-</b>	<b>-</b>	
<b>Total Shareholders' Funds</b>	<b>(72,277,985)</b>	<b>(71,170,534)</b>	<b>(69,145,336)</b>	
Instalment Sale Agreements and Medium Term Loan	-	-	-	
Loans from Shareholders	110,099,173	110,578,357	111,085,664	
<b>Non-current Liabilities</b>	<b>110,099,173</b>	<b>110,578,357</b>	<b>111,085,664</b>	
Accounts Payable	4,729,392	7,479,292	2,407,178	
Bank Overdraft	-	-	-	
Instalment Sale Agreements & Medium Term Loan	-	-	-	
Income Received in Advance	16,265,061	12,675,768	11,642,580	
Sundry Creditors/Accruals & VAT	8,288,355	6,504,217	5,592,426	
<b>Current Liabilities</b>	<b>29,282,808</b>	<b>26,659,277</b>	<b>19,642,184</b>	
<b>Total Liabilities and Equity</b>	<b>67,103,996</b>	<b>66,067,100</b>	<b>61,582,512</b>	

Monthly Management Accounts - ABC Digital Media

	Month 4 FY 4	Month 5 FY 4	Month 6 FY 4	Q2 FY 4
<b>CASH FLOW</b>				
<b>Cash from Operating Activities</b>				
Cash generated by Operations	954,514	2,491,697	3,521,763	6,967,974
Interest Income	58,288	47,596	36,419	142,303
Finance Charges	(493,540)	(479,552)	(507,432)	(1,480,524)
<b>Changes in Working Capital</b>	<b>(3,117,229)</b>	<b>(4,687,479)</b>	<b>(4,579,230)</b>	<b>(12,383,938)</b>
Interest Paid	-	-	-	-
<b>Net Cash from Operating Activities</b>	<b>(2,597,967)</b>	<b>(2,627,738)</b>	<b>(1,528,480)</b>	<b>(6,754,185)</b>
<b>Cash (to) / from Investing Activities</b>				
(Increase)/ Decrease in Fixed Assets	(239,711)	(1,132,469)	(264,073)	(1,636,253)
<b>Net cash to Investing Activities</b>	<b>(239,711)</b>	<b>(1,132,469)</b>	<b>(264,073)</b>	<b>(1,636,253)</b>
<b>Cash Flow from Financing Activities</b>				
(Increase)/ Decrease in Shareholders' Funds	(1,013,144)	479,184	507,307	(26,653)
(Increase)/ Decrease in Instalment Sales Agreements	-	-	-	-
<b>Net Cash from Financing Activities</b>	<b>(1,013,144)</b>	<b>479,184</b>	<b>507,307</b>	<b>(26,653)</b>
Total Cash Movement for the month	(3,850,822)	(3,281,023)	(1,285,246)	(8,417,091)
Cash @ the beginning of the year	15,743,620	12,462,599	11,177,353	39,383,572
<b>Total Cash @ the end of the year</b>	<b>11,892,798</b>	<b>9,181,576</b>	<b>9,892,107</b>	<b>30,966,481</b>
<b>Check Overdraft</b>	<b>11,892,798</b>	<b>9,181,576</b>	<b>9,892,107</b>	<b>30,966,481</b>





























Monthly Management Accounts - ABC Digital Media

	Month 10 FY 3	Month 11 FY 3	Month 12 FY 3	Q4 FY 3	FY 3
<b>INCOME STATEMENT</b>					
Slot Sales					
Content					
Hardware					
Installation					
Scheduling					
Software					
Data					
Subscriptions					
Field Operations					
<b>Total Sales</b>					
COGS					
Hardware Costs					
<b>Gross Profit</b>					
<b>Gross Profit %</b>					
Personnel Costs					
Communication Costs					
Marketing & Sales Costs					
Operational Costs					
Administration Costs					
<b>Total Direct Controllable Expenses</b>					
Occupancy Costs					
<b>Total Expenses</b>					
<b>EBITDA</b>					
Interest Paid & Finance Charges					
Depreciation					
Interest Received					
<b>Net Profit before tax</b>					
Taxation					
Other Adjustment					
<b>Net Income</b>					

Monthly Management Accounts - ABC Digital Media

	Month 10 FY 3	Month 11 FY 3	Month 12 FY 3	Q4 FY 3	FY 3
<b>BALANCE SHEET</b>					
<b>ASSETS</b>					
Trademark and Intellectual Property					
Property, Plant and Equipment					
Deferred Taxes					
<b>Non-current Assets</b>	-	-	-	-	-
Stock					
Sundry Debtors					
Prepaid Expenses					
Accounts Receivable					
Deposits					
Bank and Cash					
<b>Current Assets</b>	-	-	-	-	-
<b>Total Assets</b>	-	-	-	-	-
<b>EQUITY AND LIABILITIES</b>					
Share Capital					
Non-Distributable Reserve					
Shareholders Contribution					
Retained Income/(Loss) for Period					
<b>Share Capital &amp; Reserves</b>	-	-	-	-	-
<b>Shareholders Loans</b>					
<b>Total Shareholders' Funds</b>	-	-	-	-	-
Instalment Sale Agreements and Medium Term Loan					
<b>Non-current liabilities</b>	-	-	-	-	-
Accounts Payable					
Bank Overdraft					
Instalment Sale Agreements & Medium Term Loan					
Income Received in Advance					
Sundry Creditors/Accruals & VAT					
<b>Current Liabilities</b>	-	-	-	-	-
<b>Total Liabilities and Equity</b>	-	-	-	-	-

Monthly Management Accounts - ABC Digital Media

	Month 10 FY 3	Month 11 FY 3	Month 12 FY 3	Q4 FY 3	FY 3
<b>CASH FLOW</b>					
<b>Cash from Operating Activities</b>					
Cash generated by Operations					
Interest Income					
Finance Charges					
<b>Changes in Working Capital</b>					
Interest Paid					
<b>Net Cash from Operating Activities</b>	-	-	-	-	-
<b>Cash (to) / from Investing Activities</b>					
(Increase)/ Decrease in Fixed Assets					
<b>Net Cash to Investing Activities</b>	-	-	-	-	-
<b>Cash Flow from Financing Activities</b>					
(Increase)/ Decrease in Shareholders' Funds					
(Increase)/ Decrease in Instalment Sales Agreements					
<b>Net Cash from Financing Activities</b>	-	-	-	-	-
Total Cash movement for the year					-
Cash @ the beginning of the year					
<b>Total Cash @ the end of the year</b>	-	-	-	-	-
<b>Check Overdraft</b>	-	-	-	-	-















Monthly Management Accounts - ABC Digital Media

	Month 10 FY 2	Month 11 FY 2	Month 12 FY 2	Q4 FY 2	FY 2	Month 1 FY 3	Month 2 FY 3	Month 3 FY 3	Q1 FY 3
<b>INCOME STATEMENT</b>									
Slot Sales						65,000	65,000	65,000	195,000
Content						16,500	16,500	16,500	49,500
Hardware						2,395,557	2,395,557	2,395,557	7,186,671
Installation						-	-	-	-
Scheduling						196,261	196,261	196,261	588,783
Software						-	-	-	-
Data						145,944	145,944	145,944	437,832
Subscriptions						1,208,657	1,208,657	1,208,657	3,625,971
Field Operations						1,260,966	1,260,966	1,260,966	3,782,898
<b>Total Sales</b>	-	-	-	-	-	<b>5,288,885</b>	<b>5,288,885</b>	<b>5,288,885</b>	<b>15,866,655</b>
COGS									
Hardware Costs						1,675,542	1,675,542	1,675,542	5,026,626
<b>Gross Profit</b>	-	-	-	-	-	<b>3,613,343</b>	<b>3,613,343</b>	<b>3,613,343</b>	<b>10,840,029</b>
<b>Gross Profit %</b>						<b>68.3%</b>	<b>68.3%</b>	<b>68.3%</b>	<b>68.3%</b>
Personnel Costs						1,740,635	1,740,635	1,740,635	5,221,905
Communication Costs						188,050	188,050	188,050	564,150
Marketing & Sales Costs						38,000	38,000	38,000	114,000
Operational Costs						450,500	450,500	450,500	1,351,500
Administration Costs						148,100	148,100	148,100	444,300
<b>Total Direct Controllable Expenses</b>	-	-	-	-	-	<b>2,565,285</b>	<b>2,565,285</b>	<b>2,565,285</b>	<b>7,695,855</b>
Occupancy Costs						162,088	162,088	162,088	486,264
<b>Total Expenses</b>	-	-	-	-	-	<b>2,727,373</b>	<b>2,727,373</b>	<b>2,727,373</b>	<b>8,182,119</b>
<b>EBITDA</b>	-	-	-	-	-	<b>885,970</b>	<b>885,970</b>	<b>885,970</b>	<b>2,657,910</b>
Interest Paid & Finance Charges						43,166	43,166	43,166	129,498
Depreciation						409,734	409,734	409,734	1,229,202
Interest Received						-	-	-	-
<b>Net Profit before tax</b>	-	-	-	-	-	<b>433,070</b>	<b>433,070</b>	<b>433,070</b>	<b>1,299,210</b>
Taxation						86,532	86,532	86,532	259,596
Other Adjustment						-	-	-	-
<b>Net Income</b>	-	-	-	-	-	<b>346,538</b>	<b>346,538</b>	<b>346,538</b>	<b>1,039,614</b>





Monthly Management Accounts - ABC Digital Media

	Month 4 FY 3	Month 5 FY 3	Month 6 FY 3	Q2 FY 3	Month 7 FY 3	Month 8 FY 3	Month 9 FY 3	Q3 FY 3
<b>INCOME STATEMENT</b>								
Slot Sales	65,000	65,000	75,000	205,000	75,000	75,000	75,000	225,000
Content	16,500	16,500	16,500	49,500	16,500	16,500	16,500	49,500
Hardware	3,592,499	3,869,119	2,812,233	10,273,851	3,016,003	3,733,325	4,743,045	11,492,373
Installation	-	-	-	-	-	-	-	-
Scheduling	196,261	196,261	196,261	588,783	196,261	196,261	193,976	586,498
Software	-	-	-	-	-	-	-	-
Data	145,944	145,944	145,944	437,832	145,944	145,944	145,944	437,832
Subscriptions	1,208,657	1,208,657	1,208,657	3,625,971	1,208,657	1,208,657	834,718	3,252,032
Field Operations	1,338,115	1,771,933	1,382,743	4,492,791	1,408,743	1,628,156	1,638,243	4,675,142
<b>Total Sales</b>	<b>6,562,976</b>	<b>7,273,414</b>	<b>5,837,338</b>	<b>19,673,728</b>	<b>6,067,108</b>	<b>7,003,843</b>	<b>7,647,426</b>	<b>20,718,377</b>
COGS								
Hardware Costs	2,512,324	2,705,419	1,965,060	7,182,803	2,107,160	2,608,746	3,315,011	8,030,917
<b>Gross Profit</b>	<b>4,050,652</b>	<b>4,567,995</b>	<b>3,872,278</b>	<b>12,490,925</b>	<b>3,959,948</b>	<b>4,395,097</b>	<b>4,332,415</b>	<b>12,687,460</b>
<b>Gross Profit %</b>	<b>61.7%</b>	<b>62.8%</b>	<b>66.3%</b>	<b>63.5%</b>	<b>65.3%</b>	<b>62.8%</b>	<b>56.7%</b>	<b>61.2%</b>
Personnel Costs	1,738,891	1,750,051	1,751,994	5,240,936	1,767,168	1,768,000	1,775,146	5,310,314
Communication Costs	188,050	188,051	188,050	564,151	188,051	188,050	188,050	564,151
Marketing & Sales Costs	63,000	38,000	81,000	182,000	38,000	118,000	38,000	194,000
Operational Costs	450,500	450,500	450,500	1,351,500	450,500	450,500	450,500	1,351,500
Administration Costs	148,100	149,100	123,100	420,300	108,100	108,100	123,100	339,300
<b>Total Direct Controllable Expenses</b>	<b>2,588,541</b>	<b>2,575,702</b>	<b>2,594,644</b>	<b>7,758,887</b>	<b>2,551,819</b>	<b>2,632,650</b>	<b>2,574,796</b>	<b>7,759,265</b>
Occupancy Costs	162,088	162,088	162,088	486,264	162,088	163,357	163,357	488,802
<b>Total Expenses</b>	<b>2,750,629</b>	<b>2,737,790</b>	<b>2,756,732</b>	<b>8,245,151</b>	<b>2,713,907</b>	<b>2,796,007</b>	<b>2,738,153</b>	<b>8,248,067</b>
<b>EBITDA</b>	<b>1,300,023</b>	<b>1,830,205</b>	<b>1,115,546</b>	<b>4,245,774</b>	<b>1,246,041</b>	<b>1,599,090</b>	<b>1,594,262</b>	<b>4,439,393</b>
Interest Paid & Finance Charges	41,986	41,389	40,788	124,163	40,182	39,572	38,958	118,712
Depreciation	409,734	409,734	409,734	1,229,202	409,734	409,734	409,734	1,229,202
Interest Received	-	-	-	-	-	-	-	-
<b>Net Profit before tax</b>	<b>848,303</b>	<b>1,379,082</b>	<b>665,024</b>	<b>2,892,409</b>	<b>796,125</b>	<b>1,149,784</b>	<b>1,145,570</b>	<b>3,091,479</b>
Taxation	202,798	351,417	151,481	705,696	188,189	287,213	390,213	865,615
Other Adjustment	-	-	-	-	-	-	-	-
<b>Net Income</b>	<b>645,505</b>	<b>1,027,665</b>	<b>513,543</b>	<b>2,186,713</b>	<b>607,936</b>	<b>862,571</b>	<b>755,357</b>	<b>2,225,864</b>





Monthly Management Accounts - ABC Digital Media

	Month 10 FY 3	Month 11 FY 3	Month 12 FY 3	Q4 FY 3	FY 3	Month 1 FY 4	Month 2 FY 4	Month 3 FY 4	Q1 FY 4
<b>INCOME STATEMENT</b>									
Slot Sales	75,000	75,000	75,000	225,000		93,500	93,500	93,500	280,500
Content	16,500	16,500	16,500	49,500		122,845	139,800	146,271	408,916
Hardware	3,950,667	4,359,589	4,834,709	13,144,965		6,906,404	4,797,057	3,561,641	15,265,102
Installation	-	-	-	-		278,644	240,387	536,745	1,055,776
Scheduling	193,976	193,976	193,976	581,928		-	-	-	-
Software	-	-	-	-		-	-	-	-
Data	145,944	145,944	145,944	437,832		-	-	-	-
Subscriptions	834,718	834,718	834,718	2,504,154		127,120	175,095	210,824	513,039
Field Operations	1,681,211	1,716,486	1,754,534	5,152,231		1,743,638	1,863,538	1,883,288	5,490,464
<b>Total Sales</b>	<b>6,898,016</b>	<b>7,342,213</b>	<b>7,855,381</b>	<b>22,095,610</b>		<b>9,272,151</b>	<b>7,309,377</b>	<b>6,432,269</b>	<b>23,013,797</b>
COGS									
Hardware Costs	2,759,807	3,045,514	3,377,559	9,182,880		4,834,483	3,357,940	2,493,149	10,685,572
<b>Gross Profit</b>	<b>4,138,209</b>	<b>4,296,699</b>	<b>4,477,822</b>	<b>12,912,730</b>		<b>4,437,668</b>	<b>3,951,437</b>	<b>3,939,120</b>	<b>12,328,225</b>
<b>Gross Profit %</b>	<b>60.0%</b>	<b>58.5%</b>	<b>57.0%</b>	<b>58.4%</b>		<b>47.9%</b>	<b>54.1%</b>	<b>61.2%</b>	<b>53.6%</b>
Personnel Costs	1,787,164	1,810,835	1,807,107	5,405,106		1,616,168	1,627,578	1,647,690	4,891,436
Communication Costs	188,049	188,049	188,049	564,147		156,180	156,180	156,180	468,540
Marketing & Sales Costs	38,000	38,000	63,000	139,000		24,959	24,959	24,959	74,877
Operational Costs	450,500	450,500	450,500	1,351,500		369,906	369,906	369,906	1,109,718
Administration Costs	108,100	113,100	123,100	344,300		96,863	176,863	181,863	455,589
<b>Total Direct Controllable Expenses</b>	<b>2,571,813</b>	<b>2,600,484</b>	<b>2,631,756</b>	<b>7,804,053</b>		<b>2,264,076</b>	<b>2,355,486</b>	<b>2,380,598</b>	<b>7,000,160</b>
Occupancy Costs	163,357	163,357	163,357	490,071		159,223	165,070	165,070	489,363
<b>TOTAL Expenses</b>	<b>2,735,170</b>	<b>2,763,841</b>	<b>2,795,113</b>	<b>8,294,124</b>		<b>2,423,299</b>	<b>2,520,556</b>	<b>2,545,668</b>	<b>7,489,523</b>
<b>EBITDA</b>	<b>1,403,039</b>	<b>1,532,858</b>	<b>1,682,709</b>	<b>4,618,606</b>		<b>2,014,369</b>	<b>1,430,881</b>	<b>1,393,452</b>	<b>4,838,702</b>
Interest Paid & Finance Charges	38,339	37,716	37,088	113,143		569,783	522,104	479,021	1,570,908
Depreciation	409,734	409,734	409,734	1,229,202		281,641	281,641	281,641	844,923
Interest Received	-	-	-	-		-	-	-	-
<b>Net Profit before tax</b>	<b>954,966</b>	<b>1,085,408</b>	<b>1,235,887</b>	<b>3,276,261</b>		<b>1,162,945</b>	<b>627,136</b>	<b>632,790</b>	<b>2,422,871</b>
Taxation	336,843	373,367	415,501	1,125,711		325,625	175,598	177,182	678,405
Other Adjustment	-	-	-	-		-	-	-	-
<b>Net Income</b>	<b>618,123</b>	<b>712,041</b>	<b>820,386</b>	<b>2,150,550</b>		<b>837,320</b>	<b>451,538</b>	<b>455,608</b>	<b>1,744,466</b>



Monthly Management Accounts - ABC Digital Media

	Month 10 FY 3	Month 11 FY 3	Month 12 FY 3	Q4 FY 3	FY 3	Month 1 FY 4	Month 2 FY 4	Month 3 FY 4	Q1 FY 4
<b>BALANCE SHEET</b>									
<b>ASSETS</b>									
Trademark and Intellectual Property									
Property, Plant and Equipment									
Deferred Taxes									
<b>Non-current Assets</b>	-	-	-	-		-	-	-	-
Stock									
Sundry Debtors									
Prepaid Expenses									
Accounts Receivable									
Deposits									
Bank and Cash									
<b>Current Assets</b>	-	-	-	-		-	-	-	-
<b>Total Assets</b>	-	-	-	-		-	-	-	-
<b>EQUITY AND LIABILITIES</b>									
Share Capital									
Non-Distributable Reserve									
Shareholders Contribution									
Retained Income/(Loss) for Period									
<b>Share Capital &amp; Reserves</b>	-	-	-	-		-	-	-	-
<b>Shareholders Loans</b>									
<b>Total Shareholders' Funds</b>	-	-	-	-		-	-	-	-
Instalment Sale Agreements and Medium Term Loan									
<b>Non-current liabilities</b>	-	-	-	-		-	-	-	-
Accounts Payable									
Bank Overdraft									
Instalment Sale Agreements & Medium Term Loan									
Income Received in Advance									
Sundry Creditors/Accruals & VAT									
<b>Current Liabilities</b>	-	-	-	-		-	-	-	-
<b>Total Liabilities and Equity</b>	-	-	-	-		-	-	-	-



Monthly Management Accounts - ABC Digital Media

	Month 4 FY 4	Month 5 FY 4	Month 6 FY 4	Q2 FY 4	Month 7 FY 4	Month 8 FY 4	Month 9 FY 4	Q3 FY 4
<b>INCOME STATEMENT</b>								
Slot Sales	93,500	93,500	93,500	280,500				
Content	141,350	119,340	121,940	382,630				
Hardware	5,244,226	8,400,141	2,037,226	15,681,593				
Installation	251,243	772,993	466,243	1,490,479				
Scheduling	-	-	-	-				
Software	-	-	-	-				
Data	-	-	-	-				
Subscriptions	258,799	306,774	342,503	908,076				
Field Operations	1,904,578	1,954,265	1,971,745	5,830,588				
<b>Total Sales</b>	<b>7,893,696</b>	<b>11,647,013</b>	<b>5,033,157</b>	<b>24,573,866</b>				
<b>COGS</b>								
Hardware Costs	3,670,958	5,880,099	1,426,058	10,977,115				
<b>Gross Profit</b>	<b>4,222,738</b>	<b>5,766,914</b>	<b>3,607,099</b>	<b>13,596,751</b>	-	-	-	-
<b>Gross Profit %</b>	<b>53.5%</b>	<b>49.5%</b>	<b>71.7%</b>	<b>55.3%</b>				
Personnel Costs	1,656,255	1,664,158	1,668,085	4,988,498				
Communication Costs	156,180	156,180	156,180	468,540				
Marketing & Sales Costs	24,959	24,959	24,959	74,877				
Operational Costs	369,906	369,906	369,906	1,109,718				
Administration Costs	176,863	111,863	96,863	385,589				
<b>Total Direct Controllable Expenses</b>	<b>2,384,163</b>	<b>2,327,066</b>	<b>2,315,993</b>	<b>7,027,222</b>	-	-	-	-
Occupancy Costs	165,070	165,070	165,070	495,210				
<b>Total Expenses</b>	<b>2,549,233</b>	<b>2,492,136</b>	<b>2,481,063</b>	<b>7,522,432</b>	-	-	-	-
<b>EBITDA</b>	<b>1,673,505</b>	<b>3,274,778</b>	<b>1,126,036</b>	<b>6,074,319</b>	-	-	-	-
Interest Paid & Finance Charges	499,089	479,021	499,089	1,477,199				
Depreciation	281,641	281,641	281,641	844,923				
Interest Received	-	-	-	-				
<b>Net Profit before tax</b>	<b>892,775</b>	<b>2,514,116</b>	<b>345,306</b>	<b>3,752,197</b>	-	-	-	-
Taxation	249,977	703,953	96,685	1,050,615				
Other Adjustment	-	-	-	-				
<b>Net Income</b>	<b>642,798</b>	<b>1,810,163</b>	<b>248,621</b>	<b>2,701,582</b>	-	-	-	-





Monthly Management Accounts - ABC Digital Media

	Month 10 FY 4	Month 11 FY 4	Month 12 FY 4	Q4 FY 4	Budgeted FY 4
<b>INCOME STATEMENT</b>					
Slot Sales					1,122,000
Content					1,539,856
Hardware					57,477,707
Installation					6,029,299
Scheduling					-
Software					-
Data					-
Subscriptions					4,343,499
Field Operations					23,695,568
<b>Total Sales</b>					<b>94,207,929</b>
COGS					
Hardware Costs					41,383,949
<b>Gross Profit</b>	-	-	-	-	<b>52,823,980</b>
<b>Gross Profit %</b>					<b>23.3%</b>
Personnel Costs					20,648,074
Communication Costs					1,874,165
Marketing & Sales Costs					299,505
Operational Costs					4,438,875
Administration Costs					1,602,357
<b>Total Direct Controllable Expenses</b>	-	-	-	-	<b>28,862,976</b>
Occupancy Costs					1,981,144
<b>Total Expenses</b>	-	-	-	-	<b>30,844,120</b>
<b>EBITDA</b>	-	-	-	-	<b>21,979,860</b>
Interest Paid & Finance Charges					5,970,305
Depreciation					3,379,693
Interest Received					-
<b>Net Profit before tax</b>	-	-	-	-	<b>12,629,862</b>
Taxation					3,536,361
Other Adjustment					-
<b>Net Income</b>	-	-	-	-	<b>9,093,501</b>

Monthly Management Accounts - ABC Digital Media

	Month 10 FY 4	Month 11 FY 4	Month 12 FY 4	Q4 FY 4	Budgeted FY 4
<b>BALANCE SHEET</b>					
<b>ASSETS</b>					
Trademark and Intellectual Property					-
Property, Plant and Equipment					6,430,839
Deferred Taxes					24,488,458
<b>Non-current Assets</b>	-	-	-	-	<b>30,919,297</b>
Stock					3,566,739
Sundry Debtors					-
Prepaid Expenses					-
Accounts Receivable					11,168,718
Deposits					-
Bank and Cash					13,678,165
<b>Current Assets</b>	-	-	-	-	<b>28,413,622</b>
<b>Total Assets</b>	-	-	-	-	<b>59,332,919</b>
<b>EQUITY AND LIABILITIES</b>					
Share Capital					1,961
Non-Distributable Reserve					-
Shareholders Contribution					111,083,289
Retained Income/(Loss) for Period					(63,373,304)
<b>Share Capital &amp; Reserves</b>	-	-	-	-	<b>47,711,946</b>
<b>Shareholders Loans</b>					
<b>Total Shareholders' Funds</b>	-	-	-	-	<b>47,711,946</b>
Instalment Sale Agreements and Medium Term Loan					-
<b>Non-current liabilities</b>	-	-	-	-	-
Accounts Payable					10,525,413
Bank Overdraft					-
Instalment Sale Agreements & Medium Term Loan					-
Income Received in Advance					1,095,560
Sundry Creditors/Accruals & VAT					-
<b>Current Liabilities</b>	-	-	-	-	<b>11,620,973</b>
<b>Total Liabilities and Equity</b>	-	-	-	-	<b>59,332,919</b>

Monthly Management Accounts - ABC Digital Media

	Month 10 FY 4	Month 11 FY 4	Month 12 FY 4	Q4 FY 4	Budgeted FY 4
<b>CASH FLOW</b>					
<b>Cash from Operating Activities</b>					
Cash generated by Operations					
Interest Income					
Finance Charges					
<b>Changes in Working Capital</b>					
Interest Paid					
<b>Net Cash from Operating Activities</b>	-	-	-	-	-
<b>Cash (to) / from Investing Activities</b>					
(Increase)/ Decrease in Fixed Assets					
<b>Net Cash to Investing Activities</b>	-	-	-	-	-
<b>Cash Flow from Financing Activities</b>					
(Increase)/ Decrease in Shareholders' Funds					
(Increase)/ Decrease in Instalment Sales Agreements					
<b>Net Cash from Financing Activities</b>	-	-	-	-	-
Total Cash movement for the year				-	
Cash @ the beginning of the year					
<b>Total Cash @ the end of the year</b>	-	-	-	-	-
<b>Check Overdraft</b>	-	-	-	-	-



Monthly Management Accounts - ABC Digital Media

	Month 4 FY 3	Month 5 FY 3	Month 6 FY 3	Q2 FY 3	Month 7 FY 3	Month 8 FY 3	Month 9 FY 3	Month 10 FY 3	Month 11 FY 3	Month 12 FY 3
<b>Income Statement</b>										
Slot Sales	0.9%	0.6%	0.9%	0.8%	2.7%	(0.8%)	1.3%	3.7%	0.2%	2.0%
Content	2.8%	3.9%	1.4%	2.7%	1.9%	2.0%	1.9%	2.4%	2.5%	2.8%
Hardware	51.3%	55.8%	58.7%	55.4%	52.1%	51.8%	55.6%	51.7%	66.7%	43.1%
Installation	5.3%	3.8%	4.8%	4.6%	3.3%	3.4%	6.2%	6.2%	6.8%	5.2%
Scheduling	1.7%	1.8%	1.6%	1.7%	1.7%	2.0%	0.8%	0.9%	0.6%	0.7%
Software	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	13.5%
Data	0.9%	0.9%	0.8%	0.9%	0.9%	1.0%	0.2%	0.2%	0.1%	0.2%
Subscriptions	15.3%	15.6%	14.0%	15.0%	15.3%	17.3%	3.3%	3.5%	2.2%	3.7%
Field Operations	21.7%	17.6%	17.7%	19.0%	22.1%	23.3%	30.6%	31.5%	20.9%	28.9%
<b>Revenue</b>	<b>7,951,124</b>	<b>7,803,355</b>	<b>8,732,331</b>	<b>24,486,810</b>	<b>8,003,664</b>	<b>7,053,207</b>	<b>6,753,446</b>	<b>6,454,153</b>	<b>9,849,772</b>	<b>7,379,678</b>
Growth (m-o-m)						(11.9%)	(4.2%)	(4.4%)	52.6%	(25.1%)
y-o-y	(2.6%)	(2.3%)	51.7%	11.8%	73.8%	26.2%	30.0%	59.0%	116.1%	15.1%
Budget variance	21.2%	7.3%	49.6%	24.5%	31.9%	0.7%	(11.7%)	(6.4%)	34.2%	(6.1%)
<b>EBITDA</b>	<b>2,840,785</b>	<b>2,576,174</b>	<b>3,137,269</b>	<b>8,554,228</b>	<b>2,940,189</b>	<b>785,831</b>	<b>1,656,437</b>	<b>1,360,271</b>	<b>3,161,575</b>	<b>3,611,727</b>
Margin	35.7%	33.0%	35.9%	34.9%	36.7%	11.1%	24.5%	21.1%	32.1%	48.9%
Growth (m-o-m)						(73.3%)	110.8%	(17.9%)	132.4%	14.2%
y-o-y	45.6%	31.4%	101.3%	56.4%	268.2%	(69.0%)	104.5%	111.8%	372.1%	4539.8%
Budget variance	118.5%	40.8%	181.2%	101.5%	136.0%	(50.9%)	3.9%	(3.0%)	106.3%	114.6%
<b>Total Expenses</b>	<b>2,362,175</b>	<b>2,381,260</b>	<b>2,198,440</b>	<b>6,941,875</b>	<b>2,298,738</b>	<b>3,495,754</b>	<b>2,608,674</b>	<b>2,902,020</b>	<b>3,433,835</b>	<b>1,015,299</b>
Growth (m-o-m)						52.1%	(25.4%)	11.2%	18.3%	(70.4%)
y-o-y	(14.4%)	(18.0%)	(8.2%)	(13.8%)	(14.6%)	58.1%	(7.8%)	7.0%	21.7%	(80.4%)
Budget variance	(14.1%)	(13.0%)	(20.3%)	(15.8%)	(15.3%)	25.0%	(4.7%)	6.1%	24.2%	(63.7%)
as % of total sales	29.7%	30.5%	25.2%	28.3%	28.7%	49.6%	38.6%	45.0%	34.9%	13.8%
<b>PBT</b>	<b>1,893,632</b>	<b>1,656,628</b>	<b>2,189,442</b>	<b>5,739,702</b>	<b>1,984,303</b>	<b>(86,343)</b>	<b>726,564</b>	<b>441,059</b>	<b>2,244,562</b>	<b>2,943,800</b>
Margin	23.8%	21.2%	25.1%	23.4%	24.8%	(1.2%)	10.8%	6.8%	22.8%	39.9%
Growth						(104.4%)	941.5%	(39.3%)	408.9%	31.2%
y-o-y	30.7%	15.3%	112.5%	46.6%	654.9%	(104.4%)	195.4%	357.1%	1974.1%	140.3%
Budget variance	123.2%	20.1%	229.2%	98.4%	149.2%	(107.5%)	(36.6%)	(53.8%)	106.8%	138.2%

Monthly Management Accounts - ABC Digital Media

	Month 4 FY 3	Month 5 FY 3	Month 6 FY 3	Q2 FY 3	Month 7 FY 3	Month 8 FY 3	Month 9 FY 3	Month 10 FY 3	Month 11 FY 3	Month 12 FY 3
<b>Balance Sheet</b>										
<b>Working Capital:</b>										
<b>Days Receivable</b>	<b>49.2</b>	<b>65.6</b>	<b>44.9</b>		<b>48.9</b>	<b>61.9</b>	<b>70.8</b>	<b>69.5</b>	<b>56.5</b>	<b>46.8</b>
<i>Previous Year</i>	40.1	52.1	44.2		51.0	26.8	29.2	32.6	44.1	39.7
<i>Budget (AR)</i>										
<b>Days Payable</b>	<b>72.0</b>	<b>65.8</b>	<b>28.5</b>		<b>48.0</b>	<b>47.2</b>	<b>60.4</b>	<b>73.9</b>	<b>49.2</b>	<b>61.2</b>
<i>Previous Year</i>	88.7	85.2	123.4		155.2	110.9	65.0	128.3	85.6	123.6
<i>Budget (DPO)</i>										
<b>Days of Inventory</b>	<b>52.9</b>	<b>57.8</b>	<b>32.2</b>		<b>28.8</b>	<b>17.9</b>	<b>18.7</b>	<b>15.5</b>	<b>21.6</b>	<b>39.4</b>
<i>Previous Year</i>	40.0	35.8	78.2		104.3	114.3	66.0	130.2	110.7	110.8
<i>Budget (DOI)</i>										
<b>Capital Structure:</b>										
<b>Debt</b>	-	-	-		-	-	-	<b>184,036</b>	<b>194,806</b>	<b>132,384</b>
<i>Growth</i>									5.9%	(32.0%)
<i>y-o-y</i>	(100.0%)	(100.0%)	(100.0%)		(100.0%)	(100.0%)	(100.0%)	(96.8%)	(96.9%)	(96.6%)
<i>Budget variance</i>										
<b>Equity</b>	<b>37,878,646</b>	<b>39,977,154</b>	<b>42,112,670</b>		<b>42,447,601</b>	<b>42,534,508</b>	<b>43,966,246</b>	<b>43,226,073</b>	<b>45,399,116</b>	<b>48,736,762</b>
<i>Growth</i>						0.2%	3.4%	(1.7%)	5.0%	7.4%
<i>y-o-y</i>	(42.9%)	(40.4%)	(37.4%)		(36.9%)	(37.8%)	(27.3%)	(28.1%)	(24.2%)	113.1%
<i>Budget variance</i>										
<b>D / E</b>										
<i>Current</i>	-	-	-		-	-	-	<b>0.004x</b>	<b>0.004x</b>	<b>0.003x</b>
<i>Previous Year</i>	0.02x	0.04x	0.04x		0.07x	0.07x	0.07x	0.10x	0.10x	0.17x
<i>Budget</i>										
<b>Return on Equity (ROE)</b>										
<i>Current</i>	31.3%	47.1%	44.9%		40.4%	(11.6%)	23.8%	8.8%	42.7%	45.7%
<i>Previous Year</i>	16.5%	19.3%	10.4%		7.3%	25.7%	30.0%	0.6%	2.4%	582.8%
<i>Budget</i>										
<b>Return on Assets (ROA)</b>										
<i>Current</i>	<b>17.6%</b>	<b>26.5%</b>	<b>28.1%</b>		<b>26.8%</b>	<b>(7.7%)</b>	<b>15.8%</b>	<b>5.6%</b>	<b>26.3%</b>	<b>32.3%</b>
<i>Previous Year</i>	11.1%	13.3%	7.6%		5.5%	20.4%	19.1%	0.4%	1.5%	241.5%
<i>Budget</i>										
<b>Return on Invested Capital (ROIC)</b>										
<i>Current</i>	<b>60.0%</b>	<b>49.7%</b>	<b>62.4%</b>		<b>56.1%</b>	<b>(2.4%)</b>	<b>19.8%</b>	<b>12.2%</b>	<b>59.1%</b>	<b>72.3%</b>
<i>Previous Year</i>	25.6%	24.8%	17.6%		4.4%	31.9%	4.6%	1.8%	2.0%	55.0%
<i>Budget</i>										

Monthly Management Accounts - ABC Digital Media

	Month 4 FY 3	Month 5 FY 3	Month 6 FY 3	Q2 FY 3	Month 7 FY 3	Month 8 FY 3	Month 9 FY 3	Month 10 FY 3	Month 11 FY 3	Month 12 FY 3
<b>Cash Flow</b>										
CFO	-	(852,703)	2,622,690	1,769,987	(201,433)	412,110	(33,314)	4,124,623	1,884,953	1,931,433
<i>Growth</i>						304.6%	(108.1%)	12481.1%	(54.3%)	2.5%
<i>y-o-y</i>		(62.7%)	(1946.5%)	(172.9%)	(86.6%)	(35.0%)	(100.2%)	(320.4%)	(152.0%)	1700.2%
<i>Budget variance</i>										
CFO as % of EBITDA	0.0%	(33.1%)	83.6%	20.7%	(6.9%)	52.4%	(2.0%)	303.2%	59.6%	53.5%
CFF	-	534,649	559,116	1,093,765	(1,093,764)	498,858	558,825	(1,057,736)	556,957	543,318
CFI	-	-	9	9	(9,307)	(61,868)	(22,168)	(1,564)	(6,986)	(1,733,284)

Monthly Management Accounts - ABC Digital Media

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Month 4 FY 3	Month 5 FY 3	Month 6 FY 3	Q2 FY 3	Month 7 FY 3	Month 8 FY 3	Month 9 FY 3	Month 10 FY 3	Month 11 FY 3	Month 12 FY 3
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Monthly Management Accounts - ABC Di

	Q4 FY 3	Month 1 FY 4	Month 2 FY 4	Month 3 FY 4	Q1 FY 4	Month 4 FY 4	Month 5 FY 4	Month 6 FY 4	Q2 FY 4
<i>Slot Sales</i>	1.7%	1.2%	1.1%	1.3%	1.2%	1.4%	1.1%	1.8%	1.4%
<i>Content</i>	2.6%	2.3%	2.2%	2.4%	2.3%	3.1%	2.2%	1.9%	2.3%
<i>Hardware</i>	55.2%	63.2%	49.1%	43.6%	53.8%	52.0%	63.8%	64.8%	61.5%
<i>Installation</i>	6.1%	4.9%	6.2%	5.1%	5.3%	5.3%	5.8%	4.3%	5.1%
<i>Scheduling</i>	0.7%	0.6%	0.9%	1.1%	0.8%	1.0%	0.6%	0.6%	0.7%
<i>Software</i>	4.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
<i>Data</i>	0.1%	0.1%	0.2%	0.2%	0.2%	0.2%	0.1%	0.1%	0.1%
<i>Subscriptions</i>	3.0%	3.3%	4.9%	5.3%	4.3%	3.9%	3.0%	3.1%	3.3%
<i>Field Operations</i>	26.3%	24.2%	35.5%	41.0%	32.0%	33.0%	23.3%	23.4%	25.6%
<b>Revenue</b>	<b>23,683,603</b>	<b>8,500,943</b>	<b>5,896,505</b>	<b>5,131,012</b>	<b>19,528,460</b>	<b>5,398,328</b>	<b>8,865,122</b>	<b>9,042,701</b>	<b>23,306,151</b>
<i>Growth (m-o-m)</i>		15.2%	(30.6%)	(13.0%)		5.2%	64.2%	2.0%	
<i>y-o-y</i>	57.6%	35.7%	(20.5%)	(38.7%)	(11.5%)	(32.1%)	13.6%	3.6%	(4.8%)
<i>Budget variance</i>	7.2%	(8.3%)	(19.3%)	(20.2%)	(15.1%)	(31.6%)	(23.9%)	79.7%	(5.2%)
<b>EBITDA</b>	<b>8,133,573</b>	<b>3,183,419</b>	<b>1,752,582</b>	<b>1,227,910</b>	<b>6,163,911</b>	<b>954,512</b>	<b>2,491,699</b>	<b>3,521,764</b>	<b>6,967,975</b>
<i>Margin</i>	34.3%	37.4%	29.7%	23.9%	31.6%	17.7%	28.1%	38.9%	29.9%
<i>Growth (m-o-m)</i>		(11.9%)	(44.9%)	(29.9%)		(22.3%)	161.0%	41.3%	
<i>y-o-y</i>	559.0%	100.9%	(21.2%)	(46.5%)	1.0%	(66.4%)	(3.3%)	12.3%	(18.5%)
<i>Budget variance</i>	76.1%	58.0%	22.5%	(11.9%)	27.4%	(43.0%)	(23.9%)	212.8%	14.7%
<b>Total Expenses</b>	<b>7,351,154</b>	<b>2,313,969</b>	<b>2,265,451</b>	<b>2,246,578</b>	<b>6,825,998</b>	<b>2,429,948</b>	<b>2,602,012</b>	<b>2,241,241</b>	<b>7,273,201</b>
<i>Growth (m-o-m)</i>		127.9%	(2.1%)	(0.8%)		8.2%	7.1%	(13.9%)	
<i>y-o-y</i>	(31.4%)	(17.0%)	(5.0%)	1.7%	(7.5%)	2.9%	9.3%	1.9%	4.8%
<i>Budget variance</i>	(11.4%)	(4.5%)	(10.1%)	(11.7%)	(8.9%)	(4.7%)	4.4%	(9.7%)	(3.3%)
<i>as % of total sales</i>	31.0%	27.2%	38.4%	43.8%	35.0%	45.0%	29.4%	24.8%	31.2%
<b>PBT</b>	<b>5,629,421</b>	<b>2,499,117</b>	<b>1,088,167</b>	<b>598,734</b>	<b>4,186,018</b>	<b>316,474</b>	<b>1,826,438</b>	<b>2,812,775</b>	<b>4,955,687</b>
<i>Margin</i>	23.8%	29.4%	18.5%	11.7%	21.4%	5.9%	20.6%	31.1%	21.3%
<i>Growth</i>		(15.1%)	(56.5%)	(45.0%)		(47.1%)	477.1%	54.0%	
<i>y-o-y</i>	(651.7%)	120.3%	(39.1%)	(49.3%)	2.0%	(83.3%)	10.3%	28.5%	(13.7%)
<i>Budget variance</i>	71.8%	114.9%	73.5%	(5.4%)	72.8%	(64.6%)	(27.4%)	714.6%	32.1%

Monthly Management Accounts - ABC Di

	Q4 FY 3	Month 1 FY 4	Month 2 FY 4	Month 3 FY 4	Q1 FY 4	Month 4 FY 4	Month 5 FY 4	Month 6 FY 4	Q2 FY 4
<b>Balance Sheet</b>									
<b>Working Capital:</b>									
<b>Days Receivable</b>		<b>35.2</b>	<b>62.2</b>	<b>57.5</b>		<b>60.7</b>	<b>43.7</b>	<b>42.4</b>	
<i>Previous Year</i>		54.6	46.1	46.7		49.2	65.6	44.9	
<i>Budget (AR)</i>									
<b>Days Payable</b>		<b>58.2</b>	<b>99.0</b>	<b>82.8</b>		<b>70.5</b>	<b>59.5</b>	<b>22.0</b>	
<i>Previous Year</i>		87.4	59.0	51.1		72.0	65.8	28.5	
<i>Budget (DPO)</i>									
<b>Days of Inventory</b>		<b>180.8</b>	<b>189.8</b>	<b>194.4</b>		<b>154.1</b>	<b>111.4</b>	<b>117.7</b>	
<i>Previous Year</i>		92.6	62.5	37.5		52.9	57.8	32.2	
<i>Budget (DOI)</i>									
<b>Capital Structure:</b>									
<b>Debt</b>		-	-	-		-	-	-	
<i>Growth</i>		(100.0%)	NA	NA		NA	NA	NA	
<i>y-o-y</i>		(100.0%)	(100.0%)	NA		NA	NA	NA	
<i>Budget variance</i>									
<b>Equity</b>		<b>45,963,369</b>	<b>37,274,963</b>	<b>38,185,076</b>		<b>(72,277,985)</b>	<b>(71,170,534)</b>	<b>(69,145,336)</b>	
<i>Growth</i>		(5.7%)	(18.9%)	2.4%		(289.3%)	1.5%	2.8%	
<i>y-o-y</i>		27.6%	3.4%	0.8%		(290.8%)	(278.0%)	(264.2%)	
<i>Budget variance</i>									
<b>D / E</b>									
<i>Current</i>		-	-	-		-	-	-	
<i>Previous Year</i>		0.15x	0.15x	-		-	-	-	
<i>Budget</i>									
<b>Return on Equity (ROE)</b>									
<i>Current</i>		47.0%	25.2%	13.5%		(3.8%)	(22.2%)	(35.1%)	
<i>Previous Year</i>		27.2%	42.9%	27.0%		31.3%	47.1%	44.9%	
<i>Budget</i>									
<b>Return on Assets (ROA)</b>									
<i>Current</i>		<b>31.7%</b>	<b>15.7%</b>	<b>7.9%</b>		<b>4.1%</b>	<b>23.9%</b>	<b>39.5%</b>	
<i>Previous Year</i>		13.9%	22.0%	15.2%		17.6%	26.5%	28.1%	
<i>Budget</i>									
<b>Return on Invested Capital (ROIC)</b>									
<i>Current</i>		<b>65.2%</b>	<b>35.0%</b>	<b>18.8%</b>		<b>(5.3%)</b>	<b>(30.8%)</b>	<b>(48.8%)</b>	
<i>Previous Year</i>		32.9%	51.8%	37.4%		60.0%	49.7%	62.4%	
<i>Budget</i>									

Monthly Management Accounts - ABC Di

	Q4 FY 3	Month 1 FY 4	Month 2 FY 4	Month 3 FY 4	Q1 FY 4	Month 4 FY 4	Month 5 FY 4	Month 6 FY 4	Q2 FY 4
CFO	7,941,009	3,704,656	(2,339,102)	8,434,194	9,799,748	(2,597,967)	(2,627,738)	(1,528,480)	(6,754,185)
<i>Growth</i>		91.8%	(163.1%)	460.6%		(130.8%)	(1.1%)	41.8%	
<i>y-o-y</i>	(241.7%)	NA	NA	NA	NA	NA	208.2%	(158.3%)	(481.6%)
<i>Budget variance</i>									
CFO as % of EBITDA	97.6%	116.4%	(133.5%)	686.9%	159.0%	(272.2%)	(105.5%)	(43.4%)	(96.9%)
CFF	42,539	(1,096,424)	(9,471,887)	479,024	(10,089,287)	(1,013,144)	479,184	507,307	(26,653)
CFI	(1,741,834)	(117,222)	(250,555)	(611,731)	(979,508)	(239,711)	(1,132,469)	(264,073)	(1,636,253)

Monthly Management Accounts - ABC Di

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	Q4 FY 3	Month 1 FY 4	Month 2 FY 4	Month 3 FY 4	Q1 FY 4	Month 4 FY 4	Month 5 FY 4	Month 6 FY 4	Q2 FY 4
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Oct 14 - Jun 15

Slot Sales  
Content  
Hardware  
Installation  
Scheduling  
Software  
Data  
Subscriptions  
Field Operations

**Revenue**

Growth (m-o-m)  
y-o-y  
Budget variance

**EBITDA**

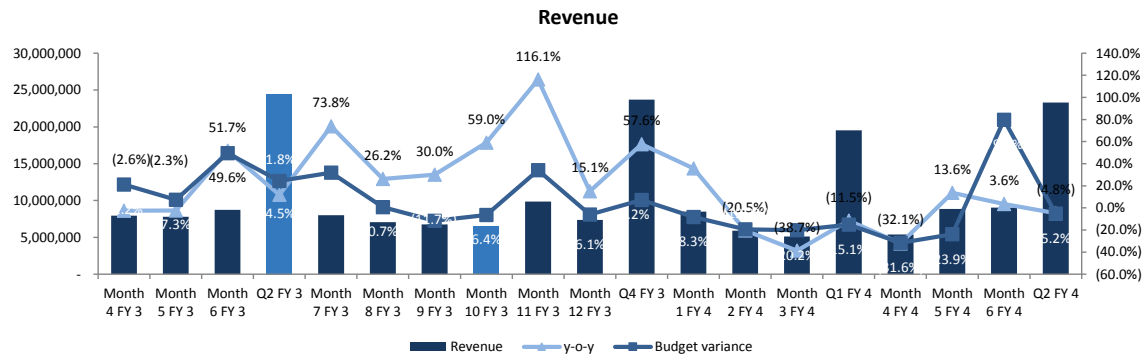
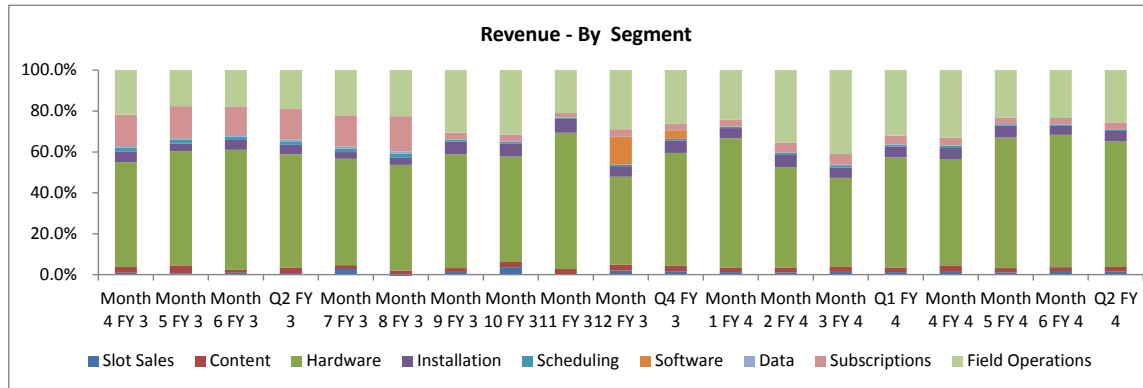
Margin  
Growth (m-o-m)  
y-o-y  
Budget variance

**Total Expenses**

Growth (m-o-m)  
y-o-y  
Budget variance  
as % of total sales

**PBT**

Margin  
Growth  
y-o-y  
Budget variance



Oct 14 - Jun 15

**Balance Sheet**

**Working Capital:**

**Days Receivable**

Previous Year  
Budget (AR)

**Days Payable**

Previous Year  
Budget (DPO)

**Days of Inventory**

Previous Year  
Budget (DOI)

**Capital Structure:**

**Debt**

Growth  
y-o-y  
Budget variance

**Equity**

Growth  
y-o-y  
Budget variance

**D / E**

Current  
Previous Year  
Budget

**Return on Equity (ROE)**

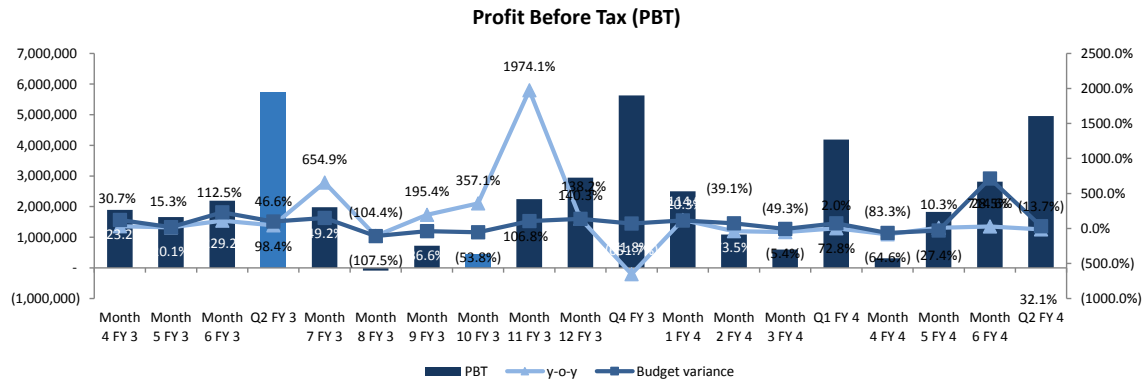
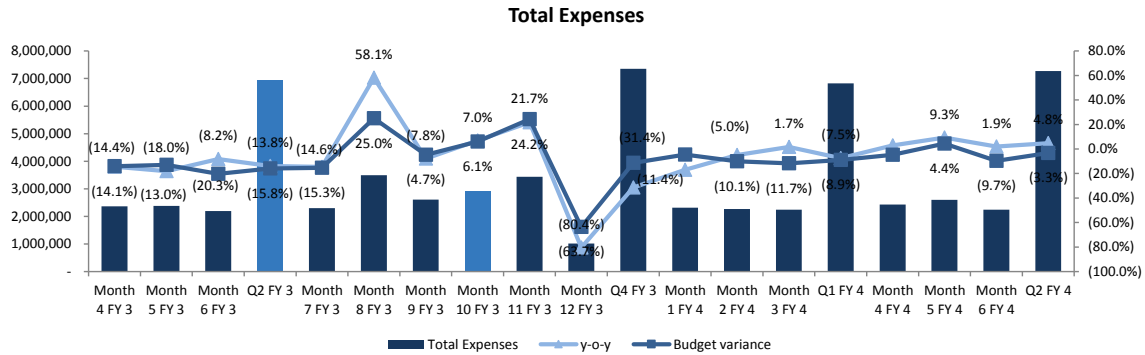
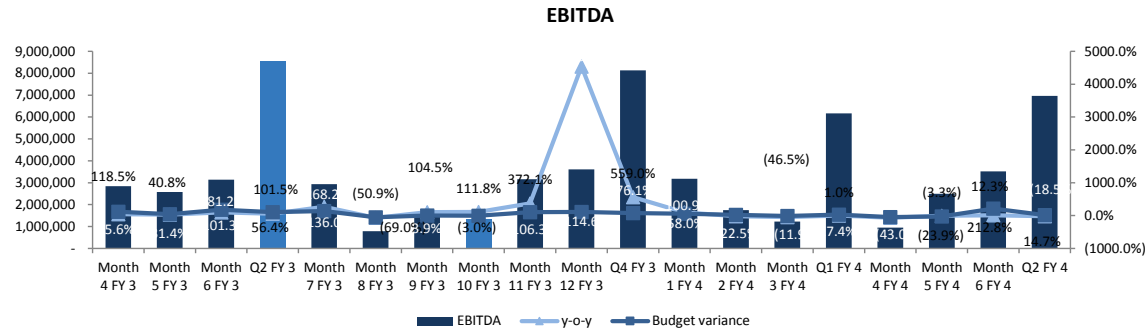
Current  
Previous Year  
Budget

**Return on Assets (ROA)**

Current  
Previous Year  
Budget

**Return on Invested Capital (ROIC)**

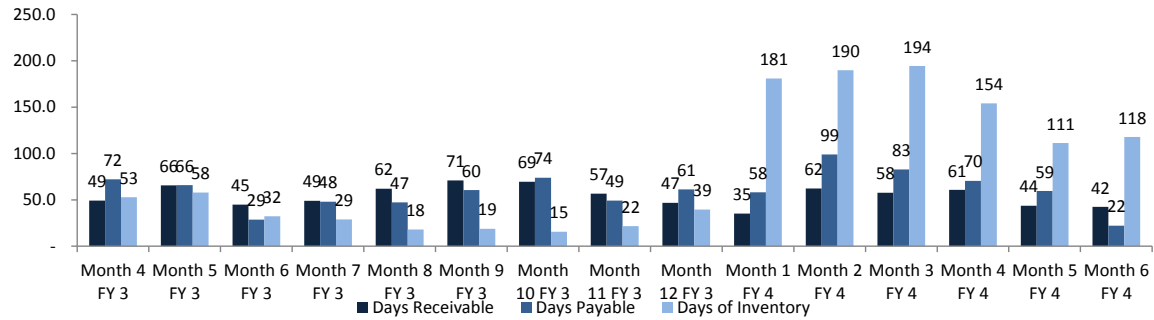
Current  
Previous Year  
Budget



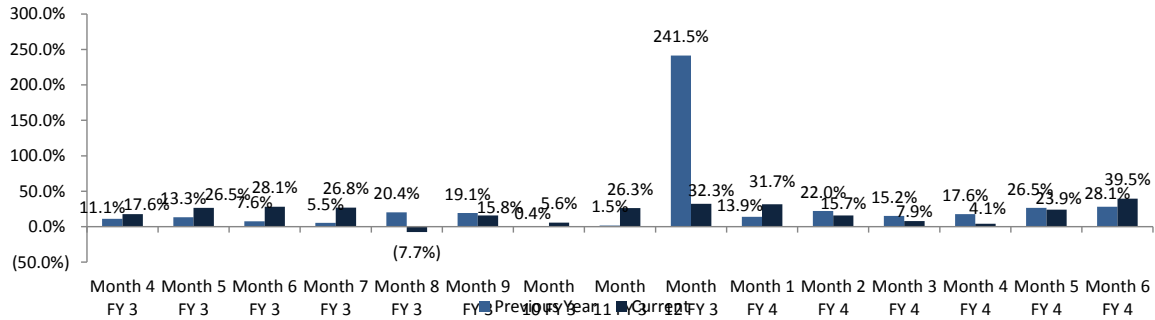
Oct 14 - Jun 15

CFO  
 Growth  
 y-o-y  
 Budget variance  
 CFO as % of EBITDA  
 CFF  
 CFI

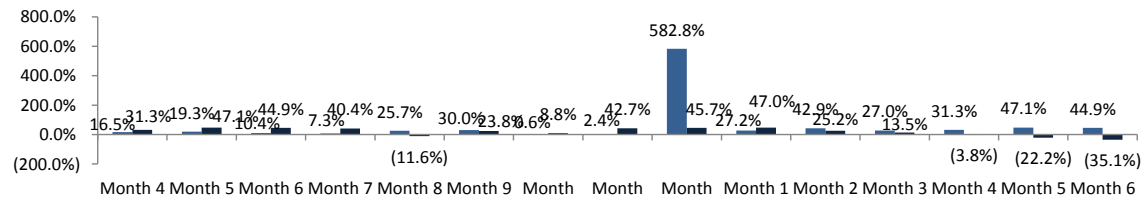
Cash Cycle



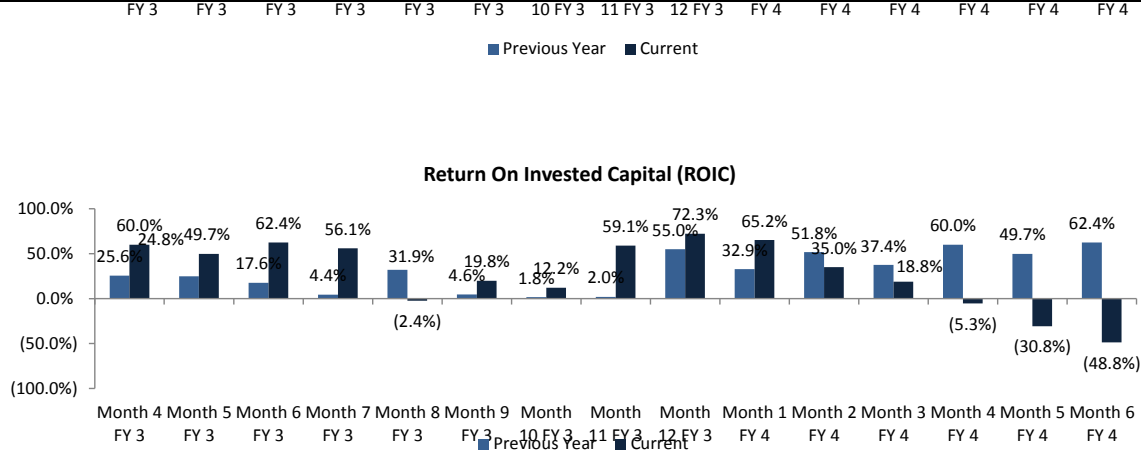
Return On Assets (ROA)



Return On Equity (ROE)



Oct 14 - Jun 15



Monthly Management Accounts

	Monthly Analysis - Month 6 FY 4						
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 6 FY 4	Month 6 FY 3	Month 6 FY 4	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	260,167	178,500	193,500	66,667	81,667	34.5%	45.8%
<i>as a % of Total</i>	2.6%	1.8%	2.2%				
Content	188,530	172,820	144,536	43,994	15,710	30.4%	9.1%
<i>as a % of Total</i>	1.9%	1.8%	1.6%				
Hardware	6,013,876	5,343,679	5,461,789	552,087	670,197	10.1%	12.5%
<i>as a % of Total</i>	59.4%	54.9%	60.9%				
Installation	441,982	467,876	512,032	(70,050)	(25,894)	(13.7%)	(5.5%)
<i>as a % of Total</i>	4.4%	4.8%	5.7%				
Scheduling	75,600	165,432	101,872	(26,272)	(89,832)	(25.8%)	(54.3%)
<i>as a % of Total</i>	0.7%	1.7%	1.1%				
Software	-	-	-	-	-	NA	NA
<i>as a % of Total</i>	0.0%	0.0%	0.0%				
Data	21,346	95,411	45,671	(24,325)	(74,065)	(53.3%)	(77.6%)
<i>as a % of Total</i>	0.2%	1.0%	0.5%				
Subscriptions	356,782	1,432,578	401,998	(45,216)	(1,075,796)	(11.2%)	(75.1%)
<i>as a % of Total</i>	3.5%	14.7%	4.5%				
Field Operations	2,765,439	1,876,541	2,110,423	655,016	888,898	31.0%	47.4%
<i>as a % of Total</i>	27.3%	19.3%	23.5%				
<b>Total Sales</b>	<b>10,123,722</b>	<b>9,732,837</b>	<b>8,971,821</b>	<b>1,151,901</b>	<b>390,885</b>	<b>12.8%</b>	<b>4.0%</b>
Hardware costs	3,627,565	3,744,491	1,773,927	1,853,638	(116,926)	104.5%	(3.1%)
<i>COGS Margin</i>	35.8%	38.5%	19.8%				
<b>Gross Profit</b>	<b>6,496,157</b>	<b>5,988,346</b>	<b>7,197,894</b>	<b>(701,737)</b>	<b>507,811</b>	<b>(9.7%)</b>	<b>8.5%</b>
<i>Gross Profit %</i>	64.2%	61.5%	80.2%				
Personnel Costs	1,876,102	1,818,440	2,119,319	(243,217)	57,662	(11.5%)	3.2%
Communication Costs	187,954	132,456	166,678	21,276	55,498	12.8%	41.9%
Marketing & Sales Costs	91,982	152,076	45,601	46,381	(60,094)	101.7%	(39.5%)
Operational Costs	451,092	345,612	400,091	51,001	105,480	12.7%	30.5%
Administration Costs	123,901	167,891	119,851	4,050	(43,990)	3.4%	(26.2%)
<b>Total Direct Controllable Expenses</b>	<b>2,731,031</b>	<b>2,616,475</b>	<b>2,851,540</b>	<b>(120,509)</b>	<b>114,556</b>	<b>(4.2%)</b>	<b>4.4%</b>
Occupancy Costs	159,801	171,806	194,561	(34,760)	(12,005)	(17.9%)	(7.0%)
<b>Total Expenses</b>	<b>2,890,832</b>	<b>2,788,281</b>	<b>3,046,101</b>	<b>(155,269)</b>	<b>102,551</b>	<b>(5.1%)</b>	<b>3.7%</b>
<b>EBITDA</b>	<b>3,605,325</b>	<b>3,200,065</b>	<b>4,151,793</b>	<b>(546,468)</b>	<b>405,260</b>	<b>(13.2%)</b>	<b>12.7%</b>
<i>EBITDA Margin</i>	35.6%	32.9%	46.3%				
Interest Paid & Finance Charges	664,003	716,543	655,660	8,343	(52,540)	1.3%	(7.3%)
Depreciation	394,547	581,859	438,212	(43,665)	(187,312)	(10.0%)	(32.2%)
Interest Received	(98,761)	(85,461)	-	(98,761)	(13,300)	NA	(15.6%)
<b>Net Profit before tax</b>	<b>2,645,536</b>	<b>1,987,124</b>	<b>3,057,921</b>	<b>(412,385)</b>	<b>658,412</b>	<b>(13.5%)</b>	<b>33.1%</b>
<i>PBT Margin</i>	26.1%	20.4%	34.1%				
<b>Taxation</b>	<b>654,901</b>	<b>690,134</b>	<b>108,785</b>	<b>546,116</b>	<b>(35,233)</b>	<b>502.0%</b>	<b>(5.1%)</b>
<i>Effective Tax Rate</i>	20.6%	31.1%	7.4%				
<b>Other Adjustment</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>
<b>Net Income</b>	<b>1,990,635</b>	<b>1,296,990</b>	<b>2,949,136</b>	<b>(958,501)</b>	<b>693,645</b>	<b>(32.5%)</b>	<b>53.5%</b>

Monthly Management Accounts

Monthly Analysis - Month 6 FY 4							
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 6 FY 4	Month 6 FY 3	Month 6 FY 4	Budget	Last Year	Budget	Last Year
<b>BALANCE SHEET</b>							
<b>ASSETS</b>							
Trademark and Intellectual Property							
Property, Plant and Equipment							
Deferred Taxes							
Finance Lease Receivables							
<b>Non-current Assets</b>							
<i>Total non-current assets as % of Total</i>							
Stock							
Finance Lease Receivables							
Sundry Debtors							
Prepaid Expenses							
Accounts Receivable							
<i>Days Receivable</i>							
Deposits							
Bank and Cash							
<b>Current Assets</b>							
<i>Total current assets as % of Total</i>							
<b>Total Assets</b>							
<b>EQUITY AND LIABILITIES</b>							
Share Capital							
Non-Distributable Reserve							
Shareholders Contribution							
Retained Income/(Loss) for Period							
<b>Share Capital &amp; Reserves</b>							
<b>Shareholders Loans</b>							
<b>Total Shareholders' Funds</b>							
Instalment Sale Agreements and Medium Term Loan							
Loans from Shareholders							
<b>Non-current liabilities</b>							
Accounts Payable							
<i>Days Payable</i>							
Bank Overdraft							
Instalment Sale Agreements & Medium Term Loan							
Income Received in Advance							
Sundry Creditors/Accruals & VAT							
<b>Current Liabilities</b>							
<b>Total Liabilities and Equity</b>							
<b>CASH FLOW</b>							
<b>Cash from Operating Activities</b>							
Net Cash from Operating Activities	(1,109,821)	1,987,194			(3,097,015)		(155.8%)
<b>Cash (to) / from Investing Activities</b>							
Net Cash to Investing Activities	(199,801)	(133,201)			(66,600)		(50.0%)
<b>Cash Flow from Financing Activities</b>							
Net Cash from Financing Activities	510,901	578,901			(68,000)		(11.7%)
Total Cash movement for the year	(798,721)	2,432,894			(3,231,615)		(132.8%)
Cash @ the beginning of the year	14,321,561	15,671,891			(1,350,330)		(8.6%)
Total Cash @ the end of the year	13,522,840	18,104,785			(4,581,945)		(25.3%)
Check Overdraft	13,522,840	18,104,785			(4,581,945)		(25.3%)

Monthly Management Accounts

	Year-To-Date (YTD) Analysis						
	Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 6 FY 4	Month 6 FY 3	Month 6 FY 4	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	671,357	531,358	662,983	8,374	139,999	1.3%	26.3%
<i>as a % of Total</i>	1.5%	1.0%	7.4%				
Content	1,084,026	1,070,268	893,529	190,497	13,758	21.3%	1.3%
<i>as a % of Total</i>	2.4%	2.1%	10.0%				
Hardware	26,781,902	31,980,234	38,971,805	(12,189,903)	(5,198,332)	(31.3%)	(16.3%)
<i>as a % of Total</i>	58.5%	63.0%	434.4%				
Installation	2,237,147	1,841,524	2,546,253	(309,106)	395,623	(12.1%)	21.5%
<i>as a % of Total</i>	4.9%	3.6%	28.4%				
Scheduling	434,383	993,039	-	434,383	(558,656)	NA	(56.3%)
<i>as a % of Total</i>	0.9%	2.0%	0.0%				
Software	101,983	302,733	146,780	(44,797)	(200,750)	(30.5%)	(66.3%)
<i>as a % of Total</i>	0.2%	0.6%	1.6%				
Data	143,561	449,871	208,911	(65,350)	(306,310)	(31.3%)	(68.1%)
<i>as a % of Total</i>	0.3%	0.9%	2.3%				
Subscriptions	1,890,478	4,569,015	1,788,761	101,717	(2,678,537)	5.7%	(58.6%)
<i>as a % of Total</i>	4.1%	9.0%	19.9%				
Field Operations	12,456,081	9,009,871	6,780,981	5,675,100	3,446,210	83.7%	38.2%
<i>as a % of Total</i>	27.2%	17.8%	75.6%				
<b>Total Sales</b>	<b>45,800,918</b>	<b>50,747,913</b>	<b>52,000,003</b>	<b>(6,199,085)</b>	<b>(4,946,995)</b>	<b>(11.9%)</b>	<b>(9.7%)</b>
Hardware costs	15,603,525	17,563,582	21,662,688	(6,059,163)	(1,960,057)	(28.0%)	(11.2%)
<i>COGS Margin</i>	34.1%	34.6%	41.7%				
<b>Gross Profit</b>	<b>30,197,393</b>	<b>33,184,331</b>	<b>30,337,315</b>	<b>(139,922)</b>	<b>(2,986,938)</b>	<b>(0.5%)</b>	<b>(9.0%)</b>
<i>Gross Profit %</i>	32.9%	35.1%	27.5%				
Personnel Costs	9,499,121	9,545,217	10,088,698	(589,577)	(46,096)	(5.8%)	(0.5%)
Communication Costs	1,079,800	1,100,454	1,145,846	(66,046)	(20,654)	(5.8%)	(1.9%)
Marketing & Sales Costs	505,802	325,898	358,517	147,285	179,904	41.1%	55.2%
Operational Costs	2,394,942	2,393,588	2,428,201	(33,259)	1,354	(1.4%)	0.1%
Administration Costs	776,796	1,110,758	1,049,943	(273,147)	(333,962)	(26.0%)	(30.1%)
<b>Total Direct Controllable Expenses</b>	<b>14,256,461</b>	<b>14,475,915</b>	<b>15,071,205</b>	<b>(814,744)</b>	<b>(219,454)</b>	<b>(5.4%)</b>	<b>(1.5%)</b>
Occupancy Costs	886,559	889,647	984,575	(98,016)	(3,088)	(10.0%)	(0.3%)
<b>Total Expenses</b>	<b>15,143,020</b>	<b>15,365,562</b>	<b>16,055,780</b>	<b>(912,760)</b>	<b>(222,542)</b>	<b>(5.7%)</b>	<b>(1.4%)</b>
<b>EBITDA</b>	<b>15,054,373</b>	<b>17,818,769</b>	<b>14,281,535</b>	<b>772,838</b>	<b>(2,764,396)</b>	<b>5.4%</b>	<b>(15.5%)</b>
<i>EBITDA Margin</i>	32.9%	35.1%	27.5%				
Interest Paid & Finance Charges	3,059,552	2,441,893	3,048,107	11,445	617,659	0.4%	25.3%
Depreciation	1,253,358	2,577,539	1,689,847	(436,489)	(1,324,181)	(25.8%)	(51.4%)
Interest Received	(322,729)	(203,961)	-	(322,729)	(118,768)	NA	(58.2%)
<b>Net Profit before tax</b>	<b>11,064,192</b>	<b>13,003,298</b>	<b>9,543,581</b>	<b>1,520,611</b>	<b>(1,939,106)</b>	<b>15.9%</b>	<b>(14.9%)</b>
<i>PBT Margin</i>	24.2%	25.6%	18.4%				
<b>Taxation</b>	<b>2,559,677</b>	<b>2,756,182</b>	<b>1,729,020</b>	<b>830,657</b>	<b>(196,505)</b>	<b>48.0%</b>	<b>(7.1%)</b>
<i>Effective Tax Rate</i>	23.1%	21.2%	18.1%				
<b>Other Adjustment</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>
<b>Net Income</b>	<b>8,504,515</b>	<b>10,247,116</b>	<b>7,814,561</b>	<b>689,954</b>	<b>(1,742,601)</b>	<b>8.8%</b>	<b>(17.0%)</b>

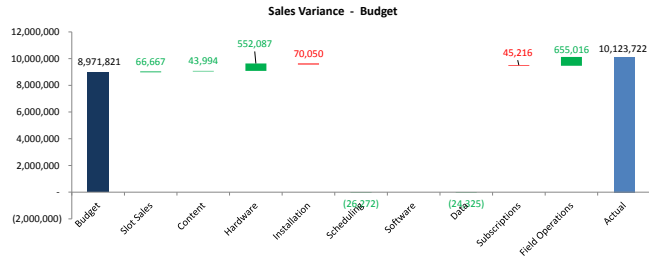
Monthly Management Accounts

	Year-To-Date (YTD) Analysis					
	Month	Last Year	Budget	Variance (in \$)		Variance (%)
	Month 6 FY 4	Month 6 FY 3	Month 6 FY 4	Budget	Last Year	Budget Last Year
<b>BALANCE SHEET</b>						
<b>ASSETS</b>						
Trademark and Intellectual Property	-	-			-	NA
Property, Plant and Equipment	4,274,635	5,053,773			(779,138)	(15.4%)
Deferred Taxes	26,190,119	30,598,343			(4,408,224)	(14.4%)
Finance Lease Receivables	2,395,745	-				
<b>Non-current Assets</b>	32,860,499	35,652,116			(2,791,617)	(7.8%)
<i>Total non-current assets as % of Total</i>	53.4%	53.0%				
Stock	3,968,766	3,644,484			324,282	8.9%
Finance Lease Receivables	365,802	-				
Sundry Debtors	66,005	31,713			34,292	108.1%
Prepaid Expenses	119,697	42,344			77,353	182.7%
Accounts Receivable	12,781,780	13,068,392			(286,612)	(2.2%)
<i>Days Receivable</i>	8.4	7.7				
Deposits	242,610	242,610			-	0.0%
Bank and Cash	11,177,353	14,573,835			(3,396,482)	(23.3%)
<b>Current Assets</b>	28,722,013	31,603,378			(2,881,365)	(9.1%)
<i>Total current assets as % of Total</i>	46.6%	47.0%				
<b>Total Assets</b>	61,582,512	67,255,494			(5,672,982)	(8.4%)
<b>EQUITY AND LIABILITIES</b>						
Share Capital	1,961	1,961			-	0.0%
Non-Distributable Reserve	-	-			-	NA
Shareholders Contribution	-	121,195,147			(121,195,147)	(100.0%)
Retained Income/(Loss) for Period	(69,147,297)	(79,084,438)			9,937,141	12.6%
<b>Share Capital &amp; Reserves</b>	(69,145,336)	42,112,670			(111,258,006)	(264.2%)
<b>Shareholders Loans</b>	-	-			-	NA
<b>Total Shareholders' Funds</b>	(69,145,336)	42,112,670			(111,258,006)	(264.2%)
Instalment Sale Agreements and Medium Loans from Shareholders	-	-			-	NA
<b>Non-current liabilities</b>						
Accounts Payable	2,407,178	3,232,040			(824,862)	(25.5%)
<i>Days Payable</i>	4.6	5.5				
Bank Overdraft	-	-			-	NA
Instalment Sale Agreements & Medium Te	-	-			-	NA
Income Received in Advance	11,642,580	18,564,238			(6,921,658)	(37.3%)
Sundry Creditors/Accruals & VAT	5,592,426	3,346,546			2,245,880	67.1%
<b>Current Liabilities</b>	19,642,184	25,142,824			(5,500,640)	(21.9%)
<b>Total Liabilities and Equity</b>	61,582,512	67,255,494			(5,672,982)	(8.4%)
<b>CASH FLOW</b>						
<b>Cash from Operating Activities</b>						
Net Cash from Operating Activities	3,045,563	5,832,327			(2,786,764)	(47.8%)
<b>Cash (to) / from Investing Activities</b>						
Net Cash to Investing Activities	(2,615,761)	(116,587)			(2,499,174)	(2143.6%)
<b>Cash Flow from Financing Activities</b>						
Net Cash from Financing Activities	(10,115,940)	6,559,294			(16,675,234)	(254.2%)
Total Cash movement for the year	(9,686,138)	12,275,034			(21,961,172)	(178.9%)
Cash @ the beginning of the year	20,863,489	2,298,800			18,564,689	807.6%
Total Cash @ the end of the year	11,177,351	14,573,834			(3,396,483)	(23.3%)
Check Overdraft	11,177,351	14,573,834			(3,396,483)	(23.3%)

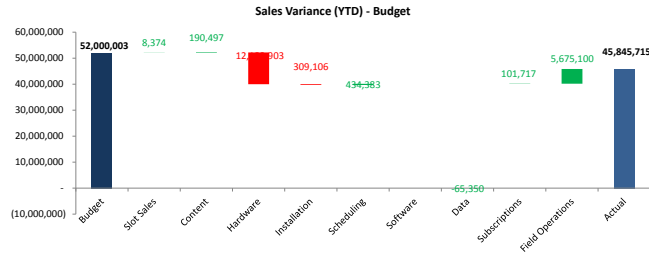


Monthly Management Accounts

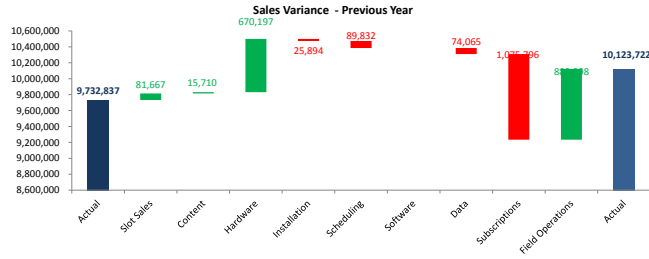
Sales (Budget) - Monthly			
	Cumulative Value	Positives	Negatives
Budget	8,971,821		
Slot Sales	8,971,821	66,667	
Content	9,038,488	43,994	
Hardware	9,082,482	552,087	
Installation	9,564,519		70,050
Scheduling	9,564,519	(26,272)	
Software	9,538,247		
Data	9,538,247	(24,325)	
Subscriptions	9,468,706		45,216
Field Operations	9,468,706	655,016	
Actual	10,123,722		
	<b>1,151,901</b>		



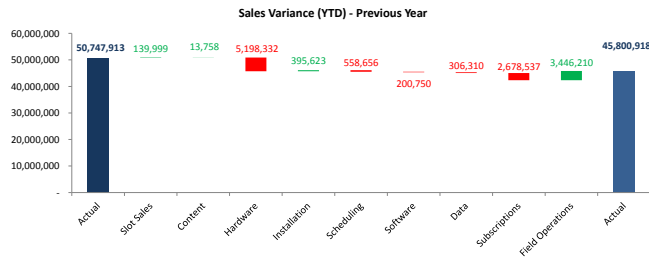
Sales (Budget) - YTD			
	Cumulative Value	Positives	Negatives
Budget	52,000,003		
Slot Sales	52,000,003	8,374	
Content	52,008,377	190,497	
Hardware	40,008,971		12,189,903
Installation	39,699,865		309,106
Scheduling	39,699,865	434,383	
Software	40,134,248		
Data	40,134,248	(65,350)	
Subscriptions	40,068,898		101,717
Field Operations	40,170,615	5,675,100	
Actual	45,845,715		
	<b>(6,154,288)</b>		



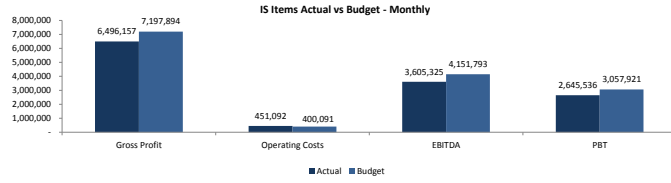
Sales (Previous Year) - Monthly			
	Cumulative Value	Positives	Negatives
Actual	9,732,837		
Slot Sales	9,732,837	81,667	
Content	9,814,504	15,710	
Hardware	9,830,214	670,197	
Installation	10,474,517		25,894
Scheduling	10,384,685		89,832
Software	10,384,685		
Data	10,310,620		74,065
Subscriptions	9,234,824		1,075,796
Field Operations	9,234,824	888,898	
Actual	10,123,722		
	<b>390,885</b>		



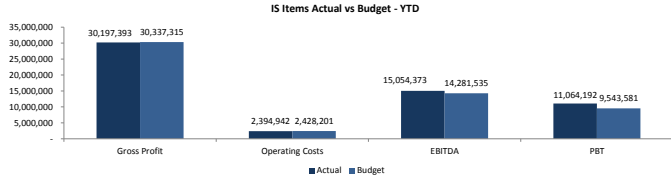
Sales (Previous Year) - YTD			
	Cumulative Value	Positives	Negatives
Actual	50,747,913		
Slot Sales	50,747,913	139,999	
Content	50,887,912	13,758	
Hardware	45,703,338		5,198,332
Installation	45,703,338	395,623	
Scheduling	45,540,305		558,656
Software	45,339,555		200,750
Data	45,033,245		306,310
Subscriptions	42,354,708		2,678,537
Field Operations	42,354,708	3,446,210	
Actual	45,800,918		
	<b>(4,946,995)</b>		



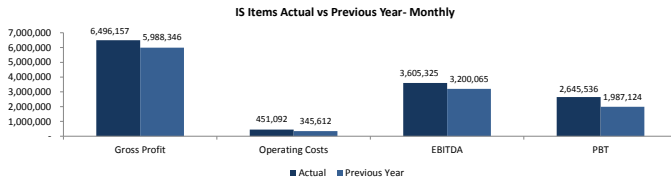
IS Items - Monthly	Actual	Budget
Gross Profit	6,496,157	7,197,894
Operating Costs	451,092	400,091
EBITDA	3,605,325	4,151,793
PBT	2,645,536	3,057,921



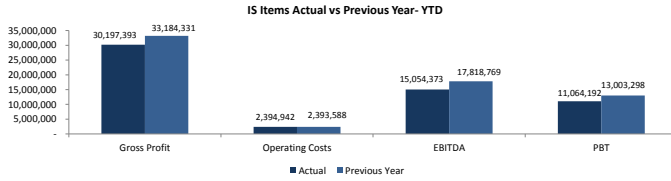
IS Items - YTD	Actual	Budget
Gross Profit	30,197,393	30,337,315
Operating Costs	2,394,942	2,428,201
EBITDA	15,054,373	14,281,535
PBT	11,064,192	9,543,581



IS Items - Monthly	Actual	Previous Year
Gross Profit	6,496,157	5,988,346
Operating Costs	451,092	345,612
EBITDA	3,605,325	3,200,065
PBT	2,645,536	1,987,124



IS Items - YTD	Actual	Previous Year
Gross Profit	30,197,393	33,184,331
Operating Costs	2,394,942	2,393,588
EBITDA	15,054,373	17,818,769
PBT	11,064,192	13,003,298



Monthly Management Accounts - ABC Digital Media

	Monthly Analysis - Month 5 FY 4						
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 5 FY 4	Month 5 FY 3	Month 5 FY 4	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	96,042	49,625	93,500	2,542	46,417	2.7%	93.5%
<i>as a % of Total</i>	1.1%	0.6%	0.8%				
Content	191,473	304,645	119,340	72,133	(113,172)	60.4%	(37.1%)
<i>as a % of Total</i>	2.2%	3.9%	1.0%				
Hardware	5,659,363	4,350,732	8,400,141	(2,740,778)	1,308,631	(32.6%)	30.1%
<i>as a % of Total</i>	63.8%	55.8%	72.1%				
Installation	516,884	293,847	772,993	(256,109)	223,037	(33.1%)	75.9%
<i>as a % of Total</i>	5.8%	3.8%	6.6%				
Scheduling	55,000	138,976	-	55,000	(83,976)	NA	(60.4%)
<i>as a % of Total</i>	0.6%	1.8%	0.0%				
Software	-	-	-	-	-	NA	NA
<i>as a % of Total</i>	0.0%	0.0%	0.0%				
Data	10,320	73,250	-	10,320	(62,930)	NA	(85.9%)
<i>as a % of Total</i>	0.1%	0.9%	0.0%				
Subscriptions	269,920	1,217,244	306,774	(36,854)	(947,324)	(12.0%)	(77.8%)
<i>as a % of Total</i>	3.0%	15.6%	2.6%				
Field Operations	2,066,120	1,375,036	1,954,265	111,855	691,084	5.7%	50.3%
<i>as a % of Total</i>	23.3%	17.6%	16.8%				
<b>Total Sales</b>	<b>8,865,122</b>	<b>7,803,355</b>	<b>11,647,013</b>	<b>(2,781,891)</b>	<b>1,061,767</b>	<b>(23.9%)</b>	<b>13.6%</b>
Hardware costs	3,771,411	2,845,921	5,880,099	(2,108,688)	925,490	(35.9%)	32.5%
<i>COGS Margin</i>	42.5%	36.5%	50.5%				
<b>Gross Profit</b>	<b>5,093,711</b>	<b>4,957,434</b>	<b>5,766,914</b>	<b>(673,203)</b>	<b>136,277</b>	<b>(11.7%)</b>	<b>2.7%</b>
<i>Gross Profit %</i>	57.5%	63.5%	49.5%				
Personnel Costs	1,752,262	1,538,069	1,664,158	88,104	214,193	5.3%	13.9%
Communication Costs	140,669	137,938	156,180	(15,511)	2,731	(9.9%)	2.0%
Marketing & Sales Costs	28,089	20,622	24,959	3,130	7,467	12.5%	36.2%
Operational Costs	462,632	343,301	369,906	92,726	119,331	25.1%	34.8%
Administration Costs	77,370	193,145	111,863	(34,493)	(115,775)	(30.8%)	(59.9%)
<b>Total Direct Controllable Expenses</b>	<b>2,461,022</b>	<b>2,233,075</b>	<b>2,327,066</b>	<b>133,956</b>	<b>227,947</b>	<b>5.8%</b>	<b>10.2%</b>
Occupancy Costs	140,990	148,185	165,070	(24,080)	(7,195)	(14.6%)	(4.9%)
<b>Total Expenses</b>	<b>2,602,012</b>	<b>2,381,260</b>	<b>2,492,136</b>	<b>109,876</b>	<b>220,752</b>	<b>4.4%</b>	<b>9.3%</b>
<b>EBITDA</b>	<b>2,491,699</b>	<b>2,576,174</b>	<b>3,274,778</b>	<b>(783,079)</b>	<b>(84,475)</b>	<b>(23.9%)</b>	<b>(3.3%)</b>
<i>EBITDA Margin</i>	28.1%	33.0%	28.1%				
Interest Paid & Finance Charges	479,551	534,718	479,021	530	(55,167)	0.1%	(10.3%)
Depreciation	233,306	425,961	281,641	(48,335)	(192,655)	(17.2%)	(45.2%)
Interest Received	(47,596)	(41,133)	-	(47,596)	(6,463)	NA	(15.7%)
<b>Net Profit before tax</b>	<b>1,826,438</b>	<b>1,656,628</b>	<b>2,514,116</b>	<b>(687,678)</b>	<b>169,810</b>	<b>(27.4%)</b>	<b>10.3%</b>
<i>PBT Margin</i>	20.6%	21.2%	21.6%				
<b>Taxation</b>	<b>511,402</b>	<b>87,525</b>	<b>703,953</b>	<b>(192,551)</b>	<b>423,877</b>	<b>(27.4%)</b>	<b>484.3%</b>
<i>Effective Tax Rate</i>	28.0%	5.3%	9.0%				
<b>Other Adjustment</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>
<b>Net Income</b>	<b>1,315,036</b>	<b>1,569,103</b>	<b>1,810,163</b>	<b>(495,127)</b>	<b>(254,067)</b>	<b>(27.4%)</b>	<b>(16.2%)</b>

Monthly Analysis - Month 5 FY 4							
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 5 FY 4	Month 5 FY 3	Month 5 FY 4	Budget	Last Year	Budget	Last Year
<b>BALANCE SHEET</b>							
<b>ASSETS</b>							
Trademark and Intellectual Property							
Property, Plant and Equipment							
Deferred Taxes							
Finance Lease Receivables							
<b>Non-current Assets</b>							
<i>Total non-current assets as % of Total</i>							
Stock							
Finance Lease Receivables							
Sundry Debtors							
Prepaid Expenses							
Accounts Receivable							
<i>Days Receivable</i>							
Deposits							
Bank and Cash							
<b>Current Assets</b>							
<i>Total current assets as % of Total</i>							
<b>Total Assets</b>							
<b>EQUITY AND LIABILITIES</b>							
Share Capital							
Non-Distributable Reserve							
Shareholders Contribution							
Retained Income/(Loss) for Period							
<b>Share Capital &amp; Reserves</b>							
<b>Shareholders Loans</b>							
<b>Total Shareholders' Funds</b>							
Instalment Sale Agreements and Medium Term Loan							
Loans from Shareholders							
<b>Non-current liabilities</b>							
Accounts Payable							
<i>Days Payable</i>							
Bank Overdraft							
Instalment Sale Agreements & Medium Term Loan							
Income Received in Advance							
Sundry Creditors/Accruals & VAT							
<b>Current Liabilities</b>							
<b>Total Liabilities and Equity</b>							
<b>CASH FLOW</b>							
<b>Cash from Operating Activities</b>							
Net Cash from Operating Activities	(2,627,738)	(852,703)			(1,775,035)		(208.2%)
<b>Cash (to) / from Investing Activities</b>							
Net Cash to Investing Activities	(1,132,469)	-			(1,132,469)		NA
<b>Cash Flow from Financing Activities</b>							
Net Cash from Financing Activities	479,184	534,649			(55,465)		(10.4%)
Total Cash movement for the year	(3,281,023)	(318,054)			(2,962,969)		(931.6%)
Cash @ the beginning of the year	12,462,599	3,113,550			9,349,049		300.3%
Total Cash @ the end of the year	9,181,576	2,795,496			6,386,080		228.4%
Check Overdraft	9,181,576	2,795,496			6,386,080		228.4%

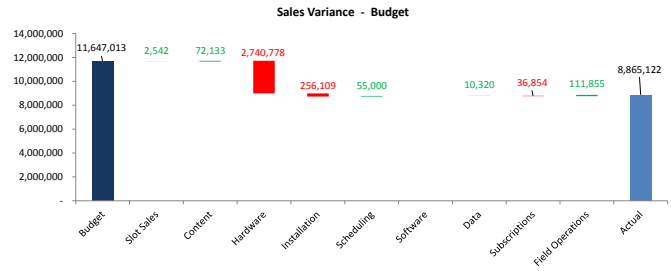
Monthly Management Accounts - ABC Digital I

	Year-To-Date (YTD) Analysis						
	Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 5 FY 4	Month 5 FY 3	Month 5 FY 4	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	409,207	350,875	467,500	(58,293)	58,332	(12.5%)	16.6%
<i>as a % of Total</i>	1.2%	0.9%	4.0%				
Content	812,183	845,315	669,606	142,577	(33,132)	21.3%	(3.9%)
<i>as a % of Total</i>	2.4%	2.2%	5.7%				
Hardware	18,969,510	20,350,736	28,909,470	(9,939,960)	(1,381,226)	(34.4%)	(6.8%)
<i>as a % of Total</i>	56.1%	53.8%	248.2%				
Installation	1,846,025	1,418,851	2,080,011	(233,986)	427,174	(11.2%)	30.1%
<i>as a % of Total</i>	5.5%	3.8%	17.9%				
Scheduling	275,000	752,080	-	275,000	(477,080)	NA	(63.4%)
<i>as a % of Total</i>	0.8%	2.0%	0.0%				
Software	-	200,750	-	-	(200,750)	NA	(100.0%)
<i>as a % of Total</i>	0.0%	0.5%	0.0%				
Data	53,040	366,250	-	53,040	(313,210)	NA	(85.5%)
<i>as a % of Total</i>	0.2%	1.0%	0.0%				
Subscriptions	1,323,096	6,111,202	1,078,612	244,484	(4,788,106)	22.7%	(78.3%)
<i>as a % of Total</i>	3.9%	16.2%	9.3%				
Field Operations	10,103,850	7,415,912	9,349,307	754,543	2,687,938	8.1%	36.2%
<i>as a % of Total</i>	29.9%	19.6%	80.3%				
<b>Total Sales</b>	<b>33,791,911</b>	<b>37,811,971</b>	<b>42,554,506</b>	<b>(8,762,595)</b>	<b>(4,020,060)</b>	<b>(20.6%)</b>	<b>(10.6%)</b>
Hardware costs	12,323,829	14,166,961	20,236,629	(7,912,800)	(1,843,132)	(39.1%)	(13.0%)
<i>COGS Margin</i>	36.5%	37.5%	47.6%				
<b>Gross Profit</b>	<b>21,468,082</b>	<b>23,645,010</b>	<b>22,317,877</b>	<b>(849,795)</b>	<b>(2,176,928)</b>	<b>(3.8%)</b>	<b>(9.2%)</b>
<i>Gross Profit %</i>	28.4%	30.5%	23.0%				
Personnel Costs	7,865,489	7,969,247	8,211,849	(346,360)	(103,758)	(4.2%)	(1.3%)
Communication Costs	736,730	786,763	780,902	(44,172)	(50,033)	(5.7%)	(6.4%)
Marketing & Sales Costs	230,470	(8,924)	124,794	105,676	239,394	84.7%	2682.6%
Operational Costs	1,794,997	1,875,211	1,849,531	(54,534)	(80,214)	(2.9%)	(4.3%)
Administration Costs	475,209	760,611	744,316	(269,107)	(285,402)	(36.2%)	(37.5%)
<b>Total Direct Controllable Expenses</b>	<b>11,102,895</b>	<b>11,382,908</b>	<b>11,711,392</b>	<b>(608,497)</b>	<b>(280,013)</b>	<b>(5.2%)</b>	<b>(2.5%)</b>
Occupancy Costs	755,064	740,396	819,505	(64,441)	14,668	(7.9%)	2.0%
<b>Total Expenses</b>	<b>11,857,959</b>	<b>12,123,304</b>	<b>12,530,897</b>	<b>(672,938)</b>	<b>(265,345)</b>	<b>(5.4%)</b>	<b>(2.2%)</b>
<b>EBITDA</b>	<b>9,610,123</b>	<b>11,521,706</b>	<b>9,786,980</b>	<b>(176,857)</b>	<b>(1,911,583)</b>	<b>(1.8%)</b>	<b>(16.6%)</b>
<i>EBITDA Margin</i>	28.4%	30.5%	23.0%				
Interest Paid & Finance Charges	2,552,120	1,881,922	2,549,018	3,102	670,198	0.1%	35.6%
Depreciation	1,015,382	2,152,251	1,408,206	(392,824)	(1,136,869)	(27.9%)	(52.8%)
Interest Received	(286,310)	(166,527)	-	(286,310)	(119,783)	NA	(71.9%)
<b>Net Profit before tax</b>	<b>6,328,931</b>	<b>7,654,060</b>	<b>5,829,756</b>	<b>499,175</b>	<b>(1,325,129)</b>	<b>8.6%</b>	<b>(17.3%)</b>
<i>PBT Margin</i>	18.7%	20.2%	13.7%				
<b>Taxation</b>	<b>1,772,101</b>	<b>2,143,137</b>	<b>1,632,335</b>	<b>139,766</b>	<b>(371,036)</b>	<b>8.6%</b>	<b>(17.3%)</b>
<i>Effective Tax Rate</i>	28.0%	28.0%	28.0%				
<b>Other Adjustment</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>
<b>Net Income</b>	<b>4,556,830</b>	<b>5,510,923</b>	<b>4,197,421</b>	<b>359,409</b>	<b>(954,093)</b>	<b>8.6%</b>	<b>(17.3%)</b>

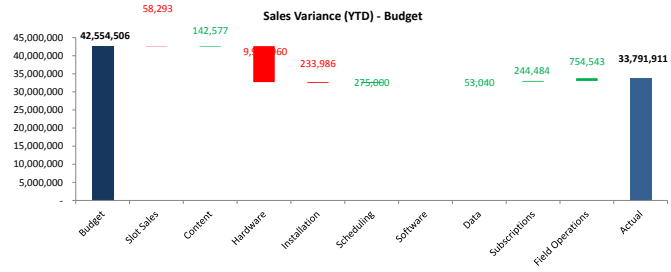
Monthly Management Accounts - ABC Digital I

	Year-To-Date (YTD) Analysis						
	Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 5 FY 4	Month 5 FY 3	Month 5 FY 4	Budget	Last Year	Budget	Last Year
<b>BALANCE SHEET</b>							
<b>ASSETS</b>							
Trademark and Intellectual Property	-	-			-		NA
Property, Plant and Equipment	4,248,538	5,479,070			(1,230,532)		(22.5%)
Deferred Taxes	26,977,695	31,211,388			(4,233,693)		(13.6%)
Finance Lease Receivables	2,395,745	-					
<b>Non-current Assets</b>	33,621,978	36,690,458			(3,068,480)		(8.4%)
<i>Total non-current assets as % of Total</i>	50.9%	51.7%					
Stock	6,270,696	5,480,080			790,616		14.4%
Finance Lease Receivables	365,802	-					
Sundry Debtors	40,873	58,777			(17,904)		(30.5%)
Prepaid Expenses	142,333	89,758			52,575		58.6%
Accounts Receivable	12,920,209	17,071,784			(4,151,575)		(24.3%)
<i>Days Receivable</i>	11.5	13.5					
Deposits	242,610	242,610			-		0.0%
Bank and Cash	12,462,599	11,392,022			1,070,577		9.4%
<b>Current Assets</b>	32,445,122	34,335,031			(1,889,909)		(5.5%)
<i>Total current assets as % of Total</i>	49.1%	48.3%					
<b>Total Assets</b>	66,067,100	71,025,489			(4,958,389)		(7.0%)
<b>EQUITY AND LIABILITIES</b>							
Share Capital	1,961	1,961			-		0.0%
Non-Distributable Reserve	-	-			-		NA
Shareholders Contribution	-	120,636,031			(120,636,031)		(100.0%)
Retained Income/(Loss) for Period	(71,172,495)	(80,660,838)			9,488,343		11.8%
<b>Share Capital &amp; Reserves</b>	(71,170,534)	39,977,154			(111,147,688)		(278.0%)
<b>Shareholders Loans</b>	-	-			-		NA
<b>Total Shareholders' Funds</b>	(71,170,534)	39,977,154			(111,147,688)		(278.0%)
Instalment Sale Agreements and Medium Loans from Shareholders	-	-			-		NA
<b>Non-current liabilities</b>							
Accounts Payable	7,479,292	6,239,879			1,239,413		19.9%
<i>Days Payable</i>	18.2	13.2					
Bank Overdraft	-	-			-		NA
Instalment Sale Agreements & Medium Te	-	-			-		NA
Income Received in Advance	12,675,768	20,892,646			(8,216,878)		(39.3%)
Sundry Creditors/Accruals & VAT	6,504,217	3,915,809			2,588,408		66.1%
<b>Current Liabilities</b>	26,659,277	31,048,334			(4,389,057)		(14.1%)
<b>Total Liabilities and Equity</b>	66,067,100	71,025,488			(4,958,388)		(7.0%)
<b>CASH FLOW</b>							
<b>Cash from Operating Activities</b>							
Net Cash from Operating Activities	4,574,043	3,209,639			1,364,404		42.5%
<b>Cash (to) / from Investing Activities</b>							
Net Cash to Investing Activities	(2,351,688)	(116,596)			(2,235,092)		(1917.0%)
<b>Cash Flow from Financing Activities</b>							
Net Cash from Financing Activities	(10,623,247)	6,000,178			(16,623,425)		(277.0%)
Total Cash movement for the year	(8,400,892)	9,093,221			(17,494,113)		(192.4%)
Cash @ the beginning of the year	20,863,489	2,298,800			18,564,689		807.6%
Total Cash @ the end of the year	12,462,597	11,392,021			1,070,576		9.4%
Check Overdraft	12,462,597	11,392,021			1,070,576		9.4%

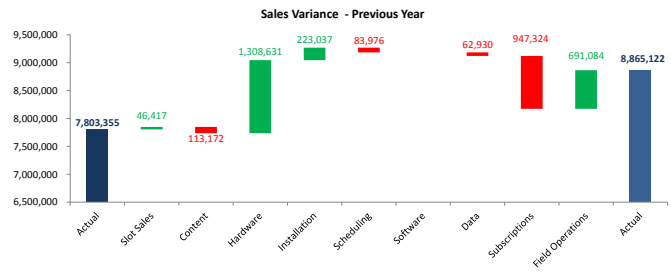
Sales (Budget) - Monthly			
	Cumulative Value	Positives	Negatives
Budget	11,647,013		
Slot Sales	11,647,013	2,542	
Content	11,649,555	72,133	
Hardware	8,980,910		2,740,778
Installation	8,724,801		256,109
Scheduling	8,724,801	55,000	
Software	8,779,801		
Data	8,779,801	10,320	
Subscriptions	8,753,267		36,854
Field Operations	8,753,267	111,855	
Actual	8,865,122		
	<b>(2,781,891)</b>		



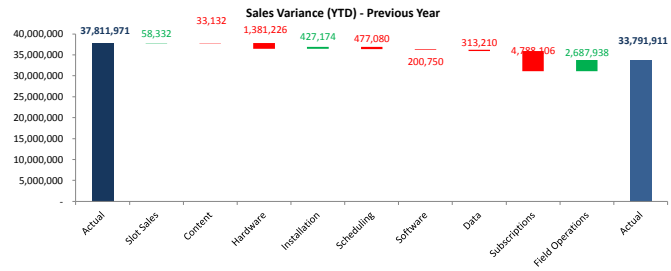
Sales (Budget) - YTD			
	Cumulative Value	Positives	Negatives
Budget	42,554,506		
Slot Sales	42,496,213		58,293
Content	42,496,213	142,577	
Hardware	32,698,830		9,939,960
Installation	32,464,844		233,986
Scheduling	32,464,844	275,000	
Software	32,739,844		
Data	32,739,844	53,040	
Subscriptions	32,792,884		244,484
Field Operations	33,037,368	754,543	
Actual	33,791,911		
	<b>(8,762,595)</b>		



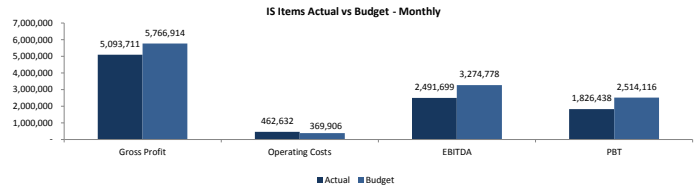
Sales (Previous Year) - Monthly			
	Cumulative Value	Positives	Negatives
Actual	7,803,355		
Slot Sales	7,803,355	46,417	
Content	7,736,600		113,172
Hardware	7,736,600	1,308,631	
Installation	9,045,231		223,037
Scheduling	9,184,292		83,976
Software	9,184,292		
Data	9,121,362		62,930
Subscriptions	8,174,038		947,324
Field Operations	8,174,038	691,084	
Actual	8,865,122		
	<b>1,061,767</b>		



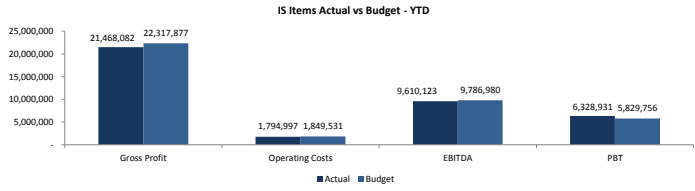
Sales (Previous Year) - YTD			
	Cumulative Value	Positives	Negatives
Actual	37,811,971		
Slot Sales	37,811,971	58,332	
Content	37,837,171		33,132
Hardware	36,455,945		1,381,226
Installation	36,455,945	427,174	
Scheduling	36,406,039		477,080
Software	36,205,289		200,750
Data	35,892,079		313,210
Subscriptions	31,103,973		4,788,106
Field Operations	31,103,973	2,687,938	
Actual	33,791,911		
	<b>(4,020,060)</b>		



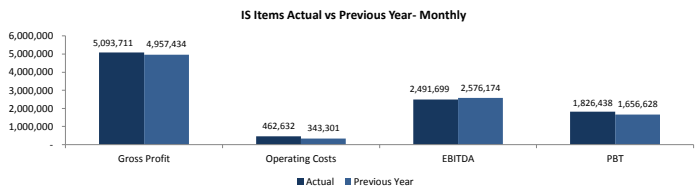
IS Items - Monthly	Actual	Budget
Gross Profit	5,093,711	5,766,914
Operating Costs	462,632	369,906
EBITDA	2,491,699	3,274,778
PBT	1,826,438	2,514,116



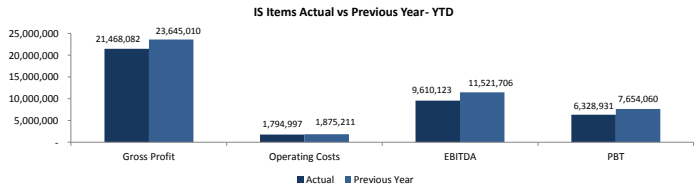
IS Items - YTD	Actual	Budget
Gross Profit	21,468,082	22,317,877
Operating Costs	1,794,997	1,849,531
EBITDA	9,610,123	9,786,980
PBT	6,328,931	5,829,756



IS Items - Monthly	Actual	Previous Year
Gross Profit	5,093,711	4,957,434
Operating Costs	462,632	343,301
EBITDA	2,491,699	2,576,174
PBT	1,826,438	1,656,628



IS Items - YTD	Actual	Previous Year
Gross Profit	21,468,082	23,645,010
Operating Costs	1,794,997	1,875,211
EBITDA	9,610,123	11,521,706
PBT	6,328,931	7,654,060





Monthly Management Accounts - ABC Digital Media

	Monthly Analysis - Month 4 FY 4						
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 4 FY 4	Month 4 FY 3	Month 4 FY 4	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	74,667	72,500	93,500	(18,833)	2,167	(20.1%)	3.0%
<i>as a % of Total</i>	1.4%	0.9%	1.2%				
Content	169,430	225,436	141,350	28,080	(56,006)	19.9%	(24.8%)
<i>as a % of Total</i>	3.1%	2.8%	1.8%				
Hardware	2,808,146	4,077,058	5,244,226	(2,436,080)	(1,268,912)	(46.5%)	(31.1%)
<i>as a % of Total</i>	52.0%	51.3%	66.4%				
Installation	288,548	418,075	251,243	37,305	(129,527)	14.8%	(31.0%)
<i>as a % of Total</i>	5.3%	5.3%	3.2%				
Scheduling	55,000	138,976	-	55,000	(83,976)	NA	(60.4%)
<i>as a % of Total</i>	1.0%	1.7%	0.0%				
Software	-	-	-	-	-	NA	NA
<i>as a % of Total</i>	0.0%	0.0%	0.0%				
Data	10,320	73,250	-	10,320	(62,930)	NA	(85.9%)
<i>as a % of Total</i>	0.2%	0.9%	0.0%				
Subscriptions	211,040	1,218,153	258,799	(47,759)	(1,007,113)	(18.5%)	(82.7%)
<i>as a % of Total</i>	3.9%	15.3%	3.3%				
Field Operations	1,781,177	1,727,676	1,904,578	(123,401)	53,501	(6.5%)	3.1%
<i>as a % of Total</i>	33.0%	21.7%	24.1%				
<b>Total Sales</b>	<b>5,398,328</b>	<b>7,951,124</b>	<b>7,893,696</b>	<b>(2,495,368)</b>	<b>(2,552,796)</b>	<b>(31.6%)</b>	<b>(32.1%)</b>
Hardware costs	2,013,868	2,748,164	3,670,958	(1,657,090)	(734,296)	(45.1%)	(26.7%)
<i>COGS Margin</i>	37.3%	34.6%	46.5%				
<b>Gross Profit</b>	<b>3,384,460</b>	<b>5,202,960</b>	<b>4,222,738</b>	<b>(838,278)</b>	<b>(1,818,500)</b>	<b>(19.9%)</b>	<b>(35.0%)</b>
<i>Gross Profit %</i>	62.7%	65.4%	53.5%				
Personnel Costs	1,613,258	1,485,114	1,656,255	(42,997)	128,144	(2.6%)	8.6%
Communication Costs	176,432	170,363	156,180	20,252	6,069	13.0%	3.6%
Marketing & Sales Costs	15,219	38,726	24,959	(9,740)	(23,507)	(39.0%)	(60.7%)
Operational Costs	359,068	373,977	369,906	(10,838)	(14,909)	(2.9%)	(4.0%)
Administration Costs	102,928	146,487	176,863	(73,935)	(43,559)	(41.8%)	(29.7%)
<b>Total Direct Controllable Expenses</b>	<b>2,266,905</b>	<b>2,214,667</b>	<b>2,384,163</b>	<b>(117,258)</b>	<b>52,238</b>	<b>(4.9%)</b>	<b>2.4%</b>
Occupancy Costs	163,043	147,508	165,070	(2,027)	15,535	(1.2%)	10.5%
<b>Total Expenses</b>	<b>2,429,948</b>	<b>2,362,175</b>	<b>2,549,233</b>	<b>(119,285)</b>	<b>67,773</b>	<b>(4.7%)</b>	<b>2.9%</b>
<b>EBITDA</b>	<b>954,512</b>	<b>2,840,785</b>	<b>1,673,505</b>	<b>(718,993)</b>	<b>(1,886,273)</b>	<b>(43.0%)</b>	<b>(66.4%)</b>
<i>EBITDA Margin</i>	17.7%	35.7%	21.2%				
Interest Paid & Finance Charges	493,541	562,546	499,089	(5,548)	(69,005)	(1.1%)	(12.3%)
Depreciation	202,785	427,301	281,641	(78,856)	(224,516)	(28.0%)	(52.5%)
Interest Received	(58,288)	(42,694)	-	(58,288)	(15,594)	NA	(36.5%)
<b>Net Profit before tax</b>	<b>316,474</b>	<b>1,893,632</b>	<b>892,775</b>	<b>(576,301)</b>	<b>(1,577,158)</b>	<b>(64.6%)</b>	<b>(83.3%)</b>
<i>PBT Margin</i>	5.9%	23.8%	11.3%				
<b>Taxation</b>	<b>88,613</b>	<b>906,547</b>	<b>249,977</b>	<b>(161,364)</b>	<b>(817,934)</b>	<b>(64.6%)</b>	<b>(90.2%)</b>
<i>Effective Tax Rate</i>	28.0%	47.9%	25.3%				
<b>Other Adjustment</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>
<b>Net Income</b>	<b>227,861</b>	<b>987,085</b>	<b>642,798</b>	<b>(414,937)</b>	<b>(759,224)</b>	<b>(64.6%)</b>	<b>(76.9%)</b>

Monthly Management Accounts - ABC Digital Media

	Monthly Analysis - Month 4 FY 4					
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)
	Month 4 FY 4	Month 4 FY 3	Month 4 FY 4	Budget	Last Year	Budget Last Year
<b>BALANCE SHEET</b>						
<b>ASSETS</b>						
Trademark and Intellectual Property						
Property, Plant and Equipment						
Deferred Taxes						
Finance Lease Receivables						
<b>Non-current Assets</b>						
<i>Total non-current assets as % of Total</i>						
Stock						
Finance Lease Receivables						
Sundry Debtors						
Prepaid Expenses						
Accounts Receivable						
<i>Days Receivable</i>						
Deposits						
Bank and Cash						
<b>Current Assets</b>						
<i>Total current assets as % of Total</i>						
<b>Total Assets</b>						
<b>EQUITY AND LIABILITIES</b>						
Share Capital						
Non-Distributable Reserve						
Shareholders Contribution						
Retained Income/(Loss) for Period						
<b>Share Capital &amp; Reserves</b>						
<b>Shareholders Loans</b>						
<b>Total Shareholders' Funds</b>						
Instalment Sale Agreements and Medium Term Loan						
Loans from Shareholders						
<b>Non-current liabilities</b>						
Accounts Payable						
<i>Days Payable</i>						
Bank Overdraft						
Instalment Sale Agreements & Medium Term Loan						
Income Received in Advance						
Sundry Creditors/Accruals & VAT						
<b>Current Liabilities</b>						
<b>Total Liabilities and Equity</b>						
<b>CASH FLOW</b>						
<b>Cash from Operating Activities</b>						
Net Cash from Operating Activities	(2,597,967)	-			(2,597,967)	NA
<b>Cash (to) / from Investing Activities</b>						
Net Cash to Investing Activities	(239,711)	-			(239,711)	NA
<b>Cash Flow from Financing Activities</b>						
Net Cash from Financing Activities	(1,013,144)	-			(1,013,144)	NA
Total Cash movement for the year	(3,850,822)	-			(3,850,822)	NA
Cash @ the beginning of the year	15,743,620	-			15,743,620	NA
Total Cash @ the end of the year	11,892,798	-			11,892,798	NA
Check Overdraft	11,892,798	-			11,892,798	NA

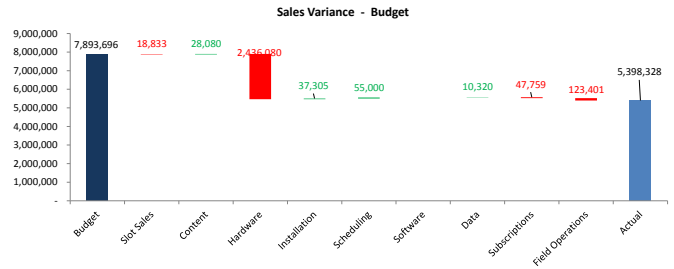
Monthly Management Accounts - ABC Digital I

	Year-To-Date (YTD) Analysis						
	Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 4 FY 4	Month 4 FY 3	Month 4 FY 4	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	313,165	301,250	374,000	(60,835)	11,915	(16.3%)	4.0%
<i>as a % of Total</i>	1.3%	1.0%	4.7%				
Content	620,710	540,670	550,266	70,444	80,040	12.8%	14.8%
<i>as a % of Total</i>	2.5%	1.8%	7.0%				
Hardware	13,310,147	16,000,004	20,509,329	(7,199,182)	(2,689,857)	(35.1%)	(16.8%)
<i>as a % of Total</i>	53.4%	53.3%	259.8%				
Installation	1,329,141	1,125,004	1,307,018	22,123	204,137	1.7%	18.1%
<i>as a % of Total</i>	5.3%	3.7%	16.6%				
Scheduling	220,000	613,104	-	220,000	(393,104)	NA	(64.1%)
<i>as a % of Total</i>	0.9%	2.0%	0.0%				
Software	-	200,750	-	-	(200,750)	NA	(100.0%)
<i>as a % of Total</i>	0.0%	0.7%	0.0%				
Data	42,720	293,000	-	42,720	(250,280)	NA	(85.4%)
<i>as a % of Total</i>	0.2%	1.0%	0.0%				
Subscriptions	1,053,176	4,893,958	771,838	281,338	(3,840,782)	36.5%	(78.5%)
<i>as a % of Total</i>	4.2%	16.3%	9.8%				
Field Operations	8,037,730	6,040,876	7,395,042	642,688	1,996,854	8.7%	33.1%
<i>as a % of Total</i>	32.2%	20.1%	93.7%				
<b>Total Sales</b>	<b>24,926,789</b>	<b>30,008,616</b>	<b>30,907,493</b>	<b>(5,980,704)</b>	<b>(5,081,827)</b>	<b>(19.4%)</b>	<b>(16.9%)</b>
Hardware costs	8,552,418	11,321,040	14,356,530	(5,804,112)	(2,768,622)	(40.4%)	(24.5%)
<i>COGS Margin</i>	34.3%	37.7%	46.4%				
<b>Gross Profit</b>	<b>16,374,371</b>	<b>18,687,576</b>	<b>16,550,963</b>	<b>(176,592)</b>	<b>(2,313,205)</b>	<b>(1.1%)</b>	<b>(12.4%)</b>
<i>Gross Profit %</i>	28.6%	29.8%	21.1%				
Personnel Costs	6,113,227	6,431,178	6,547,691	(434,464)	(317,951)	(6.6%)	(4.9%)
Communication Costs	596,061	648,824	624,722	(28,661)	(52,763)	(4.6%)	(8.1%)
Marketing & Sales Costs	202,381	(29,546)	99,835	102,546	231,927	102.7%	785.0%
Operational Costs	1,332,365	1,531,910	1,479,625	(147,260)	(199,545)	(10.0%)	(13.0%)
Administration Costs	397,839	567,465	632,452	(234,613)	(169,626)	(37.1%)	(29.9%)
<b>Total Direct Controllable Expenses</b>	<b>8,641,873</b>	<b>9,149,831</b>	<b>9,384,325</b>	<b>(742,452)</b>	<b>(507,958)</b>	<b>(7.9%)</b>	<b>(5.6%)</b>
Occupancy Costs	614,074	592,210	654,434	(40,360)	21,864	(6.2%)	3.7%
<b>Total Expenses</b>	<b>9,255,947</b>	<b>9,742,041</b>	<b>10,038,759</b>	<b>(782,812)</b>	<b>(486,094)</b>	<b>(7.8%)</b>	<b>(5.0%)</b>
<b>EBITDA</b>	<b>7,118,424</b>	<b>8,945,535</b>	<b>6,512,204</b>	<b>606,220</b>	<b>(1,827,111)</b>	<b>9.3%</b>	<b>(20.4%)</b>
<i>EBITDA Margin</i>	28.6%	29.8%	21.1%				
Interest Paid & Finance Charges	2,072,568	1,347,203	2,069,997	2,571	725,365	0.1%	53.8%
Depreciation	782,076	1,726,290	1,126,564	(344,488)	(944,214)	(30.6%)	(54.7%)
Interest Received	(238,714)	(125,394)	-	(238,714)	(113,320)	NA	(90.4%)
<b>Net Profit before tax</b>	<b>4,502,494</b>	<b>5,997,436</b>	<b>3,315,643</b>	<b>1,186,851</b>	<b>(1,494,942)</b>	<b>35.8%</b>	<b>(24.9%)</b>
<i>PBT Margin</i>	18.1%	20.0%	10.7%				
<b>Taxation</b>	<b>1,260,699</b>	<b>2,055,612</b>	<b>928,382</b>	<b>332,317</b>	<b>(794,913)</b>	<b>35.8%</b>	<b>(38.7%)</b>
<i>Effective Tax Rate</i>	28.0%	34.3%	28.0%				
<b>Other Adjustment</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>
<b>Net Income</b>	<b>3,241,795</b>	<b>3,941,824</b>	<b>2,387,261</b>	<b>854,534</b>	<b>(700,029)</b>	<b>35.8%</b>	<b>(17.8%)</b>

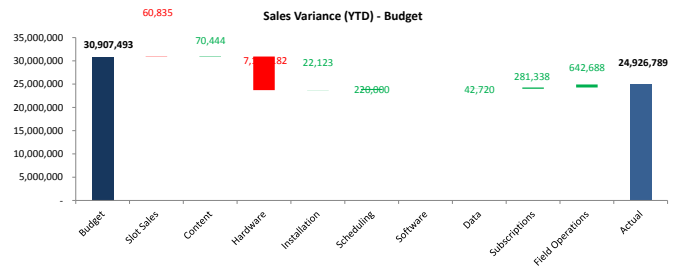
Monthly Management Accounts - ABC Digital I

	Year-To-Date (YTD) Analysis						
	Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 4 FY 4	Month 4 FY 3	Month 4 FY 4	Budget	Last Year	Budget	Last Year
<b>BALANCE SHEET</b>							
<b>ASSETS</b>							
Trademark and Intellectual Property	-	-			-		NA
Property, Plant and Equipment	3,349,375	5,905,031			(2,555,656)		(43.3%)
Deferred Taxes	27,408,370	31,298,913			(3,890,543)		(12.4%)
Finance Lease Receivables	2,600,741	-					
<b>Non-current Assets</b>	33,358,486	37,203,944			(3,845,458)		(10.3%)
<i>Total non-current assets as % of Total</i>	49.7%	55.4%					
Stock	6,207,557	4,844,375			1,363,182		28.1%
Finance Lease Receivables	449,116	-					
Sundry Debtors	15,471	43,157			(27,686)		(64.2%)
Prepaid Expenses	164,970	107,128			57,842		54.0%
Accounts Receivable	10,922,166	13,033,969			(2,111,803)		(16.2%)
<i>Days Receivable</i>	13.1	13.0					
Deposits	242,610	242,610			-		0.0%
Bank and Cash	15,743,620	11,710,074			4,033,546		34.4%
<b>Current Assets</b>	33,745,510	29,981,313			3,764,197		12.6%
<i>Total current assets as % of Total</i>	50.3%	44.6%					
<b>Total Assets</b>	67,103,996	67,185,257			(81,261)		(0.1%)
<b>EQUITY AND LIABILITIES</b>							
Share Capital	1,961	1,961			-		0.0%
Non-Distributable Reserve	-	-			-		NA
Shareholders Contribution	-	120,101,382			(120,101,382)		(100.0%)
Retained Income/(Loss) for Period	(72,279,946)	(82,224,697)			9,944,751		12.1%
<b>Share Capital &amp; Reserves</b>	(72,277,985)	37,878,646			(110,156,631)		(290.8%)
<b>Shareholders Loans</b>	-	-			-		NA
<b>Total Shareholders' Funds</b>	(72,277,985)	37,878,646			(110,156,631)		(290.8%)
Instalment Sale Agreements and Medium Loans from Shareholders	-	-			-		NA
<b>Non-current liabilities</b>							
Accounts Payable	4,729,392	6,598,591			(1,869,199)		(28.3%)
<i>Days Payable</i>	16.6	17.5					
Bank Overdraft	-	-			-		NA
Instalment Sale Agreements & Medium Te	-	-			-		NA
Income Received in Advance	16,265,061	18,992,221			(2,727,160)		(14.4%)
Sundry Creditors/Accruals & VAT	8,288,355	3,715,800			4,572,555		123.1%
<b>Current Liabilities</b>	29,282,808	29,306,612			(23,804)		(0.1%)
<b>Total Liabilities and Equity</b>	67,103,996	67,185,258			(81,262)		(0.1%)
<b>CASH FLOW</b>							
<b>Cash from Operating Activities</b>							
Net Cash from Operating Activities	7,201,780	4,062,341			3,139,439		77.3%
<b>Cash (to) / from Investing Activities</b>							
Net Cash to Investing Activities	(1,219,219)	(116,596)			(1,102,623)		(945.7%)
<b>Cash Flow from Financing Activities</b>							
Net Cash from Financing Activities	(11,102,431)	5,465,529			(16,567,960)		(303.1%)
Total Cash movement for the year	(5,119,870)	9,411,274			(14,531,144)		(154.4%)
Cash @ the beginning of the year	20,863,489	2,298,800			18,564,689		807.6%
Total Cash @ the end of the year	15,743,619	11,710,074			4,033,545		34.4%
Check Overdraft	15,743,619	11,710,074			4,033,545		34.4%

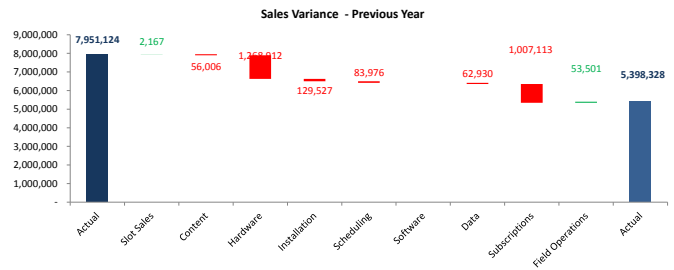
Sales (Budget) - Monthly			
	Cumulative Value	Positives	Negatives
Budget	7,893,696		
Slot Sales	7,874,863		18,833
Content	7,874,863	28,080	
Hardware	5,466,863		2,436,080
Installation	5,466,863	37,305	
Scheduling	5,504,168	55,000	
Software	5,559,168		
Data	5,559,168	10,320	
Subscriptions	5,521,729		47,759
Field Operations	5,398,328		123,401
Actual	5,398,328		
	<b>(2,495,368)</b>		



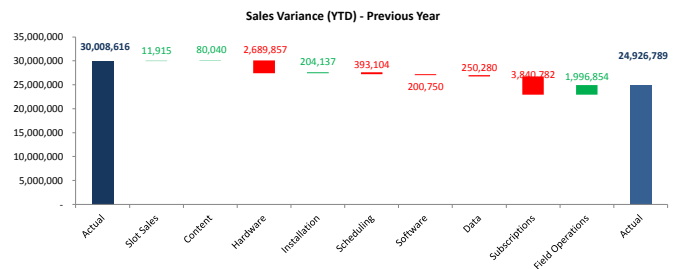
Sales (Budget) - YTD			
	Cumulative Value	Positives	Negatives
Budget	30,907,493		
Slot Sales	30,846,658		60,835
Content	30,846,658	70,444	
Hardware	23,717,920		7,199,182
Installation	23,717,920	22,123	
Scheduling	23,740,043	220,000	
Software	23,960,043		
Data	23,960,043	42,720	
Subscriptions	24,002,763		281,338
Field Operations	24,284,101		642,688
Actual	24,926,789		
	<b>(5,980,704)</b>		



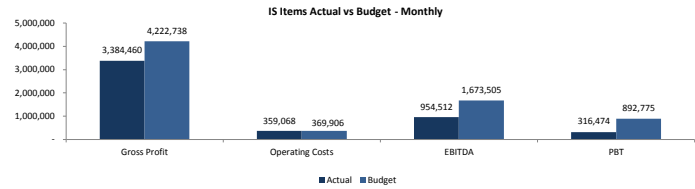
Sales (Previous Year) - Monthly			
	Cumulative Value	Positives	Negatives
Actual	7,951,124		
Slot Sales	7,951,124		2,167
Content	7,897,285		56,006
Hardware	6,628,373		1,268,912
Installation	6,498,846		129,527
Scheduling	6,414,870		83,976
Software	6,414,870		
Data	6,351,940		62,930
Subscriptions	5,344,827		1,007,113
Field Operations	5,344,827	53,501	
Actual	5,398,328		
	<b>(2,552,796)</b>		



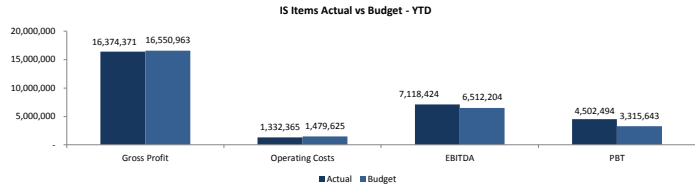
Sales (Previous Year) - YTD			
	Cumulative Value	Positives	Negatives
Actual	30,008,616		
Slot Sales	30,008,616		11,915
Content	30,020,531	80,040	
Hardware	27,410,714		2,689,857
Installation	27,410,714	204,137	
Scheduling	27,221,747		393,104
Software	27,020,997		200,750
Data	26,770,717		250,280
Subscriptions	22,929,935		3,840,782
Field Operations	22,929,935	1,996,854	
Actual	24,926,789		
	<b>(5,081,827)</b>		



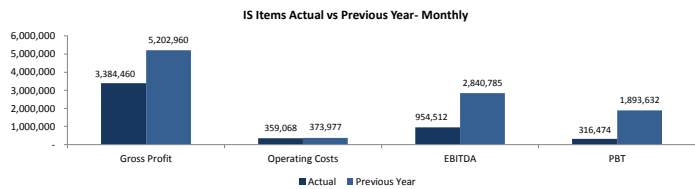
IS Items - Monthly	Actual	Budget
Gross Profit	3,384,460	4,222,738
Operating Costs	359,068	369,906
EBITDA	954,512	1,673,505
PBT	316,474	892,775



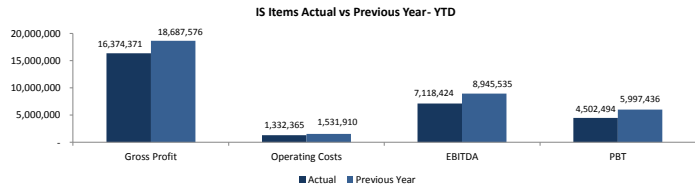
IS Items - YTD	Actual	Budget
Gross Profit	16,374,371	16,550,963
Operating Costs	1,332,365	1,479,625
EBITDA	7,118,424	6,512,204
PBT	4,502,494	3,315,643



IS Items - Monthly	Actual	Previous Year
Gross Profit	3,384,460	5,202,960
Operating Costs	359,068	373,977
EBITDA	954,512	2,840,785
PBT	316,474	1,893,632



IS Items - YTD	Actual	Previous Year
Gross Profit	16,374,371	18,687,576
Operating Costs	1,332,365	1,531,910
EBITDA	7,118,424	8,945,535
PBT	4,502,494	5,997,436



Monthly Management Accounts - ABC Digital Media

	Monthly Analysis - Month 3 FY 4						
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 3 FY 4	Month 3 FY 3	Month 3 FY 4	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	66,666	42,500	93,500	(26,834)	24,166	(28.7%)	56.9%
<i>as a % of Total</i>	1.3%	0.5%	1.5%				
Content	124,385	142,819	146,271	(21,886)	(18,434)	(15.0%)	(12.9%)
<i>as a % of Total</i>	2.4%	1.7%	2.3%				
Hardware	2,236,799	5,284,974	3,561,641	(1,324,842)	(3,048,175)	(37.2%)	(57.7%)
<i>as a % of Total</i>	43.6%	63.1%	55.4%				
Installation	260,402	225,360	536,745	(276,343)	35,042	(51.5%)	15.5%
<i>as a % of Total</i>	5.1%	2.7%	8.3%				
Scheduling	55,000	138,976	-	55,000	(83,976)	NA	(60.4%)
<i>as a % of Total</i>	1.1%	1.7%	0.0%				
Software	-	-	-	-	-	NA	NA
<i>as a % of Total</i>	0.0%	0.0%	0.0%				
Data	10,320	73,250	-	10,320	(62,930)	NA	(85.9%)
<i>as a % of Total</i>	0.2%	0.9%	0.0%				
Subscriptions	272,071	1,225,473	210,824	61,247	(953,402)	29.1%	(77.8%)
<i>as a % of Total</i>	5.3%	14.6%	3.3%				
Field Operations	2,105,369	1,242,227	1,883,288	222,081	863,142	11.8%	69.5%
<i>as a % of Total</i>	41.0%	14.8%	29.3%				
<b>Total Sales</b>	<b>5,131,012</b>	<b>8,375,579</b>	<b>6,432,269</b>	<b>(1,301,257)</b>	<b>(3,244,567)</b>	<b>(20.2%)</b>	<b>(38.7%)</b>
Hardware costs	1,656,524	3,871,006	2,493,149	(836,625)	(2,214,482)	(33.6%)	(57.2%)
<i>COGS Margin</i>	32.3%	46.2%	38.8%				
<b>Gross Profit</b>	<b>3,474,488</b>	<b>4,504,573</b>	<b>3,939,120</b>	<b>(464,632)</b>	<b>(1,030,085)</b>	<b>(11.8%)</b>	<b>(22.9%)</b>
<i>Gross Profit %</i>	67.7%	53.8%	61.2%				
Personnel Costs	1,474,603	1,615,861	1,647,690	(173,087)	(141,258)	(10.5%)	(8.7%)
Communication Costs	133,580	121,646	156,180	(22,600)	11,934	(14.5%)	9.8%
Marketing & Sales Costs	53,863	(176,574)	24,959	28,904	230,437	115.8%	130.5%
Operational Costs	310,676	382,478	369,906	(59,230)	(71,802)	(16.0%)	(18.8%)
Administration Costs	131,364	121,150	181,863	(50,499)	10,214	(27.8%)	8.4%
<b>Total Direct Controllable Expenses</b>	<b>2,104,086</b>	<b>2,064,561</b>	<b>2,380,598</b>	<b>(276,512)</b>	<b>39,525</b>	<b>(11.6%)</b>	<b>1.9%</b>
Occupancy Costs	142,492	144,611	165,070	(22,578)	(2,119)	(13.7%)	(1.5%)
<b>Total Expenses</b>	<b>2,246,578</b>	<b>2,209,172</b>	<b>2,545,668</b>	<b>(299,090)</b>	<b>37,406</b>	<b>(11.7%)</b>	<b>1.7%</b>
<b>EBITDA</b>	<b>1,227,910</b>	<b>2,295,401</b>	<b>1,393,452</b>	<b>(165,542)</b>	<b>(1,067,491)</b>	<b>(11.9%)</b>	<b>(46.5%)</b>
<i>EBITDA Margin</i>	23.9%	27.4%	21.7%				
Interest Paid & Finance Charges	479,723	727,040	479,021	702	(247,317)	0.1%	(34.0%)
Depreciation	201,584	427,698	281,641	(80,057)	(226,114)	(28.4%)	(52.9%)
Interest Received	(52,131)	(41,264)	-	(52,131)	(10,867)	NA	(26.3%)
<b>Net Profit before tax</b>	<b>598,734</b>	<b>1,181,927</b>	<b>632,790</b>	<b>(34,056)</b>	<b>(583,193)</b>	<b>(5.4%)</b>	<b>(49.3%)</b>
<i>PBT Margin</i>	11.7%	14.1%	9.8%				
<b>Taxation</b>	<b>167,646</b>	<b>330,940</b>	<b>177,182</b>	<b>(9,536)</b>	<b>(163,294)</b>	<b>(5.4%)</b>	<b>(49.3%)</b>
<i>Effective Tax Rate</i>	28.0%	28.0%	35.7%				
<b>Other Adjustment</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>
<b>Net Income</b>	<b>431,088</b>	<b>850,987</b>	<b>455,608</b>	<b>(24,520)</b>	<b>(419,899)</b>	<b>(5.4%)</b>	<b>(49.3%)</b>

Monthly Management Accounts - ABC Digital Media

	Monthly Analysis - Month 3 FY 4					
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)
	Month 3 FY 4	Month 3 FY 3	Month 3 FY 4	Budget	Last Year	Budget Last Year
<b>BALANCE SHEET</b>						
<b>ASSETS</b>						
Trademark and Intellectual Property						
Property, Plant and Equipment						
Deferred Taxes						
<b>Non-current Assets</b>						
<i>Total non-current assets as % of Total</i>						
Stock						
Sundry Debtors						
Prepaid Expenses						
Accounts Receivable						
<i>Days Receivable</i>						
Deposits						
Bank and Cash						
<b>Current Assets</b>						
<i>Total current assets as % of Total</i>						
<b>Total Assets</b>						
<b>EQUITY AND LIABILITIES</b>						
Share Capital						
Non-Distributable Reserve						
Shareholders Contribution						
Retained Income/(Loss) for Period						
<b>Share Capital &amp; Reserves</b>						
<b>Shareholders Loans</b>						
<b>Total Shareholders' Funds</b>						
Instalment Sale Agreements and Medium Term Loan						
<b>Non-current liabilities</b>						
Accounts Payable						
<i>Days Payable</i>						
Bank Overdraft						
Instalment Sale Agreements & Medium Term Loan						
Income Received in Advance						
Sundry Creditors/Accruals & VAT						
<b>Current Liabilities</b>						
<b>Total Liabilities and Equity</b>						
<b>CASH FLOW</b>						
<b>Cash from Operating Activities</b>						
Net Cash from Operating Activities	8,434,194	-			8,434,194	NA
<b>Cash (to) / from Investing Activities</b>						
Net Cash to Investing Activities	(611,731)	-			(611,731)	NA
<b>Cash Flow from Financing Activities</b>						
Net Cash from Financing Activities	479,024	-			479,024	NA
Total Cash movement for the year	8,301,487	-			8,301,487	NA
Cash @ the beginning of the year	19,594,443	13,466,400			6,128,043	45.5%
Total Cash @ the end of the year	27,895,930	13,466,400			14,429,530	107.2%
Check Overdraft	27,895,930	13,466,400			14,429,530	107.2%



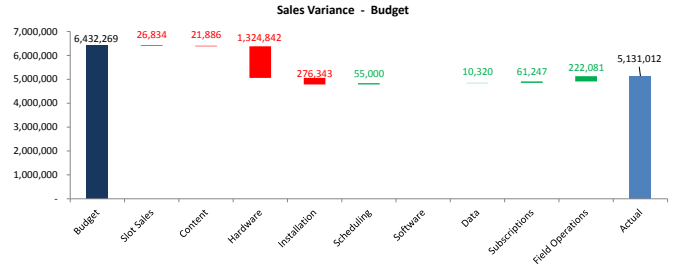
Monthly Management Accounts - ABC Digital I

	Year-To-Date (YTD) Analysis						
	Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 3 FY 4	Month 3 FY 3	Month 3 FY 4	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	238,498	228,750	280,500	(42,002)	9,748	(15.0%)	4.3%
<i>as a % of Total</i>	1.2%	1.0%	4.4%				
Content	451,280	315,234	408,916	42,364	136,046	10.4%	43.2%
<i>as a % of Total</i>	2.3%	1.4%	6.4%				
Hardware	10,502,001	11,922,945	15,265,103	(4,763,102)	(1,420,944)	(31.2%)	(11.9%)
<i>as a % of Total</i>	53.8%	54.1%	237.3%				
Installation	1,040,593	706,929	1,055,775	(15,182)	333,664	(1.4%)	47.2%
<i>as a % of Total</i>	5.3%	3.2%	16.4%				
Scheduling	165,000	474,128	-	165,000	(309,128)	NA	(65.2%)
<i>as a % of Total</i>	0.8%	2.1%	0.0%				
Software	-	200,750	-	-	(200,750)	NA	(100.0%)
<i>as a % of Total</i>	0.0%	0.9%	0.0%				
Data	32,400	219,750	-	32,400	(187,350)	NA	(85.3%)
<i>as a % of Total</i>	0.2%	1.0%	0.0%				
Subscriptions	842,136	3,675,806	513,039	329,097	(2,833,670)	64.1%	(77.1%)
<i>as a % of Total</i>	4.3%	16.7%	8.0%				
Field Operations	6,256,553	4,313,200	5,490,464	766,089	1,943,353	14.0%	45.1%
<i>as a % of Total</i>	32.0%	19.6%	85.4%				
<b>Total Sales</b>	<b>19,528,461</b>	<b>22,057,492</b>	<b>23,013,797</b>	<b>(3,485,336)</b>	<b>(2,529,031)</b>	<b>(15.1%)</b>	<b>(11.5%)</b>
Hardware costs	6,538,550	8,572,876	10,685,572	(4,147,022)	(2,034,326)	(38.8%)	(23.7%)
<i>COGS Margin</i>	33.5%	38.9%	46.4%				
<b>Gross Profit</b>	<b>12,989,911</b>	<b>13,484,616</b>	<b>12,328,225</b>	<b>661,686</b>	<b>(494,705)</b>	<b>5.4%</b>	<b>(3.7%)</b>
<i>Gross Profit %</i>	31.6%	27.7%	21.0%				
Personnel Costs	4,499,969	4,946,064	4,891,436	(391,467)	(446,095)	(8.0%)	(9.0%)
Communication Costs	419,630	478,461	468,541	(48,911)	(58,831)	(10.4%)	(12.3%)
Marketing & Sales Costs	187,161	(68,272)	74,876	112,285	255,433	150.0%	374.1%
Operational Costs	973,296	1,157,933	1,109,719	(136,423)	(184,637)	(12.3%)	(15.9%)
Administration Costs	294,911	420,979	455,589	(160,678)	(126,068)	(35.3%)	(29.9%)
<b>Total Direct Controllable Expenses</b>	<b>6,374,967</b>	<b>6,935,165</b>	<b>7,000,161</b>	<b>(625,194)</b>	<b>(560,198)</b>	<b>(8.9%)</b>	<b>(8.1%)</b>
Occupancy Costs	451,031	444,703	489,364	(38,333)	6,328	(7.8%)	1.4%
<b>Total Expenses</b>	<b>6,825,998</b>	<b>7,379,868</b>	<b>7,489,525</b>	<b>(663,527)</b>	<b>(553,870)</b>	<b>(8.9%)</b>	<b>(7.5%)</b>
<b>EBITDA</b>	<b>6,163,913</b>	<b>6,104,748</b>	<b>4,838,700</b>	<b>1,325,213</b>	<b>59,165</b>	<b>27.4%</b>	<b>1.0%</b>
<i>EBITDA Margin</i>	31.6%	27.7%	21.0%				
Interest Paid & Finance Charges	1,579,028	784,658	1,570,908	8,120	794,370	0.5%	101.2%
Depreciation	579,291	1,298,989	844,923	(265,632)	(719,698)	(31.4%)	(55.4%)
Interest Received	(180,426)	(82,700)	-	(180,426)	(97,726)	NA	(118.2%)
<b>Net Profit before tax</b>	<b>4,186,020</b>	<b>4,103,801</b>	<b>2,422,869</b>	<b>1,763,151</b>	<b>82,219</b>	<b>72.8%</b>	<b>2.0%</b>
<i>PBT Margin</i>	21.4%	18.6%	10.5%				
<b>Taxation</b>	<b>1,172,085</b>	<b>1,149,065</b>	<b>678,404</b>	<b>493,681</b>	<b>23,020</b>	<b>72.8%</b>	<b>2.0%</b>
<i>Effective Tax Rate</i>	28.0%	28.0%	28.0%				
<b>Other Adjustment</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>
<b>Net Income</b>	<b>3,013,935</b>	<b>2,954,736</b>	<b>1,744,465</b>	<b>1,269,470</b>	<b>59,199</b>	<b>72.8%</b>	<b>2.0%</b>

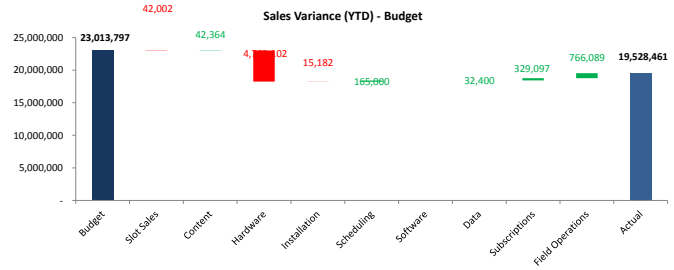
Monthly Management Accounts - ABC Digital I

	Year-To-Date (YTD) Analysis						
	Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 3 FY 4	Month 3 FY 3	Month 3 FY 4	Budget	Last Year	Budget	Last Year
<b>BALANCE SHEET</b>							
<b>ASSETS</b>							
Trademark and Intellectual Property	-	-			-		NA
Property, Plant and Equipment	4,974,749	5,905,031			(930,282)		(15.8%)
Deferred Taxes	26,852,734	31,298,913			(4,446,179)		(14.2%)
<b>Non-current Assets</b>	31,827,483	37,203,944			(5,376,461)		(14.5%)
<i>Total non-current assets as % of Total</i>	48.6%	55.4%					
Stock	3,825,751	4,844,375			(1,018,624)		(21.0%)
Sundry Debtors	38,256	43,157			(4,901)		(11.4%)
Prepaid Expenses	81,547	107,128			(25,581)		(23.9%)
Accounts Receivable	9,839,816	13,033,969			(3,194,153)		(24.5%)
<i>Days Receivable</i>	15.1	17.7					
Deposits	242,610	242,610			-		0.0%
Bank and Cash	19,594,443	11,710,074			7,884,369		67.3%
<b>Current Assets</b>	33,622,423	29,981,313			3,641,110		12.1%
<i>Total current assets as % of Total</i>	51.4%	44.6%					
<b>Total Assets</b>	65,449,906	67,185,257			(1,735,351)		(2.6%)
<b>EQUITY AND LIABILITIES</b>							
Share Capital	1,961	1,961			-		0.0%
Non-Distributable Reserve	-	-			-		NA
Shareholders Contribution	111,112,318	120,101,382			(8,989,064)		(7.5%)
Retained Income/(Loss) for Period	(72,929,203)	(82,224,697)			9,295,494		11.3%
<b>Share Capital &amp; Reserves</b>	38,185,076	37,878,646			306,430		0.8%
<b>Shareholders Loans</b>	-	-			-		NA
<b>Total Shareholders' Funds</b>	38,185,076	37,878,646			306,430		0.8%
Instalment Sale Agreements and Medium	-	-			-		NA
<b>Non-current liabilities</b>							
Accounts Payable	4,573,501	6,598,591			(2,025,090)		(30.7%)
<i>Days Payable</i>	21.0	23.1					
Bank Overdraft	-	-			-		NA
Instalment Sale Agreements & Medium Te	-	-			-		NA
Income Received in Advance	13,136,377	18,992,221			(5,855,844)		(30.8%)
Sundry Creditors/Accruals & VAT	9,554,951	3,715,800			5,839,151		157.1%
<b>Current Liabilities</b>	27,264,829	29,306,612			(2,041,783)		(7.0%)
<b>Total Liabilities and Equity</b>	65,449,905	67,185,258			(1,735,353)		(2.6%)
<b>CASH FLOW</b>							
<b>Cash from Operating Activities</b>							
Net Cash from Operating Activities	9,799,749	1,928,037			7,871,712		408.3%
<b>Cash (to) / from Investing Activities</b>							
Net Cash to Investing Activities	(979,508)	(6,132)			(973,376)		(15873.7%)
<b>Cash Flow from Financing Activities</b>							
Net Cash from Financing Activities	(10,089,287)	6,128,661			(16,217,948)		(264.6%)
Total Cash movement for the year	(1,269,046)	8,050,566			(9,319,612)		(115.8%)
Cash @ the beginning of the year	20,863,489	2,298,800			18,564,689		807.6%
Total Cash @ the end of the year	19,594,443	10,349,366			9,245,077		89.3%
Check Overdraft	19,594,443	10,349,366			9,245,077		89.3%

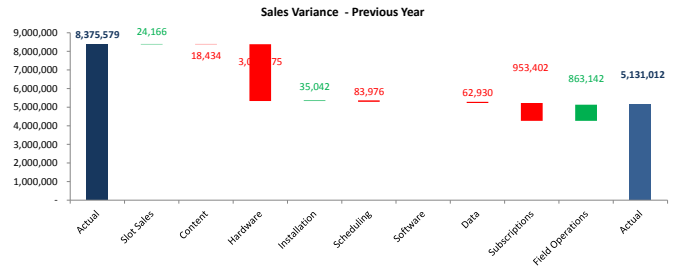
Sales (Budget) - Monthly			
	Cumulative Value	Positives	Negatives
Budget	6,432,269		
Slot Sales	6,405,435		26,834
Content	6,383,549		21,886
Hardware	5,058,707		1,324,842
Installation	4,782,364		276,343
Scheduling	4,782,364	55,000	
Software	4,837,364		
Data	4,837,364	10,320	
Subscriptions	4,847,684	61,247	
Field Operations	4,908,931	222,081	
Actual	5,131,012		
	<b>(1,301,257)</b>		



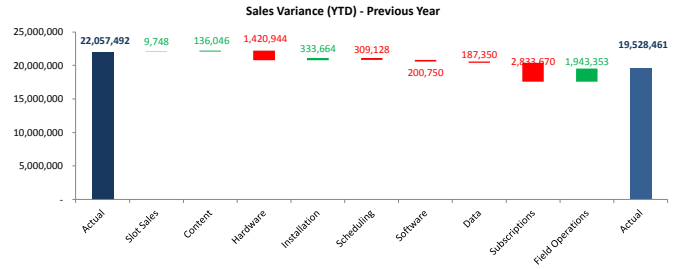
Sales (Budget) - YTD			
	Cumulative Value	Positives	Negatives
Budget	23,013,797		
Slot Sales	22,971,795		42,002
Content	22,971,795	42,364	
Hardware	18,251,057		4,763,102
Installation	18,235,875		15,182
Scheduling	18,235,875	165,000	
Software	18,400,875		
Data	18,400,875	32,400	
Subscriptions	18,433,275	329,097	
Field Operations	18,762,372	766,089	
Actual	19,528,461		
	<b>(3,485,336)</b>		



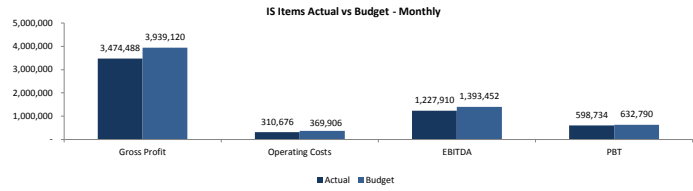
Sales (Previous Year) - Monthly			
	Cumulative Value	Positives	Negatives
Actual	8,375,579		
Slot Sales	8,375,579	24,166	
Content	8,381,311		18,434
Hardware	5,333,136		3,048,175
Installation	5,333,136	35,042	
Scheduling	5,284,202		83,976
Software	5,284,202		
Data	5,221,272		62,930
Subscriptions	4,267,870		953,402
Field Operations	4,267,870	863,142	
Actual	5,131,012		
	<b>(3,244,567)</b>		



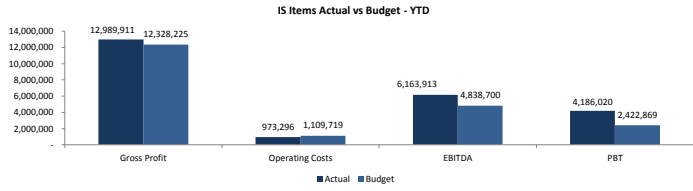
Sales (Previous Year) - YTD			
	Cumulative Value	Positives	Negatives
Actual	22,057,492		
Slot Sales	22,057,492	9,748	
Content	22,067,240	136,046	
Hardware	20,782,342		1,420,944
Installation	20,782,342	333,664	
Scheduling	20,806,878		309,128
Software	20,606,128		200,750
Data	20,418,778		187,350
Subscriptions	17,585,108		2,833,670
Field Operations	17,585,108	1,943,353	
Actual	19,528,461		
	<b>(2,529,031)</b>		



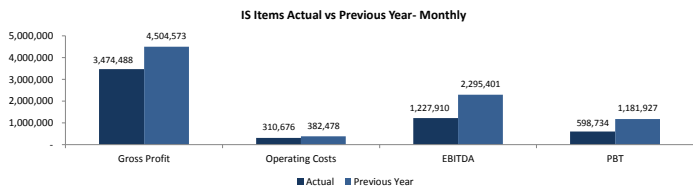
IS Items - Monthly	Actual	Budget
Gross Profit	3,474,488	3,939,120
Operating Costs	310,676	369,906
EBITDA	1,227,910	1,393,452
PBT	598,734	632,790



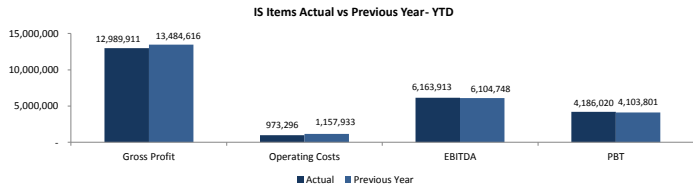
IS Items - YTD	Actual	Budget
Gross Profit	12,989,911	12,328,225
Operating Costs	973,296	1,109,719
EBITDA	6,163,913	4,838,700
PBT	4,186,020	2,422,869



IS Items - Monthly	Actual	Previous Year
Gross Profit	3,474,488	4,504,573
Operating Costs	310,676	382,478
EBITDA	1,227,910	2,295,401
PBT	598,734	1,181,927



IS Items - YTD	Actual	Previous Year
Gross Profit	12,989,911	13,484,616
Operating Costs	973,296	1,157,933
EBITDA	6,163,913	6,104,748
PBT	4,186,020	4,103,801



Monthly Management Accounts - ABC Digital Media

	Monthly Analysis - Month 2 FY 4						
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 2 FY 4	Month 2 FY 3	Month 2 FY 4	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	66,666	93,125	93,500	(26,834)	(26,459)	(28.7%)	(28.4%)
<i>as a % of Total</i>	1.1%	1.3%	1.3%				
Content	129,835	58,900	139,800	(9,965)	70,935	(7.1%)	120.4%
<i>as a % of Total</i>	2.2%	0.8%	1.9%				
Hardware	2,893,758	3,903,634	4,797,057	(1,903,299)	(1,009,876)	(39.7%)	(25.9%)
<i>as a % of Total</i>	49.1%	52.6%	65.6%				
Installation	362,652	270,445	240,387	122,265	92,207	50.9%	34.1%
<i>as a % of Total</i>	6.2%	3.6%	3.3%				
Scheduling	55,000	196,176	-	55,000	(141,176)	NA	(72.0%)
<i>as a % of Total</i>	0.9%	2.6%	0.0%				
Software	-	200,750	-	-	(200,750)	NA	(100.0%)
<i>as a % of Total</i>	0.0%	2.7%	0.0%				
Data	10,800	73,250	-	10,800	(62,450)	NA	(85.3%)
<i>as a % of Total</i>	0.2%	1.0%	0.0%				
Subscriptions	286,385	1,225,166	175,095	111,290	(938,781)	63.6%	(76.6%)
<i>as a % of Total</i>	4.9%	16.5%	2.4%				
Field Operations	2,091,409	1,393,684	1,863,538	227,871	697,725	12.2%	50.1%
<i>as a % of Total</i>	35.5%	18.8%	25.5%				
<b>Total Sales</b>	<b>5,896,505</b>	<b>7,415,130</b>	<b>7,309,377</b>	<b>(1,412,872)</b>	<b>(1,518,625)</b>	<b>(19.3%)</b>	<b>(20.5%)</b>
Hardware costs	1,878,472	2,806,299	3,357,940	(1,479,468)	(927,827)	(44.1%)	(33.1%)
<i>COGS Margin</i>	31.9%	37.8%	45.9%				
<b>Gross Profit</b>	<b>4,018,033</b>	<b>4,608,831</b>	<b>3,951,437</b>	<b>66,596</b>	<b>(590,798)</b>	<b>1.7%</b>	<b>(12.8%)</b>
<i>Gross Profit %</i>	68.1%	62.2%	54.1%				
Personnel Costs	1,535,894	1,451,025	1,627,578	(91,684)	84,869	(5.6%)	5.8%
Communication Costs	132,700	152,223	156,180	(23,480)	(19,523)	(15.0%)	(12.8%)
Marketing & Sales Costs	50,805	57,870	24,959	25,846	(7,065)	103.6%	(12.2%)
Operational Costs	326,033	401,693	369,906	(43,873)	(75,660)	(11.9%)	(18.8%)
Administration Costs	77,615	170,637	176,863	(99,248)	(93,022)	(56.1%)	(54.5%)
<b>Total Direct Controllable Expenses</b>	<b>2,123,047</b>	<b>2,233,448</b>	<b>2,355,486</b>	<b>(232,439)</b>	<b>(110,401)</b>	<b>(9.9%)</b>	<b>(4.9%)</b>
Occupancy Costs	142,404	150,815	165,070	(22,666)	(8,411)	(13.7%)	(5.6%)
<b>Total Expenses</b>	<b>2,265,451</b>	<b>2,384,263</b>	<b>2,520,556</b>	<b>(255,105)</b>	<b>(118,812)</b>	<b>(10.1%)</b>	<b>(5.0%)</b>
<b>EBITDA</b>	<b>1,752,582</b>	<b>2,224,568</b>	<b>1,430,881</b>	<b>321,701</b>	<b>(471,986)</b>	<b>22.5%</b>	<b>(21.2%)</b>
<i>EBITDA Margin</i>	29.7%	30.0%	19.6%				
Interest Paid & Finance Charges	528,289	29,548	522,104	6,185	498,741	1.2%	1687.9%
Depreciation	190,902	435,612	281,641	(90,739)	(244,710)	(32.2%)	(56.2%)
Interest Received	(54,776)	(27,833)	-	(54,776)	(26,943)	NA	(96.8%)
<b>Net Profit before tax</b>	<b>1,088,167</b>	<b>1,787,241</b>	<b>627,136</b>	<b>461,031</b>	<b>(699,074)</b>	<b>73.5%</b>	<b>(39.1%)</b>
<i>PBT Margin</i>	18.5%	24.1%	8.6%				
<b>Taxation</b>	<b>304,687</b>	<b>500,429</b>	<b>175,598</b>	<b>129,089</b>	<b>(195,742)</b>	<b>73.5%</b>	<b>(39.1%)</b>
<i>Effective Tax Rate</i>	21.7%	23.3%	36.1%				
<b>Other Adjustment</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>
<b>Net Income</b>	<b>783,480</b>	<b>1,286,812</b>	<b>451,538</b>	<b>331,942</b>	<b>(503,332)</b>	<b>73.5%</b>	<b>(39.1%)</b>

Monthly Management Accounts - ABC Digital Media

	Monthly Analysis - Month 2 FY 4					
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)
	Month 2 FY 4	Month 2 FY 3	Month 2 FY 4	Budget	Last Year	Budget Last Year
<b>BALANCE SHEET</b>						
<b>ASSETS</b>						
Trademark and Intellectual Property						
Property, Plant and Equipment						
Deferred Taxes						
<b>Non-current Assets</b>						
<i>Total non-current assets as % of Total</i>						
Stock						
Sundry Debtors						
Prepaid Expenses						
Accounts Receivable						
<i>Days Receivable</i>						
Deposits						
Bank and Cash						
<b>Current Assets</b>						
<i>Total current assets as % of Total</i>						
<b>Total Assets</b>						
<b>EQUITY AND LIABILITIES</b>						
Share Capital						
Non-Distributable Reserve						
Shareholders Contribution						
Retained Income/(Loss) for Period						
<b>Share Capital &amp; Reserves</b>						
<b>Shareholders Loans</b>						
<b>Total Shareholders' Funds</b>						
Instalment Sale Agreements and Medium Term Loan						
<b>Non-current liabilities</b>						
Accounts Payable						
<i>Days Payable</i>						
Bank Overdraft						
Instalment Sale Agreements & Medium Term Loan						
Income Received in Advance						
Sundry Creditors/Accruals & VAT						
<b>Current Liabilities</b>						
<b>Total Liabilities and Equity</b>						
<b>CASH FLOW</b>						
<b>Cash from Operating Activities</b>						
Net Cash from Operating Activities	(2,339,102)	-			(2,339,102)	NA
<b>Cash (to) / from Investing Activities</b>						
Net Cash to Investing Activities	(250,555)	-			(250,555)	NA
<b>Cash Flow from Financing Activities</b>						
Net Cash from Financing Activities	(9,471,887)	-			(9,471,887)	NA
Total Cash movement for the year	(12,061,544)	-			(12,061,544)	NA
Cash @ the beginning of the year	11,292,955	-			11,292,955	NA
Total Cash @ the end of the year	(768,589)	-			(768,589)	NA
Check Overdraft	(768,589)	-			(768,589)	NA

Monthly Management Accounts - ABC Digital I

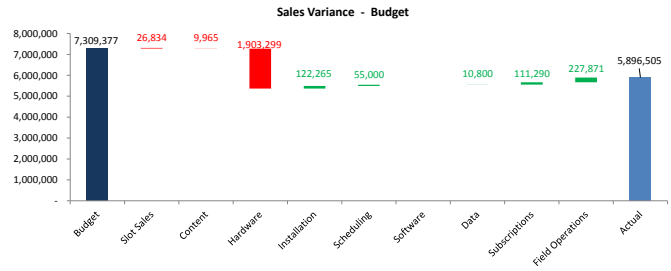
	Year-To-Date (YTD) Analysis						
	Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 2 FY 4	Month 2 FY 3	Month 2 FY 4	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	171,832	186,250	187,000	(15,168)	(14,418)	(8.1%)	(7.7%)
<i>as a % of Total</i>	1.2%	1.4%	2.6%				
Content	326,895	172,415	262,645	64,250	154,480	24.5%	89.6%
<i>as a % of Total</i>	2.3%	1.3%	3.6%				
Hardware	8,265,202	6,637,972	11,703,461	(3,438,259)	1,627,230	(29.4%)	24.5%
<i>as a % of Total</i>	57.4%	48.5%	160.1%				
Installation	780,190	481,569	519,030	261,160	298,621	50.3%	62.0%
<i>as a % of Total</i>	5.4%	3.5%	7.1%				
Scheduling	110,000	335,152	-	110,000	(225,152)	NA	(67.2%)
<i>as a % of Total</i>	0.8%	2.4%	0.0%				
Software	-	200,750	-	-	(200,750)	NA	(100.0%)
<i>as a % of Total</i>	0.0%	1.5%	0.0%				
Data	22,080	146,500	-	22,080	(124,420)	NA	(84.9%)
<i>as a % of Total</i>	0.2%	1.1%	0.0%				
Subscriptions	570,065	2,450,332	302,215	267,850	(1,880,267)	88.6%	(76.7%)
<i>as a % of Total</i>	4.0%	17.9%	4.1%				
Field Operations	4,151,185	3,070,973	3,607,176	544,009	1,080,212	15.1%	35.2%
<i>as a % of Total</i>	28.8%	22.4%	49.3%				
<b>Total Sales</b>	<b>14,397,449</b>	<b>13,681,913</b>	<b>16,581,527</b>	<b>(2,184,078)</b>	<b>715,536</b>	<b>(13.2%)</b>	<b>5.2%</b>
Hardware costs	4,882,026	4,701,870	8,192,423	(3,310,397)	180,156	(40.4%)	3.8%
<i>COGS Margin</i>	33.9%	34.4%	49.4%				
<b>Gross Profit</b>	<b>9,515,423</b>	<b>8,980,043</b>	<b>8,389,104</b>	<b>1,126,319</b>	<b>535,380</b>	<b>13.4%</b>	<b>6.0%</b>
<i>Gross Profit %</i>	34.3%	27.8%	20.8%				
Personnel Costs	3,025,366	3,330,203	3,243,747	(218,381)	(304,837)	(6.7%)	(9.2%)
Communication Costs	286,050	356,815	312,361	(26,311)	(70,765)	(8.4%)	(19.8%)
Marketing & Sales Costs	133,298	108,302	49,918	83,380	24,996	167.0%	23.1%
Operational Costs	662,620	775,455	739,812	(77,192)	(112,835)	(10.4%)	(14.6%)
Administration Costs	163,547	299,829	273,726	(110,179)	(136,282)	(40.3%)	(45.5%)
<b>Total Direct Controllable Expenses</b>	<b>4,270,881</b>	<b>4,870,604</b>	<b>4,619,564</b>	<b>(348,683)</b>	<b>(599,723)</b>	<b>(7.5%)</b>	<b>(12.3%)</b>
Occupancy Costs	308,540	300,093	324,293	(15,753)	8,447	(4.9%)	2.8%
<b>Total Expenses</b>	<b>4,579,421</b>	<b>5,170,697</b>	<b>4,943,857</b>	<b>(364,436)</b>	<b>(591,276)</b>	<b>(7.4%)</b>	<b>(11.4%)</b>
<b>EBITDA</b>	<b>4,936,002</b>	<b>3,809,346</b>	<b>3,445,247</b>	<b>1,490,755</b>	<b>1,126,656</b>	<b>43.3%</b>	<b>29.6%</b>
<i>EBITDA Margin</i>	34.3%	27.8%	20.8%				
Interest Paid & Finance Charges	1,099,305	57,618	1,091,887	7,418	1,041,687	0.7%	1807.9%
Depreciation	377,708	871,291	563,282	(185,574)	(493,583)	(32.9%)	(56.6%)
Interest Received	(128,295)	(41,436)	-	(128,295)	(86,859)	NA	(209.6%)
<b>Net Profit before tax</b>	<b>3,587,284</b>	<b>2,921,873</b>	<b>1,790,078</b>	<b>1,797,206</b>	<b>665,411</b>	<b>100.4%</b>	<b>22.8%</b>
<i>PBT Margin</i>	24.9%	21.4%	10.8%				
<b>Taxation</b>	<b>1,004,440</b>	<b>818,125</b>	<b>501,223</b>	<b>503,217</b>	<b>186,315</b>	<b>100.4%</b>	<b>22.8%</b>
<i>Effective Tax Rate</i>	28.0%	28.0%	28.0%				
<b>Other Adjustment</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>
<b>Net Income</b>	<b>2,582,844</b>	<b>2,103,748</b>	<b>1,288,855</b>	<b>1,293,989</b>	<b>479,096</b>	<b>100.4%</b>	<b>22.8%</b>

Monthly Management Accounts - ABC Digital I

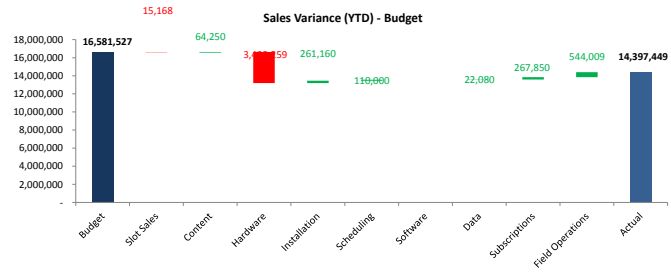
	Year-To-Date (YTD) Analysis						
	Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 2 FY 4	Month 2 FY 3	Month 2 FY 4	Budget	Last Year	Budget	Last Year
<b>BALANCE SHEET</b>							
<b>ASSETS</b>							
Trademark and Intellectual Property	-	-			-		NA
Property, Plant and Equipment	4,564,602	6,617,467			(2,052,865)		(31.0%)
Deferred Taxes	27,020,379	32,535,561			(5,515,182)		(17.0%)
<b>Non-current Assets</b>	31,584,981	39,153,028			(7,568,047)		(19.3%)
<i>Total non-current assets as % of Total</i>	52.9%	55.7%					
Stock	4,178,596	5,850,825			(1,672,229)		(28.6%)
Sundry Debtors	81,329	90,671			(9,342)		(10.3%)
Prepaid Expenses	95,345	111,821			(16,476)		(14.7%)
Accounts Receivable	12,220,534	11,405,442			815,092		7.1%
<i>Days Receivable</i>	25.5	25.0					
Deposits	242,610	242,610			-		0.0%
Bank and Cash	11,292,955	13,466,400			(2,173,445)		(16.1%)
<b>Current Assets</b>	28,111,369	31,167,769			(3,056,400)		(9.8%)
<i>Total current assets as % of Total</i>	47.1%	44.3%					
<b>Total Assets</b>	59,696,350	70,320,797			(10,624,447)		(15.1%)
<b>EQUITY AND LIABILITIES</b>							
Share Capital	1,961	1,961			-		0.0%
Non-Distributable Reserve	-	-			-		NA
Shareholders Contribution	110,633,294	120,101,382			(9,468,088)		(7.9%)
Retained Income/(Loss) for Period	(73,360,292)	(84,068,854)			10,708,562		12.7%
<b>Share Capital &amp; Reserves</b>	37,274,963	36,034,489			1,240,474		3.4%
<b>Shareholders Loans</b>	-	-			-		NA
<b>Total Shareholders' Funds</b>	37,274,963	36,034,489			1,240,474		3.4%
Instalment Sale Agreements and Medium	-	4,200,000			(4,200,000)		(100.0%)
<b>Non-current liabilities</b>							
Accounts Payable	6,201,600	5,523,591			678,009		12.3%
<i>Days Payable</i>	38.1	35.2					
Bank Overdraft	-	-			-		NA
Instalment Sale Agreements & Medium Te	-	1,200,000			(1,200,000)		(100.0%)
Income Received in Advance	6,502,882	17,801,550			(11,298,668)		(63.5%)
Sundry Creditors/Accruals & VAT	9,716,904	5,561,167			4,155,737		74.7%
<b>Current Liabilities</b>	22,421,386	30,086,308			(7,664,922)		(25.5%)
<b>Total Liabilities and Equity</b>	59,696,349	66,120,797			(6,424,448)		(9.7%)
<b>CASH FLOW</b>							
<b>Cash from Operating Activities</b>							
Net Cash from Operating Activities	1,365,553	276,103			1,089,450		394.6%
<b>Cash (to) / from Investing Activities</b>							
Net Cash to Investing Activities	(367,777)	25,967			(393,744)		(1516.3%)
<b>Cash Flow from Financing Activities</b>							
Net Cash from Financing Activities	(10,568,311)	10,865,529			(21,433,840)		(197.3%)
Total Cash movement for the year	(9,570,535)	11,167,599			(20,738,134)		(185.7%)
Cash @ the beginning of the year	20,863,489	2,298,800			18,564,689		807.6%
Total Cash @ the end of the year	11,292,954	13,466,399			(2,173,445)		(16.1%)
Check Overdraft	11,292,954	13,466,399			(2,173,445)		(16.1%)



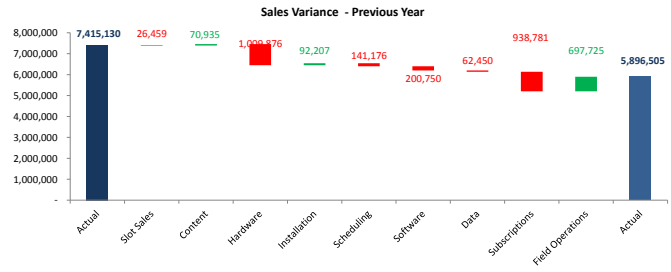
Sales (Budget) - Monthly			
	Cumulative Value	Positives	Negatives
Budget	7,309,377		
Slot Sales	7,282,543		26,834
Content	7,272,578		9,965
Hardware	5,369,279		1,903,299
Installation	5,369,279	122,265	
Scheduling	5,491,544	55,000	
Software	5,546,544		
Data	5,546,544	10,800	
Subscriptions	5,557,344	111,290	
Field Operations	5,668,634	227,871	
Actual	5,896,505		
	<b>(1,412,872)</b>		



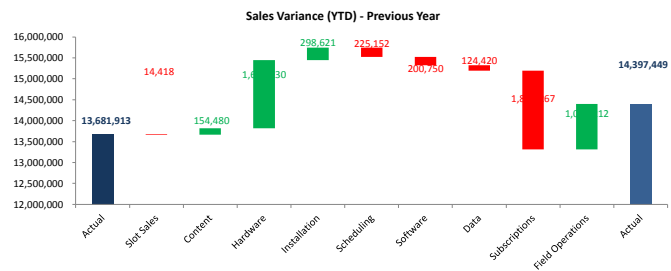
Sales (Budget) - YTD			
	Cumulative Value	Positives	Negatives
Budget	16,581,527		
Slot Sales	16,566,359		15,168
Content	16,566,359	64,250	
Hardware	13,192,350		3,438,259
Installation	13,192,350	261,160	
Scheduling	13,453,510	110,000	
Software	13,563,510		
Data	13,563,510	22,080	
Subscriptions	13,585,590	267,850	
Field Operations	13,853,440	544,009	
Actual	14,397,449		
	<b>(2,184,078)</b>		



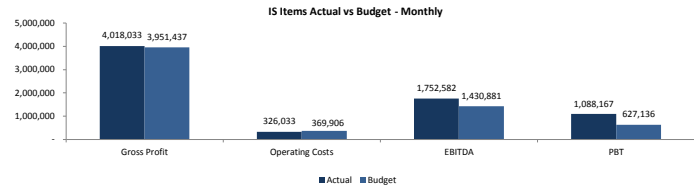
Sales (Previous Year) - Monthly			
	Cumulative Value	Positives	Negatives
Actual	7,415,130		
Slot Sales	7,388,671		26,459
Content	7,388,671	70,935	
Hardware	6,449,730		1,009,876
Installation	6,449,730	92,207	
Scheduling	6,400,761	141,176	
Software	6,200,011		200,750
Data	6,137,561		62,450
Subscriptions	5,198,780		938,781
Field Operations	5,198,780	697,725	
Actual	5,896,505		
	<b>(1,518,625)</b>		



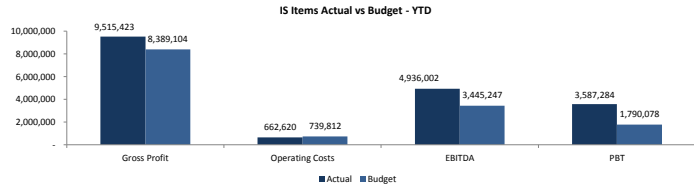
Sales (Previous Year) - YTD			
	Cumulative Value	Positives	Negatives
Actual	13,681,913		
Slot Sales	13,667,495		14,418
Content	13,667,495	154,480	
Hardware	13,821,975	1,627,230	
Installation	15,449,205	298,621	
Scheduling	15,522,674		225,152
Software	15,321,924		200,750
Data	15,197,504		124,420
Subscriptions	13,317,237		1,880,267
Field Operations	13,317,237	1,080,212	
Actual	14,397,449		
	<b>715,536</b>		



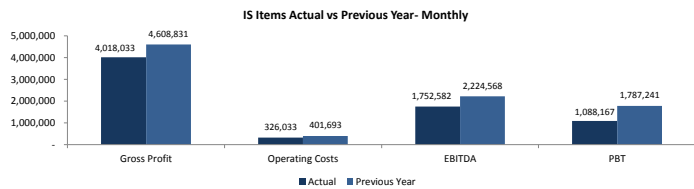
IS Items - Monthly	Actual	Budget
Gross Profit	4,018,033	3,951,437
Operating Costs	326,033	369,906
EBITDA	1,752,582	1,430,881
PBT	1,088,167	627,136



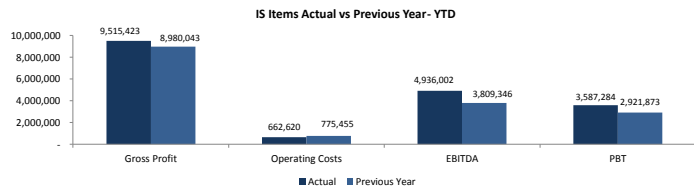
IS Items - YTD	Actual	Budget
Gross Profit	9,515,423	8,389,104
Operating Costs	662,620	739,812
EBITDA	4,936,002	3,445,247
PBT	3,587,284	1,790,078



IS Items - Monthly	Actual	Previous Year
Gross Profit	4,018,033	4,608,831
Operating Costs	326,033	401,693
EBITDA	1,752,582	2,224,568
PBT	1,088,167	1,787,241



IS Items - YTD	Actual	Previous Year
Gross Profit	9,515,423	8,980,043
Operating Costs	662,620	775,455
EBITDA	4,936,002	3,809,346
PBT	3,587,284	2,921,873



Monthly Management Accounts - ABC Digital Media

	Monthly Analysis - Month 1 FY 4						
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 1 FY 4	Month 1 FY 3	Month 1 FY 4	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	105,166	93,125	93,500	11,666	12,041	12.5%	12.9%
<i>as a % of Total</i>	1.2%	1.5%	1.0%				
Content	197,060	113,515	122,845	74,215	83,545	60.4%	73.6%
<i>as a % of Total</i>	2.3%	1.8%	1.3%				
Hardware	5,371,444	2,734,338	6,906,404	(1,534,960)	2,637,106	(22.2%)	96.4%
<i>as a % of Total</i>	63.2%	43.6%	74.5%				
Installation	417,538	211,124	278,644	138,894	206,414	49.8%	97.8%
<i>as a % of Total</i>	4.9%	3.4%	3.0%				
Scheduling	55,000	138,976	-	55,000	(83,976)	NA	(60.4%)
<i>as a % of Total</i>	0.6%	2.2%	0.0%				
Software	-	-	-	-	-	NA	NA
<i>as a % of Total</i>	0.0%	0.0%	0.0%				
Data	11,280	73,250	-	11,280	(61,970)	NA	(84.6%)
<i>as a % of Total</i>	0.1%	1.2%	0.0%				
Subscriptions	283,680	1,225,166	127,120	156,560	(941,486)	123.2%	(76.8%)
<i>as a % of Total</i>	3.3%	19.6%	1.4%				
Field Operations	2,059,775	1,677,289	1,743,638	316,137	382,486	18.1%	22.8%
<i>as a % of Total</i>	24.2%	26.8%	18.8%				
<b>Total Sales</b>	<b>8,500,943</b>	<b>6,266,783</b>	<b>9,272,151</b>	<b>(771,208)</b>	<b>2,234,160</b>	<b>(8.3%)</b>	<b>35.7%</b>
Hardware costs	3,003,555	1,895,571	4,834,483	(1,830,928)	1,107,984	(37.9%)	58.5%
<i>COGS Margin</i>	35.3%	30.2%	52.1%				
<b>Gross Profit</b>	<b>5,497,388</b>	<b>4,371,212</b>	<b>4,437,668</b>	<b>1,059,720</b>	<b>1,126,176</b>	<b>23.9%</b>	<b>25.8%</b>
<i>Gross Profit %</i>	64.7%	69.8%	47.9%				
Personnel Costs	1,489,472	1,879,179	1,616,168	(126,696)	(389,707)	(7.8%)	(20.7%)
Communication Costs	153,350	204,592	156,180	(2,830)	(51,242)	(1.8%)	(25.0%)
Marketing & Sales Costs	82,493	50,433	24,959	57,534	32,060	230.5%	63.6%
Operational Costs	336,587	373,763	369,906	(33,319)	(37,176)	(9.0%)	(9.9%)
Administration Costs	85,932	129,194	96,863	(10,931)	(43,262)	(11.3%)	(33.5%)
<b>Total Direct Controllable Expenses</b>	<b>2,147,834</b>	<b>2,637,161</b>	<b>2,264,076</b>	<b>(116,242)</b>	<b>(489,327)</b>	<b>(5.1%)</b>	<b>(18.6%)</b>
Occupancy Costs	166,135	149,278	159,223	6,912	16,857	4.3%	11.3%
<b>Total Expenses</b>	<b>2,313,969</b>	<b>2,786,439</b>	<b>2,423,299</b>	<b>(109,330)</b>	<b>(472,470)</b>	<b>(4.5%)</b>	<b>(17.0%)</b>
<b>EBITDA</b>	<b>3,183,419</b>	<b>1,584,773</b>	<b>2,014,369</b>	<b>1,169,050</b>	<b>1,598,646</b>	<b>58.0%</b>	<b>100.9%</b>
<i>EBITDA Margin</i>	37.4%	25.3%	21.7%				
Interest Paid & Finance Charges	571,015	28,070	569,783	1,232	542,945	0.2%	1934.3%
Depreciation	186,806	435,679	281,641	(94,835)	(248,873)	(33.7%)	(57.1%)
Interest Received	(73,519)	(13,603)	-	(73,519)	(59,916)	NA	(440.5%)
<b>Net Profit before tax</b>	<b>2,499,117</b>	<b>1,134,627</b>	<b>1,162,945</b>	<b>1,336,172</b>	<b>1,364,490</b>	<b>114.9%</b>	<b>120.3%</b>
<i>PBT Margin</i>	29.4%	18.1%	12.5%				
<b>Taxation</b>	<b>699,753</b>	<b>317,696</b>	<b>325,625</b>	<b>374,128</b>	<b>382,057</b>	<b>114.9%</b>	<b>120.3%</b>
<i>Effective Tax Rate</i>	15.6%	33.8%	19.4%				
<b>Other Adjustment</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>
<b>Net Income</b>	<b>1,799,364</b>	<b>816,931</b>	<b>837,320</b>	<b>962,044</b>	<b>982,433</b>	<b>114.9%</b>	<b>120.3%</b>

Monthly Management Accounts - ABC Digital Media

	Monthly Analysis - Month 1 FY 4					
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)
	Month 1 FY 4	Month 1 FY 3	Month 1 FY 4	Budget	Last Year	Budget Last Year
<b>BALANCE SHEET</b>						
<b>ASSETS</b>						
Trademark and Intellectual Property						
Property, Plant and Equipment						
Deferred Taxes						
<b>Non-current Assets</b>						
<i>Total non-current assets as % of Total</i>						
Stock						
Sundry Debtors						
Prepaid Expenses						
Accounts Receivable						
<i>Days Receivable</i>						
Deposits						
Bank and Cash						
<b>Current Assets</b>						
<i>Total current assets as % of Total</i>						
<b>Total Assets</b>						
<b>EQUITY AND LIABILITIES</b>						
Share Capital						
Non-Distributable Reserve						
Shareholders Contribution						
Retained Income/(Loss) for Period						
<b>Share Capital &amp; Reserves</b>						
<b>Shareholders Loans</b>						
<b>Total Shareholders' Funds</b>						
Instalment Sale Agreements and Medium Term Loan						
<b>Non-current liabilities</b>						
Accounts Payable						
<i>Days Payable</i>						
Bank Overdraft						
Instalment Sale Agreements & Medium Term Loan						
Income Received in Advance						
Sundry Creditors/Accruals & VAT						
<b>Current Liabilities</b>						
<b>Total Liabilities and Equity</b>						
<b>CASH FLOW</b>						
<b>Cash from Operating Activities</b>						
Net Cash from Operating Activities	3,704,656	-			3,704,656	NA
<b>Cash (to) / from Investing Activities</b>						
Net Cash to Investing Activities	(117,222)	-			(117,222)	NA
<b>Cash Flow from Financing Activities</b>						
Net Cash from Financing Activities	(1,096,424)	-			(1,096,424)	NA
Total Cash movement for the year	2,491,010	-			2,491,010	NA
Cash @ the beginning of the year	20,863,489	-			20,863,489	NA
Total Cash @ the end of the year	23,354,499	-			23,354,499	NA
Check Overdraft	23,354,499	-			23,354,499	NA

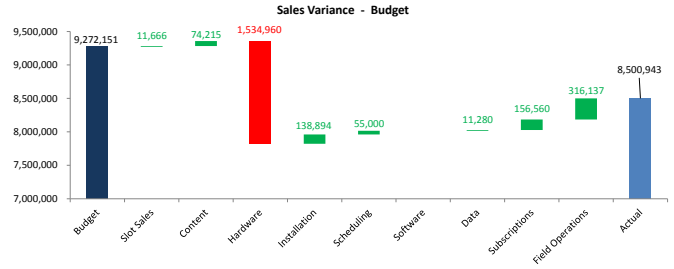
Monthly Management Accounts - ABC Digital I

	Year-To-Date (YTD) Analysis						
	Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 1 FY 4	Month 1 FY 3	Month 1 FY 4	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	105,166	93,125	93,500	11,666	12,041	12.5%	12.9%
<i>as a % of Total</i>	1.2%	1.5%	1.0%				
Content	197,060	113,515	122,845	74,215	83,545	60.4%	73.6%
<i>as a % of Total</i>	2.3%	1.8%	1.3%				
Hardware	5,371,444	2,734,338	6,906,404	(1,534,960)	2,637,106	(22.2%)	96.4%
<i>as a % of Total</i>	63.2%	43.6%	74.5%				
Installation	417,538	211,124	278,644	138,894	206,414	49.8%	97.8%
<i>as a % of Total</i>	4.9%	3.4%	3.0%				
Scheduling	55,000	138,976	-	55,000	(83,976)	NA	(60.4%)
<i>as a % of Total</i>	0.6%	2.2%	0.0%				
Software	-	-	-	-	-	NA	NA
<i>as a % of Total</i>	0.0%	0.0%	0.0%				
Data	11,280	73,250	-	11,280	(61,970)	NA	(84.6%)
<i>as a % of Total</i>	0.1%	1.2%	0.0%				
Subscriptions	283,680	1,225,166	127,120	156,560	(941,486)	123.2%	(76.8%)
<i>as a % of Total</i>	3.3%	19.6%	1.4%				
Field Operations	2,059,775	1,677,289	1,743,638	316,137	382,486	18.1%	22.8%
<i>as a % of Total</i>	24.2%	26.8%	18.8%				
<b>Total Sales</b>	<b>8,500,943</b>	<b>6,266,783</b>	<b>9,272,151</b>	<b>(771,208)</b>	<b>2,234,160</b>	<b>(8.3%)</b>	<b>35.7%</b>
Hardware costs	3,003,555	1,895,571	4,834,483	(1,830,928)	1,107,984	(37.9%)	58.5%
<i>COGS Margin</i>	35.3%	30.2%	52.1%				
<b>Gross Profit</b>	<b>5,497,388</b>	<b>4,371,212</b>	<b>4,437,668</b>	<b>1,059,720</b>	<b>1,126,176</b>	<b>23.9%</b>	<b>25.8%</b>
<i>Gross Profit %</i>	37.4%	25.3%	21.7%				
Personnel Costs	1,489,472	1,879,179	1,616,168	(126,696)	(389,707)	(7.8%)	(20.7%)
Communication Costs	153,350	204,592	156,180	(2,830)	(51,242)	(1.8%)	(25.0%)
Marketing & Sales Costs	82,493	50,433	24,959	57,534	32,060	230.5%	63.6%
Operational Costs	336,587	373,763	369,906	(33,319)	(37,176)	(9.0%)	(9.9%)
Administration Costs	85,932	129,194	96,863	(10,931)	(43,262)	(11.3%)	(33.5%)
<b>Total Direct Controllable Expenses</b>	<b>2,147,834</b>	<b>2,637,161</b>	<b>2,264,076</b>	<b>(116,242)</b>	<b>(489,327)</b>	<b>(5.1%)</b>	<b>(18.6%)</b>
Occupancy Costs	166,135	149,278	159,223	6,912	16,857	4.3%	11.3%
<b>Total Expenses</b>	<b>2,313,969</b>	<b>2,786,439</b>	<b>2,423,299</b>	<b>(109,330)</b>	<b>(472,470)</b>	<b>(4.5%)</b>	<b>(17.0%)</b>
<b>EBITDA</b>	<b>3,183,419</b>	<b>1,584,773</b>	<b>2,014,369</b>	<b>1,169,050</b>	<b>1,598,646</b>	<b>58.0%</b>	<b>100.9%</b>
<i>EBITDA Margin</i>	37.4%	25.3%	21.7%				
Interest Paid & Finance Charges	571,015	28,070	569,783	1,232	542,945	0.2%	1934.3%
Depreciation	186,806	435,679	281,641	(94,835)	(248,873)	(33.7%)	(57.1%)
Interest Received	(73,519)	(13,603)	-	(73,519)	(59,916)	NA	(440.5%)
<b>Net Profit before tax</b>	<b>2,499,117</b>	<b>1,134,627</b>	<b>1,162,945</b>	<b>1,336,172</b>	<b>1,364,490</b>	<b>114.9%</b>	<b>120.3%</b>
<i>PBT Margin</i>	29.4%	18.1%	12.5%				
<b>Taxation</b>	<b>699,753</b>	<b>317,696</b>	<b>325,625</b>	<b>374,128</b>	<b>382,057</b>	<b>114.9%</b>	<b>120.3%</b>
<i>Effective Tax Rate</i>	28.0%	28.0%	28.0%				
<b>Other Adjustment</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>
<b>Net Income</b>	<b>1,799,364</b>	<b>816,931</b>	<b>837,320</b>	<b>962,044</b>	<b>982,433</b>	<b>114.9%</b>	<b>120.3%</b>

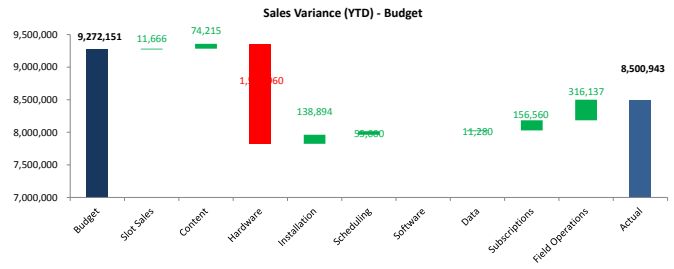
Monthly Management Accounts - ABC Digital I

	Year-To-Date (YTD) Analysis						
	Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 1 FY 4	Month 1 FY 3	Month 1 FY 4	Budget	Last Year	Budget	Last Year
<b>BALANCE SHEET</b>							
<b>ASSETS</b>							
Trademark and Intellectual Property	-	-			-		NA
Property, Plant and Equipment	4,504,948	6,617,467			(2,112,519)		(31.9%)
Deferred Taxes	27,325,066	32,535,561			(5,210,495)		(16.0%)
<b>Non-current Assets</b>	31,830,014	39,153,028			(7,323,014)		(18.7%)
<i>Total non-current assets as % of Total</i>	46.7%	55.7%					
Stock	2,609,079	5,850,825			(3,241,746)		(55.4%)
Sundry Debtors	107,298	90,671			16,627		18.3%
Prepaid Expenses	91,953	111,821			(19,868)		(17.8%)
Accounts Receivable	9,979,861	11,405,442			(1,425,581)		(12.5%)
<i>Days Receivable</i>	35.2	54.6					
Deposits	242,610	242,610			-		0.0%
Bank and Cash	23,354,499	13,466,400			9,888,099		73.4%
<b>Current Assets</b>	36,385,300	31,167,769			5,217,531		16.7%
<i>Total current assets as % of Total</i>	53.3%	44.3%					
<b>Total Assets</b>	68,215,314	70,320,797			(2,105,483)		(3.0%)
<b>EQUITY AND LIABILITIES</b>							
Share Capital	1,961	1,961			-		0.0%
Non-Distributable Reserve	-	-			-		NA
Shareholders Contribution	120,105,180	120,101,382			3,798		0.0%
Retained Income/(Loss) for Period	(74,143,772)	(84,068,854)			9,925,082		11.8%
<b>Share Capital &amp; Reserves</b>	45,963,369	36,034,489			9,928,880		27.6%
<b>Shareholders Loans</b>	-	-			-		NA
<b>Total Shareholders' Funds</b>	45,963,369	36,034,489			9,928,880		27.6%
Instalment Sale Agreements and Medium	-	4,200,000			(4,200,000)		(100.0%)
<b>Non-current liabilities</b>							
Accounts Payable	5,822,573	5,523,591			298,982		5.4%
<i>Days Payable</i>	58.2	87.4					
Bank Overdraft	-	-			-		NA
Instalment Sale Agreements & Medium Te	-	1,200,000			(1,200,000)		(100.0%)
Income Received in Advance	7,454,203	17,801,550			(10,347,347)		(58.1%)
Sundry Creditors/Accruals & VAT	8,975,167	5,561,167			3,414,000		61.4%
<b>Current Liabilities</b>	22,251,943	30,086,308			(7,834,365)		(26.0%)
<b>Total Liabilities and Equity</b>	68,215,312	66,120,797			2,094,515		3.2%
<b>CASH FLOW</b>							
<b>Cash from Operating Activities</b>							
Net Cash from Operating Activities	3,704,656	4,909,981			(1,205,325)		(24.5%)
<b>Cash (to) / from Investing Activities</b>							
Net Cash to Investing Activities	(117,222)	10,283			(127,505)		(1240.0%)
<b>Cash Flow from Financing Activities</b>							
Net Cash from Financing Activities	(1,096,424)	(544,767)			(551,657)		(101.3%)
Total Cash movement for the year	2,491,010	4,375,497			(1,884,487)		(43.1%)
Cash @ the beginning of the year	20,863,489	2,298,800			18,564,689		807.6%
Total Cash @ the end of the year	23,354,499	6,674,297			16,680,202		249.9%
Check Overdraft	23,354,499	6,674,297			16,680,202		249.9%

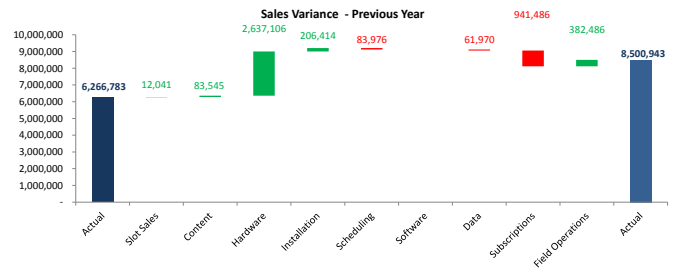
Sales (Budget) - Monthly			
	Cumulative Value	Positives	Negatives
Budget	9,272,151		
Slot Sales	9,272,151	11,666	
Content	9,283,817	74,215	
Hardware	7,823,072		1,534,960
Installation	7,823,072	138,894	
Scheduling	7,961,966	55,000	
Software	8,016,966		
Data	8,016,966	11,280	
Subscriptions	8,028,246	156,560	
Field Operations	8,184,806	316,137	
Actual	8,500,943		
	<b>(771,208)</b>		



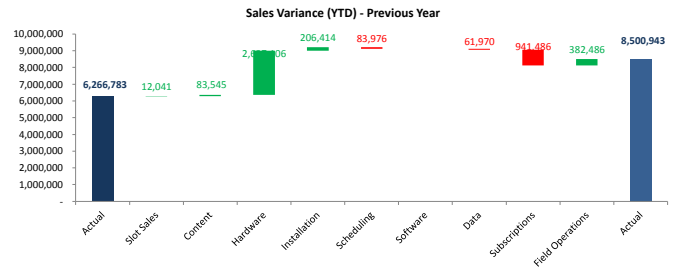
Sales (Budget) - YTD			
	Cumulative Value	Positives	Negatives
Budget	9,272,151		
Slot Sales	9,272,151	11,666	
Content	9,283,817	74,215	
Hardware	7,823,072		1,534,960
Installation	7,823,072	138,894	
Scheduling	7,961,966	55,000	
Software	8,016,966		
Data	8,016,966	11,280	
Subscriptions	8,028,246	156,560	
Field Operations	8,184,806	316,137	
Actual	8,500,943		
	<b>(771,208)</b>		



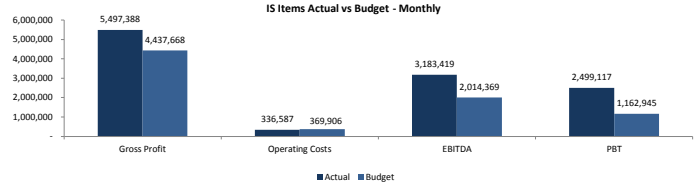
Sales (Previous Year) - Monthly			
	Cumulative Value	Positives	Negatives
Actual	6,266,783		
Slot Sales	6,266,783	12,041	
Content	6,278,824	83,545	
Hardware	6,362,369	2,637,106	
Installation	8,999,475	206,414	
Scheduling	9,121,913		83,976
Software	9,121,913		
Data	9,059,943		61,970
Subscriptions	8,118,457		941,486
Field Operations	8,118,457	382,486	
Actual	8,500,943		
	<b>2,234,160</b>		



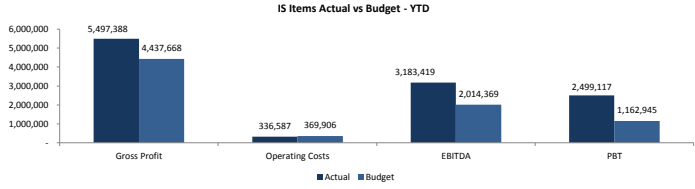
Sales (Previous Year) - YTD			
	Cumulative Value	Positives	Negatives
Actual	6,266,783		
Slot Sales	6,266,783	12,041	
Content	6,278,824	83,545	
Hardware	6,362,369	2,637,106	
Installation	8,999,475	206,414	
Scheduling	9,121,913		83,976
Software	9,121,913		
Data	9,059,943		61,970
Subscriptions	8,118,457		941,486
Field Operations	8,118,457	382,486	
Actual	8,500,943		
	<b>2,234,160</b>		



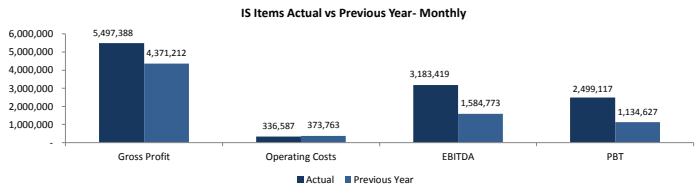
IS Items - Monthly	Actual	Budget
Gross Profit	5,497,388	4,437,668
Operating Costs	336,587	369,906
EBITDA	3,183,419	2,014,369
PBT	2,499,117	1,162,945



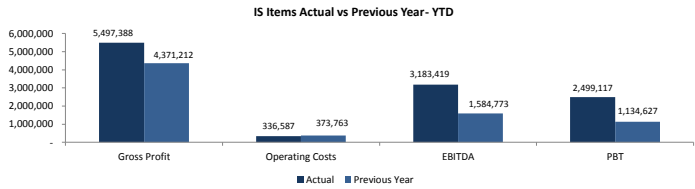
IS Items - YTD	Actual	Budget
Gross Profit	5,497,388	4,437,668
Operating Costs	336,587	369,906
EBITDA	3,183,419	2,014,369
PBT	2,499,117	1,162,945



IS Items - Monthly	Actual	Previous Year
Gross Profit	5,497,388	4,371,212
Operating Costs	336,587	373,763
EBITDA	3,183,419	1,584,773
PBT	2,499,117	1,134,627



IS Items - YTD	Actual	Previous Year
Gross Profit	5,497,388	4,371,212
Operating Costs	336,587	373,763
EBITDA	3,183,419	1,584,773
PBT	2,499,117	1,134,627





Monthly Management Accounts - ABC Digital Media

	Monthly Analysis - Month 12 FY 3						
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 12 FY 3	Month 12 FY 2	Month 12 FY 3	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	147,584	42,500	75,000	72,584	105,084	96.8%	247.3%
as a % of Total	2.0%	0.7%	1.0%				
Content	207,485	120,115	16,500	190,985	87,370	1157.5%	72.7%
as a % of Total	2.8%	1.9%	0.2%				
Hardware	3,179,649	3,254,837	4,834,709	(1,655,060)	(75,188)	(34.2%)	(2.3%)
as a % of Total	43.1%	50.7%	61.5%				
Installation	380,373	134,088	-	380,373	246,285	NA	183.7%
as a % of Total	5.2%	2.1%	0.0%				
Scheduling	55,000	138,976	193,976	(138,976)	(83,976)	(71.6%)	(60.4%)
as a % of Total	0.7%	2.2%	2.5%				
Software	993,719	-	-	993,719	993,719	NA	NA
as a % of Total	13.5%	0.0%	0.0%				
Data	11,400	73,250	145,944	(134,544)	(61,850)	(92.2%)	(84.4%)
as a % of Total	0.2%	1.1%	1.9%				
Subscriptions	273,266	1,225,166	834,718	(561,452)	(951,900)	(67.3%)	(77.7%)
as a % of Total	3.7%	19.1%	10.6%				
Field Operations	2,131,202	1,424,923	1,754,534	376,668	706,279	21.5%	49.6%
as a % of Total	28.9%	22.2%	22.3%				
<b>Total Sales</b>	<b>7,379,678</b>	<b>6,413,855</b>	<b>7,855,381</b>	<b>(475,703)</b>	<b>965,823</b>	<b>(6.1%)</b>	<b>15.1%</b>
Hardware costs	2,752,652	1,307,856	3,377,559	(624,907)	1,444,796	(18.5%)	110.5%
COGS Margin	37.3%	20.4%	43.0%				
<b>Gross Profit</b>	<b>4,627,026</b>	<b>5,105,999</b>	<b>4,477,822</b>	<b>149,204</b>	<b>(478,973)</b>	<b>3.3%</b>	<b>(9.4%)</b>
Gross Profit %	48.9%	-1.2%	21.4%				
Personnel Costs	1,395,783	4,462,152	1,807,107	(411,324)	(3,066,369)	(22.8%)	(68.7%)
Communication Costs	122,717	98,455	188,049	(65,332)	24,262	(34.7%)	24.6%
Marketing & Sales Costs	194,414	77,952	63,000	131,414	116,462	208.6%	149.4%
Operational Costs	(307,483)	307,096	450,500	(757,983)	(614,579)	(168.3%)	(200.1%)
Administration Costs	(545,209)	86,430	123,100	(668,309)	(631,639)	(542.9%)	(730.8%)
<b>Total Direct Controllable Expenses</b>	<b>860,222</b>	<b>5,032,085</b>	<b>2,631,756</b>	<b>(1,771,534)</b>	<b>(4,171,863)</b>	<b>(67.3%)</b>	<b>(82.9%)</b>
Occupancy Costs	155,077	151,756	163,357	(8,280)	3,321	(5.1%)	2.2%
<b>Total Expenses</b>	<b>1,015,299</b>	<b>5,183,841</b>	<b>2,795,113</b>	<b>(1,779,814)</b>	<b>(4,168,542)</b>	<b>(63.7%)</b>	<b>(80.4%)</b>
<b>EBITDA</b>	<b>3,611,727</b>	<b>(77,842)</b>	<b>1,682,709</b>	<b>1,929,018</b>	<b>3,689,569</b>	<b>114.6%</b>	<b>4739.8%</b>
EBITDA Margin	48.9%	-1.2%	21.4%				
Interest Paid & Finance Charges	545,144	99,181	37,088	508,056	445,963	1369.9%	449.6%
Depreciation	189,046	1,058,847	409,734	(220,688)	(869,801)	(53.9%)	(82.1%)
Interest Received	(66,263)	(10,785)	-	(66,263)	(55,478)	NA	(514.4%)
<b>Net Profit before tax</b>	<b>2,943,800</b>	<b>(1,225,085)</b>	<b>1,235,887</b>	<b>1,707,913</b>	<b>4,168,885</b>	<b>138.2%</b>	<b>340.3%</b>
PBT Margin	39.9%	(19.1%)	15.7%				
<b>Taxation</b>	<b>1,086,683</b>	<b>(12,330,446)</b>	<b>415,501</b>	<b>671,182</b>	<b>13,417,129</b>	<b>161.5%</b>	<b>108.8%</b>
Effective Tax Rate	20.8%	333.9%	30.4%				
<b>Other Adjustment</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>
<b>Net Income</b>	<b>1,857,117</b>	<b>11,105,361</b>	<b>820,386</b>	<b>1,036,731</b>	<b>(9,248,244)</b>	<b>126.4%</b>	<b>(83.3%)</b>

Monthly Management Accounts - ABC Digital Media

	Monthly Analysis - Month 12 FY 3					
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)
	Month 12 FY 3	Month 12 FY 2	Month 12 FY 3	Budget	Last Year	Budget Last Year
<b>BALANCE SHEET</b>						
<b>ASSETS</b>						
Trademark and Intellectual Property						
Property, Plant and Equipment						
Deferred Taxes						
<b>Non-current Assets</b>						
<i>Total non-current assets as % of Total</i>						
Stock						
Sundry Debtors						
Prepaid Expenses						
Accounts Receivable						
<i>Days Receivable</i>						
Deposits						
Bank and Cash						
<b>Current Assets</b>						
<i>Total current assets as % of Total</i>						
<b>Total Assets</b>						
<b>EQUITY AND LIABILITIES</b>						
Share Capital						
Non-Distributable Reserve						
Shareholders Contribution						
Retained Income/(Loss) for Period						
<b>Share Capital &amp; Reserves</b>						
<b>Shareholders Loans</b>						
<b>Total Shareholders' Funds</b>						
Instalment Sale Agreements and Medium Term Loan						
<b>Non-current liabilities</b>						
Accounts Payable						
<i>Days Payable</i>						
Bank Overdraft						
Instalment Sale Agreements & Medium Term Loan						
Income Received in Advance						
Sundry Creditors/Accruals & VAT						
<b>Current Liabilities</b>						
<b>Total Liabilities and Equity</b>						
<b>CASH FLOW</b>						
<b>Cash from Operating Activities</b>						
Net Cash from Operating Activities	1,931,433	(107,291)			2,038,724	1900.2%
<b>Cash (to) / from Investing Activities</b>						
Net Cash to Investing Activities	(1,733,284)	63,754			(1,797,038)	(2818.7%)
<b>Cash Flow from Financing Activities</b>						
Net Cash from Financing Activities	543,318	(771,214)			1,314,532	170.4%
Total Cash movement for the year	741,467	(814,751)			1,556,218	191.0%
Cash @ the beginning of the year	20,122,022	3,113,550			17,008,472	546.3%
Total Cash @ the end of the year	20,863,489	2,298,799			18,564,690	807.6%
Check Overdraft	20,863,489	2,298,799			18,564,690	807.6%

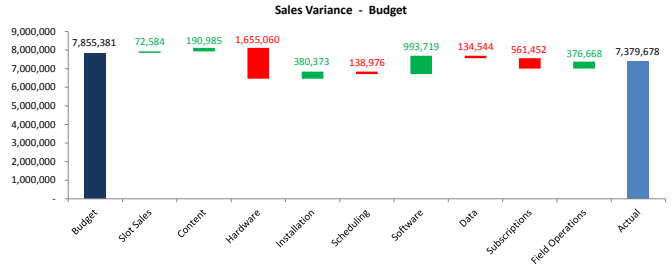
Monthly Management Accounts - ABC Digital I

	Year-To-Date (YTD) Analysis						
	Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 12 FY 3	Month 12 FY 2	Month 12 FY 3	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	1,087,370	840,990	850,000	237,370	246,380	27.9%	29.3%
<i>as a % of Total</i>	1.2%	1.1%	10.8%				
Content	1,996,115	716,531	198,000	1,798,115	1,279,584	908.1%	178.6%
<i>as a % of Total</i>	2.2%	1.0%	2.5%				
Hardware	50,136,241	37,637,152	45,651,346	4,484,895	12,499,089	9.8%	33.2%
<i>as a % of Total</i>	54.5%	51.2%	581.1%				
Installation	4,213,332	2,160,421	-	4,213,332	2,052,911	NA	95.0%
<i>as a % of Total</i>	4.6%	2.9%	0.0%				
Scheduling	1,389,908	1,642,375	2,345,990	(956,082)	(252,467)	(40.8%)	(15.4%)
<i>as a % of Total</i>	1.5%	2.2%	29.9%				
Software	1,194,469	-	-	1,194,469	1,194,469	NA	NA
<i>as a % of Total</i>	1.3%	0.0%	0.0%				
Data	633,400	915,734	1,751,322	(1,117,922)	(282,334)	(63.8%)	(30.8%)
<i>as a % of Total</i>	0.7%	1.2%	22.3%				
Subscriptions	10,722,830	14,359,152	13,008,130	(2,285,300)	(3,636,322)	(17.6%)	(25.3%)
<i>as a % of Total</i>	11.7%	19.5%	165.6%				
Field Operations	20,664,556	15,253,969	18,259,848	2,404,708	5,410,587	13.2%	35.5%
<i>as a % of Total</i>	22.5%	20.7%	232.5%				
<b>Total Sales</b>	<b>92,038,221</b>	<b>73,526,324</b>	<b>82,064,636</b>	<b>9,973,585</b>	<b>18,511,897</b>	<b>12.2%</b>	<b>25.2%</b>
Hardware costs	32,824,626	23,558,207	31,910,666	913,960	9,266,419	2.9%	39.3%
<i>COGS Margin</i>	35.7%	32.0%	38.9%				
<b>Gross Profit</b>	<b>59,213,595</b>	<b>49,968,117</b>	<b>50,153,970</b>	<b>9,059,625</b>	<b>9,245,478</b>	<b>18.1%</b>	<b>18.5%</b>
<i>Gross Profit %</i>	31.7%	20.9%	21.0%				
Personnel Costs	20,022,011	24,668,186	21,135,456	(1,113,445)	(4,646,175)	(5.3%)	(18.8%)
Communication Costs	1,889,339	1,812,259	2,256,598	(367,259)	77,080	(16.3%)	4.3%
Marketing & Sales Costs	373,277	749,346	649,000	(275,723)	(376,069)	(42.5%)	(50.2%)
Operational Costs	3,720,531	4,027,066	5,406,000	(1,685,469)	(306,535)	(31.2%)	(7.6%)
Administration Costs	2,284,907	1,624,189	1,538,200	746,707	660,718	48.5%	40.7%
<b>Total Direct Controllable Expenses</b>	<b>28,290,065</b>	<b>32,881,046</b>	<b>30,985,254</b>	<b>(2,695,189)</b>	<b>(4,590,981)</b>	<b>(8.7%)</b>	<b>(14.0%)</b>
Occupancy Costs	1,785,993	1,752,006	1,946,007	(160,014)	33,987	(8.2%)	1.9%
<b>Total Expenses</b>	<b>30,076,058</b>	<b>34,633,052</b>	<b>32,931,261</b>	<b>(2,855,203)</b>	<b>(4,556,994)</b>	<b>(8.7%)</b>	<b>(13.2%)</b>
<b>EBITDA</b>	<b>29,137,537</b>	<b>15,335,065</b>	<b>17,222,709</b>	<b>11,914,828</b>	<b>13,802,472</b>	<b>69.2%</b>	<b>90.0%</b>
<i>EBITDA Margin</i>	31.7%	20.9%	21.0%				
Interest Paid & Finance Charges	5,722,599	294,941	485,513	5,237,086	5,427,658	1078.7%	1840.3%
Depreciation	4,891,957	6,814,113	4,916,811	(24,854)	(1,922,156)	(0.5%)	(28.2%)
Interest Received	(511,685)	(135,808)	-	(511,685)	(375,877)	NA	(276.8%)
<b>Net Profit before tax</b>	<b>19,034,666</b>	<b>8,361,819</b>	<b>11,820,385</b>	<b>7,214,281</b>	<b>10,672,847</b>	<b>61.0%</b>	<b>127.6%</b>
<i>PBT Margin</i>	20.7%	11.4%	14.4%				
<b>Taxation</b>	<b>5,329,706</b>	<b>2,385,038</b>	<b>3,309,709</b>	<b>2,019,997</b>	<b>2,944,668</b>	<b>61.0%</b>	<b>123.5%</b>
<i>Effective Tax Rate</i>	28.0%	28.5%	28.0%				
<b>Other Adjustment</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>
<b>Net Income</b>	<b>13,704,960</b>	<b>5,976,781</b>	<b>8,510,676</b>	<b>5,194,284</b>	<b>7,728,179</b>	<b>61.0%</b>	<b>129.3%</b>

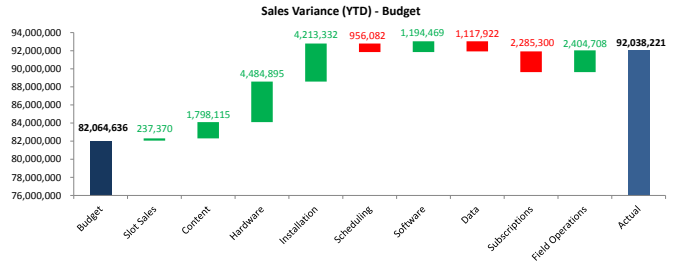
Monthly Management Accounts - ABC Digital I

	Year-To-Date (YTD) Analysis						
	Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 12 FY 3	Month 12 FY 2	Month 12 FY 3	Budget	Last Year	Budget	Last Year
<b>BALANCE SHEET</b>							
<b>ASSETS</b>							
Trademark and Intellectual Property	-	-			-		NA
Property, Plant and Equipment	4,574,532	7,514,725			(2,940,193)		(39.1%)
Deferred Taxes	28,024,819	33,354,525			(5,329,706)		(16.0%)
<b>Non-current Assets</b>	32,599,351	40,869,250			(8,269,899)		(20.2%)
<i>Total non-current assets as % of Total</i>	47.2%	74.1%					
Stock	3,614,840	4,831,231			(1,216,391)		(25.2%)
Sundry Debtors	4,654	21,459			(16,805)		(78.3%)
Prepaid Expenses	104,318	147,902			(43,584)		(29.5%)
Accounts Receivable	11,521,585	8,497,676			3,023,909		35.6%
<i>Days Receivable</i>	3.8	3.5					
Deposits	242,610	240,210			2,400		1.0%
Bank and Cash	20,995,873	573,791			20,422,082		3559.1%
<b>Current Assets</b>	36,483,880	14,312,269			22,171,611		154.9%
<i>Total current assets as % of Total</i>	52.8%	25.9%					
<b>Total Assets</b>	69,083,231	55,181,519			13,901,712		25.2%
<b>EQUITY AND LIABILITIES</b>							
Share Capital	1,961	1,767			194		11.0%
Non-Distributable Reserve	-	-			-		NA
Shareholders Contribution	121,201,605	109,036,047			12,165,558		11.2%
Retained Income/(Loss) for Period	(72,466,804)	(86,171,763)			13,704,959		15.9%
<b>Share Capital &amp; Reserves</b>	48,736,762	22,866,051			25,870,711		113.1%
<b>Shareholders Loans</b>	-	-			-		NA
<b>Total Shareholders' Funds</b>	48,736,762	22,866,051			25,870,711		113.1%
Instalment Sale Agreements and Medium	-	-			-		NA
<b>Non-current liabilities</b>							
Accounts Payable	5,614,623	5,389,068			225,555		4.2%
<i>Days Payable</i>	5.1	6.9					
Bank Overdraft	132,384	(1,725,009)			1,857,393		107.7%
Instalment Sale Agreements & Medium Te	-	5,600,000			(5,600,000)		(100.0%)
Income Received in Advance	9,353,595	16,773,945			(7,420,350)		(44.2%)
Sundry Creditors/Accruals & VAT	5,245,867	6,277,464			(1,031,597)		(16.4%)
<b>Current Liabilities</b>	20,346,469	32,315,468			(11,968,999)		(37.0%)
<b>Total Liabilities and Equity</b>	69,083,231	55,181,519			13,901,712		25.2%
<b>CASH FLOW</b>							
<b>Cash from Operating Activities</b>							
Net Cash from Operating Activities	13,950,701	9,161,570			4,789,131		52.3%
<b>Cash (to) / from Investing Activities</b>							
Net Cash to Investing Activities	(1,951,764)	(1,480,784)			(470,980)		(31.8%)
<b>Cash Flow from Financing Activities</b>							
Net Cash from Financing Activities	6,565,752	(8,262,990)			14,828,742		179.5%
Total Cash movement for the year	18,564,689	(582,204)			19,146,893		3288.7%
Cash @ the beginning of the year	2,298,800	2,881,003			(582,203)		(20.2%)
Total Cash @ the end of the year	20,863,489	2,298,799			18,564,690		807.6%
Check Overdraft	20,863,489	2,298,799			18,564,690		807.6%

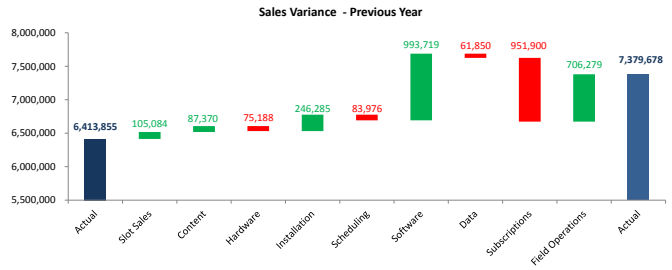
Sales (Budget) - Monthly			
	Cumulative Value	Positives	Negatives
Budget	7,855,381		
Slot Sales	7,855,381	72,584	
Content	7,927,965	190,985	
Hardware	6,463,890		1,655,060
Installation	6,463,890	380,373	
Scheduling	6,705,287		138,976
Software	6,705,287	993,719	
Data	7,564,462		134,544
Subscriptions	7,003,010		561,452
Field Operations	7,003,010	376,668	
Actual	7,379,678		
	<b>(475,703)</b>		



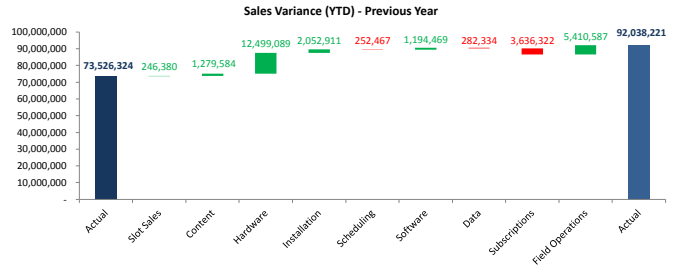
Sales (Budget) - YTD			
	Cumulative Value	Positives	Negatives
Budget	82,064,636		
Slot Sales	82,064,636	237,370	
Content	82,302,006	1,798,115	
Hardware	84,100,121	4,484,895	
Installation	88,585,016	4,213,332	
Scheduling	91,842,266		956,082
Software	91,842,266	1,194,469	
Data	91,918,813		1,117,922
Subscriptions	89,633,513		2,285,300
Field Operations	89,633,513	2,404,708	
Actual	92,038,221		
	<b>9,973,585</b>		



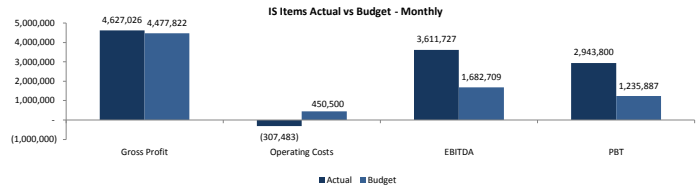
Sales (Previous Year) - Monthly			
	Cumulative Value	Positives	Negatives
Actual	6,413,855		
Slot Sales	6,413,855	105,084	
Content	6,518,939	87,370	
Hardware	6,531,121		75,188
Installation	6,531,121	246,285	
Scheduling	6,693,430		83,976
Software	6,693,430	993,719	
Data	7,625,299		61,850
Subscriptions	6,673,399		951,900
Field Operations	6,673,399	706,279	
Actual	7,379,678		
	<b>965,823</b>		



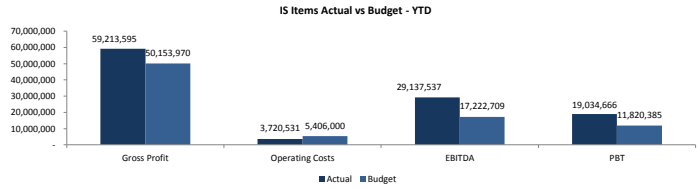
Sales (Previous Year) - YTD			
	Cumulative Value	Positives	Negatives
Actual	73,526,324		
Slot Sales	73,526,324	246,380	
Content	73,772,704	1,279,584	
Hardware	75,052,288	12,499,089	
Installation	87,551,377	2,052,911	
Scheduling	89,351,821		252,467
Software	89,351,821	1,194,469	
Data	90,263,956		282,334
Subscriptions	86,627,634		3,636,322
Field Operations	86,627,634	5,410,587	
Actual	92,038,221		
	<b>18,511,897</b>		



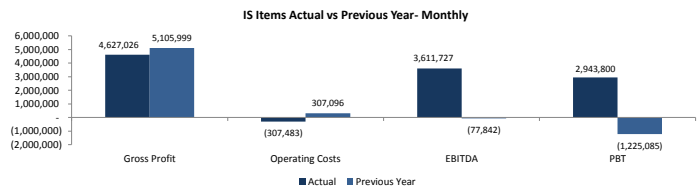
IS Items - Monthly	Actual	Budget
Gross Profit	4,627,026	4,477,822
Operating Costs	(307,483)	450,500
EBITDA	3,611,727	1,682,709
PBT	2,943,800	1,235,887



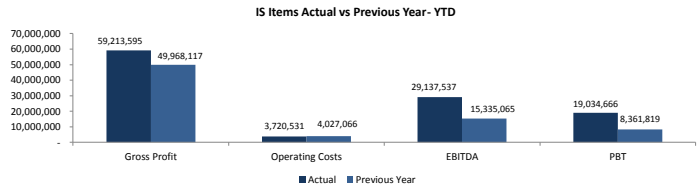
IS Items - YTD	Actual	Budget
Gross Profit	59,213,595	50,153,970
Operating Costs	3,720,531	5,406,000
EBITDA	29,137,537	17,222,709
PBT	19,034,666	11,820,385



IS Items - Monthly	Actual	Previous Year
Gross Profit	4,627,026	5,105,999
Operating Costs	(307,483)	307,096
EBITDA	3,611,727	(77,842)
PBT	2,943,800	(1,225,085)



IS Items - YTD	Actual	Previous Year
Gross Profit	59,213,595	49,968,117
Operating Costs	3,720,531	4,027,066
EBITDA	29,137,537	15,335,065
PBT	19,034,666	8,361,819



Monthly Management Accounts - ABC Digital Media

	Monthly Analysis - Month 11 FY 3						
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 11 FY 3	Month 11 FY 2	Month 11 FY 3	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	21,375	42,500	75,000	(53,625)	(21,125)	(71.5%)	(49.7%)
<i>as a % of Total</i>	0.2%	0.9%	1.0%				
Content	247,340	91,604	16,500	230,840	155,736	1399.0%	170.0%
<i>as a % of Total</i>	2.5%	2.0%	0.2%				
Hardware	6,568,153	1,527,733	4,359,589	2,208,564	5,040,420	50.7%	329.9%
<i>as a % of Total</i>	66.7%	33.5%	59.4%				
Installation	668,059	104,858	-	668,059	563,201	NA	537.1%
<i>as a % of Total</i>	6.8%	2.3%	0.0%				
Scheduling	55,900	138,976	193,976	(138,076)	(83,076)	(71.2%)	(59.8%)
<i>as a % of Total</i>	0.6%	3.0%	2.6%				
Software	-	-	-	-	-	NA	NA
<i>as a % of Total</i>	0.0%	0.0%	0.0%				
Data	11,760	73,250	145,944	(134,184)	(61,490)	(91.9%)	(83.9%)
<i>as a % of Total</i>	0.1%	1.6%	2.0%				
Subscriptions	215,445	1,225,166	834,718	(619,273)	(1,009,721)	(74.2%)	(82.4%)
<i>as a % of Total</i>	2.2%	26.9%	11.4%				
Field Operations	2,061,740	1,352,964	1,716,486	345,254	708,776	20.1%	52.4%
<i>as a % of Total</i>	20.9%	29.7%	23.4%				
<b>Total Sales</b>	<b>9,849,772</b>	<b>4,557,051</b>	<b>7,342,213</b>	<b>2,507,559</b>	<b>5,292,721</b>	<b>34.2%</b>	<b>116.1%</b>
Hardware costs	3,254,362	1,066,448	3,045,514	208,848	2,187,914	6.9%	205.2%
<i>COGS Margin</i>	33.0%	23.4%	41.5%				
<b>Gross Profit</b>	<b>6,595,410</b>	<b>3,490,603</b>	<b>4,296,699</b>	<b>2,298,711</b>	<b>3,104,807</b>	<b>53.5%</b>	<b>88.9%</b>
<i>Gross Profit %</i>	32.1%	14.7%	20.9%				
Personnel Costs	2,716,442	1,916,512	1,810,835	905,607	799,930	50.0%	41.7%
Communication Costs	276,507	146,740	188,049	88,458	129,767	47.0%	88.4%
Marketing & Sales Costs	(5,466)	34,853	38,000	(43,466)	(40,319)	(114.4%)	(115.7%)
Operational Costs	241,214	430,869	450,500	(209,286)	(189,655)	(46.5%)	(44.0%)
Administration Costs	58,710	140,895	113,100	(54,390)	(82,185)	(48.1%)	(58.3%)
<b>Total Direct Controllable Expenses</b>	<b>3,287,407</b>	<b>2,669,869</b>	<b>2,600,484</b>	<b>686,923</b>	<b>617,538</b>	<b>26.4%</b>	<b>23.1%</b>
Occupancy Costs	146,428	151,043	163,357	(16,929)	(4,615)	(10.4%)	(3.1%)
<b>Total Expenses</b>	<b>3,433,835</b>	<b>2,820,912</b>	<b>2,763,841</b>	<b>669,994</b>	<b>612,923</b>	<b>24.2%</b>	<b>21.7%</b>
<b>EBITDA</b>	<b>3,161,575</b>	<b>669,691</b>	<b>1,532,858</b>	<b>1,628,717</b>	<b>2,491,884</b>	<b>106.3%</b>	<b>372.1%</b>
<i>EBITDA Margin</i>	32.1%	14.7%	20.9%				
Interest Paid & Finance Charges	562,267	33,002	37,716	524,551	529,265	1390.8%	1603.7%
Depreciation	416,974	551,336	409,734	7,240	(134,362)	1.8%	(24.4%)
Interest Received	(62,228)	(22,864)	-	(62,228)	(39,364)	NA	(172.2%)
<b>Net Profit before tax</b>	<b>2,244,562</b>	<b>108,217</b>	<b>1,085,408</b>	<b>1,159,154</b>	<b>2,136,345</b>	<b>106.8%</b>	<b>1974.1%</b>
<i>PBT Margin</i>	22.8%	2.4%	14.8%				
<b>Taxation</b>	<b>628,478</b>	<b>(9,949)</b>	<b>373,367</b>	<b>255,111</b>	<b>638,427</b>	<b>68.3%</b>	<b>6417.0%</b>
<i>Effective Tax Rate</i>	27.3%	(3780.4%)	34.6%				
<b>Other Adjustment</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>
<b>Net Income</b>	<b>1,616,084</b>	<b>118,166</b>	<b>712,041</b>	<b>904,043</b>	<b>1,497,918</b>	<b>127.0%</b>	<b>1267.6%</b>

Monthly Management Accounts - ABC Digital Media

	Monthly Analysis - Month 11 FY 3					
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)
	Month 11 FY 3	Month 11 FY 2	Month 11 FY 3	Budget	Last Year	Budget Last Year
<b>BALANCE SHEET</b>						
<b>ASSETS</b>						
Trademark and Intellectual Property						
Property, Plant and Equipment						
Deferred Taxes						
<b>Non-current Assets</b>						
<i>Total non-current assets as % of Total</i>						
Stock						
Sundry Debtors						
Prepaid Expenses						
Accounts Receivable						
<i>Days Receivable</i>						
Deposits						
Bank and Cash						
<b>Current Assets</b>						
<i>Total current assets as % of Total</i>						
<b>Total Assets</b>						
<b>EQUITY AND LIABILITIES</b>						
Share Capital						
Non-Distributable Reserve						
Shareholders Contribution						
Retained Income/(Loss) for Period						
<b>Share Capital &amp; Reserves</b>						
<b>Shareholders Loans</b>						
<b>Total Shareholders' Funds</b>						
Instalment Sale Agreements and Medium Term Loan						
<b>Non-current liabilities</b>						
Accounts Payable						
<i>Days Payable</i>						
Bank Overdraft						
Instalment Sale Agreements & Medium Term Loan						
Income Received in Advance						
Sundry Creditors/Accruals & VAT						
<b>Current Liabilities</b>						
<b>Total Liabilities and Equity</b>						
<b>CASH FLOW</b>						
<b>Cash from Operating Activities</b>						
Net Cash from Operating Activities	1,884,953	(3,624,384)			5,509,337	152.0%
<b>Cash (to) / from Investing Activities</b>						
Net Cash to Investing Activities	(6,986)	(112,006)			105,020	93.8%
<b>Cash Flow from Financing Activities</b>						
Net Cash from Financing Activities	556,957	(371,332)			928,289	250.0%
Total Cash movement for the year	2,434,924	(4,107,722)			6,542,646	159.3%
Cash @ the beginning of the year	17,687,098	7,221,272			10,465,826	144.9%
Total Cash @ the end of the year	20,122,022	3,113,550			17,008,472	546.3%
Check Overdraft	20,122,022	3,113,550			17,008,472	546.3%



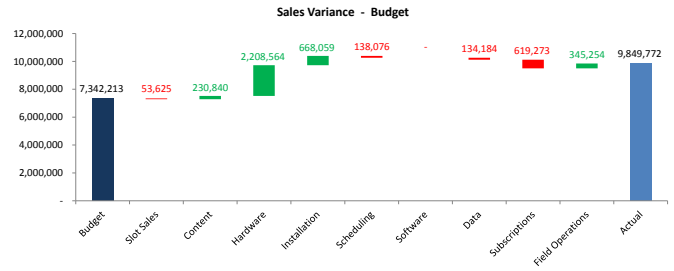
Monthly Management Accounts - ABC Digital I

	Year-To-Date (YTD) Analysis						
	Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 11 FY 3	Month 11 FY 2	Month 11 FY 3	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	939,786	798,490	775,000	164,786	141,296	21.3%	17.7%
<i>as a % of Total</i>	1.1%	1.2%	10.6%				
Content	1,788,630	596,416	181,500	1,607,130	1,192,214	885.5%	199.9%
<i>as a % of Total</i>	2.1%	0.9%	2.5%				
Hardware	46,956,591	34,382,315	40,816,637	6,139,954	12,574,276	15.0%	36.6%
<i>as a % of Total</i>	55.5%	51.2%	555.9%				
Installation	3,832,959	2,026,333	-	3,832,959	1,806,626	NA	89.2%
<i>as a % of Total</i>	4.5%	3.0%	0.0%				
Scheduling	1,334,908	1,503,399	2,152,014	(817,106)	(168,491)	(38.0%)	(11.2%)
<i>as a % of Total</i>	1.6%	2.2%	29.3%				
Software	200,750	-	-	200,750	200,750	NA	NA
<i>as a % of Total</i>	0.2%	0.0%	0.0%				
Data	622,000	842,484	1,605,379	(983,379)	(220,484)	(61.3%)	(26.2%)
<i>as a % of Total</i>	0.7%	1.3%	21.9%				
Subscriptions	10,449,564	13,133,986	12,173,412	(1,723,848)	(2,684,422)	(14.2%)	(20.4%)
<i>as a % of Total</i>	12.3%	19.6%	165.8%				
Field Operations	18,533,354	13,829,046	16,505,314	2,028,040	4,704,308	12.3%	34.0%
<i>as a % of Total</i>	21.9%	20.6%	224.8%				
<b>Total Sales</b>	<b>84,658,542</b>	<b>67,112,469</b>	<b>74,209,256</b>	<b>10,449,286</b>	<b>17,546,073</b>	<b>14.1%</b>	<b>26.1%</b>
Hardware costs	31,034,501	22,250,351	28,533,107	2,501,394	8,784,150	8.8%	39.5%
<i>COGS Margin</i>	36.7%	33.2%	38.4%				
<b>Gross Profit</b>	<b>53,624,041</b>	<b>44,862,118</b>	<b>45,676,149</b>	<b>7,947,892</b>	<b>8,761,923</b>	<b>17.4%</b>	<b>19.5%</b>
<i>Gross Profit %</i>	29.0%	23.0%	20.9%				
Personnel Costs	18,626,229	20,206,034	19,328,349	(702,120)	(1,579,805)	(3.6%)	(7.8%)
Communication Costs	1,766,621	1,713,805	2,068,549	(301,928)	52,816	(14.6%)	3.1%
Marketing & Sales Costs	178,864	671,394	586,000	(407,136)	(492,530)	(69.5%)	(73.4%)
Operational Costs	4,028,014	3,719,967	4,955,500	(927,486)	308,047	(18.7%)	8.3%
Administration Costs	2,830,116	1,537,759	1,415,100	1,415,016	1,292,357	100.0%	84.0%
<b>Total Direct Controllable Expenses</b>	<b>27,429,844</b>	<b>27,848,959</b>	<b>28,353,498</b>	<b>(923,654)</b>	<b>(419,115)</b>	<b>(3.3%)</b>	<b>(1.5%)</b>
Occupancy Costs	1,630,917	1,600,251	1,782,650	(151,733)	30,666	(8.5%)	1.9%
<b>Total Expenses</b>	<b>29,060,761</b>	<b>29,449,210</b>	<b>30,136,148</b>	<b>(1,075,387)</b>	<b>(388,449)</b>	<b>(3.6%)</b>	<b>(1.3%)</b>
<b>EBITDA</b>	<b>24,563,280</b>	<b>15,412,908</b>	<b>15,540,001</b>	<b>9,023,279</b>	<b>9,150,372</b>	<b>58.1%</b>	<b>59.4%</b>
<i>EBITDA Margin</i>	29.0%	23.0%	20.9%				
Interest Paid & Finance Charges	5,177,455	195,760	448,424	4,729,031	4,981,695	1054.6%	2544.8%
Depreciation	4,677,596	5,755,266	4,507,076	170,520	(1,077,670)	3.8%	(18.7%)
Interest Received	(445,422)	(125,022)	-	(445,422)	(320,400)	NA	(256.3%)
<b>Net Profit before tax</b>	<b>15,153,651</b>	<b>9,586,904</b>	<b>10,584,501</b>	<b>4,569,150</b>	<b>5,566,747</b>	<b>43.2%</b>	<b>58.1%</b>
<i>PBT Margin</i>	17.9%	14.3%	14.3%				
<b>Taxation</b>	<b>4,243,023</b>	<b>1,347,446</b>	<b>2,894,207</b>	<b>1,348,816</b>	<b>2,895,577</b>	<b>46.6%</b>	<b>214.9%</b>
<i>Effective Tax Rate</i>	28.0%	14.1%	27.3%				
<b>Other Adjustment</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>
<b>Net Income</b>	<b>10,910,628</b>	<b>8,239,458</b>	<b>7,690,294</b>	<b>3,220,334</b>	<b>2,671,170</b>	<b>41.9%</b>	<b>32.4%</b>

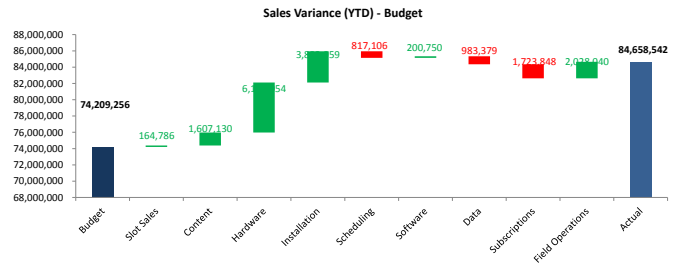
Monthly Management Accounts - ABC Digital I

	Year-To-Date (YTD) Analysis						
	Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 11 FY 3	Month 11 FY 2	Month 11 FY 3	Budget	Last Year	Budget	Last Year
<b>BALANCE SHEET</b>							
<b>ASSETS</b>							
Trademark and Intellectual Property	-	47,745,986			(47,745,986)		(100.0%)
Property, Plant and Equipment	3,055,609	8,637,327			(5,581,718)		(64.6%)
Deferred Taxes	29,111,502	21,023,240			8,088,262		38.5%
<b>Non-current Assets</b>	32,167,111	77,406,553			(45,239,442)		(58.4%)
<i>Total non-current assets as % of Total</i>	43.6%	84.3%					
Stock	2,343,474	3,935,814			(1,592,340)		(40.5%)
Sundry Debtors	5,348	18,108			(12,760)		(70.5%)
Prepaid Expenses	117,269	161,509			(44,240)		(27.4%)
Accounts Receivable	18,564,451	6,702,296			11,862,155		177.0%
<i>Days Receivable</i>	6.6	3.0					
Deposits	242,610	249,210			(6,600)		(2.6%)
Bank and Cash	20,316,828	3,386,586			16,930,242		499.9%
<b>Current Assets</b>	41,589,980	14,453,523			27,136,457		187.7%
<i>Total current assets as % of Total</i>	56.4%	15.7%					
<b>Total Assets</b>	73,757,091	91,860,076			(18,102,985)		(19.7%)
<b>EQUITY AND LIABILITIES</b>							
Share Capital	1,961	1,767			194		11.0%
Non-Distributable Reserve	-	-			-		NA
Shareholders Contribution	120,658,287	109,407,261			11,251,026		10.3%
Retained Income/(Loss) for Period	(75,261,132)	(49,531,979)			(25,729,153)		(51.9%)
<b>Share Capital &amp; Reserves</b>	45,399,116	59,877,049			(14,477,933)		(24.2%)
<b>Shareholders Loans</b>	-	-			-		NA
<b>Total Shareholders' Funds</b>	45,399,116	59,877,049			(14,477,933)		(24.2%)
Instalment Sale Agreements and Medium	-	-			-		NA
<b>Non-current liabilities</b>							
Accounts Payable	5,342,340	3,041,657			2,300,683		75.6%
<i>Days Payable</i>	5.2	4.1					
Bank Overdraft	194,806	273,035			(78,229)		(28.7%)
Instalment Sale Agreements & Medium Te	-	6,000,000			(6,000,000)		(100.0%)
Income Received in Advance	17,410,074	18,919,237			(1,509,163)		(8.0%)
Sundry Creditors/Accruals & VAT	5,410,755	3,749,098			1,661,657		44.3%
<b>Current Liabilities</b>	28,357,975	31,983,027			(3,625,052)		(11.3%)
<b>Total Liabilities and Equity</b>	73,757,091	91,860,076			(18,102,985)		(19.7%)
<b>CASH FLOW</b>							
<b>Cash from Operating Activities</b>							
Net Cash from Operating Activities	12,019,267	9,268,862			2,750,405		29.7%
<b>Cash (to) / from Investing Activities</b>							
Net Cash to Investing Activities	(218,480)	(1,544,538)			1,326,058		85.9%
<b>Cash Flow from Financing Activities</b>							
Net Cash from Financing Activities	6,022,434	(7,491,776)			13,514,210		180.4%
Total Cash movement for the year	17,823,221	232,548			17,590,673		7564.3%
Cash @ the beginning of the year	2,298,800	2,881,003			(582,203)		(20.2%)
Total Cash @ the end of the year	20,122,021	3,113,551			17,008,470		546.3%
Check Overdraft	20,122,021	3,113,551			17,008,470		546.3%

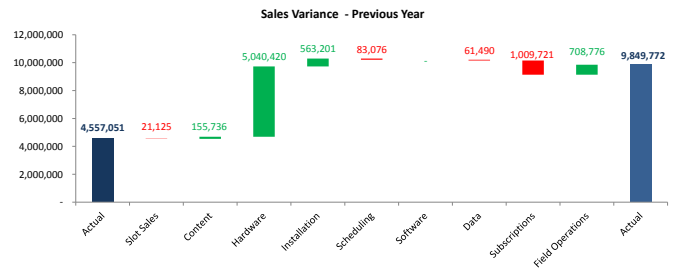
Sales (Budget) - Monthly			
	Cumulative Value	Positives	Negatives
Budget	7,342,213		
Slot Sales	7,288,588		53,625
Content	7,288,588	230,840	
Hardware	7,519,428	2,208,564	
Installation	9,727,992	668,059	
Scheduling	10,257,975		138,076
Software	10,257,975		-
Data	10,123,791		134,184
Subscriptions	9,504,518		619,273
Field Operations	9,504,518	345,254	
Actual	9,849,772		
	<b>2,507,559</b>		



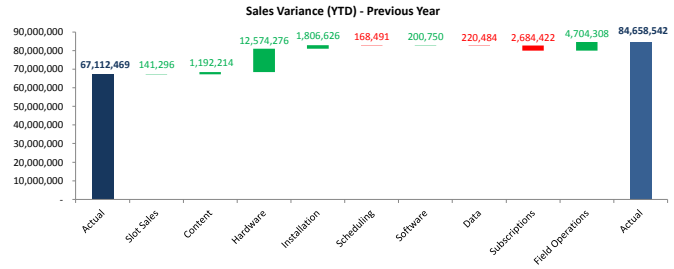
Sales (Budget) - YTD			
	Cumulative Value	Positives	Negatives
Budget	74,209,256		
Slot Sales	74,209,256	164,786	
Content	74,374,042	1,607,130	
Hardware	75,981,172	6,139,954	
Installation	82,121,126	3,832,959	
Scheduling	85,136,979		817,106
Software	85,136,979	200,750	
Data	84,354,350		983,379
Subscriptions	82,630,502		1,723,848
Field Operations	82,630,502	2,028,040	
Actual	84,658,542		
	<b>10,449,286</b>		



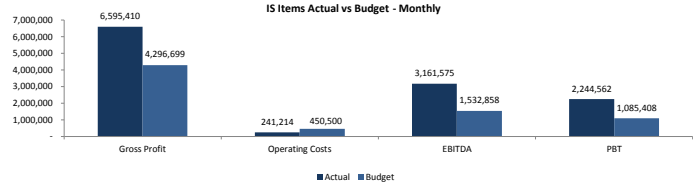
Sales (Previous Year) - Monthly			
	Cumulative Value	Positives	Negatives
Actual	4,557,051		
Slot Sales	4,535,926		21,125
Content	4,535,926	155,736	
Hardware	4,691,662	5,040,420	
Installation	9,732,082	563,201	
Scheduling	10,212,207		83,076
Software	10,212,207		-
Data	10,150,717		61,490
Subscriptions	9,140,996		1,009,721
Field Operations	9,140,996	708,776	
Actual	9,849,772		
	<b>5,292,721</b>		



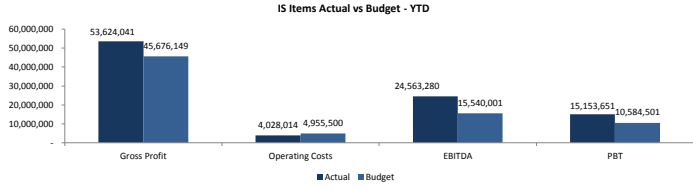
Sales (Previous Year) - YTD			
	Cumulative Value	Positives	Negatives
Actual	67,112,469		
Slot Sales	67,112,469	141,296	
Content	67,253,765	1,192,214	
Hardware	68,445,979	12,574,276	
Installation	81,020,255	1,806,626	
Scheduling	82,658,390		168,491
Software	82,658,390	200,750	
Data	82,638,656		220,484
Subscriptions	79,954,234		2,684,422
Field Operations	79,954,234	4,704,308	
Actual	84,658,542		
	<b>17,546,073</b>		



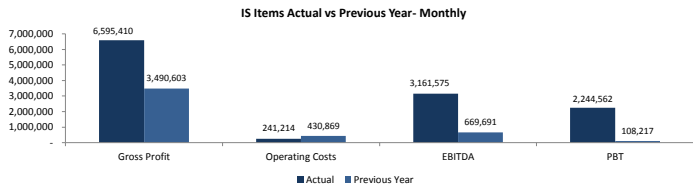
IS Items - Monthly	Actual	Budget
Gross Profit	6,595,410	4,296,699
Operating Costs	241,214	450,500
EBITDA	3,161,575	1,532,858
PBT	2,244,562	1,085,408



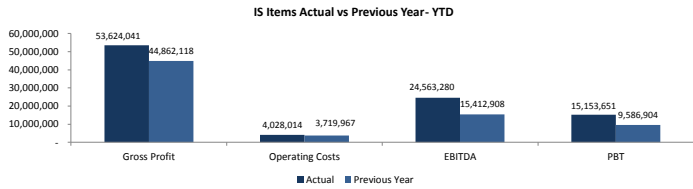
IS Items - YTD	Actual	Budget
Gross Profit	53,624,041	45,676,149
Operating Costs	4,028,014	4,955,500
EBITDA	24,563,280	15,540,001
PBT	15,153,651	10,584,501



IS Items - Monthly	Actual	Previous Year
Gross Profit	6,595,410	3,490,603
Operating Costs	241,214	430,869
EBITDA	3,161,575	669,691
PBT	2,244,562	108,217



IS Items - YTD	Actual	Previous Year
Gross Profit	53,624,041	44,862,118
Operating Costs	4,028,014	3,719,967
EBITDA	24,563,280	15,412,908
PBT	15,153,651	9,586,904



Monthly Management Accounts - ABC Digital Media

	Monthly Analysis - Month 10 FY 3						
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 10 FY 3	Month 10 FY 2	Month 10 FY 3	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	238,168	93,125	75,000	163,168	145,043	217.6%	155.8%
<i>as a % of Total</i>	3.7%	2.3%	1.1%				
Content	157,025	38,280	16,500	140,525	118,745	851.7%	310.2%
<i>as a % of Total</i>	2.4%	0.9%	0.2%				
Hardware	3,334,010	1,007,172	3,950,667	(616,657)	2,326,838	(15.6%)	231.0%
<i>as a % of Total</i>	51.7%	24.8%	57.3%				
Installation	401,880	103,411	-	401,880	298,469	NA	288.6%
<i>as a % of Total</i>	6.2%	2.5%	0.0%				
Scheduling	55,000	138,976	193,976	(138,976)	(83,976)	(71.6%)	(60.4%)
<i>as a % of Total</i>	0.9%	3.4%	2.8%				
Software	-	-	-	-	-	NA	NA
<i>as a % of Total</i>	0.0%	0.0%	0.0%				
Data	12,000	73,250	145,944	(133,944)	(61,250)	(91.8%)	(83.6%)
<i>as a % of Total</i>	0.2%	1.8%	2.1%				
Subscriptions	224,050	1,225,166	834,718	(610,668)	(1,001,116)	(73.2%)	(81.7%)
<i>as a % of Total</i>	3.5%	30.2%	12.1%				
Field Operations	2,032,020	1,378,568	1,681,211	350,809	653,452	20.9%	47.4%
<i>as a % of Total</i>	31.5%	34.0%	24.4%				
<b>Total Sales</b>	<b>6,454,153</b>	<b>4,057,948</b>	<b>6,898,016</b>	<b>(443,863)</b>	<b>2,396,205</b>	<b>(6.4%)</b>	<b>59.0%</b>
Hardware costs	2,191,862	702,958	2,759,807	(567,945)	1,488,904	(20.6%)	211.8%
<i>COGS Margin</i>	34.0%	17.3%	40.0%				
<b>Gross Profit</b>	<b>4,262,291</b>	<b>3,354,990</b>	<b>4,138,209</b>	<b>124,082</b>	<b>907,301</b>	<b>3.0%</b>	<b>27.0%</b>
<i>Gross Profit %</i>	21.1%	15.8%	20.3%				
Personnel Costs	1,749,839	1,908,610	1,787,164	(37,325)	(158,771)	(2.1%)	(8.3%)
Communication Costs	162,662	133,060	188,049	(25,387)	29,602	(13.5%)	22.2%
Marketing & Sales Costs	13,742	69,431	38,000	(24,258)	(55,689)	(63.8%)	(80.2%)
Operational Costs	675,438	325,213	450,500	224,938	350,225	49.9%	107.7%
Administration Costs	156,594	134,972	108,100	48,494	21,622	44.9%	16.0%
<b>Total Direct Controllable Expenses</b>	<b>2,758,275</b>	<b>2,571,286</b>	<b>2,571,813</b>	<b>186,462</b>	<b>186,989</b>	<b>7.3%</b>	<b>7.3%</b>
Occupancy Costs	143,745	141,337	163,357	(19,612)	2,408	(12.0%)	1.7%
<b>Total Expenses</b>	<b>2,902,020</b>	<b>2,712,623</b>	<b>2,735,170</b>	<b>166,850</b>	<b>189,397</b>	<b>6.1%</b>	<b>7.0%</b>
<b>EBITDA</b>	<b>1,360,271</b>	<b>642,367</b>	<b>1,403,039</b>	<b>(42,768)</b>	<b>717,904</b>	<b>(3.0%)</b>	<b>111.8%</b>
<i>EBITDA Margin</i>	21.1%	15.8%	20.3%				
Interest Paid & Finance Charges	550,772	30,576	38,339	512,433	520,196	1336.6%	1701.3%
Depreciation	419,172	549,311	409,734	9,438	(130,139)	2.3%	(23.7%)
Interest Received	(50,732)	(34,004)	-	(50,732)	(16,728)	NA	(49.2%)
<b>Net Profit before tax</b>	<b>441,059</b>	<b>96,484</b>	<b>954,966</b>	<b>(513,907)</b>	<b>344,575</b>	<b>(53.8%)</b>	<b>357.1%</b>
<i>PBT Margin</i>	6.8%	2.4%	13.8%				
<b>Taxation</b>	<b>123,497</b>	<b>67,265</b>	<b>336,843</b>	<b>(213,346)</b>	<b>56,232</b>	<b>(63.3%)</b>	<b>83.6%</b>
<i>Effective Tax Rate</i>	139.0%	(4240.1%)	39.3%				
<b>Other Adjustment</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>
<b>Net Income</b>	<b>317,562</b>	<b>29,219</b>	<b>618,123</b>	<b>(300,561)</b>	<b>288,343</b>	<b>(48.6%)</b>	<b>986.8%</b>

	Monthly Analysis - Month 10 FY 3					
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)
	Month 10 FY 3	Month 10 FY 2	Month 10 FY 3	Budget	Last Year	Budget Last Year
<b>BALANCE SHEET</b>						
<b>ASSETS</b>						
Trademark and Intellectual Property						
Property, Plant and Equipment						
Deferred Taxes						
<b>Non-current Assets</b>						
<i>Total non-current assets as % of Total</i>						
Stock						
Sundry Debtors						
Prepaid Expenses						
Accounts Receivable						
<i>Days Receivable</i>						
Deposits						
Bank and Cash						
<b>Current Assets</b>						
<i>Total current assets as % of Total</i>						
<b>Total Assets</b>						
<b>EQUITY AND LIABILITIES</b>						
Share Capital						
Non-Distributable Reserve						
Shareholders Contribution						
Retained Income/(Loss) for Period						
<b>Share Capital &amp; Reserves</b>						
<b>Shareholders Loans</b>						
<b>Total Shareholders' Funds</b>						
Instalment Sale Agreements and Medium Term Loan						
<b>Non-current liabilities</b>						
Accounts Payable						
<i>Days Payable</i>						
Bank Overdraft						
Instalment Sale Agreements & Medium Term Loan						
Income Received in Advance						
Sundry Creditors/Accruals & VAT						
<b>Current Liabilities</b>						
<b>Total Liabilities and Equity</b>						
<b>CASH FLOW</b>						
<b>Cash from Operating Activities</b>						
Net Cash from Operating Activities	4,124,623	(1,871,155)			5,995,778	320.4%
<b>Cash (to) / from Investing Activities</b>						
Net Cash to Investing Activities	(1,564)	6,561			(8,125)	(123.8%)
<b>Cash Flow from Financing Activities</b>						
Net Cash from Financing Activities	(1,057,736)	(371,273)			(686,463)	(184.9%)
Total Cash movement for the year	3,065,323	(2,235,867)			5,301,190	237.1%
Cash @ the beginning of the year	14,621,774	9,457,139			5,164,635	54.6%
Total Cash @ the end of the year	17,687,097	7,221,272			10,465,825	144.9%
Check Overdraft	17,687,097	7,221,272			10,465,825	144.9%

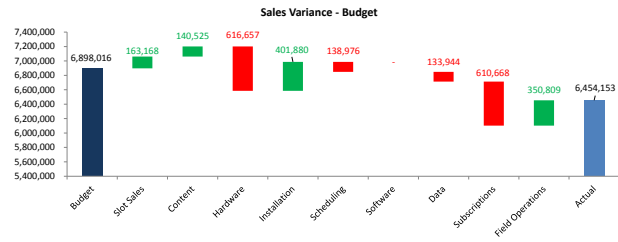
Monthly Management Accounts - ABC Digital

	Year-To-Date (YTD) Analysis						
	Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 10 FY 3	Month 10 FY 2	Month 10 FY 3	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	918,411	690,990	700,000	218,411	227,421	31.2%	32.9%
<i>as a % of Total</i>	1.2%	1.1%	10.1%				
Content	1,541,290	422,772	165,000	1,376,290	1,118,518	834.1%	264.6%
<i>as a % of Total</i>	2.1%	0.7%	2.4%				
Hardware	40,388,439	32,191,802	32,903,562	7,484,877	8,196,637	22.7%	25.5%
<i>as a % of Total</i>	54.0%	51.9%	477.0%				
Installation	3,164,900	2,017,999	-	3,164,900	1,146,901	NA	56.8%
<i>as a % of Total</i>	4.2%	3.3%	0.0%				
Scheduling	1,279,008	1,743,208	1,958,040	(679,032)	(464,200)	(34.7%)	(26.6%)
<i>as a % of Total</i>	1.7%	2.8%	28.4%				
Software	200,750	-	-	200,750	200,750	NA	NA
<i>as a % of Total</i>	0.3%	0.0%	0.0%				
Data	610,240	998,445	1,459,440	(849,200)	(388,205)	(58.2%)	(38.9%)
<i>as a % of Total</i>	0.8%	1.6%	21.2%				
Subscriptions	10,234,120	11,909,012	11,338,692	(1,104,572)	(1,674,892)	(9.7%)	(14.1%)
<i>as a % of Total</i>	13.7%	19.2%	164.4%				
Field Operations	16,471,614	12,001,011	14,632,042	1,839,572	4,470,603	12.6%	37.3%
<i>as a % of Total</i>	22.0%	19.4%	212.1%				
<b>Total Sales</b>	<b>74,808,772</b>	<b>61,975,239</b>	<b>63,156,776</b>	<b>11,651,996</b>	<b>12,833,533</b>	<b>18.4%</b>	<b>20.7%</b>
Hardware costs	27,780,139	21,437,471	23,000,153	4,779,986	6,342,668	20.8%	29.6%
<i>COGS Margin</i>	37.1%	34.6%	36.4%				
<b>Gross Profit</b>	<b>47,028,633</b>	<b>40,537,768</b>	<b>40,156,623</b>	<b>6,872,010</b>	<b>6,490,865</b>	<b>17.1%</b>	<b>16.0%</b>
<i>Gross Profit %</i>	28.6%	24.7%	20.2%				
Personnel Costs	15,909,789	18,494,489	17,560,319	(1,650,530)	(2,584,700)	(9.4%)	(14.0%)
Communication Costs	1,490,115		1,880,501	(390,386)	1,490,115	(20.8%)	NA
Marketing & Sales Costs	184,330	570,652	528,000	(343,670)	(386,322)	(65.1%)	(67.7%)
Operational Costs	3,786,800	3,279,024	4,505,000	(718,200)	507,776	(15.9%)	15.5%
Administration Costs	2,771,410	1,420,636	1,312,000	1,459,410	1,350,774	111.2%	95.1%
<b>Total Direct Controllable Expenses</b>	<b>24,142,444</b>	<b>23,764,801</b>	<b>25,785,820</b>	<b>(1,643,376)</b>	<b>377,643</b>	<b>(6.4%)</b>	<b>1.6%</b>
Occupancy Costs	1,484,491	1,474,551	1,624,687	(140,196)	9,940	(8.6%)	0.7%
<b>Total Expenses</b>	<b>25,626,935</b>	<b>25,239,352</b>	<b>27,410,507</b>	<b>(1,783,572)</b>	<b>387,583</b>	<b>(6.5%)</b>	<b>1.5%</b>
<b>EBITDA</b>	<b>21,401,698</b>	<b>15,298,416</b>	<b>12,746,116</b>	<b>8,655,582</b>	<b>6,103,282</b>	<b>67.9%</b>	<b>39.9%</b>
<i>EBITDA Margin</i>	28.6%	24.7%	20.2%				
Interest Paid & Finance Charges	4,615,189	162,720	410,712	4,204,477	4,452,469	1023.7%	2736.3%
Depreciation	4,260,623	5,165,877	4,097,340	163,283	(905,254)	4.0%	(17.5%)
Interest Received	(383,194)	(110,418)	-	(383,194)	(272,776)	NA	(247.0%)
<b>Net Profit before tax</b>	<b>12,909,080</b>	<b>10,080,237</b>	<b>8,238,064</b>	<b>4,671,016</b>	<b>2,828,843</b>	<b>56.7%</b>	<b>28.1%</b>
<i>PBT Margin</i>	17.3%	16.3%	13.0%				
<b>Taxation</b>	<b>3,614,545</b>	<b>1,184,529</b>	<b>2,167,750</b>	<b>1,446,795</b>	<b>2,430,016</b>	<b>66.7%</b>	<b>205.1%</b>
<i>Effective Tax Rate</i>	28.0%	11.8%	26.3%				
<b>Other Adjustment</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>
<b>Net Income</b>	<b>9,294,535</b>	<b>8,895,708</b>	<b>6,070,314</b>	<b>3,224,221</b>	<b>398,827</b>	<b>53.1%</b>	<b>4.5%</b>

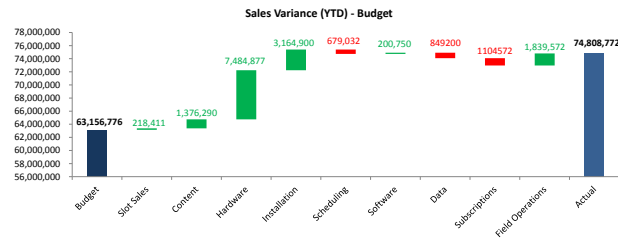
	Year-To-Date (YTD) Analysis					
	Month	Last Year	Budget	Variance (in \$)		Variance (%)
	Month 10 FY 3	Month 10 FY 2	Month 10 FY 3	Budget	Last Year	Budget Last Year
<b>BALANCE SHEET</b>						
<b>ASSETS</b>						
Trademark and Intellectual Property	-	47,745,986			(47,745,986)	(100.0%)
Property, Plant and Equipment	3,465,597	9,076,657			(5,611,060)	(61.8%)
Deferred Taxes	29,739,980	21,013,291			8,726,689	41.5%
<b>Non-current Assets</b>	33,205,577	77,835,934			(44,630,357)	(57.3%)
<i>Total non-current assets as % of Total</i>	49.1%	83.9%				
Stock	1,132,099	3,050,129			(1,918,030)	(62.9%)
Sundry Debtors	43,273	54,702			(11,429)	(20.9%)
Prepaid Expenses	130,220	137,719			(7,499)	(5.4%)
Accounts Receivable	14,950,038	4,408,998			10,541,040	239.1%
<i>Days Receivable</i>	6.0	2.1				
Deposits	242,610	249,210			(6,600)	(2.6%)
Bank and Cash	17,871,134	6,994,800			10,876,334	155.5%
<b>Current Assets</b>	34,369,374	14,895,558			19,473,816	130.7%
<i>Total current assets as % of Total</i>	50.9%	16.1%				
<b>Total Assets</b>	67,574,951	92,731,492			(25,156,541)	(27.1%)
<b>EQUITY AND LIABILITIES</b>						
Share Capital	1,961	1,767			194	11.0%
Non-Distributable Reserve	-	-			-	NA
Shareholders Contribution	120,101,330	109,778,593			10,322,737	9.4%
Retained Income/(Loss) for Period	(76,877,218)	(49,650,143)			(27,227,075)	(54.8%)
<b>Share Capital &amp; Reserves</b>	43,226,073	60,130,217			(16,904,144)	(28.1%)
<b>Shareholders Loans</b>	-	-			-	NA
<b>Total Shareholders' Funds</b>	43,226,073	60,130,217			(16,904,144)	(28.1%)
Instalment Sale Agreements and Medium	-	-			-	NA
<b>Non-current liabilities</b>						
Accounts Payable	5,396,653	3,006,639			2,390,014	79.5%
<i>Days Payable</i>	5.8	4.2				
Bank Overdraft	184,036	(226,472)			410,508	181.3%
Instalment Sale Agreements & Medium Te	-	6,000,000			(6,000,000)	(100.0%)
Income Received in Advance	16,472,149	20,325,499			(3,853,350)	(19.0%)
Sundry Creditors/Accruals & VAT	2,296,040	3,495,610			(1,199,570)	(34.3%)
<b>Current Liabilities</b>	24,348,878	32,601,276			(8,252,398)	(25.3%)
<b>Total Liabilities and Equity</b>	67,574,951	92,731,493			(25,156,542)	(27.1%)
<b>CASH FLOW</b>						
<b>Cash from Operating Activities</b>						
Net Cash from Operating Activities	6,071,973	12,816,669			(6,744,696)	(52.6%)
<b>Cash (to) / from Investing Activities</b>						
Net Cash to Investing Activities	(94,898)	(764,194)			669,296	87.6%
<b>Cash Flow from Financing Activities</b>						
Net Cash from Financing Activities	(52)	(7,360,316)			7,360,264	100.0%
Total Cash movement for the year	5,977,023	4,692,159			1,284,864	27.4%
Cash @ the beginning of the year	93,151,867	10,763,690			82,388,177	765.4%
Total Cash @ the end of the year	99,128,890	15,455,849			83,673,041	541.4%
Check Overdraft	99,128,890	15,455,849			83,673,041	541.4%



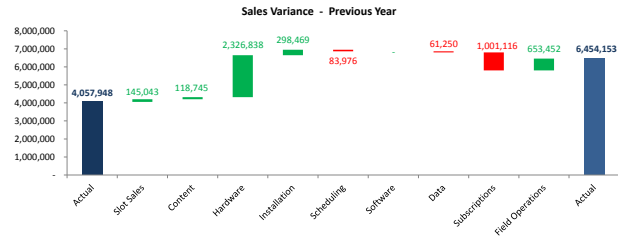
Sales (Budget) - Monthly			
	Cumulative Value	Positives	Negatives
Budget	6,898,016		
Slot Sales	6,898,016	163,168	
Content	7,061,184	140,525	
Hardware	6,585,052		616,657
Installation	6,585,052	401,880	
Scheduling	6,847,956		138,976
Software	6,847,956		-
Data	6,714,012		133,944
Subscriptions	6,103,344		610,668
Field Operations	6,103,344	350,809	
Actual	6,454,153		
	<b>(443,863)</b>		



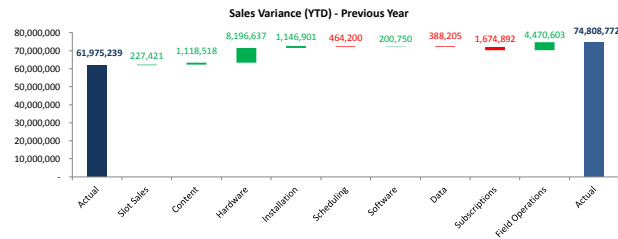
Sales (Budget) - YTD			
	Cumulative Value	Positives	Negatives
Budget	63,156,776		
Slot Sales	63,156,776	218,411	
Content	63,375,187	1,376,290	
Hardware	64,751,477	7,484,877	
Installation	72,236,354	3,164,900	
Scheduling	74,722,222		679,032
Software	74,722,222	200,750	
Data	74,073,772		849,200
Subscriptions	72,969,200		1104572
Field Operations	72,969,200	1839572	
Actual	74,808,772		
	<b>11,651,996</b>		



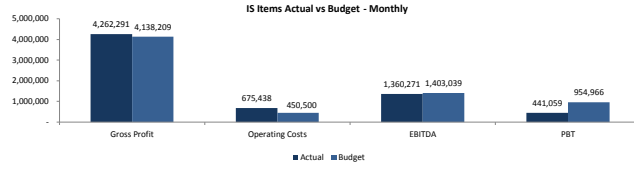
Sales (Previous Year) - Monthly			
	Cumulative Value	Positives	Negatives
Actual	4,057,948		
Slot Sales	4,057,948	145,043	
Content	4,202,991	118,745	
Hardware	4,321,736	2,326,838	
Installation	6,648,574	298,469	
Scheduling	6,863,067		83,976
Software	6,863,067		-
Data	6,801,817		61,250
Subscriptions	5,800,701		1,001,116
Field Operations	5,800,701	653,452	
Actual	6,454,153		
	<b>2,396,205</b>		



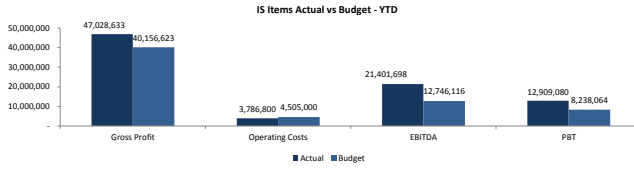
Sales (Previous Year) - YTD			
	Cumulative Value	Positives	Negatives
Actual	61,975,239		
Slot Sales	61,975,239	227,421	
Content	62,202,660	1,118,518	
Hardware	63,321,178	8,196,637	
Installation	71,517,815	1,146,901	
Scheduling	72,200,516		464,200
Software	72,200,516	200,750	
Data	72,013,061		388,205
Subscriptions	70,338,169		1,674,892
Field Operations	70,338,169	4,470,603	
Actual	74,808,772		
	<b>12,833,533</b>		



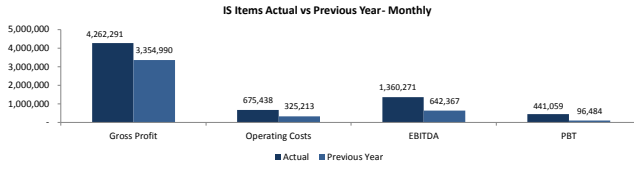
IS Items - Monthly	Actual	Budget
Gross Profit	4,262,291	4,138,209
Operating Costs	675,438	450,500
EBITDA	1,360,271	1,403,039
PBT	441,059	954,966



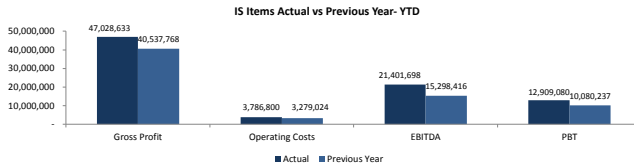
IS Items - YTD	Actual	Budget
Gross Profit	47,028,633	40,156,623
Operating Costs	3,786,800	4,505,000
EBITDA	21,401,698	12,746,116
PBT	12,909,080	8,238,064



IS Items - Monthly	Actual	Previous Year
Gross Profit	4,262,291	3,354,990
Operating Costs	675,438	325,213
EBITDA	1,360,271	642,367
PBT	441,059	96,484



IS Items - YTD	Actual	Previous Year
Gross Profit	47,028,633	40,537,768
Operating Costs	3,786,800	3,279,024
EBITDA	21,401,698	15,298,416
PBT	12,909,080	10,080,237





Monthly Management Accounts - ABC Digital Media

	Monthly Analysis - Month 9 FY 3						
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 9 FY 3	Month 9 FY 2	Month 9 FY 3	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	89,809	42,500	75,000	14,809	47,309	19.7%	111.3%
<i>as a % of Total</i>	1.3%	0.8%	1.0%				
Content	127,275	24,820	16,500	110,775	102,455	671.4%	412.8%
<i>as a % of Total</i>	1.9%	0.5%	0.2%				
Hardware	3,756,610	2,260,751	4,743,045	(986,435)	1,495,859	(20.8%)	66.2%
<i>as a % of Total</i>	55.6%	43.5%	62.0%				
Installation	419,104	130,209	-	419,104	288,895	NA	221.9%
<i>as a % of Total</i>	6.2%	2.5%	0.0%				
Scheduling	55,000	138,976	193,976	(138,976)	(83,976)	(71.6%)	(60.4%)
<i>as a % of Total</i>	0.8%	2.7%	2.5%				
Software	-	-	-	-	-	NA	NA
<i>as a % of Total</i>	0.0%	0.0%	0.0%				
Data	12,240	73,250	145,944	(133,704)	(61,010)	(91.6%)	(83.3%)
<i>as a % of Total</i>	0.2%	1.4%	1.9%				
Subscriptions	225,950	1,225,166	834,718	(608,768)	(999,216)	(72.9%)	(81.6%)
<i>as a % of Total</i>	3.3%	23.6%	10.9%				
Field Operations	2,067,458	1,299,347	1,638,243	429,215	768,111	26.2%	59.1%
<i>as a % of Total</i>	30.6%	25.0%	21.4%				
<b>Total Sales</b>	<b>6,753,446</b>	<b>5,195,019</b>	<b>7,647,426</b>	<b>(893,980)</b>	<b>1,558,427</b>	<b>(11.7%)</b>	<b>30.0%</b>
Hardware costs	2,488,335	1,555,841	3,315,011	(826,676)	932,494	(24.9%)	59.9%
<i>COGS Margin</i>	36.8%	29.9%	43.3%				
<b>Gross Profit</b>	<b>4,265,111</b>	<b>3,639,178</b>	<b>4,332,415</b>	<b>(67,304)</b>	<b>625,933</b>	<b>(1.6%)</b>	<b>17.2%</b>
<i>Gross Profit %</i>	24.5%	15.6%	20.8%				
Personnel Costs	1,789,538	1,982,024	1,775,146	14,392	(192,486)	0.8%	(9.7%)
Communication Costs	171,033	131,327	188,050	(17,017)	39,706	(9.0%)	30.2%
Marketing & Sales Costs	16,585	14,587	38,000	(21,415)	1,998	(56.4%)	13.7%
Operational Costs	317,535	358,481	450,500	(132,965)	(40,946)	(29.5%)	(11.4%)
Administration Costs	163,763	202,232	123,100	40,663	(38,469)	33.0%	(19.0%)
<b>Total Direct Controllable Expenses</b>	<b>2,458,454</b>	<b>2,688,651</b>	<b>2,574,796</b>	<b>(116,342)</b>	<b>(230,197)</b>	<b>(4.5%)</b>	<b>(8.6%)</b>
Occupancy Costs	150,220	140,708	163,357	(13,137)	9,512	(8.0%)	6.8%
<b>Total Expenses</b>	<b>2,608,674</b>	<b>2,829,359</b>	<b>2,738,153</b>	<b>(129,479)</b>	<b>(220,685)</b>	<b>(4.7%)</b>	<b>(7.8%)</b>
<b>EBITDA</b>	<b>1,656,437</b>	<b>809,819</b>	<b>1,594,262</b>	<b>62,175</b>	<b>846,618</b>	<b>3.9%</b>	<b>104.5%</b>
<i>EBITDA Margin</i>	24.5%	15.6%	20.8%				
Interest Paid & Finance Charges	559,444	27,616	38,958	520,486	531,828	1336.0%	1925.8%
Depreciation	421,274	555,045	409,734	11,540	(133,771)	2.8%	(24.1%)
Interest Received	(50,845)	(18,834)	-	(50,845)	(32,011)	NA	(170.0%)
<b>Net Profit before tax</b>	<b>726,564</b>	<b>245,992</b>	<b>1,145,570</b>	<b>(419,006)</b>	<b>480,572</b>	<b>(36.6%)</b>	<b>195.4%</b>
<i>PBT Margin</i>	10.8%	4.7%	15.0%				
<b>Taxation</b>	<b>(146,645)</b>	<b>(1,268,010)</b>	<b>390,213</b>	<b>(536,858)</b>	<b>1,121,365</b>	<b>(137.6%)</b>	<b>88.4%</b>
<i>Effective Tax Rate</i>	66.8%	(1176.0%)	32.8%				
<b>Other Adjustment</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>
<b>Net Income</b>	<b>873,209</b>	<b>1,514,002</b>	<b>755,357</b>	<b>117,852</b>	<b>(640,793)</b>	<b>15.6%</b>	<b>(42.3%)</b>

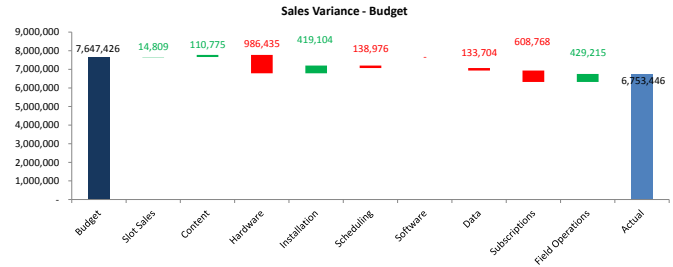
	Monthly Analysis - Month 9 FY 3					
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)
	Month 9 FY 3	Month 9 FY 2	Month 9 FY 3	Budget	Last Year	Budget Last Year
<b>BALANCE SHEET</b>						
<b>ASSETS</b>						
Trademark and Intellectual Property						
Property, Plant and Equipment						
Deferred Taxes						
<b>Non-current Assets</b>						
<i>Total non-current assets as % of Total</i>						
Stock						
Sundry Debtors						
Prepaid Expenses						
Accounts Receivable						
<i>Days Receivable</i>						
Deposits						
Bank and Cash						
<b>Current Assets</b>						
<i>Total current assets as % of Total</i>						
<b>Total Assets</b>						
<b>EQUITY AND LIABILITIES</b>						
Share Capital						
Non-Distributable Reserve						
Shareholders Contribution						
Retained Income/(Loss) for Period						
<b>Share Capital &amp; Reserves</b>						
<b>Shareholders Loans</b>						
<b>Total Shareholders' Funds</b>						
Instalment Sale Agreements and Medium Term Loan						
<b>Non-current liabilities</b>						
Accounts Payable						
<i>Days Payable</i>						
Bank Overdraft						
Instalment Sale Agreements & Medium Term Loan						
Income Received in Advance						
Sundry Creditors/Accruals & VAT						
<b>Current Liabilities</b>						
<b>Total Liabilities and Equity</b>						
<b>CASH FLOW</b>						
<b>Cash from Operating Activities</b>						
Net Cash from Operating Activities	(33,314)	17,980,878			(18,014,192)	(100.2%)
<b>Cash (to) / from Investing Activities</b>						
Net Cash to Investing Activities	(22,168)	(102,360)			80,192	78.3%
<b>Cash Flow from Financing Activities</b>						
Net Cash from Financing Activities	558,825	(9,385,772)			9,944,597	106.0%
Total Cash movement for the year	503,343	8,492,746			(7,989,403)	(94.1%)
Cash @ the beginning of the year	14,118,431	964,394			13,154,037	1364.0%
Total Cash @ the end of the year	14,621,774	9,457,140			5,164,634	54.6%
Check Overdraft	14,621,774	9,457,140			5,164,634	54.6%

Monthly Management Accounts - ABC Digital

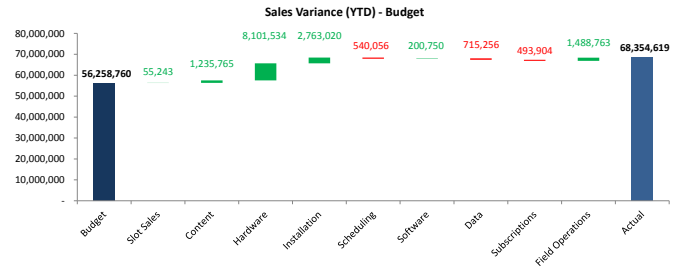
	Year-To-Date (YTD) Analysis						
	Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 9 FY 3	Month 9 FY 2	Month 9 FY 3	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	680,243	597,865	625,000	55,243	82,378	8.8%	13.8%
<i>as a % of Total</i>	1.0%	1.0%	8.2%				
Content	1,384,265	384,492	148,500	1,235,765	999,773	832.2%	260.0%
<i>as a % of Total</i>	2.0%	0.7%	1.9%				
Hardware	37,054,429	31,184,630	28,952,895	8,101,534	5,869,799	28.0%	18.8%
<i>as a % of Total</i>	54.2%	53.8%	378.6%				
Installation	2,763,020	1,914,588	-	2,763,020	848,432	NA	44.3%
<i>as a % of Total</i>	4.0%	3.3%	0.0%				
Scheduling	1,224,008	1,604,232	1,764,064	(540,056)	(380,224)	(30.6%)	(23.7%)
<i>as a % of Total</i>	1.8%	2.8%	23.1%				
Software	200,750	-	-	200,750	200,750	NA	NA
<i>as a % of Total</i>	0.3%	0.0%	0.0%				
Data	598,240	925,195	1,313,496	(715,256)	(326,955)	(54.5%)	(35.3%)
<i>as a % of Total</i>	0.9%	1.6%	17.2%				
Subscriptions	10,010,070	10,683,846	10,503,974	(493,904)	(673,776)	(4.7%)	(6.3%)
<i>as a % of Total</i>	14.6%	18.4%	137.4%				
Field Operations	14,439,594	10,622,443	12,950,831	1,488,763	3,817,151	11.5%	35.9%
<i>as a % of Total</i>	21.1%	18.3%	169.3%				
<b>Total Sales</b>	<b>68,354,619</b>	<b>57,917,291</b>	<b>56,258,760</b>	<b>12,095,859</b>	<b>10,437,328</b>	<b>21.5%</b>	<b>18.0%</b>
Hardware costs	25,588,277	20,734,513	20,240,346	5,347,931	4,853,764	26.4%	23.4%
<i>COGS Margin</i>	37.4%	35.8%	36.0%				
<b>Gross Profit</b>	<b>42,766,342</b>	<b>37,182,778</b>	<b>36,018,414</b>	<b>6,747,928</b>	<b>5,583,564</b>	<b>18.7%</b>	<b>15.0%</b>
<i>Gross Profit %</i>	29.3%	25.1%	20.2%				
Personnel Costs	14,159,950	16,585,879	15,773,155	(1,613,205)	(2,425,929)	(10.2%)	(14.6%)
Communication Costs	1,327,453		1,692,452	(364,999)	1,327,453	(21.6%)	NA
Marketing & Sales Costs	170,588	501,221	490,000	(319,412)	(330,633)	(65.2%)	(66.0%)
Operational Costs	3,111,362	2,953,811	4,054,500	(943,138)	157,551	(23.3%)	5.3%
Administration Costs	2,614,816	1,285,664	1,203,900	1,410,916	1,329,152	117.2%	103.4%
<b>Total Direct Controllable Expenses</b>	<b>21,384,169</b>	<b>21,326,575</b>	<b>23,214,007</b>	<b>(1,829,838)</b>	<b>57,594</b>	<b>(7.9%)</b>	<b>0.3%</b>
Occupancy Costs	1,340,746	1,333,214	1,461,330	(120,584)	7,532	(8.3%)	0.6%
<b>Total Expenses</b>	<b>22,724,915</b>	<b>22,659,789</b>	<b>24,675,337</b>	<b>(1,950,422)</b>	<b>65,126</b>	<b>(7.9%)</b>	<b>0.3%</b>
<b>EBITDA</b>	<b>20,041,427</b>	<b>14,522,989</b>	<b>11,343,077</b>	<b>8,698,350</b>	<b>5,518,438</b>	<b>76.7%</b>	<b>38.0%</b>
<i>EBITDA Margin</i>	29.3%	25.1%	20.2%				
Interest Paid & Finance Charges	4,064,417	132,144	372,373	3,692,044	3,932,273	991.5%	2975.7%
Depreciation	3,841,451	4,616,566	3,687,606	153,845	(775,115)	4.2%	(16.8%)
Interest Received	(332,462)	(76,414)	-	(332,462)	(256,048)	NA	(335.1%)
<b>Net Profit before tax</b>	<b>12,468,021</b>	<b>9,850,693</b>	<b>7,283,098</b>	<b>5,184,923</b>	<b>2,617,328</b>	<b>71.2%</b>	<b>26.6%</b>
<i>PBT Margin</i>	18.2%	17.0%	12.9%				
<b>Taxation</b>	<b>3,491,048</b>	<b>1,117,264</b>	<b>1,830,907</b>	<b>1,660,141</b>	<b>2,373,784</b>	<b>90.7%</b>	<b>212.5%</b>
<i>Effective Tax Rate</i>	28.0%	11.3%	25.1%				
<b>Other Adjustment</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>
<b>Net Income</b>	<b>8,976,973</b>	<b>8,733,429</b>	<b>5,452,191</b>	<b>3,524,782</b>	<b>243,544</b>	<b>64.6%</b>	<b>2.8%</b>

	Year-To-Date (YTD) Analysis					
	Month	Last Year	Budget	Variance (in \$)		Variance (%)
	Month 9 FY 3	Month 9 FY 2	Month 9 FY 3	Budget	Last Year	Budget
<b>BALANCE SHEET</b>						
<b>ASSETS</b>						
Trademark and Intellectual Property	-	47,745,986			(47,745,986)	(100.0%)
Property, Plant and Equipment	3,883,204	9,632,529			(5,749,325)	(59.7%)
Deferred Taxes	29,863,477	21,080,556			8,782,921	41.7%
<b>Non-current Assets</b>	33,746,681	78,459,071			(44,712,390)	(57.0%)
<i>Total non-current assets as % of Total</i>	50.9%	82.7%				
Stock	1,552,982	3,425,187			(1,872,205)	(54.7%)
Sundry Debtors	21,374	20,851			523	2.5%
Prepaid Expenses	146,344	152,002			(5,658)	(3.7%)
Accounts Receivable	15,942,662	5,063,551			10,879,111	214.9%
<i>Days Receivable</i>	7.0	2.6				
Deposits	242,610	249,210			(6,600)	(2.6%)
Bank and Cash	14,621,774	7,522,772			7,099,002	94.4%
<b>Current Assets</b>	32,527,746	16,433,573			16,094,173	97.9%
<i>Total current assets as % of Total</i>	49.1%	17.3%				
<b>Total Assets</b>	66,274,427	94,892,644			(28,618,217)	(30.2%)
<b>EQUITY AND LIABILITIES</b>						
Share Capital	1,961	1,767			194	11.0%
Non-Distributable Reserve	-	-			-	NA
Shareholders Contribution	121,159,066	110,149,866			11,009,200	10.0%
Retained Income/(Loss) for Period	(77,194,781)	(49,679,363)			(27,515,418)	(55.4%)
<b>Share Capital &amp; Reserves</b>	43,966,246	60,472,270			(16,506,024)	(27.3%)
<b>Shareholders Loans</b>	-	-			-	NA
<b>Total Shareholders' Funds</b>	43,966,246	60,472,270			(16,506,024)	(27.3%)
Instalment Sale Agreements and Medium	-	-			-	NA
<b>Non-current liabilities</b>						
Accounts Payable	5,013,994	3,369,049			1,644,945	48.8%
<i>Days Payable</i>	5.9	4.9				
Bank Overdraft	-	(1,934,367)			1,934,367	100.0%
Instalment Sale Agreements & Medium Te	-	6,000,000			(6,000,000)	(100.0%)
Income Received in Advance	14,472,175	21,499,171			(7,026,996)	(32.7%)
Sundry Creditors/Accruals & VAT	2,822,013	5,486,521			(2,664,508)	(48.6%)
<b>Current Liabilities</b>	22,308,182	34,420,374			(12,112,192)	(35.2%)
<b>Total Liabilities and Equity</b>	66,274,428	94,892,644			(28,618,216)	(30.2%)
<b>CASH FLOW</b>						
<b>Cash from Operating Activities</b>						
Net Cash from Operating Activities	1,947,350	14,687,824			(12,740,474)	(86.7%)
<b>Cash (to) / from Investing Activities</b>						
Net Cash to Investing Activities	(93,334)	(770,755)			677,421	87.9%
<b>Cash Flow from Financing Activities</b>						
Net Cash from Financing Activities	1,057,684	(6,989,043)			8,046,727	115.1%
Total Cash movement for the year	2,911,700	6,928,026			(4,016,326)	(58.0%)
Cash @ the beginning of the year	78,530,093	1,306,551			77,223,542	5910.5%
Total Cash @ the end of the year	81,441,793	8,234,577			73,207,216	889.0%
Check Overdraft	81,441,793	8,234,577			73,207,216	889.0%

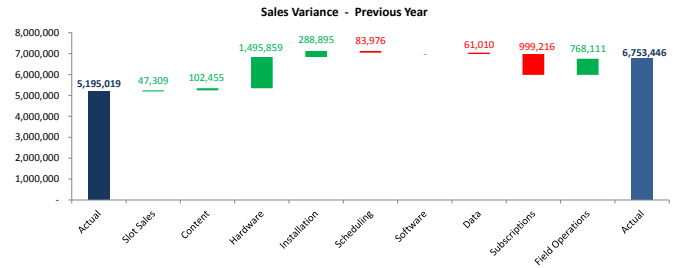
Sales (Budget) - Monthly			
	Cumulative Value	Positives	Negatives
Budget	7,647,426		
Slot Sales	7,647,426	14,809	
Content	7,662,235	110,775	
Hardware	6,786,575		986,435
Installation	6,786,575	419,104	
Scheduling	7,066,703		138,976
Software	7,066,703		-
Data	6,932,999		133,704
Subscriptions	6,324,231		608,768
Field Operations	6,324,231	429,215	
Actual	6,753,446		
	<b>(893,980)</b>		



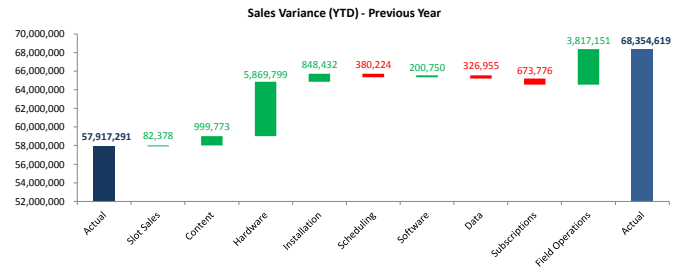
Sales (Budget) - YTD			
	Cumulative Value	Positives	Negatives
Budget	56,258,760		
Slot Sales	56,258,760	55,243	
Content	56,314,003	1,235,765	
Hardware	57,549,768	8,101,534	
Installation	65,651,302	2,763,020	
Scheduling	67,874,266		540,056
Software	67,874,266	200,750	
Data	67,359,760		715,256
Subscriptions	66,865,856		493,904
Field Operations	66,865,856	1,488,763	
Actual	68,354,619		
	<b>12,095,859</b>		



Sales (Previous Year) - Monthly			
	Cumulative Value	Positives	Negatives
Actual	5,195,019		
Slot Sales	5,195,019	47,309	
Content	5,242,328	102,455	
Hardware	5,344,783	1,495,859	
Installation	6,840,642	288,895	
Scheduling	7,045,561		83,976
Software	7,045,561		-
Data	6,984,551		61,010
Subscriptions	5,985,335		999,216
Field Operations	5,985,335	768,111	
Actual	6,753,446		
	<b>1,558,427</b>		

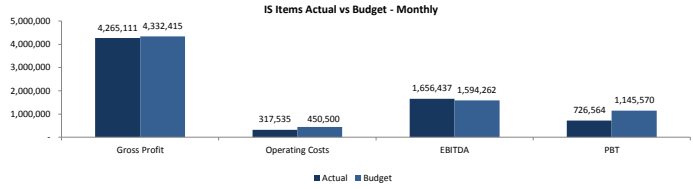


Sales (Previous Year) - YTD			
	Cumulative Value	Positives	Negatives
Actual	57,917,291		
Slot Sales	57,917,291	82,378	
Content	57,999,669	999,773	
Hardware	58,999,442	5,869,799	
Installation	64,869,241	848,432	
Scheduling	65,337,449		380,224
Software	65,337,449	200,750	
Data	65,211,244		326,955
Subscriptions	64,537,468		673,776
Field Operations	64,537,468	3,817,151	
Actual	68,354,619		
	<b>10,437,328</b>		

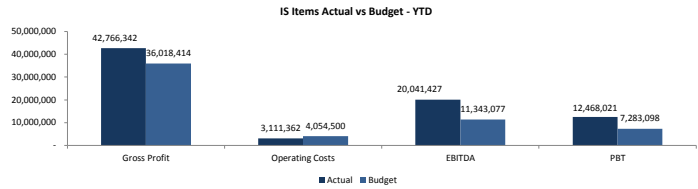




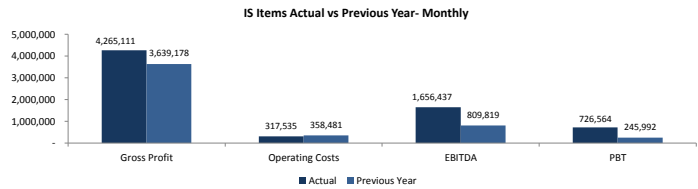
IS Items - Monthly	Actual	Budget
Gross Profit	4,265,111	4,332,415
Operating Costs	317,535	450,500
EBITDA	1,656,437	1,594,262
PBT	726,564	1,145,570



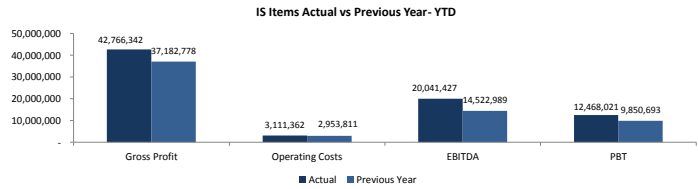
IS Items - YTD	Actual	Budget
Gross Profit	42,766,342	36,018,414
Operating Costs	3,111,362	4,054,500
EBITDA	20,041,427	11,343,077
PBT	12,468,021	7,283,098



IS Items - Monthly	Actual	Previous Year
Gross Profit	4,265,111	3,639,178
Operating Costs	317,535	358,481
EBITDA	1,656,437	809,819
PBT	726,564	245,992



IS Items - YTD	Actual	Previous Year
Gross Profit	42,766,342	37,182,778
Operating Costs	3,111,362	2,953,811
EBITDA	20,041,427	14,522,989
PBT	12,468,021	9,850,693



Monthly Management Accounts - ABC Digital Media

	Monthly Analysis - Month 8 FY 3						
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 8 FY 3	Month 8 FY 2	Month 8 FY 3	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	(57,859)	92,765	75,000	(132,859)	(150,624)	(177.1%)	(162.4%)
as a % of Total	(0.8%)	1.7%	1.1%				
Content	137,915	11,000	16,500	121,415	126,915	735.8%	1153.8%
as a % of Total	2.0%	0.2%	0.2%				
Hardware	3,650,284	2,527,019	3,733,325	(83,041)	1,123,265	(2.2%)	44.5%
as a % of Total	51.8%	45.2%	53.3%				
Installation	242,270	320,625	-	242,270	(78,355)	NA	(24.4%)
as a % of Total	3.4%	5.7%	0.0%				
Scheduling	138,976	141,261	196,261	(57,285)	(2,285)	(29.2%)	(1.6%)
as a % of Total	2.0%	2.5%	2.8%				
Software	-	-	-	-	-	NA	NA
as a % of Total	0.0%	0.0%	0.0%				
Data	73,250	73,250	145,944	(72,694)	-	(49.8%)	0.0%
as a % of Total	1.0%	1.3%	2.1%				
Subscriptions	1,221,457	1,117,324	1,208,657	12,800	104,133	1.1%	9.3%
as a % of Total	17.3%	20.0%	17.3%				
Field Operations	1,646,914	1,305,395	1,628,156	18,758	341,519	1.2%	26.2%
as a % of Total	23.3%	23.4%	23.2%				
<b>Total Sales</b>	<b>7,053,207</b>	<b>5,588,639</b>	<b>7,003,843</b>	<b>49,364</b>	<b>1,464,568</b>	<b>0.7%</b>	<b>26.2%</b>
Hardware costs	2,771,622	844,345	2,608,746	162,876	1,927,277	6.2%	228.3%
COGS Margin	39.3%	15.1%	37.2%				
<b>Gross Profit</b>	<b>4,281,585</b>	<b>4,744,294</b>	<b>4,395,097</b>	<b>(113,512)</b>	<b>(462,709)</b>	<b>(2.6%)</b>	<b>(9.8%)</b>
Gross Profit %	11.1%	45.3%	22.8%				
Personnel Costs	1,510,347	1,499,418	1,768,000	(257,653)	10,929	(14.6%)	0.7%
Communication Costs	134,334	138,314	188,050	(53,716)	(3,980)	(28.6%)	(2.9%)
Marketing & Sales Costs	14,721	32,028	118,000	(103,279)	(17,307)	(87.5%)	(54.0%)
Operational Costs	278,612	267,743	450,500	(171,888)	10,869	(38.2%)	4.1%
Administration Costs	1,405,429	126,681	108,100	1,297,329	1,278,748	1200.1%	1009.4%
<b>Total Direct Controllable Expenses</b>	<b>3,343,443</b>	<b>2,064,184</b>	<b>2,632,650</b>	<b>710,793</b>	<b>1,279,259</b>	<b>27.0%</b>	<b>62.0%</b>
Occupancy Costs	152,311	146,846	163,357	(11,046)	5,465	(6.8%)	3.7%
<b>Total Expenses</b>	<b>3,495,754</b>	<b>2,211,030</b>	<b>2,796,007</b>	<b>699,747</b>	<b>1,284,724</b>	<b>25.0%</b>	<b>58.1%</b>
<b>EBITDA</b>	<b>785,831</b>	<b>2,533,264</b>	<b>1,599,090</b>	<b>(813,259)</b>	<b>(1,747,433)</b>	<b>(50.9%)</b>	<b>(69.0%)</b>
EBITDA Margin	11.1%	45.3%	22.8%				
Interest Paid & Finance Charges	499,364	25,242	39,572	459,792	474,122	1161.9%	1878.3%
Depreciation	421,917	552,588	409,734	12,183	(130,671)	3.0%	(23.6%)
Interest Received	(49,107)	(142)	-	(49,107)	(48,965)	NA	(34482.4%)
<b>Net Profit before tax</b>	<b>(86,343)</b>	<b>1,955,576</b>	<b>1,149,784</b>	<b>(1,236,127)</b>	<b>(2,041,919)</b>	<b>(107.5%)</b>	<b>(104.4%)</b>
PBT Margin	(1.2%)	35.0%	16.4%				
<b>Taxation</b>	<b>325,907</b>	<b>492,444</b>	<b>287,213</b>	<b>38,694</b>	<b>(166,537)</b>	<b>13.5%</b>	<b>(33.8%)</b>
Effective Tax Rate	(531.4%)	(119.1%)	32.6%				
<b>Other Adjustment</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>
<b>Net Income</b>	<b>(412,250)</b>	<b>1,463,132</b>	<b>862,571</b>	<b>(1,274,821)</b>	<b>(1,875,382)</b>	<b>(147.8%)</b>	<b>(128.2%)</b>

Monthly Management Accounts - ABC Digital Media

	Monthly Analysis - Month 8 FY 3					
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)
	Month 8 FY 3	Month 8 FY 2	Month 8 FY 3	Budget	Last Year	Budget Last Year
<b>BALANCE SHEET</b>						
<b>ASSETS</b>						
Trademark and Intellectual Property						
Property, Plant and Equipment						
Deferred Taxes						
<b>Non-current Assets</b>						
<i>Total non-current assets as % of Total</i>						
Stock						
Sundry Debtors						
Prepaid Expenses						
Accounts Receivable						
<i>Days Receivable</i>						
Deposits						
Bank and Cash						
<b>Current Assets</b>						
<i>Total current assets as % of Total</i>						
<b>Total Assets</b>						
<b>EQUITY AND LIABILITIES</b>						
Share Capital						
Non-Distributable Reserve						
Shareholders Contribution						
Retained Income/(Loss) for Period						
<b>Share Capital &amp; Reserves</b>						
<b>Shareholders Loans</b>						
<b>Total Shareholders' Funds</b>						
Instalment Sale Agreements and Medium Term Loan						
<b>Non-current liabilities</b>						
Accounts Payable						
<i>Days Payable</i>						
Bank Overdraft						
Instalment Sale Agreements & Medium Term Loan						
Income Received in Advance						
Sundry Creditors/Accruals & VAT						
<b>Current Liabilities</b>						
<b>Total Liabilities and Equity</b>						
<b>CASH FLOW</b>						
<b>Cash from Operating Activities</b>						
Net Cash from Operating Activities	412,110	633,966			(221,856)	(35.0%)
<b>Cash (to) / from Investing Activities</b>						
Net Cash to Investing Activities	(61,868)	(471,943)			410,075	86.9%
<b>Cash Flow from Financing Activities</b>						
Net Cash from Financing Activities	498,858	4,258,445			(3,759,587)	(88.3%)
Total Cash movement for the year	849,100	4,420,468			(3,571,368)	(80.8%)
Cash @ the beginning of the year	13,269,331	(3,456,075)			16,725,406	483.9%
Total Cash @ the end of the year	14,118,431	964,393			13,154,038	1364.0%
Check Overdraft	14,118,431	964,393			13,154,038	1364.0%

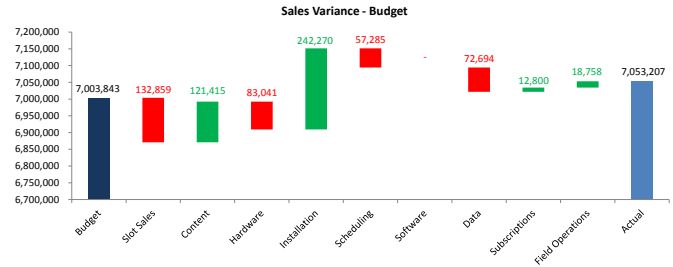
Monthly Management Accounts - ABC Digital I

	Year-To-Date (YTD) Analysis						
	Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 8 FY 3	Month 8 FY 2	Month 8 FY 3	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	590,434	555,365	550,000	40,434	35,069	7.4%	6.3%
<i>as a % of Total</i>	1.0%	1.1%	7.9%				
Content	1,256,990	359,672	132,000	1,124,990	897,318	852.3%	249.5%
<i>as a % of Total</i>	2.0%	0.7%	1.9%				
Hardware	33,297,819	28,923,879	24,209,850	9,087,969	4,373,940	37.5%	15.1%
<i>as a % of Total</i>	54.1%	54.9%	345.7%				
Installation	2,343,916	1,784,379	-	2,343,916	559,537	NA	31.4%
<i>as a % of Total</i>	3.8%	3.4%	0.0%				
Scheduling	1,169,008	1,465,256	1,570,088	(401,080)	(296,248)	(25.5%)	(20.2%)
<i>as a % of Total</i>	1.9%	2.8%	22.4%				
Software	200,750	-	-	200,750	200,750	NA	NA
<i>as a % of Total</i>	0.3%	0.0%	0.0%				
Data	586,000	851,945	1,167,552	(581,552)	(265,945)	(49.8%)	(31.2%)
<i>as a % of Total</i>	1.0%	1.6%	16.7%				
Subscriptions	9,784,120	9,458,680	9,669,256	114,864	325,440	1.2%	3.4%
<i>as a % of Total</i>	15.9%	17.9%	138.1%				
Field Operations	12,372,136	9,323,096	11,312,588	1,059,548	3,049,040	9.4%	32.7%
<i>as a % of Total</i>	20.1%	17.7%	161.5%				
<b>Total Sales</b>	<b>61,601,173</b>	<b>52,722,272</b>	<b>48,611,334</b>	<b>12,989,839</b>	<b>8,878,901</b>	<b>26.7%</b>	<b>16.8%</b>
Hardware costs	23,099,942	19,178,672	16,925,335	6,174,607	3,921,270	36.5%	20.4%
<i>COGS Margin</i>	37.5%	36.4%	34.8%				
<b>Gross Profit</b>	<b>38,501,231</b>	<b>33,543,600</b>	<b>31,685,999</b>	<b>6,815,232</b>	<b>4,957,631</b>	<b>21.5%</b>	<b>14.8%</b>
<i>Gross Profit %</i>	29.8%	25.8%	20.1%				
Personnel Costs	12,370,412	14,603,855	13,998,009	(1,627,597)	(2,233,443)	(11.6%)	(15.3%)
Communication Costs	1,156,420		1,504,402	(347,982)	1,156,420	(23.1%)	NA
Marketing & Sales Costs	154,003	486,634	452,000	(297,997)	(332,631)	(65.9%)	(68.4%)
Operational Costs	2,793,827	2,595,330	3,604,000	(810,173)	198,497	(22.5%)	7.6%
Administration Costs	2,451,053	1,083,432	1,080,800	1,370,253	1,367,621	126.8%	126.2%
<b>Total Direct Controllable Expenses</b>	<b>18,925,715</b>	<b>18,769,251</b>	<b>20,639,211</b>	<b>(1,713,496)</b>	<b>156,464</b>	<b>(8.3%)</b>	<b>0.8%</b>
Occupancy Costs	1,190,526	1,192,506	1,297,973	(107,447)	(1,980)	(8.3%)	(0.2%)
<b>Total Expenses</b>	<b>20,116,241</b>	<b>19,961,757</b>	<b>21,937,184</b>	<b>(1,820,943)</b>	<b>154,484</b>	<b>(8.3%)</b>	<b>0.8%</b>
<b>EBITDA</b>	<b>18,384,990</b>	<b>13,581,843</b>	<b>9,748,815</b>	<b>8,636,175</b>	<b>4,803,147</b>	<b>88.6%</b>	<b>35.4%</b>
<i>EBITDA Margin</i>	29.8%	25.8%	20.1%				
Interest Paid & Finance Charges	3,504,973	104,528	333,415	3,171,558	3,400,445	951.2%	3253.1%
Depreciation	3,420,177	4,061,521	3,277,872	142,305	(641,344)	4.3%	(15.8%)
Interest Received	(281,617)	(57,580)	-	(281,617)	(224,037)	NA	(389.1%)
<b>Net Profit before tax</b>	<b>11,741,457</b>	<b>9,473,374</b>	<b>6,137,528</b>	<b>5,603,929</b>	<b>2,268,083</b>	<b>91.3%</b>	<b>23.9%</b>
<i>PBT Margin</i>	19.1%	18.0%	12.6%				
<b>Taxation</b>	<b>3,637,693</b>	<b>2,385,274</b>	<b>1,440,694</b>	<b>2,196,999</b>	<b>1,252,419</b>	<b>152.5%</b>	<b>52.5%</b>
<i>Effective Tax Rate</i>	31.0%	25.2%	23.5%				
<b>Other Adjustment</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>
<b>Net Income</b>	<b>8,103,764</b>	<b>7,088,100</b>	<b>4,696,834</b>	<b>3,406,930</b>	<b>1,015,664</b>	<b>72.5%</b>	<b>14.3%</b>

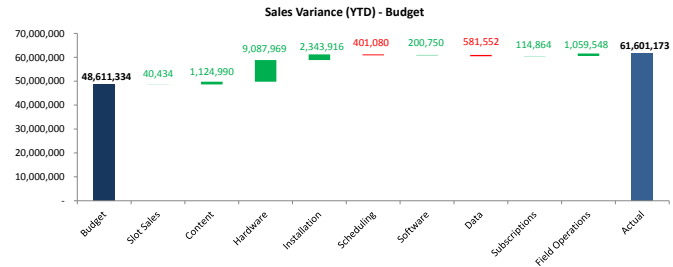
Monthly Management Accounts - ABC Digital I

	Year-To-Date (YTD) Analysis						
	Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 8 FY 3	Month 8 FY 2	Month 8 FY 3	Budget	Last Year	Budget	Last Year
<b>BALANCE SHEET</b>							
<b>ASSETS</b>							
Trademark and Intellectual Property	-	47,745,986			(47,745,986)		(100.0%)
Property, Plant and Equipment	4,282,310	10,085,214			(5,802,904)		(57.5%)
Deferred Taxes	29,716,832	19,812,546			9,904,286		50.0%
<b>Non-current Assets</b>	33,999,142	77,643,746			(43,644,604)		(56.2%)
<i>Total non-current assets as % of Total</i>	52.6%	90.0%					
Stock	1,655,415	3,217,800			(1,562,385)		(48.6%)
Sundry Debtors	10,816	39,524			(28,708)		(72.6%)
Prepaid Expenses	29,432	42,789			(13,357)		(31.2%)
Accounts Receivable	14,564,154	4,984,996			9,579,158		192.2%
<i>Days Receivable</i>	7.1	2.8					
Deposits	242,610	249,210			(6,600)		(2.6%)
Bank and Cash	14,118,431	87,197			14,031,234		16091.4%
<b>Current Assets</b>	30,620,858	8,621,516			21,999,342		255.2%
<i>Total current assets as % of Total</i>	47.4%	10.0%					
<b>Total Assets</b>	64,620,000	86,265,262			(21,645,262)		(25.1%)
<b>EQUITY AND LIABILITIES</b>							
Share Capital	1,961	1,767			194		11.0%
Non-Distributable Reserve	-	-			-		NA
Shareholders Contribution	120,600,241	119,535,638			1,064,603		0.9%
Retained Income/(Loss) for Period	(78,067,694)	(51,193,362)			(26,874,332)		(52.5%)
<b>Share Capital &amp; Reserves</b>	42,534,508	68,344,043			(25,809,535)		(37.8%)
<b>Shareholders Loans</b>	-	-			-		NA
<b>Total Shareholders' Funds</b>	42,534,508	68,344,043			(25,809,535)		(37.8%)
Instalment Sale Agreements and Medium	-	-			-		NA
<b>Non-current liabilities</b>							
Accounts Payable	4,360,833	3,120,367			1,240,466		39.8%
<i>Days Payable</i>	5.7	4.9					
Bank Overdraft	-	(877,197)			877,197		100.0%
Instalment Sale Agreements & Medium Te	-	6,000,000			(6,000,000)		(100.0%)
Income Received in Advance	14,595,070	6,684,646			7,910,424		118.3%
Sundry Creditors/Accruals & VAT	3,129,590	2,993,403			136,187		4.5%
<b>Current Liabilities</b>	22,085,493	17,921,219			4,164,274		23.2%
<b>Total Liabilities and Equity</b>	64,620,001	86,265,262			(21,645,261)		(25.1%)
<b>CASH FLOW</b>							
<b>Cash from Operating Activities</b>							
Net Cash from Operating Activities	1,980,664	(3,293,054)			5,273,718		160.1%
<b>Cash (to) / from Investing Activities</b>							
Net Cash to Investing Activities	(71,166)	(668,395)			597,229		89.4%
<b>Cash Flow from Financing Activities</b>							
Net Cash from Financing Activities	498,859	2,396,729			(1,897,870)		(79.2%)
Total Cash movement for the year	2,408,357	(1,564,720)			3,973,077		253.9%
Cash @ the beginning of the year	64,411,662	342,157			64,069,505		18725.2%
Total Cash @ the end of the year	66,820,019	(1,222,563)			68,042,582		5565.6%
Check Overdraft	66,820,019	(1,222,563)			68,042,582		5565.6%

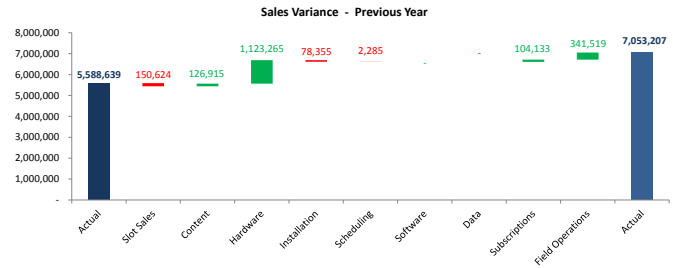
Sales (Budget) - Monthly			
	Cumulative Value	Positives	Negatives
Budget	7,003,843		
Slot Sales	6,870,984		132,859
Content	6,870,984	121,415	
Hardware	6,909,358		83,041
Installation	6,909,358	242,270	
Scheduling	7,094,343		57,285
Software	7,094,343		-
Data	7,021,649		72,694
Subscriptions	7,021,649	12,800	
Field Operations	7,034,449	18,758	
Actual	7,053,207		
	<b>49,364</b>		



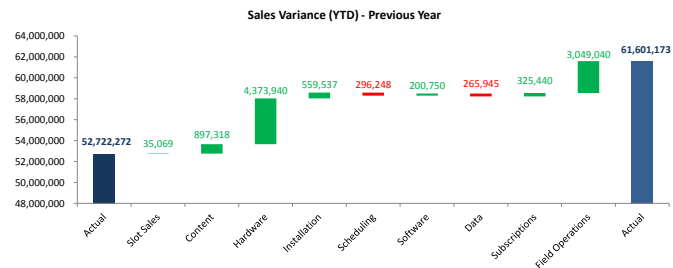
Sales (Budget) - YTD			
	Cumulative Value	Positives	Negatives
Budget	48,611,334		
Slot Sales	48,611,334	40,434	
Content	48,651,768	1,124,990	
Hardware	49,776,758	9,087,969	
Installation	58,864,727	2,343,916	
Scheduling	60,807,563		401,080
Software	60,807,563	200,750	
Data	60,426,761		581,552
Subscriptions	60,426,761	114,864	
Field Operations	60,541,625	1,059,548	
Actual	61,601,173		
	<b>12,989,839</b>		



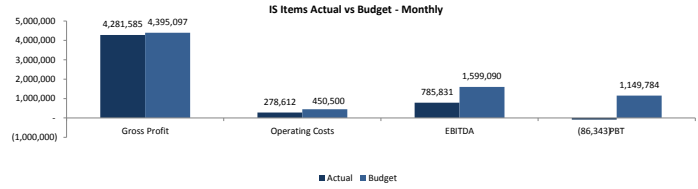
Sales (Previous Year) - Monthly			
	Cumulative Value	Positives	Negatives
Actual	5,588,639		
Slot Sales	5,438,015		150,624
Content	5,438,015	126,915	
Hardware	5,564,930	1,123,265	
Installation	6,609,840		78,355
Scheduling	6,607,555		2,285
Software	6,607,555		-
Data	6,607,555		-
Subscriptions	6,607,555	104,133	
Field Operations	6,711,688	341,519	
Actual	7,053,207		
	<b>1,464,568</b>		



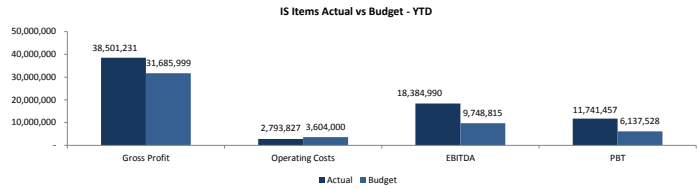
Sales (Previous Year) - YTD			
	Cumulative Value	Positives	Negatives
Actual	52,722,272		
Slot Sales	52,722,272	35,069	
Content	52,757,341	897,318	
Hardware	53,654,659	4,373,940	
Installation	58,028,599	559,537	
Scheduling	58,291,888		296,248
Software	58,291,888	200,750	
Data	58,226,693		265,945
Subscriptions	58,226,693	325,440	
Field Operations	58,552,133	3,049,040	
Actual	61,601,173		
	<b>8,878,901</b>		



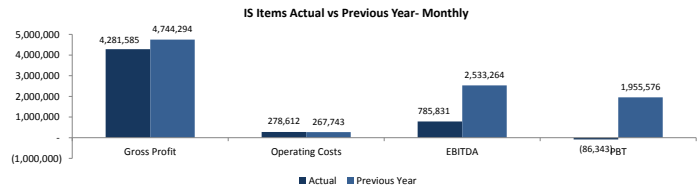
IS Items - Monthly	Actual	Budget
Gross Profit	4,281,585	4,395,097
Operating Costs	278,612	450,500
EBITDA	785,831	1,599,090
PBT	(86,343)	1,149,784



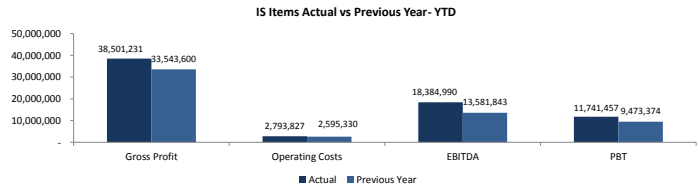
IS Items - YTD	Actual	Budget
Gross Profit	38,501,231	31,685,999
Operating Costs	2,793,827	3,604,000
EBITDA	18,384,990	9,748,815
PBT	11,741,457	6,137,528



IS Items - Monthly	Actual	Previous Year
Gross Profit	4,281,585	4,744,294
Operating Costs	278,612	267,743
EBITDA	785,831	2,533,264
PBT	(86,343)	1,955,576



IS Items - YTD	Actual	Previous Year
Gross Profit	38,501,231	33,543,600
Operating Costs	2,793,827	2,595,330
EBITDA	18,384,990	13,581,843
PBT	11,741,457	9,473,374



Monthly Management Accounts - ABC Digital Media

	Monthly Analysis - Month 7 FY 3						
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 7 FY 3	Month 7 FY 2	Month 7 FY 3	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	218,918	143,390	75,000	143,918	75,528	191.9%	52.7%
<i>as a % of Total</i>	2.7%	3.1%	1.2%				
Content	150,790	46,960	16,500	134,290	103,830	813.9%	221.1%
<i>as a % of Total</i>	1.9%	1.0%	0.3%				
Hardware	4,168,997	1,664,486	3,016,003	1,152,994	2,504,511	38.2%	150.5%
<i>as a % of Total</i>	52.1%	36.2%	49.7%				
Installation	260,123	40,491	-	260,123	219,632	NA	542.4%
<i>as a % of Total</i>	3.3%	0.9%	0.0%				
Scheduling	138,976	157,646	196,261	(57,285)	(18,670)	(29.2%)	(11.8%)
<i>as a % of Total</i>	1.7%	3.4%	3.2%				
Software	-	-	-	-	-	NA	NA
<i>as a % of Total</i>	0.0%	0.0%	0.0%				
Data	73,250	105,255	145,944	(72,694)	(32,005)	(49.8%)	(30.4%)
<i>as a % of Total</i>	0.9%	2.3%	2.4%				
Subscriptions	1,225,795	1,159,132	1,208,657	17,138	66,663	1.4%	5.8%
<i>as a % of Total</i>	15.3%	25.2%	19.9%				
Field Operations	1,766,815	1,286,574	1,408,743	358,072	480,241	25.4%	37.3%
<i>as a % of Total</i>	22.1%	27.9%	23.2%				
<b>Total Sales</b>	<b>8,003,664</b>	<b>4,603,934</b>	<b>6,067,108</b>	<b>1,936,556</b>	<b>3,399,730</b>	<b>31.9%</b>	<b>73.8%</b>
Hardware costs	2,764,737	1,113,947	2,107,160	657,577	1,650,790	31.2%	148.2%
<i>COGS Margin</i>	34.5%	24.2%	34.7%				
<b>Gross Profit</b>	<b>5,238,927</b>	<b>3,489,987</b>	<b>3,959,948</b>	<b>1,278,979</b>	<b>1,748,940</b>	<b>32.3%</b>	<b>50.1%</b>
<i>Gross Profit %</i>	36.7%	17.3%	20.5%				
Personnel Costs	1,523,611	1,868,356	1,767,168	(243,557)	(344,745)	(13.8%)	(18.5%)
Communication Costs	130,396	139,794	188,051	(57,655)	(9,398)	(30.7%)	(6.7%)
Marketing & Sales Costs	22,147	98,702	38,000	(15,853)	(76,555)	(41.7%)	(77.6%)
Operational Costs	330,389	277,886	450,500	(120,111)	52,503	(26.7%)	18.9%
Administration Costs	143,627	162,984	108,100	35,527	(19,357)	32.9%	(11.9%)
<b>Total Direct Controllable Expenses</b>	<b>2,150,170</b>	<b>2,547,722</b>	<b>2,551,819</b>	<b>(401,649)</b>	<b>(397,552)</b>	<b>(15.7%)</b>	<b>(15.6%)</b>
Occupancy Costs	148,568	143,638	162,088	(13,520)	4,930	(8.3%)	3.4%
<b>Total Expenses</b>	<b>2,298,738</b>	<b>2,691,360</b>	<b>2,713,907</b>	<b>(415,169)</b>	<b>(392,622)</b>	<b>(15.3%)</b>	<b>(14.6%)</b>
<b>EBITDA</b>	<b>2,940,189</b>	<b>798,627</b>	<b>1,246,041</b>	<b>1,694,148</b>	<b>2,141,562</b>	<b>136.0%</b>	<b>268.2%</b>
<i>EBITDA Margin</i>	36.7%	17.3%	20.5%				
Interest Paid & Finance Charges	563,715	29,120	40,182	523,533	534,595	1302.9%	1835.8%
Depreciation	420,721	506,795	409,734	10,987	(86,074)	2.7%	(17.0%)
Interest Received	(28,550)	(157)	-	(28,550)	(28,393)	NA	(18084.7%)
<b>Net Profit before tax</b>	<b>1,984,303</b>	<b>262,869</b>	<b>796,125</b>	<b>1,188,178</b>	<b>1,721,434</b>	<b>149.2%</b>	<b>654.9%</b>
<i>PBT Margin</i>	24.8%	5.7%	13.1%				
<b>Taxation</b>	<b>555,604</b>	<b>(147,989)</b>	<b>188,189</b>	<b>367,415</b>	<b>703,593</b>	<b>195.2%</b>	<b>475.4%</b>
<i>Effective Tax Rate</i>	23.8%	(767.4%)	47.1%				
<b>Other Adjustment</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>
<b>Net Income</b>	<b>1,428,699</b>	<b>410,858</b>	<b>607,936</b>	<b>820,763</b>	<b>1,017,841</b>	<b>135.0%</b>	<b>247.7%</b>



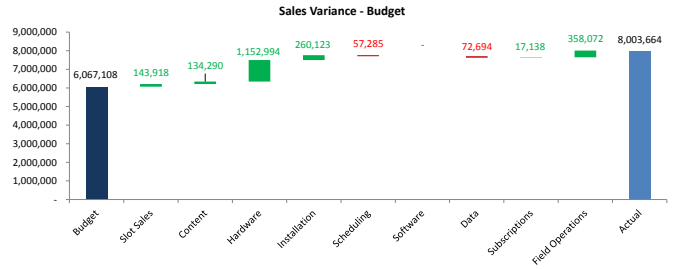
	Monthly Analysis - Month 7 FY 3					
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)
	Month 7 FY 3	Month 7 FY 2	Month 7 FY 3	Budget	Last Year	Budget Last Year
<b>BALANCE SHEET</b>						
<b>ASSETS</b>						
Trademark and Intellectual Property						
Property, Plant and Equipment						
Deferred Taxes						
<b>Non-current Assets</b>						
<i>Total non-current assets as % of Total</i>						
Stock						
Sundry Debtors						
Prepaid Expenses						
Accounts Receivable						
<i>Days Receivable</i>						
Deposits						
Bank and Cash						
<b>Current Assets</b>						
<i>Total current assets as % of Total</i>						
<b>Total Assets</b>						
<b>EQUITY AND LIABILITIES</b>						
Share Capital						
Non-Distributable Reserve						
Shareholders Contribution						
Retained Income/(Loss) for Period						
<b>Share Capital &amp; Reserves</b>						
<b>Shareholders Loans</b>						
<b>Total Shareholders' Funds</b>						
Instalment Sale Agreements and Medium Term Loan						
<b>Non-current liabilities</b>						
Accounts Payable						
<i>Days Payable</i>						
Bank Overdraft						
Instalment Sale Agreements & Medium Term Loan						
Income Received in Advance						
Sundry Creditors/Accruals & VAT						
<b>Current Liabilities</b>						
<b>Total Liabilities and Equity</b>						
<b>CASH FLOW</b>						
<b>Cash from Operating Activities</b>						
Net Cash from Operating Activities	(201,433)	(1,500,460)			1,299,027	86.6%
<b>Cash (to) / from Investing Activities</b>						
Net Cash to Investing Activities	(9,307)	(31,950)			22,643	70.9%
<b>Cash Flow from Financing Activities</b>						
Net Cash from Financing Activities	(1,093,764)	(630,066)			(463,698)	(73.6%)
Total Cash movement for the year	(1,304,504)	(2,162,476)			857,972	39.7%
Cash @ the beginning of the year	14,573,835	(1,293,597)			15,867,432	1226.6%
Total Cash @ the end of the year	13,269,331	(3,456,073)			16,725,404	483.9%
Check Overdraft	13,269,331	(3,456,073)			16,725,404	483.9%

Monthly Management Accounts - ABC Digital |

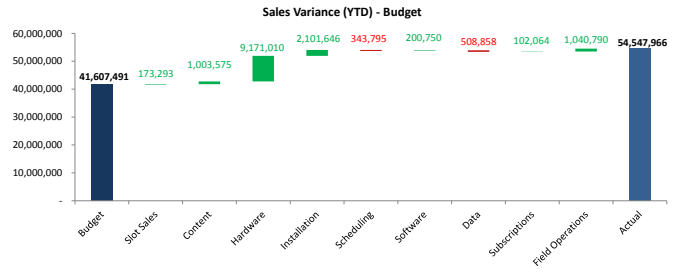
	Year-To-Date (YTD) Analysis						
	Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 7 FY 3	Month 7 FY 2	Month 7 FY 3	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	648,293	462,600	475,000	173,293	185,693	36.5%	40.1%
<i>as a % of Total</i>	1.2%	1.0%	7.8%				
Content	1,119,075	348,672	115,500	1,003,575	770,403	868.9%	221.0%
<i>as a % of Total</i>	2.1%	0.7%	1.9%				
Hardware	29,647,535	26,396,860	20,476,525	9,171,010	3,250,675	44.8%	12.3%
<i>as a % of Total</i>	54.4%	56.0%	337.5%				
Installation	2,101,646	1,463,754	-	2,101,646	637,892	NA	43.6%
<i>as a % of Total</i>	3.9%	3.1%	0.0%				
Scheduling	1,030,032	1,323,995	1,373,827	(343,795)	(293,963)	(25.0%)	(22.2%)
<i>as a % of Total</i>	1.9%	2.8%	22.6%				
Software	200,750	-	-	200,750	200,750	NA	NA
<i>as a % of Total</i>	0.4%	0.0%	0.0%				
Data	512,750	778,695	1,021,608	(508,858)	(265,945)	(49.8%)	(34.2%)
<i>as a % of Total</i>	0.9%	1.7%	16.8%				
Subscriptions	8,562,663	8,341,356	8,460,599	102,064	221,307	1.2%	2.7%
<i>as a % of Total</i>	15.7%	17.7%	139.5%				
Field Operations	10,725,222	8,017,701	9,684,432	1,040,790	2,707,521	10.7%	33.8%
<i>as a % of Total</i>	19.7%	17.0%	159.6%				
<b>Total Sales</b>	<b>54,547,966</b>	<b>47,133,633</b>	<b>41,607,491</b>	<b>12,940,475</b>	<b>7,414,333</b>	<b>31.1%</b>	<b>15.7%</b>
Hardware costs	20,328,320	18,334,327	14,316,589	6,011,731	1,993,993	42.0%	10.9%
<i>COGS Margin</i>	37.3%	38.9%	34.4%				
<b>Gross Profit</b>	<b>34,219,646</b>	<b>28,799,306</b>	<b>27,290,902</b>	<b>6,928,744</b>	<b>5,420,340</b>	<b>25.4%</b>	<b>18.8%</b>
<i>Gross Profit %</i>	32.3%	23.1%	19.6%				
Personnel Costs	10,860,065	13,104,437	12,230,009	(1,369,944)	(2,244,372)	(11.2%)	(17.1%)
Communication Costs	1,022,086		1,316,352	(294,266)	1,022,086	(22.4%)	NA
Marketing & Sales Costs	139,282	454,606	334,000	(194,718)	(315,324)	(58.3%)	(69.4%)
Operational Costs	2,515,215	2,327,587	3,153,500	(638,285)	187,628	(20.2%)	8.1%
Administration Costs	1,045,624	956,751	972,700	72,924	88,873	7.5%	9.3%
<b>Total Direct Controllable Expenses</b>	<b>15,582,272</b>	<b>16,843,381</b>	<b>18,006,561</b>	<b>(2,424,289)</b>	<b>(1,261,109)</b>	<b>(13.5%)</b>	<b>(7.5%)</b>
Occupancy Costs	1,038,215	1,045,660	1,134,616	(96,401)	(7,445)	(8.5%)	(0.7%)
<b>Total Expenses</b>	<b>16,620,487</b>	<b>17,889,041</b>	<b>19,141,177</b>	<b>(2,520,690)</b>	<b>(1,268,554)</b>	<b>(13.2%)</b>	<b>(7.1%)</b>
<b>EBITDA</b>	<b>17,599,159</b>	<b>10,910,265</b>	<b>8,149,725</b>	<b>9,449,434</b>	<b>6,688,894</b>	<b>115.9%</b>	<b>61.3%</b>
<i>EBITDA Margin</i>	32.3%	23.1%	19.6%				
Interest Paid & Finance Charges	3,005,609	79,286	293,843	2,711,766	2,926,323	922.9%	3690.8%
Depreciation	2,998,260	3,508,933	2,868,138	130,122	(510,673)	4.5%	(14.6%)
Interest Received	(232,510)	(57,438)	-	(232,510)	(175,072)	NA	(304.8%)
<b>Net Profit before tax</b>	<b>11,827,800</b>	<b>7,379,484</b>	<b>4,987,744</b>	<b>6,840,056</b>	<b>4,448,316</b>	<b>137.1%</b>	<b>60.3%</b>
<i>PBT Margin</i>	21.7%	15.7%	12.0%				
<b>Taxation</b>	<b>3,311,786</b>	<b>1,892,830</b>	<b>1,153,481</b>	<b>2,158,305</b>	<b>1,418,956</b>	<b>187.1%</b>	<b>75.0%</b>
<i>Effective Tax Rate</i>	28.0%	25.6%	23.1%				
<b>Other Adjustment</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>
<b>Net Income</b>	<b>8,516,014</b>	<b>5,486,654</b>	<b>3,834,263</b>	<b>4,681,751</b>	<b>3,029,360</b>	<b>122.1%</b>	<b>55.2%</b>

	Year-To-Date (YTD) Analysis						
	Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 7 FY 3	Month 7 FY 2	Month 7 FY 3	Budget	Last Year	Budget	Last Year
<b>BALANCE SHEET</b>							
<b>ASSETS</b>							
Trademark and Intellectual Property	-	47,745,986			(47,745,986)		(100.0%)
Property, Plant and Equipment	4,642,359	10,165,859			(5,523,500)		(54.3%)
Deferred Taxes	30,042,739	20,304,990			9,737,749		48.0%
<b>Non-current Assets</b>	34,685,098	78,216,835			(43,531,737)		(55.7%)
<i>Total non-current assets as % of Total</i>	54.2%	86.6%					
Stock	2,658,296	3,873,572			(1,215,276)		(31.4%)
Sundry Debtors	18,108	4,358			13,750		315.5%
Prepaid Expenses	38,641	54,713			(16,072)		(29.4%)
Accounts Receivable	13,035,391	7,824,842			5,210,549		66.6%
<i>Days Receivable</i>	7.2	5.0					
Deposits	242,610	249,210			(6,600)		(2.6%)
Bank and Cash	13,269,331	108,099			13,161,232		12175.2%
<b>Current Assets</b>	29,262,377	12,114,794			17,147,583		141.5%
<i>Total current assets as % of Total</i>	45.8%	13.4%					
<b>Total Assets</b>	63,947,475	90,331,629			(26,384,154)		(29.2%)
<b>EQUITY AND LIABILITIES</b>							
Share Capital	1,961	1,767			194		11.0%
Non-Distributable Reserve	-	-			-		NA
Shareholders Contribution	120,101,383	119,917,193			184,190		0.2%
Retained Income/(Loss) for Period	(77,655,743)	(52,656,495)			(24,999,248)		(47.5%)
<b>Share Capital &amp; Reserves</b>	42,447,601	67,262,465			(24,814,864)		(36.9%)
<b>Shareholders Loans</b>	-	-			-		NA
<b>Total Shareholders' Funds</b>	42,447,601	67,262,465			(24,814,864)		(36.9%)
Instalment Sale Agreements and Medium	-	-			-		NA
<b>Non-current liabilities</b>							
Accounts Payable	4,426,706	5,763,057			(1,336,351)		(23.2%)
<i>Days Payable</i>	6.5	9.4					
Bank Overdraft	-	3,564,173			(3,564,173)		(100.0%)
Instalment Sale Agreements & Medium Te	-	1,360,000			(1,360,000)		(100.0%)
Income Received in Advance	14,131,440	9,146,328			4,985,112		54.5%
Sundry Creditors/Accruals & VAT	2,941,728	3,235,605			(293,877)		(9.1%)
<b>Current Liabilities</b>	21,499,874	23,069,163			(1,569,289)		(6.8%)
<b>Total Liabilities and Equity</b>	63,947,475	90,331,628			(26,384,153)		(29.2%)
<b>CASH FLOW</b>							
<b>Cash from Operating Activities</b>							
Net Cash from Operating Activities	1,568,554	(3,927,020)			5,495,574		139.9%
<b>Cash (to) / from Investing Activities</b>							
Net Cash to Investing Activities	(9,298)	(196,452)			187,154		95.3%
<b>Cash Flow from Financing Activities</b>							
Net Cash from Financing Activities	1	(1,861,716)			1,861,717		100.0%
Total Cash movement for the year	1,559,257	(5,985,188)			7,544,445		126.1%
Cash @ the beginning of the year	51,142,331	3,798,232			47,344,099		1246.5%
Total Cash @ the end of the year	52,701,588	(2,186,956)			54,888,544		2509.8%
Check Overdraft	52,701,588	(2,186,956)			54,888,544		2509.8%

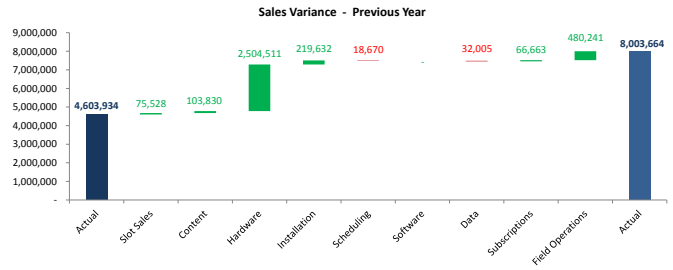
Sales (Budget) - Monthly			
	Cumulative Value	Positives	Negatives
Budget	6,067,108		
Slot Sales	6,067,108	143,918	
Content	6,211,026	134,290	
Hardware	6,345,316	1,152,994	
Installation	7,498,310	260,123	
Scheduling	7,701,148		57,285
Software	7,701,148		-
Data	7,628,454		72,694
Subscriptions	7,628,454	17,138	
Field Operations	7,645,592	358,072	
Actual	8,003,664		
	<b>1,936,556</b>		



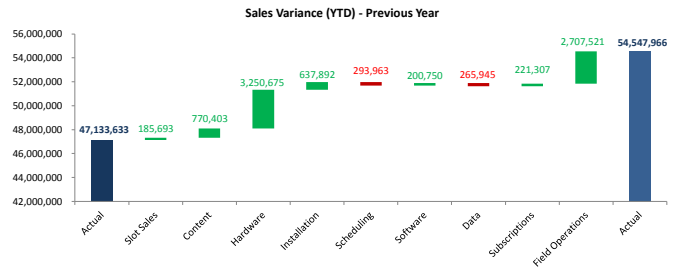
Sales (Budget) - YTD			
	Cumulative Value	Positives	Negatives
Budget	41,607,491		
Slot Sales	41,607,491	173,293	
Content	41,780,784	1,003,575	
Hardware	42,784,359	9,171,010	
Installation	51,955,369	2,101,646	
Scheduling	53,713,220		343,795
Software	53,713,220	200,750	
Data	53,405,112		508,858
Subscriptions	53,405,112	102,064	
Field Operations	53,507,176	1,040,790	
Actual	54,547,966		
	<b>12,940,475</b>		



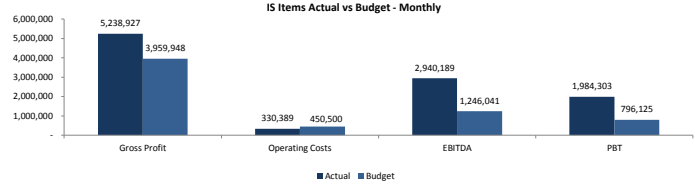
Sales (Previous Year) - Monthly			
	Cumulative Value	Positives	Negatives
Actual	4,603,934		
Slot Sales	4,603,934	75,528	
Content	4,679,462	103,830	
Hardware	4,783,292	2,504,511	
Installation	7,287,803	219,632	
Scheduling	7,488,765		18,670
Software	7,488,765		-
Data	7,456,760		32,005
Subscriptions	7,456,760	66,663	
Field Operations	7,523,423	480,241	
Actual	8,003,664		
	<b>3,399,730</b>		



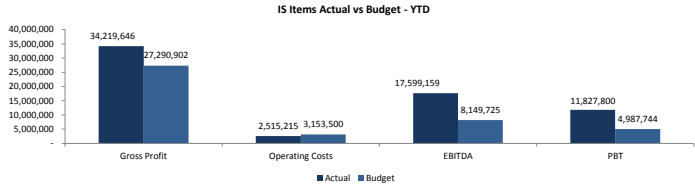
Sales (Previous Year) - YTD			
	Cumulative Value	Positives	Negatives
Actual	47,133,633		
Slot Sales	47,133,633	185,693	
Content	47,319,326	770,403	
Hardware	48,089,729	3,250,675	
Installation	51,340,404	637,892	
Scheduling	51,684,333		293,963
Software	51,684,333	200,750	
Data	51,619,138		265,945
Subscriptions	51,619,138	221,307	
Field Operations	51,840,445	2,707,521	
Actual	54,547,966		
	<b>7,414,333</b>		



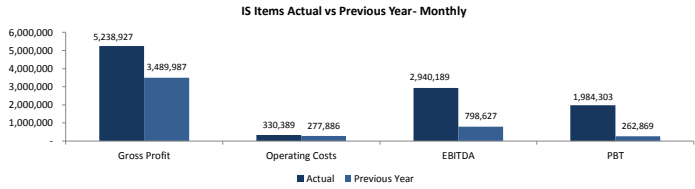
IS Items - Monthly	Actual	Budget
Gross Profit	5,238,927	3,959,948
Operating Costs	330,389	450,500
EBITDA	2,940,189	1,246,041
PBT	1,984,303	796,125



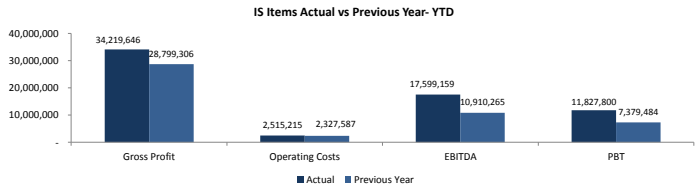
IS Items - YTD	Actual	Budget
Gross Profit	34,219,646	27,290,902
Operating Costs	2,515,215	3,153,500
EBITDA	17,599,159	8,149,725
PBT	11,827,800	4,987,744



IS Items - Monthly	Actual	Previous Year
Gross Profit	5,238,927	3,489,987
Operating Costs	330,389	277,886
EBITDA	2,940,189	798,627
PBT	1,984,303	262,869



IS Items - YTD	Actual	Previous Year
Gross Profit	34,219,646	28,799,306
Operating Costs	2,515,215	2,327,587
EBITDA	17,599,159	10,910,265
PBT	11,827,800	7,379,484



Monthly Management Accounts - ABC Digital Media

	Monthly Analysis - Month 6 FY 3						
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 6 FY 3	Month 6 FY 2	Month 6 FY 3	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	78,500	100,890	65,000	13,500	(22,390)	20.8%	(22.2%)
<i>as a % of Total</i>	0.9%	1.8%	1.0%				
Content	122,970	130,999	16,500	106,470	(8,029)	645.3%	(6.1%)
<i>as a % of Total</i>	1.4%	2.3%	0.3%				
Hardware	5,127,802	2,717,574	3,592,499	1,535,303	2,410,228	42.7%	88.7%
<i>as a % of Total</i>	58.7%	47.2%	54.7%				
Installation	422,672	117,239	-	422,672	305,433	NA	260.5%
<i>as a % of Total</i>	4.8%	2.0%	0.0%				
Scheduling	138,976	141,261	196,261	(57,285)	(2,285)	(29.2%)	(1.6%)
<i>as a % of Total</i>	1.6%	2.5%	3.0%				
Software	-	-	-	-	-	NA	NA
<i>as a % of Total</i>	0.0%	0.0%	0.0%				
Data	73,250	73,250	145,944	(72,694)	-	(49.8%)	0.0%
<i>as a % of Total</i>	0.8%	1.3%	2.2%				
Subscriptions	1,225,666	1,158,945	1,208,657	17,009	66,721	1.4%	5.8%
<i>as a % of Total</i>	14.0%	20.1%	18.4%				
Field Operations	1,542,495	1,316,713	1,338,115	204,380	225,782	15.3%	17.1%
<i>as a % of Total</i>	17.7%	22.9%	20.4%				
<b>Total Sales</b>	<b>8,732,331</b>	<b>5,756,871</b>	<b>6,562,976</b>	<b>2,169,355</b>	<b>2,975,460</b>	<b>33.1%</b>	<b>51.7%</b>
Hardware costs	3,396,622	1,804,073	2,512,324	884,298	1,592,549	35.2%	88.3%
<i>COGS Margin</i>	38.9%	31.3%	38.3%				
<b>Gross Profit</b>	<b>5,335,709</b>	<b>3,952,798</b>	<b>4,050,652</b>	<b>1,285,057</b>	<b>1,382,911</b>	<b>31.7%</b>	<b>35.0%</b>
<i>Gross Profit %</i>	35.9%	27.1%	19.8%				
Personnel Costs	1,367,206	1,520,613	1,738,891	(371,685)	(153,407)	(21.4%)	(10.1%)
Communication Costs	104,928	142,638	188,050	(83,122)	(37,710)	(44.2%)	(26.4%)
Marketing & Sales Costs	126,058	174,453	63,000	63,058	(48,395)	100.1%	(27.7%)
Operational Costs	309,614	277,994	450,500	(140,886)	31,620	(31.3%)	11.4%
Administration Costs	141,384	135,787	148,100	(6,716)	5,597	(4.5%)	4.1%
<b>Total Direct Controllable Expenses</b>	<b>2,049,190</b>	<b>2,251,485</b>	<b>2,588,541</b>	<b>(539,351)</b>	<b>(202,295)</b>	<b>(20.8%)</b>	<b>(9.0%)</b>
Occupancy Costs	149,250	142,438	162,088	(12,838)	6,812	(7.9%)	4.8%
<b>Total Expenses</b>	<b>2,198,440</b>	<b>2,393,923</b>	<b>2,750,629</b>	<b>(552,189)</b>	<b>(195,483)</b>	<b>(20.1%)</b>	<b>(8.2%)</b>
<b>EBITDA</b>	<b>3,137,269</b>	<b>1,558,875</b>	<b>1,300,023</b>	<b>1,837,246</b>	<b>1,578,394</b>	<b>141.3%</b>	<b>101.3%</b>
<i>EBITDA Margin</i>	35.9%	27.1%	19.8%				
Interest Paid & Finance Charges	559,972	20,526	41,986	517,986	539,446	1233.7%	2628.1%
Depreciation	425,288	508,273	409,734	15,554	(82,985)	3.8%	(16.3%)
Interest Received	(37,433)	(157)	-	(37,433)	(37,276)	NA	(23742.7%)
<b>Net Profit before tax</b>	<b>2,189,442</b>	<b>1,030,233</b>	<b>848,303</b>	<b>1,341,139</b>	<b>1,159,209</b>	<b>158.1%</b>	<b>112.5%</b>
<i>PBT Margin</i>	25.1%	17.9%	12.9%				
<b>Taxation</b>	<b>613,045</b>	<b>448,135</b>	<b>202,798</b>	<b>410,247</b>	<b>164,910</b>	<b>202.3%</b>	<b>36.8%</b>
<i>Effective Tax Rate</i>	28.1%	(133.0%)	44.2%				
<b>Other Adjustment</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>
<b>Net Income</b>	<b>1,576,397</b>	<b>582,098</b>	<b>645,505</b>	<b>930,892</b>	<b>994,299</b>	<b>144.2%</b>	<b>170.8%</b>

	Monthly Analysis - Month 6 FY 3					
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)
	Month 6 FY 3	Month 6 FY 2	Month 6 FY 3	Budget	Last Year	Budget Last Year
<b>BALANCE SHEET</b>						
<b>ASSETS</b>						
Trademark and Intellectual Property						
Property, Plant and Equipment						
Deferred Taxes						
<b>Non-current Assets</b>						
<i>Total non-current assets as % of Total</i>						
Stock						
Sundry Debtors						
Prepaid Expenses						
Accounts Receivable						
<i>Days Receivable</i>						
Deposits						
Bank and Cash						
<b>Current Assets</b>						
<i>Total current assets as % of Total</i>						
<b>Total Assets</b>						
<b>EQUITY AND LIABILITIES</b>						
Share Capital						
Non-Distributable Reserve						
Shareholders Contribution						
Retained Income/(Loss) for Period						
<b>Share Capital &amp; Reserves</b>						
<b>Shareholders Loans</b>						
<b>Total Shareholders' Funds</b>						
Instalment Sale Agreements and Medium Term Loan						
<b>Non-current liabilities</b>						
Accounts Payable						
<i>Days Payable</i>						
Bank Overdraft						
Instalment Sale Agreements & Medium Term Loan						
Income Received in Advance						
Sundry Creditors/Accruals & VAT						
<b>Current Liabilities</b>						
<b>Total Liabilities and Equity</b>						
<b>CASH FLOW</b>						
<b>Cash from Operating Activities</b>						
Net Cash from Operating Activities	2,622,690	(142,033)			2,764,723	1946.5%
<b>Cash (to) / from Investing Activities</b>						
Net Cash to Investing Activities	9	(3,218)			3,227	100.3%
<b>Cash Flow from Financing Activities</b>						
Net Cash from Financing Activities	559,116	(832,809)			1,391,925	167.1%
Total Cash movement for the year	3,181,815	(978,060)			4,159,875	425.3%
Cash @ the beginning of the year	11,392,022	(315,537)			11,707,559	3710.4%
Total Cash @ the end of the year	14,573,837	(1,293,597)			15,867,434	1226.6%
Check Overdraft	14,573,837	(1,293,597)			15,867,434	1226.6%

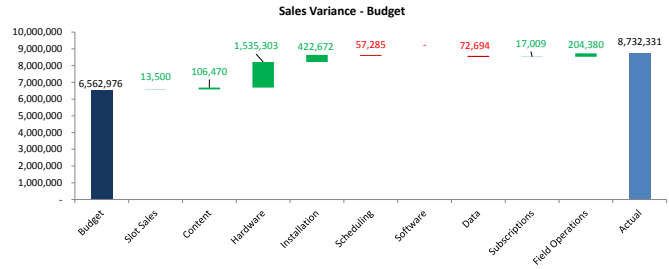
Monthly Management Accounts - ABC Digital |

	Year-To-Date (YTD) Analysis						
	Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 6 FY 3	Month 6 FY 2	Month 6 FY 3	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	429,375	319,210	400,000	29,375	110,165	7.3%	34.5%
<i>as a % of Total</i>	0.9%	0.8%	6.1%				
Content	968,285	301,712	99,000	869,285	666,573	878.1%	220.9%
<i>as a % of Total</i>	2.1%	0.7%	1.5%				
Hardware	25,478,538	24,732,374	17,460,522	8,018,016	746,164	45.9%	3.0%
<i>as a % of Total</i>	54.7%	58.2%	266.0%				
Installation	1,841,523	1,423,263	-	1,841,523	418,260	NA	29.4%
<i>as a % of Total</i>	4.0%	3.3%	0.0%				
Scheduling	891,056	1,166,349	1,177,566	(286,510)	(275,293)	(24.3%)	(23.6%)
<i>as a % of Total</i>	1.9%	2.7%	17.9%				
Software	200,750	-	-	200,750	200,750	NA	NA
<i>as a % of Total</i>	0.4%	0.0%	0.0%				
Data	439,500	673,440	875,664	(436,164)	(233,940)	(49.8%)	(34.7%)
<i>as a % of Total</i>	0.9%	1.6%	13.3%				
Subscriptions	7,336,868	7,182,224	7,251,942	84,926	154,644	1.2%	2.2%
<i>as a % of Total</i>	15.8%	16.9%	110.5%				
Field Operations	8,958,407	6,731,127	8,275,689	682,718	2,227,280	8.2%	33.1%
<i>as a % of Total</i>	19.2%	15.8%	126.1%				
<b>Total Sales</b>	<b>46,544,302</b>	<b>42,529,699</b>	<b>35,540,383</b>	<b>11,003,919</b>	<b>4,014,603</b>	<b>31.0%</b>	<b>9.4%</b>
Hardware costs	17,563,583	17,220,380	12,209,429	5,354,154	343,203	43.9%	2.0%
<i>COGS Margin</i>	37.7%	40.5%	34.4%				
<b>Gross Profit</b>	<b>28,980,719</b>	<b>25,309,319</b>	<b>23,330,954</b>	<b>5,649,765</b>	<b>3,671,400</b>	<b>24.2%</b>	<b>14.5%</b>
<i>Gross Profit %</i>	31.5%	23.4%	19.4%				
Personnel Costs	9,336,454	11,236,081	10,462,841	(1,126,387)	(1,899,627)	(10.8%)	(16.9%)
Communication Costs	891,690		1,128,301	(236,611)	891,690	(21.0%)	NA
Marketing & Sales Costs	117,135	355,904	296,000	(178,865)	(238,769)	(60.4%)	(67.1%)
Operational Costs	2,184,826	2,049,701	2,703,000	(518,174)	135,125	(19.2%)	6.6%
Administration Costs	901,997	793,767	864,600	37,397	108,230	4.3%	13.6%
<b>Total Direct Controllable Expenses</b>	<b>13,432,102</b>	<b>14,435,453</b>	<b>15,454,742</b>	<b>(2,022,640)</b>	<b>(1,003,351)</b>	<b>(13.1%)</b>	<b>(7.0%)</b>
Occupancy Costs	889,647	902,022	972,528	(82,881)	(12,375)	(8.5%)	(1.4%)
<b>Total Expenses</b>	<b>14,321,749</b>	<b>15,337,475</b>	<b>16,427,270</b>	<b>(2,105,521)</b>	<b>(1,015,726)</b>	<b>(12.8%)</b>	<b>(6.6%)</b>
<b>EBITDA</b>	<b>14,658,970</b>	<b>9,971,844</b>	<b>6,903,684</b>	<b>7,755,286</b>	<b>4,687,126</b>	<b>112.3%</b>	<b>47.0%</b>
<i>EBITDA Margin</i>	31.5%	23.4%	19.4%				
Interest Paid & Finance Charges	2,441,894	50,166	253,661	2,188,233	2,391,728	862.7%	4767.6%
Depreciation	2,577,539	3,002,138	2,458,404	119,135	(424,599)	4.8%	(14.1%)
Interest Received	(203,960)	(57,281)	-	(203,960)	(146,679)	NA	(256.1%)
<b>Net Profit before tax</b>	<b>9,843,497</b>	<b>6,976,821</b>	<b>4,191,619</b>	<b>5,651,878</b>	<b>2,866,676</b>	<b>134.8%</b>	<b>41.1%</b>
<i>PBT Margin</i>	21.1%	16.4%	11.8%				
<b>Taxation</b>	<b>2,756,182</b>	<b>2,040,819</b>	<b>965,292</b>	<b>1,790,890</b>	<b>715,363</b>	<b>185.5%</b>	<b>35.1%</b>
<i>Effective Tax Rate</i>	28.0%	29.3%	23.0%				
<b>Other Adjustment</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>
<b>Net Income</b>	<b>7,087,315</b>	<b>4,936,002</b>	<b>3,226,327</b>	<b>3,860,988</b>	<b>2,151,313</b>	<b>119.7%</b>	<b>43.6%</b>

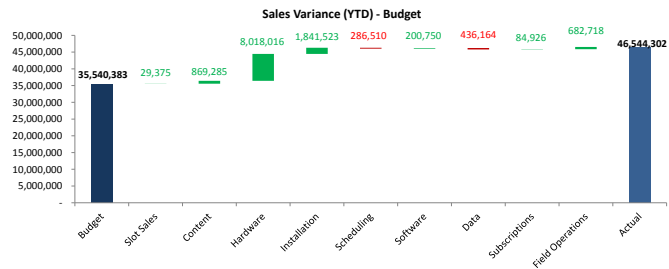


	Year-To-Date (YTD) Analysis						
	Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 6 FY 3	Month 6 FY 2	Month 6 FY 3	Budget	Last Year	Budget	Last Year
<b>BALANCE SHEET</b>							
<b>ASSETS</b>							
Trademark and Intellectual Property	-	47,745,986			(47,745,986)		(100.0%)
Property, Plant and Equipment	5,053,773	10,640,705			(5,586,932)		(52.5%)
Deferred Taxes	30,598,343	20,157,001			10,441,342		51.8%
<b>Non-current Assets</b>	35,652,116	78,543,692			(42,891,576)		(54.6%)
<i>Total non-current assets as % of Total</i>	53.0%	85.2%					
Stock	3,644,484	4,703,764			(1,059,280)		(22.5%)
Sundry Debtors	31,713	1,406			30,307		2155.5%
Prepaid Expenses	42,344	103,336			(60,992)		(59.0%)
Accounts Receivable	13,068,392	8,484,578			4,583,814		54.0%
<i>Days Receivable</i>	8.4	6.0					
Deposits	242,610	249,210			(6,600)		(2.6%)
Bank and Cash	14,573,835	140,108			14,433,727		10301.9%
<b>Current Assets</b>	31,603,378	13,682,402			17,920,976		131.0%
<i>Total current assets as % of Total</i>	47.0%	14.8%					
<b>Total Assets</b>	67,255,494	92,226,094			(24,970,600)		(27.1%)
<b>EQUITY AND LIABILITIES</b>							
Share Capital	1,961	1,767			194		11.0%
Non-Distributable Reserve	-	-			-		NA
Shareholders Contribution	121,195,147	120,317,259			877,888		0.7%
Retained Income/(Loss) for Period	(79,084,438)	(53,067,356)			(26,017,082)		(49.0%)
<b>Share Capital &amp; Reserves</b>	42,112,670	67,251,670			(25,139,000)		(37.4%)
<b>Shareholders Loans</b>	-	-			-		NA
<b>Total Shareholders' Funds</b>	42,112,670	67,251,670			(25,139,000)		(37.4%)
Instalment Sale Agreements and Medium	-	-			-		NA
<b>Non-current liabilities</b>							
Accounts Payable	3,232,040	7,422,193			(4,190,153)		(56.5%)
<i>Days Payable</i>	5.5	12.9					
Bank Overdraft	-	1,433,704			(1,433,704)		(100.0%)
Instalment Sale Agreements & Medium Te	-	1,590,000			(1,590,000)		(100.0%)
Income Received in Advance	18,564,238	11,259,829			7,304,409		64.9%
Sundry Creditors/Accruals & VAT	3,346,546	3,268,697			77,849		2.4%
<b>Current Liabilities</b>	25,142,824	24,974,423			168,401		0.7%
<b>Total Liabilities and Equity</b>	67,255,494	92,226,093			(24,970,599)		(27.1%)
<b>CASH FLOW</b>							
<b>Cash from Operating Activities</b>							
Net Cash from Operating Activities	1,769,987	(2,426,560)			4,196,547		172.9%
<b>Cash (to) / from Investing Activities</b>							
Net Cash to Investing Activities	9	(164,502)			164,511		100.0%
<b>Cash Flow from Financing Activities</b>							
Net Cash from Financing Activities	1,093,765	(1,231,650)			2,325,415		188.8%
Total Cash movement for the year	2,863,761	(3,822,712)			6,686,473		174.9%
Cash @ the beginning of the year	36,568,496	5,091,829			31,476,667		618.2%
Total Cash @ the end of the year	39,432,257	1,269,117			38,163,140		3007.1%
Check Overdraft	39,432,257	1,269,117			38,163,140		3007.1%

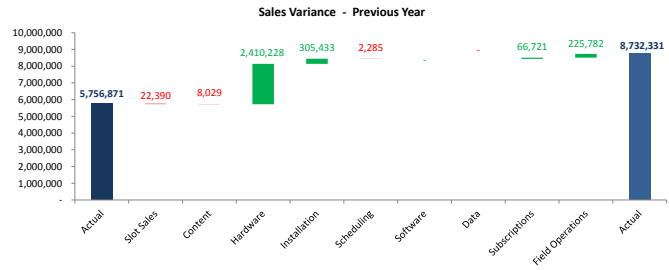
Sales (Budget) - Monthly			
	Cumulative Value	Positives	Negatives
Budget	6,562,976		
Slot Sales	6,562,976	13,500	
Content	6,576,476	106,470	
Hardware	6,682,946	1,535,303	
Installation	8,218,249	422,672	
Scheduling	8,583,636		57,285
Software	8,583,636		-
Data	8,510,942		72,694
Subscriptions	8,510,942	17,009	
Field Operations	8,527,951	204,380	
Actual	8,732,331		
	<b>2,169,355</b>		



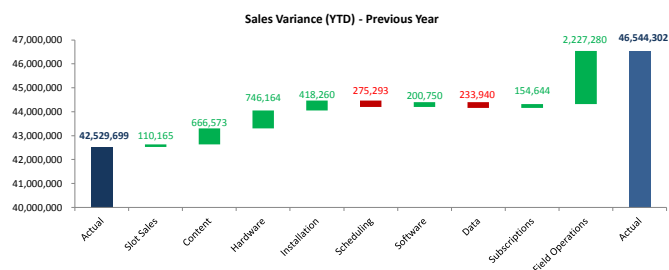
Sales (Budget) - YTD			
	Cumulative Value	Positives	Negatives
Budget	35,540,383		
Slot Sales	35,540,383	29,375	
Content	35,569,758	869,285	
Hardware	36,439,043	8,018,016	
Installation	44,457,059	1,841,523	
Scheduling	46,012,072		286,510
Software	46,012,072	200,750	
Data	45,776,658		436,164
Subscriptions	45,776,658	84,926	
Field Operations	45,861,584	682,718	
Actual	46,544,302		
	<b>11,003,919</b>		



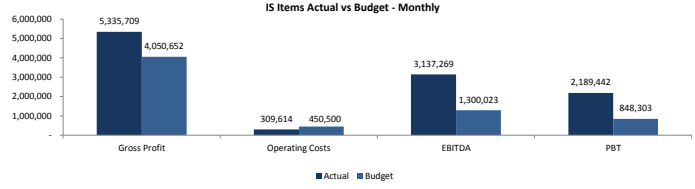
Sales (Previous Year) - Monthly			
	Cumulative Value	Positives	Negatives
Actual	5,756,871		
Slot Sales	5,734,481	22,390	
Content	5,726,452		8,029
Hardware	8,439,828	2,410,228	
Installation	8,136,680	305,433	
Scheduling	8,439,828		2,285
Software	8,439,828		-
Data	8,439,828		-
Subscriptions	8,439,828	66,721	
Field Operations	8,506,549	225,782	
Actual	8,732,331		
	<b>2,975,460</b>		



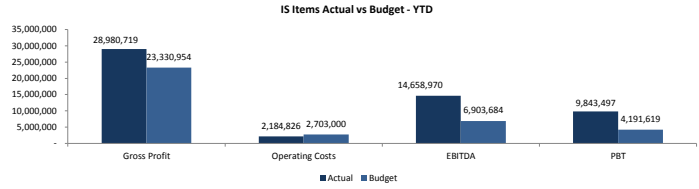
Sales (Previous Year) - YTD			
	Cumulative Value	Positives	Negatives
Actual	42,529,699		
Slot Sales	42,529,699	110,165	
Content	42,639,864	666,573	
Hardware	43,306,437	746,164	
Installation	44,052,601	418,260	
Scheduling	44,195,568		275,293
Software	44,195,568	200,750	
Data	44,162,378		233,940
Subscriptions	44,162,378	154,644	
Field Operations	44,317,022	2,227,280	
Actual	46,544,302		
	<b>4,014,603</b>		



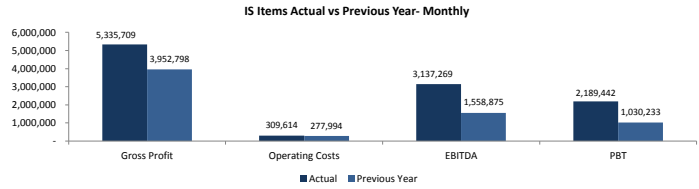
IS Items - Monthly	Actual	Budget
Gross Profit	5,335,709	4,050,652
Operating Costs	309,614	450,500
EBITDA	3,137,269	1,300,023
PBT	2,189,442	848,303



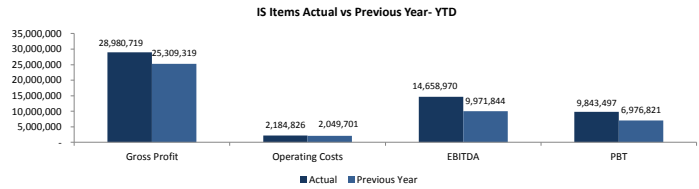
IS Items - YTD	Actual	Budget
Gross Profit	28,980,719	23,330,954
Operating Costs	2,184,826	2,703,000
EBITDA	14,658,970	6,903,684
PBT	9,843,497	4,191,619



IS Items - Monthly	Actual	Previous Year
Gross Profit	5,335,709	3,952,798
Operating Costs	309,614	277,994
EBITDA	3,137,269	1,558,875
PBT	2,189,442	1,030,233



IS Items - YTD	Actual	Previous Year
Gross Profit	28,980,719	25,309,319
Operating Costs	2,184,826	2,049,701
EBITDA	14,658,970	9,971,644
PBT	9,843,497	6,976,821



Monthly Management Accounts - ABC Digital Media

	Monthly Analysis - Month 5 FY 3						
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 5 FY 3	Month 5 FY 2	Month 5 FY 3	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	49,625	32,000	-	49,625	17,625	NA	55.1%
<i>as a % of Total</i>	0.6%	0.4%	0.0%				
Content	304,645	50,757	-	304,645	253,888	NA	500.2%
<i>as a % of Total</i>	3.9%	0.6%	0.0%				
Hardware	4,350,732	4,899,428	-	4,350,732	(548,696)	NA	(11.2%)
<i>as a % of Total</i>	55.8%	61.3%	0.0%				
Installation	293,847	322,805	-	293,847	(28,958)	NA	(9.0%)
<i>as a % of Total</i>	3.8%	4.0%	0.0%				
Scheduling	138,976	126,261	-	138,976	12,715	NA	10.1%
<i>as a % of Total</i>	1.8%	1.6%	0.0%				
Software	-	-	-	-	-	NA	NA
<i>as a % of Total</i>	0.0%	0.0%	0.0%				
Data	73,250	73,250	-	73,250	-	NA	0.0%
<i>as a % of Total</i>	0.9%	0.9%	0.0%				
Subscriptions	1,217,244	1,169,258	-	1,217,244	47,986	NA	4.1%
<i>as a % of Total</i>	15.6%	14.6%	0.0%				
Field Operations	1,375,036	1,313,962	-	1,375,036	61,074	NA	4.6%
<i>as a % of Total</i>	17.6%	16.4%	0.0%				
<b>Total Sales</b>	<b>7,803,355</b>	<b>7,987,721</b>	-	<b>7,803,355</b>	<b>(184,366)</b>	<b>NA</b>	<b>(2.3%)</b>
Hardware costs	2,845,921	3,123,928	-	2,845,921	(278,007)	NA	(8.9%)
<i>COGS Margin</i>	36.5%	39.1%	0.0%				
<b>Gross Profit</b>	<b>4,957,434</b>	<b>4,863,793</b>	-	<b>4,957,434</b>	<b>93,641</b>	<b>NA</b>	<b>1.9%</b>
<i>Gross Profit %</i>	33.0%	24.5%	0.0%				
Personnel Costs	1,538,069	1,948,427	-	1,538,069	(410,358)	NA	(21.1%)
Communication Costs	137,938	151,480	-	137,938	(13,542)	NA	(8.9%)
Marketing & Sales Costs	20,622	111,092	-	20,622	(90,470)	NA	(81.4%)
Operational Costs	343,301	417,982	-	343,301	(74,681)	NA	(17.9%)
Administration Costs	193,145	126,508	-	193,145	66,637	NA	52.7%
<b>Total Direct Controllable Expenses</b>	<b>2,233,075</b>	<b>2,755,489</b>	-	<b>2,233,075</b>	<b>(522,414)</b>	<b>NA</b>	<b>(19.0%)</b>
Occupancy Costs	148,185	148,475	-	148,185	(290)	NA	(0.2%)
<b>Total Expenses</b>	<b>2,381,260</b>	<b>2,903,964</b>	-	<b>2,381,260</b>	<b>(522,704)</b>	<b>NA</b>	<b>(18.0%)</b>
<b>EBITDA</b>	<b>2,576,174</b>	<b>1,959,829</b>	-	<b>2,576,174</b>	<b>616,345</b>	<b>NA</b>	<b>31.4%</b>
<i>EBITDA Margin</i>	33.0%	24.5%	0.0%				
Interest Paid & Finance Charges	534,718	16,722	-	534,718	517,996	NA	3097.7%
Depreciation	425,961	508,015	-	425,961	(82,054)	NA	(16.2%)
Interest Received	(41,133)	(1,481)	-	(41,133)	(39,652)	NA	(2677.4%)
<b>Net Profit before tax</b>	<b>1,656,628</b>	<b>1,436,573</b>	-	<b>1,656,628</b>	<b>220,055</b>	<b>NA</b>	<b>15.3%</b>
<i>PBT Margin</i>	21.2%	18.0%	0.0%				
<b>Taxation</b>	<b>87,525</b>	<b>356,563</b>	-	<b>87,525</b>	<b>(269,038)</b>	<b>NA</b>	<b>(75.5%)</b>
<i>Effective Tax Rate</i>	33.9%	(83.3%)	0.0%				
<b>Other Adjustment</b>	-	-	-	-	-	NA	NA
<b>Net Income</b>	<b>1,569,103</b>	<b>1,080,010</b>	-	<b>1,569,103</b>	<b>489,093</b>	<b>NA</b>	<b>45.3%</b>

Monthly Management Accounts - ABC Digital Media

	Monthly Analysis - Month 5 FY 3					
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)
	Month 5 FY 3	Month 5 FY 2	Month 5 FY 3	Budget	Last Year	Budget Last Year
<b>BALANCE SHEET</b>						
<b>ASSETS</b>						
Trademark and Intellectual Property						
Property, Plant and Equipment						
Deferred Taxes						
<b>Non-current Assets</b>						
<i>Total non-current assets as % of Total</i>						
Stock						
Sundry Debtors						
Prepaid Expenses						
Accounts Receivable						
<i>Days Receivable</i>						
Deposits						
Bank and Cash						
<b>Current Assets</b>						
<i>Total current assets as % of Total</i>						
<b>Total Assets</b>						
<b>EQUITY AND LIABILITIES</b>						
Share Capital						
Non-Distributable Reserve						
Shareholders Contribution						
Retained Income/(Loss) for Period						
<b>Share Capital &amp; Reserves</b>						
<b>Shareholders Loans</b>						
<b>Total Shareholders' Funds</b>						
Instalment Sale Agreements and Medium Term Loan						
<b>Non-current liabilities</b>						
Accounts Payable						
<i>Days Payable</i>						
Bank Overdraft						
Instalment Sale Agreements & Medium Term Loan						
Income Received in Advance						
Sundry Creditors/Accruals & VAT						
<b>Current Liabilities</b>						
<b>Total Liabilities and Equity</b>						
<b>CASH FLOW</b>						
<b>Cash from Operating Activities</b>						
Net Cash from Operating Activities	(852,703)	(2,284,527)			1,431,824	62.7%
<b>Cash (to) / from Investing Activities</b>						
Net Cash to Investing Activities	-	(161,284)			161,284	100.0%
<b>Cash Flow from Financing Activities</b>						
Net Cash from Financing Activities	534,649	(398,841)			933,490	234.1%
Total Cash movement for the year	(318,054)	(2,844,652)			2,526,598	88.8%
Cash @ the beginning of the year	11,710,074	2,529,114			9,180,960	363.0%
Total Cash @ the end of the year	11,392,020	(315,538)			11,707,558	3710.3%
Check Overdraft	11,392,020	(315,538)			11,707,558	3710.3%

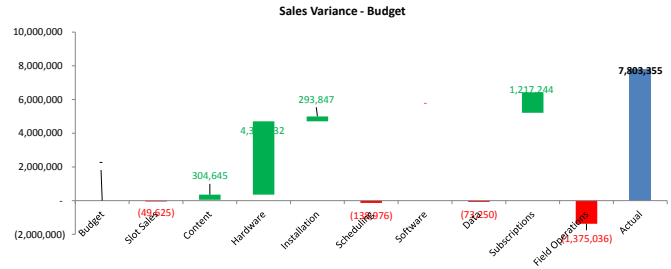
Monthly Management Accounts - ABC Digital I

	Year-To-Date (YTD) Analysis						
	Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 5 FY 3	Month 5 FY 2	Month 5 FY 3	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	350,875	218,320	325,000	25,875	132,555	8.0%	60.7%
as a % of Total	0.9%	0.6%	#DIV/0!				
Content	845,315	170,713	82,500	762,815	674,602	924.6%	395.2%
as a % of Total	2.2%	0.5%	#DIV/0!				
Hardware	20,350,736	22,014,800	14,648,289	5,702,447	(1,664,064)	38.9%	(7.6%)
as a % of Total	53.8%	59.9%	#DIV/0!				
Installation	1,418,851	1,306,024	-	1,418,851	112,827	NA	8.6%
as a % of Total	3.8%	3.6%	#DIV/0!				
Scheduling	752,080	1,025,088	981,305	(229,225)	(273,008)	(23.4%)	(26.6%)
as a % of Total	2.0%	2.8%	#DIV/0!				
Software	200,750	-	-	200,750	200,750	NA	NA
as a % of Total	0.5%	0.0%	#DIV/0!				
Data	366,250	600,190	729,720	(363,470)	(233,940)	(49.8%)	(39.0%)
as a % of Total	1.0%	1.6%	#DIV/0!				
Subscriptions	6,111,202	6,023,279	6,043,285	67,917	87,923	1.1%	1.5%
as a % of Total	16.2%	16.4%	#DIV/0!				
Field Operations	7,415,912	5,414,414	6,892,946	522,966	2,001,498	7.6%	37.0%
as a % of Total	19.6%	14.7%	#DIV/0!				
<b>Total Sales</b>	<b>37,811,971</b>	<b>36,772,828</b>	<b>29,703,045</b>	<b>8,108,926</b>	<b>1,039,143</b>	<b>27.3%</b>	<b>2.8%</b>
Hardware costs	14,166,961	15,416,307	10,244,369	3,922,592	(1,249,346)	38.3%	(8.1%)
COGS Margin	37.5%	41.9%	34.5%				
<b>Gross Profit</b>	<b>23,645,010</b>	<b>21,356,521</b>	<b>19,458,676</b>	<b>4,186,334</b>	<b>2,288,489</b>	<b>21.5%</b>	<b>10.7%</b>
Gross Profit %	30.5%	22.5%	19.5%				
Personnel Costs	7,969,248	9,715,468	8,710,847	(741,599)	(1,746,220)	(8.5%)	(18.0%)
Communication Costs	786,762		940,251	(153,489)	786,762	(16.3%)	NA
Marketing & Sales Costs	(8,923)	181,451	215,000	(223,923)	(190,374)	(104.2%)	(104.9%)
Operational Costs	1,875,212	1,771,707	2,252,500	(377,288)	103,505	(16.7%)	5.8%
Administration Costs	760,613	657,980	741,500	19,113	102,633	2.6%	15.6%
<b>Total Direct Controllable Expenses</b>	<b>11,382,912</b>	<b>12,326,606</b>	<b>12,860,098</b>	<b>(1,477,186)</b>	<b>(943,694)</b>	<b>(11.5%)</b>	<b>(7.7%)</b>
Occupancy Costs	740,397	759,584	810,440	(70,043)	(19,187)	(8.6%)	(2.5%)
<b>Total Expenses</b>	<b>12,123,309</b>	<b>13,086,190</b>	<b>13,670,538</b>	<b>(1,547,229)</b>	<b>(962,881)</b>	<b>(11.3%)</b>	<b>(7.4%)</b>
<b>EBITDA</b>	<b>11,521,701</b>	<b>8,270,331</b>	<b>5,788,138</b>	<b>5,733,563</b>	<b>3,251,370</b>	<b>99.1%</b>	<b>39.3%</b>
EBITDA Margin	30.5%	22.5%	19.5%				
Interest Paid & Finance Charges	1,881,922	29,640	212,873	1,669,049	1,852,282	784.1%	6249.3%
Depreciation	2,152,251	2,493,865	2,048,670	103,581	(341,614)	5.1%	(13.7%)
Interest Received	(166,527)	(57,124)	-	(166,527)	(109,403)	NA	(191.5%)
<b>Net Profit before tax</b>	<b>7,654,055</b>	<b>5,803,950</b>	<b>3,526,595</b>	<b>4,127,460</b>	<b>1,850,105</b>	<b>117.0%</b>	<b>31.9%</b>
PBT Margin	20.2%	15.8%	11.9%				
<b>Taxation</b>	<b>2,143,137</b>	<b>1,592,684</b>	<b>813,811</b>	<b>1,329,326</b>	<b>550,453</b>	<b>163.3%</b>	<b>34.6%</b>
Effective Tax Rate	28.0%	27.4%	23.1%				
<b>Other Adjustment</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>
<b>Net Income</b>	<b>5,510,918</b>	<b>4,211,266</b>	<b>2,712,784</b>	<b>2,798,134</b>	<b>1,299,652</b>	<b>103.1%</b>	<b>30.9%</b>

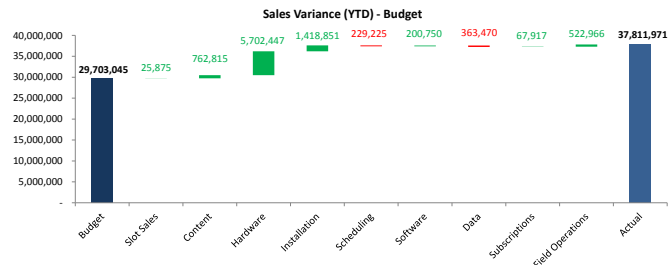
Monthly Management Accounts - ABC Digital I

	Year-To-Date (YTD) Analysis					
	Month	Last Year	Budget	Variance (in \$)		Variance (%)
	Month 5 FY 3	Month 5 FY 2	Month 5 FY 3	Budget	Last Year	Budget Last Year
<b>BALANCE SHEET</b>						
<b>ASSETS</b>						
Trademark and Intellectual Property	-	47,745,986			(47,745,986)	(100.0%)
Property, Plant and Equipment	5,479,070	11,145,759			(5,666,689)	(50.8%)
Deferred Taxes	31,211,388	20,605,136			10,606,252	51.5%
<b>Non-current Assets</b>	36,690,458	79,496,881			(42,806,423)	(53.8%)
<i>Total non-current assets as % of Total</i>	51.7%	81.4%				
Stock	5,480,080	3,723,419			1,756,661	47.2%
Sundry Debtors	58,777	30,584			28,193	92.2%
Prepaid Expenses	89,758	114,411			(24,653)	(21.5%)
Accounts Receivable	17,071,784	13,870,000			3,201,784	23.1%
<i>Days Receivable</i>	13.5	11.3				
Deposits	242,610	249,210			(6,600)	(2.6%)
Bank and Cash	11,392,022	121,112			11,270,910	9306.2%
<b>Current Assets</b>	34,335,031	18,108,736			16,226,295	89.6%
<i>Total current assets as % of Total</i>	48.3%	18.6%				
<b>Total Assets</b>	71,025,489	97,605,617			(26,580,128)	(27.2%)
<b>EQUITY AND LIABILITIES</b>						
Share Capital	1,961	1,767			194	11.0%
Non-Distributable Reserve	-	-			-	NA
Shareholders Contribution	120,636,031	120,690,068			(54,037)	(0.0%)
Retained Income/(Loss) for Period	(80,660,838)	(53,649,455)			(27,011,383)	(50.3%)
<b>Share Capital &amp; Reserves</b>	39,977,154	67,042,380			(27,065,226)	(40.4%)
<b>Shareholders Loans</b>	-	-			-	NA
<b>Total Shareholders' Funds</b>	39,977,154	67,042,380			(27,065,226)	(40.4%)
Instalment Sale Agreements and Medium	-	-			-	NA
<b>Non-current liabilities</b>						
Accounts Payable	6,239,879	8,872,678			(2,632,799)	(29.7%)
<i>Days Payable</i>	13.2	17.3				
Bank Overdraft	-	436,649			(436,649)	(100.0%)
Instalment Sale Agreements & Medium Te	-	2,050,000			(2,050,000)	(100.0%)
Income Received in Advance	20,892,646	14,416,157			6,476,489	44.9%
Sundry Creditors/Accruals & VAT	3,915,809	4,787,752			(871,943)	(18.2%)
<b>Current Liabilities</b>	31,048,334	30,563,236			485,098	1.6%
<b>Total Liabilities and Equity</b>	71,025,488	97,605,616			(26,580,128)	(27.2%)
<b>CASH FLOW</b>						
<b>Cash from Operating Activities</b>						
Net Cash from Operating Activities	(852,703)	(2,284,527)			1,431,824	62.7%
<b>Cash (to) / from Investing Activities</b>						
Net Cash to Investing Activities	-	(161,284)			161,284	100.0%
<b>Cash Flow from Financing Activities</b>						
Net Cash from Financing Activities	534,649	(398,841)			933,490	234.1%
Total Cash movement for the year	(318,054)	(2,844,652)			2,526,598	88.8%
Cash @ the beginning of the year	25,176,474	5,407,366			19,769,108	365.6%
Total Cash @ the end of the year	24,858,420	2,562,714			22,295,706	870.0%
Check Overdraft	24,858,420	2,562,714			22,295,706	870.0%

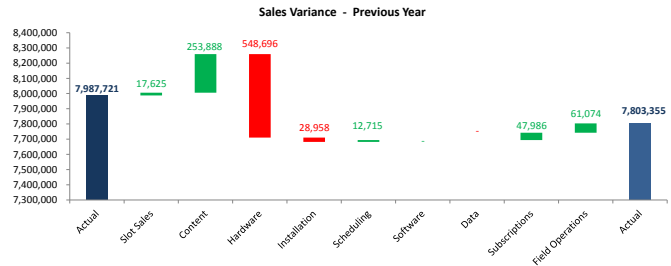
Sales (Budget) - Monthly			
	Cumulative Value	Positives	Negatives
Budget	-		
Slot Sales	49,625		(49,625)
Content	49,625	304,645	
Hardware	354,270	4,350,732	
Installation	4,705,002	293,847	
Scheduling	5,137,825		(138,976)
Software	5,137,825		-
Data	5,211,075		(73,250)
Subscriptions	5,211,075	1,217,244	
Field Operations	7,803,355		(1,375,036)
Actual	7,803,355		
	<b>7,803,355</b>		



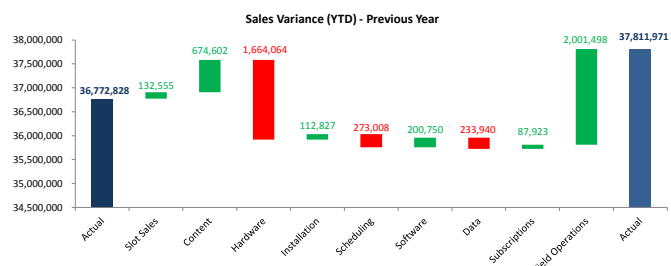
Sales (Budget) - YTD			
	Cumulative Value	Positives	Negatives
Budget	29,703,045		
Slot Sales	29,703,045	25,875	
Content	29,728,920	762,815	
Hardware	30,491,735	5,702,447	
Installation	36,194,182	1,418,851	
Scheduling	37,383,808		229,225
Software	37,383,808	200,750	
Data	37,221,088		363,470
Subscriptions	37,221,088	67,917	
Field Operations	37,289,005	522,966	
Actual	37,811,971		
	<b>8,108,926</b>		



Sales (Previous Year) - Monthly			
	Cumulative Value	Positives	Negatives
Actual	7,987,721		
Slot Sales	7,987,721	17,625	
Content	8,005,346	253,888	
Hardware	7,710,538		548,696
Installation	7,681,580		28,958
Scheduling	7,681,580	12,715	
Software	7,694,295		-
Data	7,694,295		-
Subscriptions	7,694,295	47,986	
Field Operations	7,742,281	61,074	
Actual	7,803,355		
	<b>(184,366)</b>		

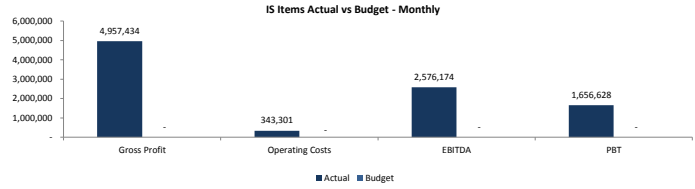


Sales (Previous Year) - YTD			
	Cumulative Value	Positives	Negatives
Actual	36,772,828		
Slot Sales	36,772,828	132,555	
Content	36,905,383	674,602	
Hardware	35,915,921		1,664,064
Installation	35,915,921	112,827	
Scheduling	35,755,740		273,008
Software	35,755,740	200,750	
Data	35,722,550		233,940
Subscriptions	35,722,550	87,923	
Field Operations	35,810,473	2,001,498	
Actual	37,811,971		
	<b>1,039,143</b>		

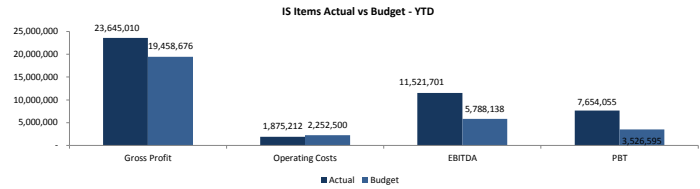




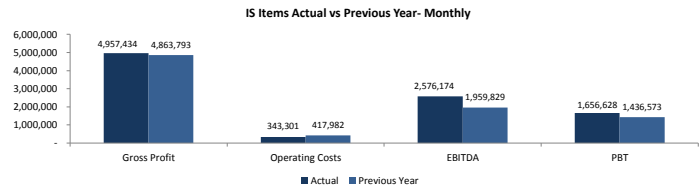
IS Items - Monthly	Actual	Budget
Gross Profit	4,957,434	-
Operating Costs	343,301	-
EBITDA	2,576,174	-
PBT	1,656,628	-



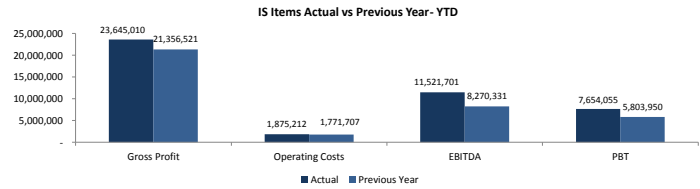
IS Items - YTD	Actual	Budget
Gross Profit	23,645,010	19,458,676
Operating Costs	1,875,212	2,252,500
EBITDA	11,521,701	5,788,138
PBT	7,654,055	3,526,595



IS Items - Monthly	Actual	Previous Year
Gross Profit	4,957,434	4,863,793
Operating Costs	343,301	417,982
EBITDA	2,576,174	1,959,829
PBT	1,656,628	1,436,573



IS Items - YTD	Actual	Previous Year
Gross Profit	23,645,010	21,356,521
Operating Costs	1,875,212	1,771,707
EBITDA	11,521,701	8,270,331
PBT	7,654,055	5,803,950



Monthly Management Accounts - ABC Digital Media

	Monthly Analysis - Month 4 FY 3						
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 4 FY 3	Month 4 FY 2	Month 4 FY 3	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	72,500	72,080	195,000	(122,500)	420	(62.8%)	0.6%
<i>as a % of Total</i>	0.9%	0.9%	1.2%				
Content	225,436	65,920	49,500	175,936	159,516	355.4%	242.0%
<i>as a % of Total</i>	2.8%	0.8%	0.3%				
Hardware	4,077,058	5,206,197	7,186,671	(3,109,613)	(1,129,139)	(43.3%)	(21.7%)
<i>as a % of Total</i>	51.3%	63.8%	45.3%				
Installation	418,075	243,050	-	418,075	175,025	NA	72.0%
<i>as a % of Total</i>	5.3%	3.0%	0.0%				
Scheduling	138,976	141,261	588,783	(449,807)	(2,285)	(76.4%)	(1.6%)
<i>as a % of Total</i>	1.7%	1.7%	3.7%				
Software	-	-	-	-	-	NA	NA
<i>as a % of Total</i>	0.0%	0.0%	0.0%				
Data	73,250	73,250	437,832	(364,582)	-	(83.3%)	0.0%
<i>as a % of Total</i>	0.9%	0.9%	2.8%				
Subscriptions	1,218,153	1,171,803	3,625,971	(2,407,818)	46,350	(66.4%)	4.0%
<i>as a % of Total</i>	15.3%	14.3%	22.9%				
Field Operations	1,727,676	1,192,423	3,782,898	(2,055,222)	535,253	(54.3%)	44.9%
<i>as a % of Total</i>	21.7%	14.6%	23.8%				
<b>Total Sales</b>	<b>7,951,124</b>	<b>8,165,984</b>	<b>15,866,655</b>	<b>(7,915,531)</b>	<b>(214,860)</b>	<b>(49.9%)</b>	<b>(2.6%)</b>
Hardware costs	2,748,164	3,456,038	5,026,626	(2,278,462)	(707,874)	(45.3%)	(20.5%)
<i>COGS Margin</i>	34.6%	42.3%	31.7%				
<b>Gross Profit</b>	<b>5,202,960</b>	<b>4,709,946</b>	<b>10,840,029</b>	<b>(5,637,069)</b>	<b>493,014</b>	<b>(52.0%)</b>	<b>10.5%</b>
<i>Gross Profit %</i>	35.7%	23.9%	16.8%				
Personnel Costs	1,485,114	1,895,981	5,221,905	(3,736,791)	(410,867)	(71.6%)	(21.7%)
Communication Costs	170,363	173,287	564,150	(393,787)	(2,924)	(69.8%)	(1.7%)
Marketing & Sales Costs	38,726	31,215	114,000	(75,274)	7,511	(66.0%)	24.1%
Operational Costs	373,977	375,386	1,351,500	(977,523)	(1,409)	(72.3%)	(0.4%)
Administration Costs	146,487	130,633	444,300	(297,813)	15,854	(67.0%)	12.1%
<b>Total Direct Controllable Expenses</b>	<b>2,214,667</b>	<b>2,606,502</b>	<b>7,695,855</b>	<b>(5,481,188)</b>	<b>(391,835)</b>	<b>(71.2%)</b>	<b>(15.0%)</b>
Occupancy Costs	147,508	152,187	486,264	(338,756)	(4,679)	(69.7%)	(3.1%)
<b>Total Expenses</b>	<b>2,362,175</b>	<b>2,758,689</b>	<b>8,182,119</b>	<b>(5,819,944)</b>	<b>(396,514)</b>	<b>(71.1%)</b>	<b>(14.4%)</b>
<b>EBITDA</b>	<b>2,840,785</b>	<b>1,951,257</b>	<b>2,657,910</b>	<b>182,875</b>	<b>889,528</b>	<b>6.9%</b>	<b>45.6%</b>
<i>EBITDA Margin</i>	35.7%	23.9%	16.8%				
Interest Paid & Finance Charges	562,546	12,918	129,498	433,048	549,628	334.4%	4254.7%
Depreciation	427,301	504,279	1,229,202	(801,901)	(76,978)	(65.2%)	(15.3%)
Interest Received	(42,694)	(14,930)	-	(42,694)	(27,764)	NA	(186.0%)
<b>Net Profit before tax</b>	<b>1,893,632</b>	<b>1,448,990</b>	<b>1,299,210</b>	<b>594,422</b>	<b>444,642</b>	<b>45.8%</b>	<b>30.7%</b>
<i>PBT Margin</i>	23.8%	17.7%	8.2%				
<b>Taxation</b>	<b>906,547</b>	<b>538,417</b>	<b>259,596</b>	<b>646,951</b>	<b>368,130</b>	<b>249.2%</b>	<b>68.4%</b>
<i>Effective Tax Rate</i>	31.3%	(71.7%)	28.9%				
<b>Other Adjustment</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>
<b>Net Income</b>	<b>987,085</b>	<b>910,573</b>	<b>1,039,614</b>	<b>(52,529)</b>	<b>76,512</b>	<b>(5.1%)</b>	<b>8.4%</b>

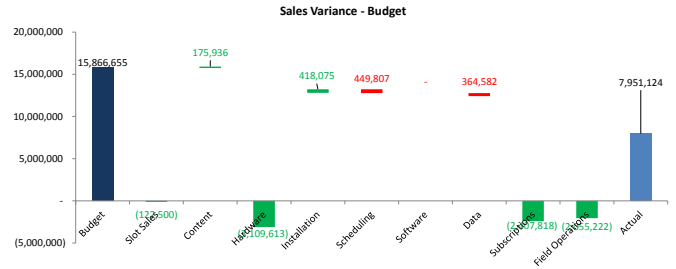
	Monthly Analysis - Month 4 FY 3					
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)
	Month 4 FY 3	Month 4 FY 2	Month 4 FY 3	Budget	Last Year	Budget
<b>BALANCE SHEET</b>						
<b>ASSETS</b>						
Trademark and Intellectual Property						
Property, Plant and Equipment						
Deferred Taxes						
<b>Non-current Assets</b>						
<i>Total non-current assets as % of Total</i>						
Stock						
Sundry Debtors						
Prepaid Expenses						
Accounts Receivable						
<i>Days Receivable</i>						
Deposits						
Bank and Cash						
<b>Current Assets</b>						
<i>Total current assets as % of Total</i>						
<b>Total Assets</b>						
<b>EQUITY AND LIABILITIES</b>						
Share Capital						
Non-Distributable Reserve						
Shareholders Contribution						
Retained Income/(Loss) for Period						
<b>Share Capital &amp; Reserves</b>						
<b>Shareholders Loans</b>						
<b>Total Shareholders' Funds</b>						
Instalment Sale Agreements and Medium Term Loan						
<b>Non-current liabilities</b>						
Accounts Payable						
<i>Days Payable</i>						
Bank Overdraft						
Instalment Sale Agreements & Medium Term Loan						
Income Received in Advance						
Sundry Creditors/Accruals & VAT						
<b>Current Liabilities</b>						
<b>Total Liabilities and Equity</b>						
<b>CASH FLOW</b>						
<b>Cash from Operating Activities</b>						
Net Cash from Operating Activities	-	-			-	NA
<b>Cash (to) / from Investing Activities</b>						
Net Cash to Investing Activities	-	-			-	NA
<b>Cash Flow from Financing Activities</b>						
Net Cash from Financing Activities	-	-			-	NA
Total Cash movement for the year	-	-			-	NA
Cash @ the beginning of the year	-	-			-	NA
Total Cash @ the end of the year	-	-			-	NA
Check Overdraft	-	-			-	NA

Monthly Management Accounts - ABC Digital |

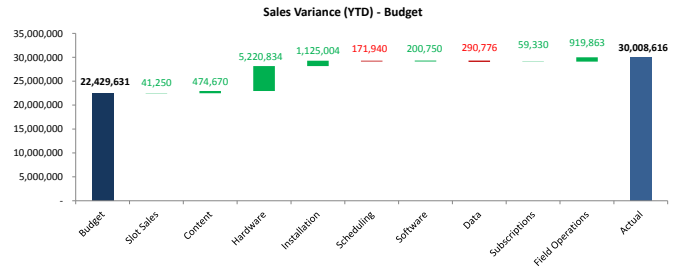
	Year-To-Date (YTD) Analysis						
	Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 4 FY 3	Month 4 FY 2	Month 4 FY 3	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	301,250	186,320	260,000	41,250	114,930	15.9%	61.7%
<i>as a % of Total</i>	1.0%	0.6%	1.6%				
Content	540,670	119,956	66,000	474,670	420,714	719.2%	350.7%
<i>as a % of Total</i>	1.8%	0.4%	0.4%				
Hardware	16,000,004	17,115,372	10,779,170	5,220,834	(1,115,368)	48.4%	(6.5%)
<i>as a % of Total</i>	53.3%	59.5%	67.9%				
Installation	1,125,004	983,219	-	1,125,004	141,785	NA	14.4%
<i>as a % of Total</i>	3.7%	3.4%	0.0%				
Scheduling	613,104	898,827	785,044	(171,940)	(285,723)	(21.9%)	(31.8%)
<i>as a % of Total</i>	2.0%	3.1%	4.9%				
Software	200,750	-	-	200,750	200,750	NA	NA
<i>as a % of Total</i>	0.7%	0.0%	0.0%				
Data	293,000	526,940	583,776	(290,776)	(233,940)	(49.8%)	(44.4%)
<i>as a % of Total</i>	1.0%	1.8%	3.7%				
Subscriptions	4,893,958	4,854,021	4,834,628	59,330	39,937	1.2%	0.8%
<i>as a % of Total</i>	16.3%	16.9%	30.5%				
Field Operations	6,040,876	4,100,452	5,121,013	919,863	1,940,424	18.0%	47.3%
<i>as a % of Total</i>	20.1%	14.2%	32.3%				
<b>Total Sales</b>	<b>30,008,616</b>	<b>28,785,107</b>	<b>22,429,631</b>	<b>7,578,985</b>	<b>1,223,509</b>	<b>33.8%</b>	<b>4.3%</b>
Hardware costs	11,321,040	12,292,379	7,538,950	3,782,090	(971,339)	50.2%	(7.9%)
<i>COGS Margin</i>	37.7%	42.7%	33.6%				
<b>Gross Profit</b>	<b>18,687,576</b>	<b>16,492,728</b>	<b>14,890,681</b>	<b>3,796,895</b>	<b>2,194,848</b>	<b>25.5%</b>	<b>13.3%</b>
<i>Gross Profit %</i>	29.8%	21.4%	17.6%				
Personnel Costs	6,431,179	7,767,041	6,960,796	(529,617)	(1,335,862)	(7.6%)	(17.2%)
Communication Costs	648,824		752,200	(103,376)	648,824	(13.7%)	NA
Marketing & Sales Costs	(29,545)	70,359	177,000	(206,545)	(99,904)	(116.7%)	(142.0%)
Operational Costs	1,531,911	1,353,725	1,802,000	(270,089)	178,186	(15.0%)	13.2%
Administration Costs	567,468	531,472	592,400	(24,932)	35,996	(4.2%)	6.8%
<b>Total Direct Controllable Expenses</b>	<b>9,149,837</b>	<b>9,722,597</b>	<b>10,284,396</b>	<b>(1,134,559)</b>	<b>(572,760)</b>	<b>(11.0%)</b>	<b>(5.9%)</b>
Occupancy Costs	592,212	611,109	648,352	(56,140)	(18,897)	(8.7%)	(3.1%)
<b>Total Expenses</b>	<b>9,742,049</b>	<b>10,333,706</b>	<b>10,932,748</b>	<b>(1,190,699)</b>	<b>(591,657)</b>	<b>(10.9%)</b>	<b>(5.7%)</b>
<b>EBITDA</b>	<b>8,945,527</b>	<b>6,159,022</b>	<b>3,957,933</b>	<b>4,987,594</b>	<b>2,786,505</b>	<b>126.0%</b>	<b>45.2%</b>
<i>EBITDA Margin</i>	29.8%	21.4%	17.6%				
Interest Paid & Finance Charges	1,347,204	12,918	171,484	1,175,720	1,334,286	685.6%	10328.9%
Depreciation	1,726,290	1,985,850	1,638,936	87,354	(259,560)	5.3%	(13.1%)
Interest Received	(125,394)	(55,643)	-	(125,394)	(69,751)	NA	(125.4%)
<b>Net Profit before tax</b>	<b>5,997,427</b>	<b>4,215,897</b>	<b>2,147,513</b>	<b>3,849,914</b>	<b>1,781,530</b>	<b>179.3%</b>	<b>42.3%</b>
<i>PBT Margin</i>	20.0%	14.6%	9.6%				
<b>Taxation</b>	<b>2,055,612</b>	<b>1,236,121</b>	<b>462,394</b>	<b>1,593,218</b>	<b>819,491</b>	<b>344.6%</b>	<b>66.3%</b>
<i>Effective Tax Rate</i>	34.3%	29.3%	21.5%				
<b>Other Adjustment</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>
<b>Net Income</b>	<b>3,941,815</b>	<b>2,979,776</b>	<b>1,685,119</b>	<b>2,256,696</b>	<b>962,039</b>	<b>133.9%</b>	<b>32.3%</b>

	Year-To-Date (YTD) Analysis						
	Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 4 FY 3	Month 4 FY 2	Month 4 FY 3	Budget	Last Year	Budget	Last Year
<b>BALANCE SHEET</b>							
<b>ASSETS</b>							
Trademark and Intellectual Property	-	47,745,986			(47,745,986)		(100.0%)
Property, Plant and Equipment	5,905,031	11,492,490			(5,587,459)		(48.6%)
Deferred Taxes	31,298,913	20,961,699			10,337,214		49.3%
<b>Non-current Assets</b>	37,203,944	80,200,175			(42,996,231)		(53.6%)
<i>Total non-current assets as % of Total</i>	55.4%	81.7%					
Stock	4,844,375	4,606,307			238,068		5.2%
Sundry Debtors	43,157	19,832			23,325		117.6%
Prepaid Expenses	107,128	49,817			57,311		115.0%
Accounts Receivable	13,033,969	10,908,310			2,125,659		19.5%
<i>Days Receivable</i>	13.0	11.4					
Deposits	242,610	249,210			(6,600)		(2.6%)
Bank and Cash	11,710,074	2,075,315			9,634,759		464.3%
<b>Current Assets</b>	29,981,313	17,908,791			12,072,522		67.4%
<i>Total current assets as % of Total</i>	44.6%	18.3%					
<b>Total Assets</b>	67,185,257	98,108,966			(30,923,709)		(31.5%)
<b>EQUITY AND LIABILITIES</b>							
Share Capital	1,961	1,767			194		11.0%
Non-Distributable Reserve	-	-			-		NA
Shareholders Contribution	120,101,382	121,088,909			(987,527)		(0.8%)
Retained Income/(Loss) for Period	(82,224,697)	(54,729,467)			(27,495,230)		(50.2%)
<b>Share Capital &amp; Reserves</b>	37,878,646	66,361,209			(28,482,563)		(42.9%)
<b>Shareholders Loans</b>	-	-			-		NA
<b>Total Shareholders' Funds</b>	37,878,646	66,361,209			(28,482,563)		(42.9%)
Instalment Sale Agreements and Medium	-	-			-		NA
<b>Non-current liabilities</b>							
Accounts Payable	6,598,591	10,213,537			(3,614,946)		(35.4%)
<i>Days Payable</i>	17.5	24.9					
Bank Overdraft	-	(453,799)			453,799		100.0%
Instalment Sale Agreements & Medium Te	-	2,050,000			(2,050,000)		(100.0%)
Income Received in Advance	18,992,221	15,867,648			3,124,573		19.7%
Sundry Creditors/Accruals & VAT	3,715,800	4,070,371			(354,571)		(8.7%)
<b>Current Liabilities</b>	29,306,612	31,747,757			(2,441,145)		(7.7%)
<b>Total Liabilities and Equity</b>	67,185,258	98,108,966			(30,923,708)		(31.5%)
<b>CASH FLOW</b>							
<b>Cash from Operating Activities</b>							
Net Cash from Operating Activities	-	-			-		NA
<b>Cash (to) / from Investing Activities</b>							
Net Cash to Investing Activities	-	-			-		NA
<b>Cash Flow from Financing Activities</b>							
Net Cash from Financing Activities	-	-			-		NA
Total Cash movement for the year	-	-			-		NA
Cash @ the beginning of the year	13,466,400	2,878,252			10,588,148		367.9%
Total Cash @ the end of the year	13,466,400	2,878,252			10,588,148		367.9%
Check Overdraft	13,466,400	2,878,252			10,588,148		367.9%

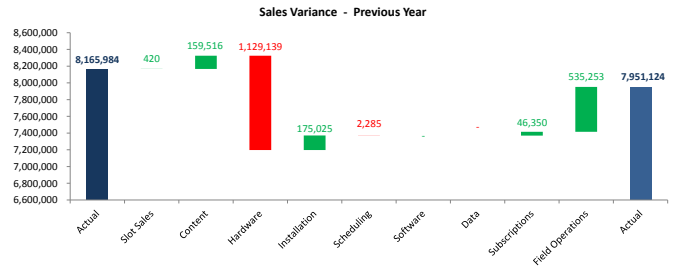
Sales (Budget) - Monthly			
	Cumulative Value	Positives	Negatives
Budget	15,866,655		
Slot Sales	15,866,655	(122,500)	
Content	15,744,155	175,936	
Hardware	15,920,091	(3,109,613)	
Installation	12,818,478	418,075	
Scheduling	12,778,746		449,807
Software	12,778,746		-
Data	12,414,164		364,582
Subscriptions	12,414,164	(2,407,818)	
Field Operations	10,006,346	(2,055,222)	
Actual	7,951,124		
	<b>(7,915,531)</b>		



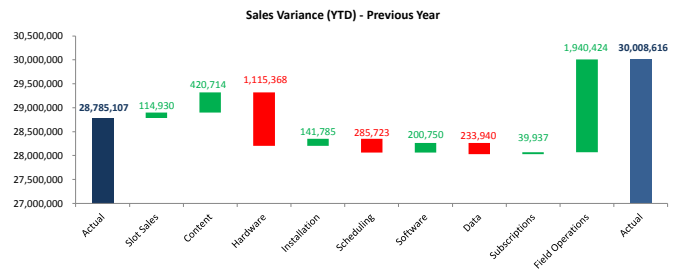
Sales (Budget) - YTD			
	Cumulative Value	Positives	Negatives
Budget	22,429,631		
Slot Sales	22,429,631	41,250	
Content	22,470,881	474,670	
Hardware	22,945,551	5,220,834	
Installation	28,166,385	1,125,004	
Scheduling	29,119,449		171,940
Software	29,119,449	200,750	
Data	29,029,423		290,776
Subscriptions	29,029,423	59,330	
Field Operations	29,088,753	919,863	
Actual	30,008,616		
	<b>7,578,985</b>		



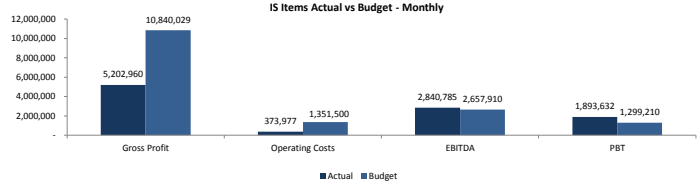
Sales (Previous Year) - Monthly			
	Cumulative Value	Positives	Negatives
Actual	8,165,984		
Slot Sales	8,165,984	420	
Content	8,166,404	159,516	
Hardware	7,196,781		1,129,139
Installation	7,196,781	175,025	
Scheduling	7,369,521		2,285
Software	7,369,521		-
Data	7,369,521		-
Subscriptions	7,369,521	46,350	
Field Operations	7,415,871	535,253	
Actual	7,951,124		
	<b>(214,860)</b>		



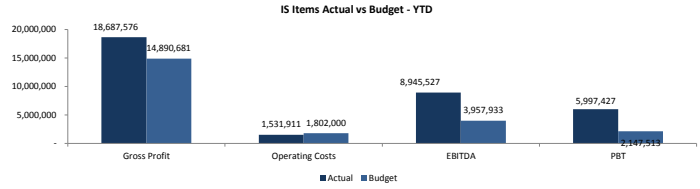
Sales (Previous Year) - YTD			
	Cumulative Value	Positives	Negatives
Actual	28,785,107		
Slot Sales	28,785,107	114,930	
Content	28,900,037	420,714	
Hardware	28,205,383		1,115,368
Installation	28,205,383	141,785	
Scheduling	28,061,445		285,723
Software	28,061,445	200,750	
Data	28,028,255		233,940
Subscriptions	28,028,255	39,937	
Field Operations	28,068,192	1,940,424	
Actual	30,008,616		
	<b>1,223,509</b>		



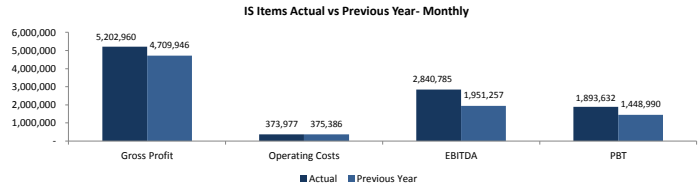
IS Items - Monthly	Actual	Budget
Gross Profit	5,202,960	10,840,029
Operating Costs	373,977	1,351,500
EBITDA	2,840,785	2,657,910
PBT	1,893,632	1,299,210



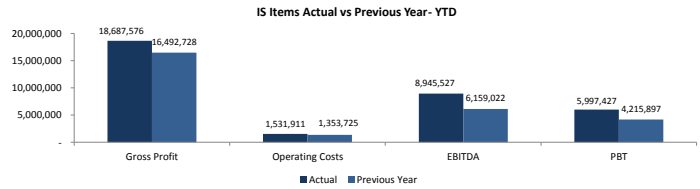
IS Items - YTD	Actual	Budget
Gross Profit	18,687,576	14,890,681
Operating Costs	1,531,911	1,802,000
EBITDA	8,945,527	3,957,933
PBT	5,997,427	2,147,513



IS Items - Monthly	Actual	Previous Year
Gross Profit	5,202,960	4,709,946
Operating Costs	373,977	375,386
EBITDA	2,840,785	1,951,257
PBT	1,893,632	1,448,990



IS Items - YTD	Actual	Previous Year
Gross Profit	18,687,576	16,492,728
Operating Costs	1,531,911	1,353,725
EBITDA	8,945,527	6,159,022
PBT	5,997,427	4,215,897



Monthly Management Accounts - ABC Digital Media

	Monthly Analysis - Month 3 FY 3						
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 3 FY 3	Month 3 FY 2	Month 3 FY 3	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	42,500	38,080	65,000	(22,500)	4,420	(34.6%)	11.6%
<i>as a % of Total</i>	0.5%	0.6%	1.2%				
Content	142,819	18,012	16,500	126,319	124,807	765.6%	692.9%
<i>as a % of Total</i>	1.7%	0.3%	0.3%				
Hardware	5,284,974	3,969,725	2,395,557	2,889,417	1,315,249	120.6%	33.1%
<i>as a % of Total</i>	63.1%	57.8%	45.3%				
Installation	225,360	246,723	-	225,360	(21,363)	NA	(8.7%)
<i>as a % of Total</i>	2.7%	3.6%	0.0%				
Scheduling	138,976	252,522	196,261	(57,285)	(113,546)	(29.2%)	(45.0%)
<i>as a % of Total</i>	1.7%	3.7%	3.7%				
Software	-	-	-	-	-	NA	NA
<i>as a % of Total</i>	0.0%	0.0%	0.0%				
Data	73,250	151,230	145,944	(72,694)	(77,980)	(49.8%)	(51.6%)
<i>as a % of Total</i>	0.9%	2.2%	2.8%				
Subscriptions	1,225,473	1,227,406	1,208,657	16,816	(1,933)	1.4%	(0.2%)
<i>as a % of Total</i>	14.6%	17.9%	22.9%				
Field Operations	1,242,227	969,343	1,260,966	(18,739)	272,884	(1.5%)	28.2%
<i>as a % of Total</i>	14.8%	14.1%	23.8%				
<b>Total Sales</b>	<b>8,375,579</b>	<b>6,873,041</b>	<b>5,288,885</b>	<b>3,086,694</b>	<b>1,502,538</b>	<b>58.4%</b>	<b>21.9%</b>
Hardware costs	3,871,006	2,945,447	1,675,542	2,195,464	925,559	131.0%	31.4%
<i>COGS Margin</i>	46.2%	42.9%	31.7%				
<b>Gross Profit</b>	<b>4,504,573</b>	<b>3,927,594</b>	<b>3,613,343</b>	<b>891,230</b>	<b>576,979</b>	<b>24.7%</b>	<b>14.7%</b>
<i>Gross Profit %</i>	27.4%	16.9%	16.8%				
Personnel Costs	1,615,861	1,957,020	1,740,635	(124,774)	(341,159)	(7.2%)	(17.4%)
Communication Costs	121,646	181,077	188,050	(66,404)	(59,431)	(35.3%)	(32.8%)
Marketing & Sales Costs	(176,574)	13,048	38,000	(214,574)	(189,622)	(564.7%)	(1453.3%)
Operational Costs	382,478	326,113	450,500	(68,022)	56,365	(15.1%)	17.3%
Administration Costs	121,150	133,613	148,100	(26,950)	(12,463)	(18.2%)	(9.3%)
<b>Total Direct Controllable Expenses</b>	<b>2,064,561</b>	<b>2,610,871</b>	<b>2,565,285</b>	<b>(500,724)</b>	<b>(546,310)</b>	<b>(19.5%)</b>	<b>(20.9%)</b>
Occupancy Costs	144,611	152,974	162,088	(17,477)	(8,363)	(10.8%)	(5.5%)
<b>Total Expenses</b>	<b>2,209,172</b>	<b>2,763,845</b>	<b>2,727,373</b>	<b>(518,201)</b>	<b>(554,673)</b>	<b>(19.0%)</b>	<b>(20.1%)</b>
<b>EBITDA</b>	<b>2,295,401</b>	<b>1,163,749</b>	<b>885,970</b>	<b>1,409,431</b>	<b>1,131,652</b>	<b>159.1%</b>	<b>97.2%</b>
<i>EBITDA Margin</i>	27.4%	16.9%	16.8%				
Interest Paid & Finance Charges	727,040	-	43,166	683,874	727,040	1584.3%	NA
Depreciation	427,698	493,857	409,734	17,964	(66,159)	4.4%	(13.4%)
Interest Received	(41,264)	(13,571)	-	(41,264)	(27,693)	NA	(204.1%)
<b>Net Profit before tax</b>	<b>1,181,927</b>	<b>683,463</b>	<b>433,070</b>	<b>748,857</b>	<b>498,464</b>	<b>172.9%</b>	<b>72.9%</b>
<i>PBT Margin</i>	14.1%	9.9%	8.2%				
<b>Taxation</b>	<b>330,940</b>	<b>232,568</b>	<b>86,532</b>	<b>244,408</b>	<b>98,372</b>	<b>282.4%</b>	<b>42.3%</b>
<i>Effective Tax Rate</i>	52.1%	(118.2%)	86.6%				
<b>Other Adjustment</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>
<b>Net Income</b>	<b>850,987</b>	<b>450,895</b>	<b>346,538</b>	<b>504,449</b>	<b>400,092</b>	<b>145.6%</b>	<b>88.7%</b>



Monthly Management Accounts - ABC Digital Media

	Monthly Analysis - Month 3 FY 3					
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)
	Month 3 FY 3	Month 3 FY 2	Month 3 FY 3	Budget	Last Year	Budget Last Year
<b>BALANCE SHEET</b>						
<b>ASSETS</b>						
Trademark and Intellectual Property						
Property, Plant and Equipment						
Deferred Taxes						
<b>Non-current Assets</b>						
<i>Total non-current assets as % of Total</i>						
Stock						
Sundry Debtors						
Prepaid Expenses						
Accounts Receivable						
<i>Days Receivable</i>						
Deposits						
Bank and Cash						
<b>Current Assets</b>						
<i>Total current assets as % of Total</i>						
<b>Total Assets</b>						
<b>EQUITY AND LIABILITIES</b>						
Share Capital						
Non-Distributable Reserve						
Shareholders Contribution						
Retained Income/(Loss) for Period						
<b>Share Capital &amp; Reserves</b>						
<b>Shareholders Loans</b>						
<b>Total Shareholders' Funds</b>						
Instalment Sale Agreements and Medium Term Loan						
<b>Non-current liabilities</b>						
Accounts Payable						
<i>Days Payable</i>						
Bank Overdraft						
Instalment Sale Agreements & Medium Term Loan						
Income Received in Advance						
Sundry Creditors/Accruals & VAT						
<b>Current Liabilities</b>						
<b>Total Liabilities and Equity</b>						
<b>CASH FLOW</b>						
<b>Cash from Operating Activities</b>						
Net Cash from Operating Activities	-	-			-	NA
<b>Cash (to) / from Investing Activities</b>						
Net Cash to Investing Activities	-	-			-	NA
<b>Cash Flow from Financing Activities</b>						
Net Cash from Financing Activities	-	-			-	NA
Total Cash movement for the year	-	-			-	NA
Cash @ the beginning of the year	13,466,400	2,878,252			10,588,148	367.9%
Total Cash @ the end of the year	13,466,400	2,878,252			10,588,148	367.9%
Check Overdraft	13,466,400	2,878,252			10,588,148	367.9%

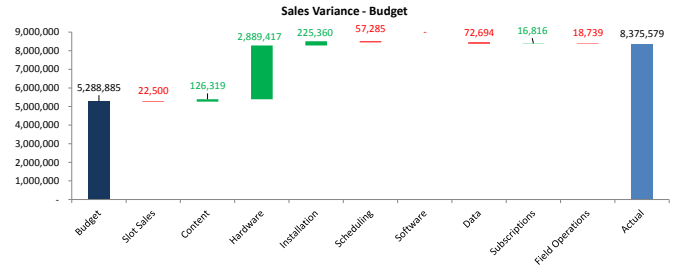
Monthly Management Accounts - ABC Digital I

	Year-To-Date (YTD) Analysis						
	Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 3 FY 3	Month 3 FY 2	Month 3 FY 3	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	228,750	114,240	195,000	33,750	114,510	17.3%	100.2%
<i>as a % of Total</i>	1.0%	0.6%	3.7%				
Content	315,234	54,036	49,500	265,734	261,198	536.8%	483.4%
<i>as a % of Total</i>	1.4%	0.3%	0.9%				
Hardware	11,922,946	11,909,175	7,186,671	4,736,275	13,771	65.9%	0.1%
<i>as a % of Total</i>	54.1%	57.8%	135.9%				
Installation	706,929	740,169	-	706,929	(33,240)	NA	(4.5%)
<i>as a % of Total</i>	3.2%	3.6%	0.0%				
Scheduling	474,128	757,566	588,783	(114,655)	(283,438)	(19.5%)	(37.4%)
<i>as a % of Total</i>	2.1%	3.7%	11.1%				
Software	200,750	-	-	200,750	200,750	NA	NA
<i>as a % of Total</i>	0.9%	0.0%	0.0%				
Data	219,750	453,690	437,832	(218,082)	(233,940)	(49.8%)	(51.6%)
<i>as a % of Total</i>	1.0%	2.2%	8.3%				
Subscriptions	3,675,805	3,682,218	3,625,971	49,834	(6,413)	1.4%	(0.2%)
<i>as a % of Total</i>	16.7%	17.9%	68.6%				
Field Operations	4,313,200	2,908,029	3,782,898	530,302	1,405,171	14.0%	48.3%
<i>as a % of Total</i>	19.6%	14.1%	71.5%				
<b>Total Sales</b>	<b>22,057,492</b>	<b>20,619,123</b>	<b>15,866,655</b>	<b>6,190,837</b>	<b>1,438,369</b>	<b>39.0%</b>	<b>7.0%</b>
Hardware costs	8,572,876	8,836,341	5,026,626	3,546,250	(263,465)	70.5%	(3.0%)
<i>COGS Margin</i>	38.9%	42.9%	31.7%				
<b>Gross Profit</b>	<b>13,484,616</b>	<b>11,782,782</b>	<b>10,840,029</b>	<b>2,644,587</b>	<b>1,701,834</b>	<b>24.4%</b>	<b>14.4%</b>
<i>Gross Profit %</i>	27.7%	19.6%	16.8%				
Personnel Costs	4,946,065	5,871,060	5,221,905	(275,840)	(924,995)	(5.3%)	(15.8%)
Communication Costs	478,461	-	564,150	(85,689)	478,461	(15.2%)	NA
Marketing & Sales Costs	(68,271)	39,144	114,000	(182,271)	(107,415)	(159.9%)	(274.4%)
Operational Costs	1,157,934	978,339	1,351,500	(193,566)	179,595	(14.3%)	18.4%
Administration Costs	420,981	400,839	444,300	(23,319)	20,142	(5.2%)	5.0%
<b>Total Direct Controllable Expenses</b>	<b>6,935,170</b>	<b>7,289,382</b>	<b>7,695,855</b>	<b>(760,685)</b>	<b>(354,212)</b>	<b>(9.9%)</b>	<b>(4.9%)</b>
Occupancy Costs	444,704	458,922	486,264	(41,560)	(14,218)	(8.5%)	(3.1%)
<b>Total Expenses</b>	<b>7,379,874</b>	<b>7,748,304</b>	<b>8,182,119</b>	<b>(802,245)</b>	<b>(368,430)</b>	<b>(9.8%)</b>	<b>(4.8%)</b>
<b>EBITDA</b>	<b>6,104,742</b>	<b>4,034,478</b>	<b>2,657,910</b>	<b>3,446,832</b>	<b>2,070,264</b>	<b>129.7%</b>	<b>51.3%</b>
<i>EBITDA Margin</i>	27.7%	19.6%	16.8%				
Interest Paid & Finance Charges	784,658	-	129,498	655,160	784,658	505.9%	NA
Depreciation	1,298,989	1,481,571	1,229,202	69,787	(182,582)	5.7%	(12.3%)
Interest Received	(82,700)	(40,713)	-	(82,700)	(41,987)	NA	(103.1%)
<b>Net Profit before tax</b>	<b>4,103,795</b>	<b>2,593,620</b>	<b>1,299,210</b>	<b>2,804,585</b>	<b>1,510,175</b>	<b>215.9%</b>	<b>58.2%</b>
<i>PBT Margin</i>	18.6%	12.6%	8.2%				
<b>Taxation</b>	<b>1,149,065</b>	<b>697,704</b>	<b>259,596</b>	<b>889,469</b>	<b>451,361</b>	<b>342.6%</b>	<b>64.7%</b>
<i>Effective Tax Rate</i>	28.0%	26.9%	20.0%				
<b>Other Adjustment</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>
<b>Net Income</b>	<b>2,954,730</b>	<b>1,895,916</b>	<b>1,039,614</b>	<b>1,915,116</b>	<b>1,058,814</b>	<b>184.2%</b>	<b>55.8%</b>

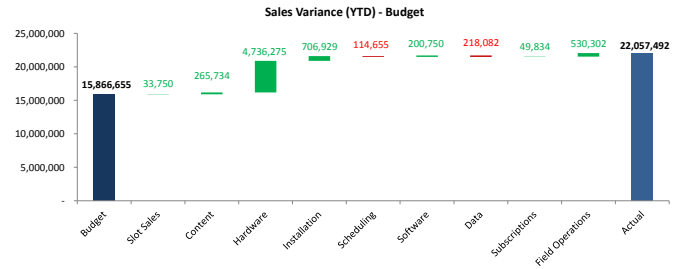
Monthly Management Accounts - ABC Digital I

	Year-To-Date (YTD) Analysis					
	Month	Last Year	Budget	Variance (in \$)		Variance (%)
	Month 3 FY 3	Month 3 FY 2	Month 3 FY 3	Budget	Last Year	Budget Last Year
<b>BALANCE SHEET</b>						
<b>ASSETS</b>						
Trademark and Intellectual Property	-	47,745,986			(47,745,986)	(100.0%)
Property, Plant and Equipment	5,905,031	11,492,490			(5,587,459)	(48.6%)
Deferred Taxes	31,298,913	20,961,699			10,337,214	49.3%
<b>Non-current Assets</b>	37,203,944	80,200,175			(42,996,231)	(53.6%)
<i>Total non-current assets as % of Total</i>	55.4%	81.7%				
Stock	4,844,375	4,606,307			238,068	5.2%
Sundry Debtors	43,157	19,832			23,325	117.6%
Prepaid Expenses	107,128	49,817			57,311	115.0%
Accounts Receivable	13,033,969	10,908,310			2,125,659	19.5%
<i>Days Receivable</i>	17.7	15.9				
Deposits	242,610	249,210			(6,600)	(2.6%)
Bank and Cash	11,710,074	2,075,315			9,634,759	464.3%
<b>Current Assets</b>	29,981,313	17,908,791			12,072,522	67.4%
<i>Total current assets as % of Total</i>	44.6%	18.3%				
<b>Total Assets</b>	67,185,257	98,108,966			(30,923,709)	(31.5%)
<b>EQUITY AND LIABILITIES</b>						
Share Capital	1,961	1,767			194	11.0%
Non-Distributable Reserve	-	-			-	NA
Shareholders Contribution	120,101,382	121,088,909			(987,527)	(0.8%)
Retained Income/(Loss) for Period	(82,224,697)	(54,729,467)			(27,495,230)	(50.2%)
<b>Share Capital &amp; Reserves</b>	37,878,646	66,361,209			(28,482,563)	(42.9%)
<b>Shareholders Loans</b>	-	-			-	NA
<b>Total Shareholders' Funds</b>	37,878,646	66,361,209			(28,482,563)	(42.9%)
Instalment Sale Agreements and Medium	-	-			-	NA
<b>Non-current liabilities</b>						
Accounts Payable	6,598,591	10,213,537			(3,614,946)	(35.4%)
<i>Days Payable</i>	23.1	34.7				
Bank Overdraft	-	(453,799)			453,799	100.0%
Instalment Sale Agreements & Medium Te	-	2,050,000			(2,050,000)	(100.0%)
Income Received in Advance	18,992,221	15,867,648			3,124,573	19.7%
Sundry Creditors/Accruals & VAT	3,715,800	4,070,371			(354,571)	(8.7%)
<b>Current Liabilities</b>	29,306,612	31,747,757			(2,441,145)	(7.7%)
<b>Total Liabilities and Equity</b>	67,185,258	98,108,966			(30,923,708)	(31.5%)
<b>CASH FLOW</b>						
<b>Cash from Operating Activities</b>						
Net Cash from Operating Activities	-	-			-	NA
<b>Cash (to) / from Investing Activities</b>						
Net Cash to Investing Activities	-	-			-	NA
<b>Cash Flow from Financing Activities</b>						
Net Cash from Financing Activities	-	-			-	NA
Total Cash movement for the year	-	-			-	NA
Cash @ the beginning of the year	13,466,400	2,878,252			10,588,148	367.9%
Total Cash @ the end of the year	13,466,400	2,878,252			10,588,148	367.9%
Check Overdraft	13,466,400	2,878,252			10,588,148	367.9%

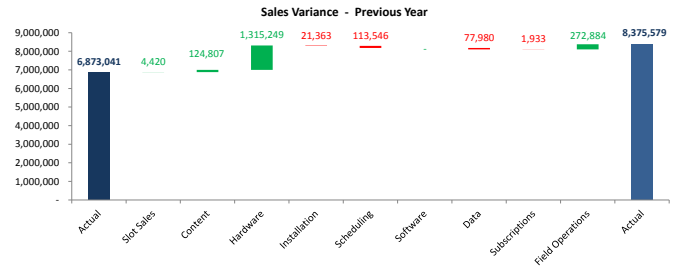
Sales (Budget) - Monthly			
	Cumulative Value	Positives	Negatives
Budget	5,288,885		
Slot Sales	5,266,385		22,500
Content	5,266,385	126,319	
Hardware	5,392,704	2,889,417	
Installation	8,282,121	225,360	
Scheduling	8,450,196		57,285
Software	8,450,196		-
Data	8,377,502		72,694
Subscriptions	8,377,502	16,816	
Field Operations	8,375,579		18,739
Actual	8,375,579		
	<b>3,086,694</b>		



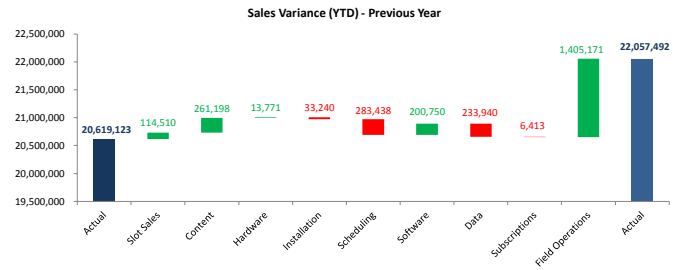
Sales (Budget) - YTD			
	Cumulative Value	Positives	Negatives
Budget	15,866,655		
Slot Sales	15,866,655		33,750
Content	15,900,405	265,734	
Hardware	16,166,139	4,736,275	
Installation	20,902,414	706,929	
Scheduling	21,494,688		114,655
Software	21,494,688	200,750	
Data	21,477,356		218,082
Subscriptions	21,477,356	49,834	
Field Operations	21,527,190	530,302	
Actual	22,057,492		
	<b>6,190,837</b>		



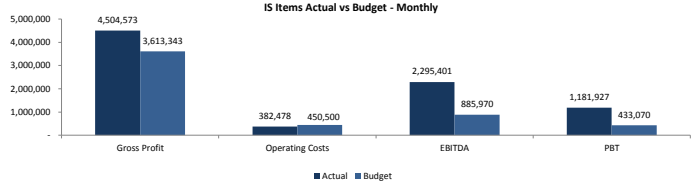
Sales (Previous Year) - Monthly			
	Cumulative Value	Positives	Negatives
Actual	6,873,041		
Slot Sales	6,873,041		4,420
Content	6,877,461	124,807	
Hardware	7,002,268	1,315,249	
Installation	8,296,154		21,363
Scheduling	8,182,608		113,546
Software	8,182,608		-
Data	8,104,628		77,980
Subscriptions	8,102,695		1,933
Field Operations	8,102,695	272,884	
Actual	8,375,579		
	<b>1,502,538</b>		



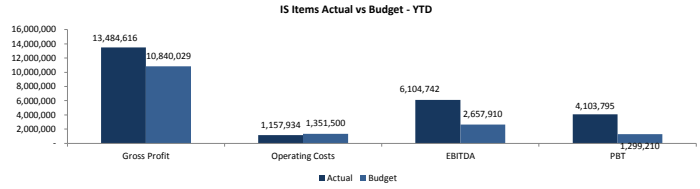
Sales (Previous Year) - YTD			
	Cumulative Value	Positives	Negatives
Actual	20,619,123		
Slot Sales	20,619,123		114,510
Content	20,733,633	261,198	
Hardware	20,994,831	13,771	
Installation	20,975,362		33,240
Scheduling	20,691,924		283,438
Software	20,691,924	200,750	
Data	20,658,734		233,940
Subscriptions	20,652,321		6,413
Field Operations	20,652,321	1,405,171	
Actual	22,057,492		
	<b>1,438,369</b>		



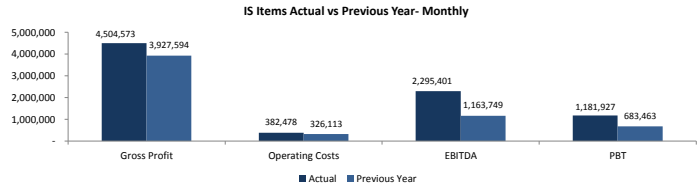
IS Items - Monthly	Actual	Budget
Gross Profit	4,504,573	3,613,343
Operating Costs	382,478	450,500
EBITDA	2,295,401	885,970
PBT	1,181,927	433,070



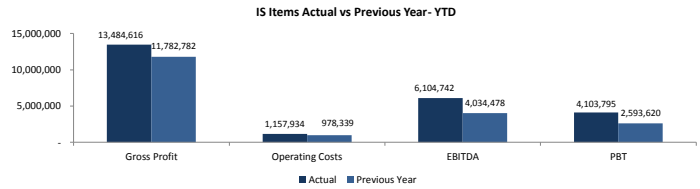
IS Items - YTD	Actual	Budget
Gross Profit	13,484,616	10,840,029
Operating Costs	1,157,934	1,351,500
EBITDA	6,104,742	2,657,910
PBT	4,103,795	1,299,210



IS Items - Monthly	Actual	Previous Year
Gross Profit	4,504,573	3,927,594
Operating Costs	382,478	326,113
EBITDA	2,295,401	1,163,749
PBT	1,181,927	683,463



IS Items - YTD	Actual	Previous Year
Gross Profit	13,484,616	11,782,782
Operating Costs	1,157,934	978,339
EBITDA	6,104,742	4,034,478
PBT	4,103,795	2,593,620



Monthly Management Accounts - ABC Digital Media

	Monthly Analysis - Month 2 FY 3						
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 2 FY 3	Month 2 FY 2	Month 2 FY 3	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	93,125	38,080	-	93,125	55,045	NA	144.6%
<i>as a % of Total</i>	1.3%	0.6%	0.0%				
Content	58,900	18,012	-	58,900	40,888	NA	227.0%
<i>as a % of Total</i>	0.8%	0.3%	0.0%				
Hardware	3,903,634	3,969,725	-	3,903,634	(66,091)	NA	(1.7%)
<i>as a % of Total</i>	52.6%	57.8%	0.0%				
Installation	270,445	246,723	-	270,445	23,722	NA	9.6%
<i>as a % of Total</i>	3.6%	3.6%	0.0%				
Scheduling	196,176	252,522	-	196,176	(56,346)	NA	(22.3%)
<i>as a % of Total</i>	2.6%	3.7%	0.0%				
Software	200,750	-	-	200,750	200,750	NA	NA
<i>as a % of Total</i>	2.7%	0.0%	0.0%				
Data	73,250	151,230	-	73,250	(77,980)	NA	(51.6%)
<i>as a % of Total</i>	1.0%	2.2%	0.0%				
Subscriptions	1,225,166	1,227,406	-	1,225,166	(2,240)	NA	(0.2%)
<i>as a % of Total</i>	16.5%	17.9%	0.0%				
Field Operations	1,393,684	969,343	-	1,393,684	424,341	NA	43.8%
<i>as a % of Total</i>	18.8%	14.1%	0.0%				
<b>Total Sales</b>	<b>7,415,130</b>	<b>6,873,041</b>	<b>-</b>	<b>7,415,130</b>	<b>542,089</b>	<b>NA</b>	<b>7.9%</b>
Hardware costs	2,806,299	2,945,447	-	2,806,299	(139,148)	NA	(4.7%)
<i>COGS Margin</i>	37.8%	42.9%	0.0%				
<b>Gross Profit</b>	<b>4,608,831</b>	<b>3,927,594</b>	<b>-</b>	<b>4,608,831</b>	<b>681,237</b>	<b>NA</b>	<b>17.3%</b>
<i>Gross Profit %</i>	30.0%	16.9%	0.0%				
Personnel Costs	1,451,025	1,957,020	-	1,451,025	(505,995)	NA	(25.9%)
Communication Costs	152,223	181,077	-	152,223	(28,854)	NA	(15.9%)
Marketing & Sales Costs	57,870	13,048	-	57,870	44,822	NA	343.5%
Operational Costs	401,693	326,113	-	401,693	75,580	NA	23.2%
Administration Costs	170,637	133,613	-	170,637	37,024	NA	27.7%
<b>Total Direct Controllable Expenses</b>	<b>2,233,448</b>	<b>2,610,871</b>	<b>-</b>	<b>2,233,448</b>	<b>(377,423)</b>	<b>NA</b>	<b>(14.5%)</b>
Occupancy Costs	150,815	152,974	-	150,815	(2,159)	NA	(1.4%)
<b>Total Expenses</b>	<b>2,384,263</b>	<b>2,763,845</b>	<b>-</b>	<b>2,384,263</b>	<b>(379,582)</b>	<b>NA</b>	<b>(13.7%)</b>
<b>EBITDA</b>	<b>2,224,568</b>	<b>1,163,749</b>	<b>-</b>	<b>2,224,568</b>	<b>1,060,819</b>	<b>NA</b>	<b>91.2%</b>
<i>EBITDA Margin</i>	30.0%	16.9%	0.0%				
Interest Paid & Finance Charges	29,548	-	-	29,548	29,548	NA	NA
Depreciation	435,612	493,857	-	435,612	(58,245)	NA	(11.8%)
Interest Received	(27,833)	(13,571)	-	(27,833)	(14,262)	NA	(105.1%)
<b>Net Profit before tax</b>	<b>1,787,241</b>	<b>683,463</b>	<b>-</b>	<b>1,787,241</b>	<b>1,103,778</b>	<b>NA</b>	<b>161.5%</b>
<i>PBT Margin</i>	24.1%	9.9%	0.0%				
<b>Taxation</b>	<b>500,429</b>	<b>232,568</b>	<b>-</b>	<b>500,429</b>	<b>267,861</b>	<b>NA</b>	<b>115.2%</b>
<i>Effective Tax Rate</i>	34.0%	(107.3%)	0.0%				
<b>Other Adjustment</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>
<b>Net Income</b>	<b>1,286,812</b>	<b>450,895</b>	<b>-</b>	<b>1,286,812</b>	<b>835,917</b>	<b>NA</b>	<b>185.4%</b>

Monthly Management Accounts - ABC Digital Media

	Monthly Analysis - Month 2 FY 3					
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)
	Month 2 FY 3	Month 2 FY 2	Month 2 FY 3	Budget	Last Year	Budget
<b>BALANCE SHEET</b>						
<b>ASSETS</b>						
Trademark and Intellectual Property						
Property, Plant and Equipment						
Deferred Taxes						
<b>Non-current Assets</b>						
<i>Total non-current assets as % of Total</i>						
Stock						
Sundry Debtors						
Prepaid Expenses						
Accounts Receivable						
<i>Days Receivable</i>						
Deposits						
Bank and Cash						
<b>Current Assets</b>						
<i>Total current assets as % of Total</i>						
<b>Total Assets</b>						
<b>EQUITY AND LIABILITIES</b>						
Share Capital						
Non-Distributable Reserve						
Shareholders Contribution						
Retained Income/(Loss) for Period						
<b>Share Capital &amp; Reserves</b>						
<b>Shareholders Loans</b>						
<b>Total Shareholders' Funds</b>						
Instalment Sale Agreements and Medium Term Loan						
<b>Non-current liabilities</b>						
Accounts Payable						
<i>Days Payable</i>						
Bank Overdraft						
Instalment Sale Agreements & Medium Term Loan						
Income Received in Advance						
Sundry Creditors/Accruals & VAT						
<b>Current Liabilities</b>						
<b>Total Liabilities and Equity</b>						
<b>CASH FLOW</b>						
<b>Cash from Operating Activities</b>						
Net Cash from Operating Activities	-	-			-	NA
<b>Cash (to) / from Investing Activities</b>						
Net Cash to Investing Activities	-	-			-	NA
<b>Cash Flow from Financing Activities</b>						
Net Cash from Financing Activities	-	-			-	NA
Total Cash movement for the year	-	-			-	NA
Cash @ the beginning of the year	-	-			-	NA
Total Cash @ the end of the year	-	-			-	NA
Check Overdraft	-	-			-	NA

Monthly Management Accounts - ABC Digital |

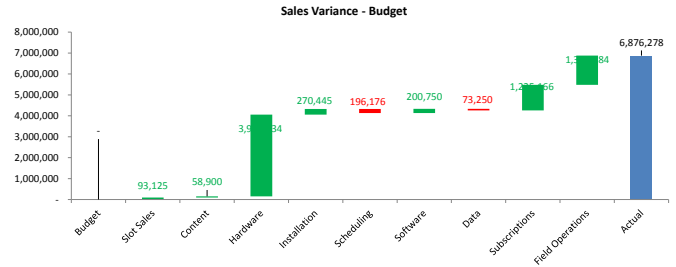
	Year-To-Date (YTD) Analysis						
	Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 2 FY 3	Month 2 FY 2	Month 2 FY 3	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	186,250	76,160	130,000	56,250	110,090	43.3%	144.6%
<i>as a % of Total</i>	1.4%	0.6%	#DIV/0!				
Content	172,415	36,024	33,000	139,415	136,391	422.5%	378.6%
<i>as a % of Total</i>	1.3%	0.3%	#DIV/0!				
Hardware	6,637,972	7,939,450	4,791,114	1,846,858	(1,301,478)	38.5%	(16.4%)
<i>as a % of Total</i>	48.5%	57.8%	#DIV/0!				
Installation	481,569	493,446	-	481,569	(11,877)	NA	(2.4%)
<i>as a % of Total</i>	3.5%	3.6%	#DIV/0!				
Scheduling	335,152	505,044	392,522	(57,370)	(169,892)	(14.6%)	(33.6%)
<i>as a % of Total</i>	2.4%	3.7%	#DIV/0!				
Software	200,750	-	-	200,750	200,750	NA	NA
<i>as a % of Total</i>	1.5%	0.0%	#DIV/0!				
Data	146,500	302,460	291,888	(145,388)	(155,960)	(49.8%)	(51.6%)
<i>as a % of Total</i>	1.1%	2.2%	#DIV/0!				
Subscriptions	2,450,332	2,454,812	2,417,314	33,018	(4,480)	1.4%	(0.2%)
<i>as a % of Total</i>	17.9%	17.9%	#DIV/0!				
Field Operations	3,070,973	1,938,686	2,521,932	549,041	1,132,287	21.8%	58.4%
<i>as a % of Total</i>	22.4%	14.1%	#DIV/0!				
<b>Total Sales</b>	<b>13,681,913</b>	<b>13,746,082</b>	<b>10,577,770</b>	<b>3,104,143</b>	<b>(64,169)</b>	<b>29.3%</b>	<b>(0.5%)</b>
Hardware costs	4,701,870	5,890,894	3,351,084	1,350,786	(1,189,024)	40.3%	(20.2%)
<i>COGS Margin</i>	34.4%	42.9%	31.7%				
<b>Gross Profit</b>	<b>8,980,043</b>	<b>7,855,188</b>	<b>7,226,686</b>	<b>1,753,357</b>	<b>1,124,855</b>	<b>24.3%</b>	<b>14.3%</b>
<i>Gross Profit %</i>	27.8%	19.6%	16.8%				
Personnel Costs	3,330,204	3,914,040	3,481,270	(151,066)	(583,836)	(4.3%)	(14.9%)
Communication Costs	356,815		376,100	(19,285)	356,815	(5.1%)	NA
Marketing & Sales Costs	108,303	26,096	76,000	32,303	82,207	42.5%	315.0%
Operational Costs	775,456	652,226	901,000	(125,544)	123,230	(13.9%)	18.9%
Administration Costs	299,831	267,226	296,200	3,631	32,605	1.2%	12.2%
<b>Total Direct Controllable Expenses</b>	<b>4,870,609</b>	<b>4,859,588</b>	<b>5,130,570</b>	<b>(259,961)</b>	<b>11,021</b>	<b>(5.1%)</b>	<b>0.2%</b>
Occupancy Costs	300,093	305,948	324,176	(24,083)	(5,855)	(7.4%)	(1.9%)
<b>Total Expenses</b>	<b>5,170,702</b>	<b>5,165,536</b>	<b>5,454,746</b>	<b>(284,044)</b>	<b>5,166</b>	<b>(5.2%)</b>	<b>0.1%</b>
<b>EBITDA</b>	<b>3,809,341</b>	<b>2,689,652</b>	<b>1,771,940</b>	<b>2,037,401</b>	<b>1,119,689</b>	<b>115.0%</b>	<b>41.6%</b>
<i>EBITDA Margin</i>	27.8%	19.6%	16.8%				
Interest Paid & Finance Charges	57,618	-	86,332	(28,714)	57,618	(33.3%)	NA
Depreciation	871,291	987,714	819,468	51,823	(116,423)	6.3%	(11.8%)
Interest Received	(41,436)	(27,142)	-	(41,436)	(14,294)	NA	(52.7%)
<b>Net Profit before tax</b>	<b>2,921,868</b>	<b>1,729,080</b>	<b>866,140</b>	<b>2,055,728</b>	<b>1,192,788</b>	<b>237.3%</b>	<b>69.0%</b>
<i>PBT Margin</i>	21.4%	12.6%	8.2%				
<b>Taxation</b>	<b>818,125</b>	<b>465,136</b>	<b>173,064</b>	<b>645,061</b>	<b>352,989</b>	<b>372.7%</b>	<b>75.9%</b>
<i>Effective Tax Rate</i>	28.0%	26.9%	20.0%				
<b>Other Adjustment</b>	-	-	-	-	-	NA	NA
<b>Net Income</b>	<b>2,103,743</b>	<b>1,263,944</b>	<b>693,076</b>	<b>1,410,667</b>	<b>839,799</b>	<b>203.5%</b>	<b>66.4%</b>



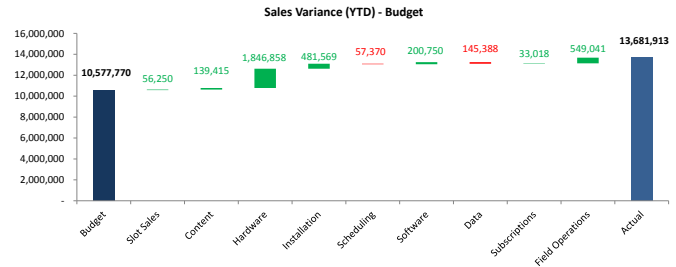
Monthly Management Accounts - ABC Digital

	Year-To-Date (YTD) Analysis						
	Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 2 FY 3	Month 2 FY 2	Month 2 FY 3	Budget	Last Year	Budget	Last Year
<b>BALANCE SHEET</b>							
<b>ASSETS</b>							
Trademark and Intellectual Property	-	47,745,986			(47,745,986)		(100.0%)
Property, Plant and Equipment	6,617,467	12,158,051			(5,540,584)		(45.6%)
Deferred Taxes	32,535,561	21,917,293			10,618,268		48.4%
<b>Non-current Assets</b>	39,153,028	81,821,330			(42,668,302)		(52.1%)
<i>Total non-current assets as % of Total</i>	55.7%	87.5%					
Stock	5,850,825	3,859,320			1,991,505		51.6%
Sundry Debtors	90,671	(10,150)			100,821		993.3%
Prepaid Expenses	111,821	71,966			39,855		55.4%
Accounts Receivable	11,405,442	5,209,505			6,195,937		118.9%
<i>Days Receivable</i>	25.0	11.4					
Deposits	242,610	294,360			(51,750)		(17.6%)
Bank and Cash	13,466,400	2,223,148			11,243,252		505.7%
<b>Current Assets</b>	31,167,769	11,648,149			19,519,620		167.6%
<i>Total current assets as % of Total</i>	44.3%	12.5%					
<b>Total Assets</b>	70,320,797	93,469,479			(23,148,682)		(24.8%)
<b>EQUITY AND LIABILITIES</b>							
Share Capital	1,961	1,767			194		11.0%
Non-Distributable Reserve	-	-			-		NA
Shareholders Contribution	120,101,382	121,865,544			(1,764,162)		(1.4%)
Retained Income/(Loss) for Period	(84,068,854)	(56,713,522)			(27,355,332)		(48.2%)
<b>Share Capital &amp; Reserves</b>	36,034,489	65,153,789			(29,119,300)		(44.7%)
<b>Shareholders Loans</b>	-	-			-		NA
<b>Total Shareholders' Funds</b>	36,034,489	65,153,789			(29,119,300)		(44.7%)
Instalment Sale Agreements and Medium	4,200,000	2,750,000			1,450,000		52.7%
<b>Non-current liabilities</b>							
Accounts Payable	5,523,591	5,790,498			(266,907)		(4.6%)
<i>Days Payable</i>	35.2	29.5					
Bank Overdraft	-	(655,104)			655,104		100.0%
Instalment Sale Agreements & Medium Te	1,200,000	(2,750,000)			3,950,000		143.6%
Income Received in Advance	17,801,550	19,047,629			(1,246,079)		(6.5%)
Sundry Creditors/Accruals & VAT	5,561,167	4,132,666			1,428,501		34.6%
<b>Current Liabilities</b>	30,086,308	25,565,689			4,520,619		17.7%
<b>Total Liabilities and Equity</b>	66,120,797	90,719,478			(24,598,681)		(27.1%)
<b>CASH FLOW</b>							
<b>Cash from Operating Activities</b>							
Net Cash from Operating Activities	-	-			-		NA
<b>Cash (to) / from Investing Activities</b>							
Net Cash to Investing Activities	-	-			-		NA
<b>Cash Flow from Financing Activities</b>							
Net Cash from Financing Activities	-	-			-		NA
Total Cash movement for the year	-	-			-		NA
Cash @ the beginning of the year	-	-			-		NA
Total Cash @ the end of the year	-	-			-		NA
Check Overdraft	-	-			-		NA

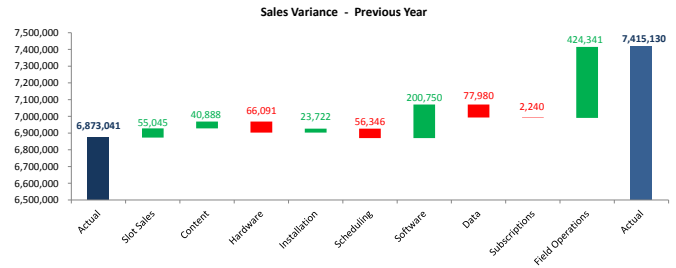
Sales (Budget) - Monthly			
	Cumulative Value	Positives	Negatives
Budget	-		
Slot Sales	-	93,125	
Content	93,125	58,900	
Hardware	152,025	3,903,634	
Installation	4,055,659	270,445	
Scheduling	4,129,928		196,176
Software	4,129,928	200,750	
Data	4,257,428		73,250
Subscriptions	4,257,428	1,225,166	
Field Operations	5,482,594	1,393,684	
Actual	6,876,278		
	<b>6,876,278</b>		



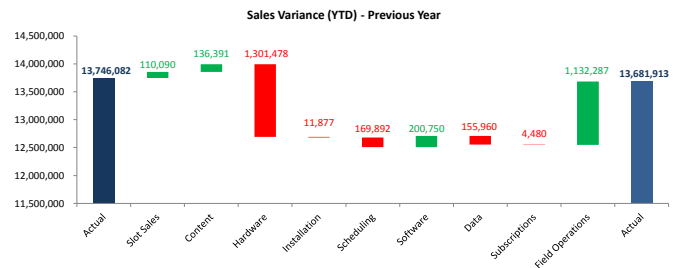
Sales (Budget) - YTD			
	Cumulative Value	Positives	Negatives
Budget	10,577,770		
Slot Sales	10,577,770	56,250	
Content	10,634,020	139,415	
Hardware	10,773,435	1,846,858	
Installation	12,620,293	481,569	
Scheduling	13,044,492		57,370
Software	13,044,492	200,750	
Data	13,099,854		145,388
Subscriptions	13,099,854	33,018	
Field Operations	13,132,872	549,041	
Actual	13,681,913		
	<b>3,104,143</b>		



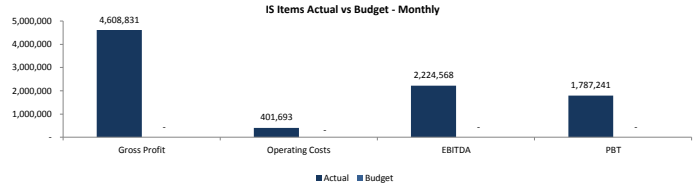
Sales (Previous Year) - Monthly			
	Cumulative Value	Positives	Negatives
Actual	6,873,041		
Slot Sales	6,873,041	55,045	
Content	6,928,086	40,888	
Hardware	6,902,883		66,091
Installation	6,902,883	23,722	
Scheduling	6,870,259		56,346
Software	6,870,259	200,750	
Data	6,993,029		77,980
Subscriptions	6,990,789		2,240
Field Operations	6,990,789	424,341	
Actual	7,415,130		
	<b>542,089</b>		



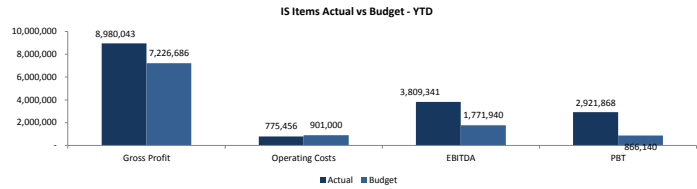
Sales (Previous Year) - YTD			
	Cumulative Value	Positives	Negatives
Actual	13,746,082		
Slot Sales	13,746,082	110,090	
Content	13,856,172	136,391	
Hardware	12,691,085		1,301,478
Installation	12,679,208		11,877
Scheduling	12,509,316		169,892
Software	12,509,316	200,750	
Data	12,554,106		155,960
Subscriptions	12,549,626		4,480
Field Operations	12,549,626	1,132,287	
Actual	13,681,913		
	<b>(64,169)</b>		



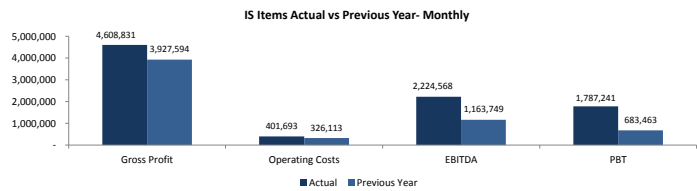
IS Items - Monthly	Actual	Budget
Gross Profit	4,608,831	-
Operating Costs	401,693	-
EBITDA	2,224,568	-
PBT	1,787,241	-



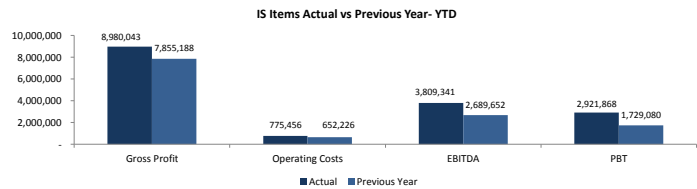
IS Items - YTD	Actual	Budget
Gross Profit	8,980,043	7,226,686
Operating Costs	775,456	901,000
EBITDA	3,809,341	1,771,940
PBT	2,921,868	866,140



IS Items - Monthly	Actual	Previous Year
Gross Profit	4,608,831	3,927,594
Operating Costs	401,693	326,113
EBITDA	2,224,568	1,163,749
PBT	1,787,241	683,463



IS Items - YTD	Actual	Previous Year
Gross Profit	8,980,043	7,855,188
Operating Costs	775,456	652,226
EBITDA	3,809,341	2,689,652
PBT	2,921,868	1,729,080



Monthly Management Accounts - ABC Digital Media

	Monthly Analysis - Month 1 FY 3						
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 1 FY 3	Month 1 FY 2	Month 1 FY 3	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	93,125	38,080	-	93,125	55,045	NA	144.6%
<i>as a % of Total</i>	1.5%	0.6%	0.0%				
Content	113,515	18,012	-	113,515	95,503	NA	530.2%
<i>as a % of Total</i>	1.8%	0.3%	0.0%				
Hardware	2,734,338	3,969,725	-	2,734,338	(1,235,387)	NA	(31.1%)
<i>as a % of Total</i>	43.6%	57.8%	0.0%				
Installation	211,124	246,723	-	211,124	(35,599)	NA	(14.4%)
<i>as a % of Total</i>	3.4%	3.6%	0.0%				
Scheduling	138,976	252,522	-	138,976	(113,546)	NA	(45.0%)
<i>as a % of Total</i>	2.2%	3.7%	0.0%				
Software	-	-	-	-	-	NA	NA
<i>as a % of Total</i>	0.0%	0.0%	0.0%				
Data	73,250	151,230	-	73,250	(77,980)	NA	(51.6%)
<i>as a % of Total</i>	1.2%	2.2%	0.0%				
Subscriptions	1,225,166	1,227,406	-	1,225,166	(2,240)	NA	(0.2%)
<i>as a % of Total</i>	19.6%	17.9%	0.0%				
Field Operations	1,677,289	969,343	-	1,677,289	707,946	NA	73.0%
<i>as a % of Total</i>	26.8%	14.1%	0.0%				
<b>Total Sales</b>	<b>6,266,783</b>	<b>6,873,041</b>	<b>-</b>	<b>6,266,783</b>	<b>(606,258)</b>	<b>NA</b>	<b>(8.8%)</b>
Hardware costs	1,895,571	2,945,447	-	1,895,571	(1,049,876)	NA	(35.6%)
<i>COGS Margin</i>	30.2%	42.9%	0.0%				
<b>Gross Profit</b>	<b>4,371,212</b>	<b>3,927,594</b>	<b>-</b>	<b>4,371,212</b>	<b>443,618</b>	<b>NA</b>	<b>11.3%</b>
<i>Gross Profit %</i>	25.3%	16.9%	0.0%				
Personnel Costs	1,879,179	1,957,020	-	1,879,179	(77,841)	NA	(4.0%)
Communication Costs	204,592	181,077	-	204,592	23,515	NA	13.0%
Marketing & Sales Costs	50,433	13,048	-	50,433	37,385	NA	286.5%
Operational Costs	373,763	326,113	-	373,763	47,650	NA	14.6%
Administration Costs	129,194	133,613	-	129,194	(4,419)	NA	(3.3%)
<b>Total Direct Controllable Expenses</b>	<b>2,637,161</b>	<b>2,610,871</b>	<b>-</b>	<b>2,637,161</b>	<b>26,290</b>	<b>NA</b>	<b>1.0%</b>
Occupancy Costs	149,278	152,974	-	149,278	(3,696)	NA	(2.4%)
<b>Total Expenses</b>	<b>2,786,439</b>	<b>2,763,845</b>	<b>-</b>	<b>2,786,439</b>	<b>22,594</b>	<b>NA</b>	<b>0.8%</b>
<b>EBITDA</b>	<b>1,584,773</b>	<b>1,163,749</b>	<b>-</b>	<b>1,584,773</b>	<b>421,024</b>	<b>NA</b>	<b>36.2%</b>
<i>EBITDA Margin</i>	25.3%	16.9%	0.0%				
Interest Paid & Finance Charges	28,070	-	-	28,070	28,070	NA	NA
Depreciation	435,679	493,857	-	435,679	(58,178)	NA	(11.8%)
Interest Received	(13,603)	(13,571)	-	(13,603)	(32)	NA	(0.2%)
<b>Net Profit before tax</b>	<b>1,134,627</b>	<b>683,463</b>	<b>-</b>	<b>1,134,627</b>	<b>451,164</b>	<b>NA</b>	<b>66.0%</b>
<i>PBT Margin</i>	18.1%	9.9%	0.0%				
<b>Taxation</b>	<b>317,696</b>	<b>232,568</b>	<b>-</b>	<b>317,696</b>	<b>85,128</b>	<b>NA</b>	<b>36.6%</b>
<i>Effective Tax Rate</i>	51.8%	(97.9%)	0.0%				
<b>Other Adjustment</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>
<b>Net Income</b>	<b>816,931</b>	<b>450,895</b>	<b>-</b>	<b>816,931</b>	<b>366,036</b>	<b>NA</b>	<b>81.2%</b>

Monthly Management Accounts - ABC Digital Media

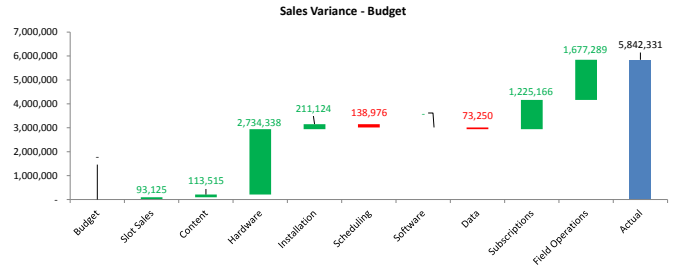
	Monthly Analysis - Month 1 FY 3					
	Latest Month	Last Year	Budget	Variance (in \$)		Variance (%)
	Month 1 FY 3	Month 1 FY 2	Month 1 FY 3	Budget	Last Year	Budget
<b>BALANCE SHEET</b>						
<b>ASSETS</b>						
Trademark and Intellectual Property						
Property, Plant and Equipment						
Deferred Taxes						
<b>Non-current Assets</b>						
<i>Total non-current assets as % of Total</i>						
Stock						
Sundry Debtors						
Prepaid Expenses						
Accounts Receivable						
<i>Days Receivable</i>						
Deposits						
Bank and Cash						
<b>Current Assets</b>						
<i>Total current assets as % of Total</i>						
<b>Total Assets</b>						
<b>EQUITY AND LIABILITIES</b>						
Share Capital						
Non-Distributable Reserve						
Shareholders Contribution						
Retained Income/(Loss) for Period						
<b>Share Capital &amp; Reserves</b>						
<b>Shareholders Loans</b>						
<b>Total Shareholders' Funds</b>						
Instalment Sale Agreements and Medium Term Loan						
<b>Non-current liabilities</b>						
Accounts Payable						
<i>Days Payable</i>						
Bank Overdraft						
Instalment Sale Agreements & Medium Term Loan						
Income Received in Advance						
Sundry Creditors/Accruals & VAT						
<b>Current Liabilities</b>						
<b>Total Liabilities and Equity</b>						
<b>CASH FLOW</b>						
<b>Cash from Operating Activities</b>						
Net Cash from Operating Activities	-	-			-	NA
<b>Cash (to) / from Investing Activities</b>						
Net Cash to Investing Activities	-	-			-	NA
<b>Cash Flow from Financing Activities</b>						
Net Cash from Financing Activities	-	-			-	NA
Total Cash movement for the year	-	-			-	NA
Cash @ the beginning of the year	-	-			-	NA
Total Cash @ the end of the year	-	-			-	NA
Check Overdraft	-	-			-	NA

Monthly Management Accounts - ABC Digital |

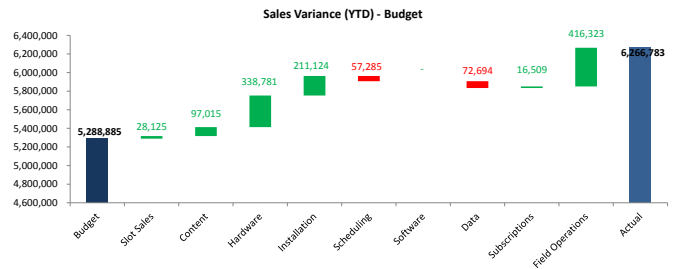
	Year-To-Date (YTD) Analysis						
	Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 1 FY 3	Month 1 FY 2	Month 1 FY 3	Budget	Last Year	Budget	Last Year
<b>INCOME STATEMENT</b>							
Slot Sales	93,125	38,080	65,000	28,125	55,045	43.3%	144.6%
as a % of Total	1.5%	0.6%	#DIV/0!				
Content	113,515	18,012	16,500	97,015	95,503	588.0%	530.2%
as a % of Total	1.8%	0.3%	#DIV/0!				
Hardware	2,734,338	3,969,725	2,395,557	338,781	(1,235,387)	14.1%	(31.1%)
as a % of Total	43.6%	57.8%	#DIV/0!				
Installation	211,124	246,723	-	211,124	(35,599)	NA	(14.4%)
as a % of Total	3.4%	3.6%	#DIV/0!				
Scheduling	138,976	252,522	196,261	(57,285)	(113,546)	(29.2%)	(45.0%)
as a % of Total	2.2%	3.7%	#DIV/0!				
Software	-	-	-	-	-	NA	NA
as a % of Total	0.0%	0.0%	#DIV/0!				
Data	73,250	151,230	145,944	(72,694)	(77,980)	(49.8%)	(51.6%)
as a % of Total	1.2%	2.2%	#DIV/0!				
Subscriptions	1,225,166	1,227,406	1,208,657	16,509	(2,240)	1.4%	(0.2%)
as a % of Total	19.6%	17.9%	#DIV/0!				
Field Operations	1,677,289	969,343	1,260,966	416,323	707,946	33.0%	73.0%
as a % of Total	26.8%	14.1%	#DIV/0!				
<b>Total Sales</b>	<b>6,266,783</b>	<b>6,873,041</b>	<b>5,288,885</b>	<b>977,898</b>	<b>(606,258)</b>	<b>18.5%</b>	<b>(8.8%)</b>
Hardware costs	1,895,571	2,945,447	1,675,542	220,029	(1,049,876)	13.1%	(35.6%)
COGS Margin	30.2%	42.9%	31.7%				
<b>Gross Profit</b>	<b>4,371,212</b>	<b>3,927,594</b>	<b>3,613,343</b>	<b>757,869</b>	<b>443,618</b>	<b>21.0%</b>	<b>11.3%</b>
Gross Profit %	25.3%	19.6%	16.8%				
Personnel Costs	1,879,179	1,957,020	1,740,635	138,544	(77,841)	8.0%	(4.0%)
Communication Costs	204,592		188,050	16,542	204,592	8.8%	NA
Marketing & Sales Costs	50,433	13,048	38,000	12,433	37,385	32.7%	286.5%
Operational Costs	373,763	326,113	450,500	(76,737)	47,650	(17.0%)	14.6%
Administration Costs	129,194	133,613	148,100	(18,906)	(4,419)	(12.8%)	(3.3%)
<b>Total Direct Controllable Expenses</b>	<b>2,637,161</b>	<b>2,429,794</b>	<b>2,565,285</b>	<b>71,876</b>	<b>207,367</b>	<b>2.8%</b>	<b>8.5%</b>
Occupancy Costs	149,278	152,974	162,088	(12,810)	(3,696)	(7.9%)	(2.4%)
<b>Total Expenses</b>	<b>2,786,439</b>	<b>2,582,768</b>	<b>2,727,373</b>	<b>59,066</b>	<b>203,671</b>	<b>2.2%</b>	<b>7.9%</b>
<b>EBITDA</b>	<b>1,584,773</b>	<b>1,344,826</b>	<b>885,970</b>	<b>698,803</b>	<b>239,947</b>	<b>78.9%</b>	<b>17.8%</b>
EBITDA Margin	25.3%	19.6%	16.8%				
Interest Paid & Finance Charges	28,070	-	43,166	(15,096)	28,070	(35.0%)	NA
Depreciation	435,679	493,857	409,734	25,945	(58,178)	6.3%	(11.8%)
Interest Received	(13,603)	(13,571)	-	(13,603)	(32)	NA	(0.2%)
<b>Net Profit before tax</b>	<b>1,134,627</b>	<b>864,540</b>	<b>433,070</b>	<b>701,557</b>	<b>270,087</b>	<b>162.0%</b>	<b>31.2%</b>
PBT Margin	18.1%	12.6%	8.2%				
<b>Taxation</b>	<b>317,696</b>	<b>232,568</b>	<b>86,532</b>	<b>231,164</b>	<b>85,128</b>	<b>267.1%</b>	<b>36.6%</b>
Effective Tax Rate	28.0%	26.9%	20.0%				
<b>Other Adjustment</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>NA</b>	<b>NA</b>
<b>Net Income</b>	<b>816,931</b>	<b>631,972</b>	<b>346,538</b>	<b>470,393</b>	<b>184,959</b>	<b>135.7%</b>	<b>29.3%</b>

	Year-To-Date (YTD) Analysis						
	Month	Last Year	Budget	Variance (in \$)		Variance (%)	
	Month 1 FY 3	Month 1 FY 2	Month 1 FY 3	Budget	Last Year	Budget	Last Year
<b>BALANCE SHEET</b>							
<b>ASSETS</b>							
Trademark and Intellectual Property	-	47,745,986			(47,745,986)		(100.0%)
Property, Plant and Equipment	6,617,467	12,158,051			(5,540,584)		(45.6%)
Deferred Taxes	32,535,561	21,917,293			10,618,268		48.4%
<b>Non-current Assets</b>	39,153,028	81,821,330			(42,668,302)		(52.1%)
<i>Total non-current assets as % of Total</i>	55.7%	87.5%					
Stock	5,850,825	3,859,320			1,991,505		51.6%
Sundry Debtors	90,671	(10,150)			100,821		993.3%
Prepaid Expenses	111,821	71,966			39,855		55.4%
Accounts Receivable	11,405,442	5,209,505			6,195,937		118.9%
<i>Days Receivable</i>	54.6	22.7					
Deposits	242,610	294,360			(51,750)		(17.6%)
Bank and Cash	13,466,400	2,223,148			11,243,252		505.7%
<b>Current Assets</b>	31,167,769	11,648,149			19,519,620		167.6%
<i>Total current assets as % of Total</i>	44.3%	12.5%					
<b>Total Assets</b>	70,320,797	93,469,479			(23,148,682)		(24.8%)
<b>EQUITY AND LIABILITIES</b>							
Share Capital	1,961	1,767			194		11.0%
Non-Distributable Reserve	-	-			-		NA
Shareholders Contribution	120,101,382	121,865,544			(1,764,162)		(1.4%)
Retained Income/(Loss) for Period	(84,068,854)	(56,713,522)			(27,355,332)		(48.2%)
<b>Share Capital &amp; Reserves</b>	36,034,489	65,153,789			(29,119,300)		(44.7%)
<b>Shareholders Loans</b>	-	-			-		NA
<b>Total Shareholders' Funds</b>	36,034,489	65,153,789			(29,119,300)		(44.7%)
Instalment Sale Agreements and Medium	4,200,000	2,750,000			1,450,000		52.7%
<b>Non-current liabilities</b>							
Accounts Payable	5,523,591	5,790,498			(266,907)		(4.6%)
<i>Days Payable</i>	87.4	59.0					
Bank Overdraft	-	(655,104)			655,104		100.0%
Instalment Sale Agreements & Medium Te	1,200,000	(2,750,000)			3,950,000		143.6%
Income Received in Advance	17,801,550	19,047,629			(1,246,079)		(6.5%)
Sundry Creditors/Accruals & VAT	5,561,167	4,132,666			1,428,501		34.6%
<b>Current Liabilities</b>	30,086,308	25,565,689			4,520,619		17.7%
<b>Total Liabilities and Equity</b>	66,120,797	90,719,478			(24,598,681)		(27.1%)
<b>CASH FLOW</b>							
<b>Cash from Operating Activities</b>							
Net Cash from Operating Activities	-	-			-		NA
<b>Cash (to) / from Investing Activities</b>							
Net Cash to Investing Activities	-	-			-		NA
<b>Cash Flow from Financing Activities</b>							
Net Cash from Financing Activities	-	-			-		NA
Total Cash movement for the year	-	-			-		NA
Cash @ the beginning of the year	-	-			-		NA
Total Cash @ the end of the year	-	-			-		NA
Check Overdraft	-	-			-		NA

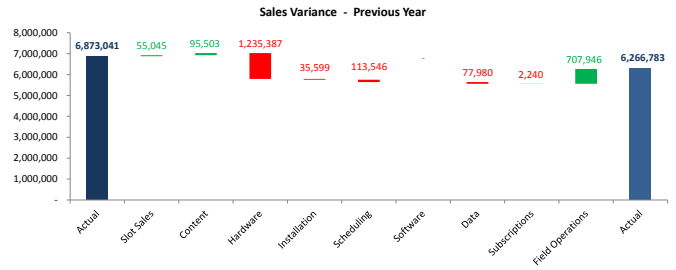
Sales (Budget) - Monthly			
	Cumulative Value	Positives	Negatives
Budget	-		
Slot Sales	-	93,125	
Content	93,125	113,515	
Hardware	206,640	2,734,338	
Installation	2,940,978	211,124	
Scheduling	3,013,126		138,976
Software	3,013,126		
Data	2,939,876		73,250
Subscriptions	2,939,876	1,225,166	
Field Operations	4,165,042	1,677,289	
Actual	5,842,331		
	<b>5,842,331</b>		



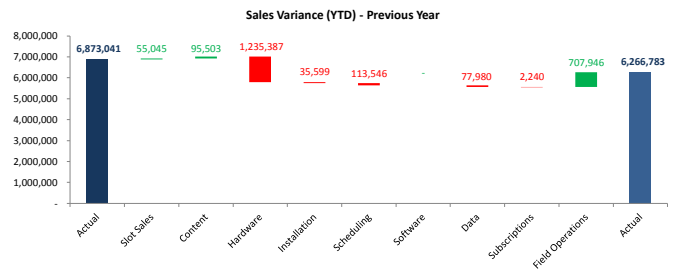
Sales (Budget) - YTD			
	Cumulative Value	Positives	Negatives
Budget	5,288,885		
Slot Sales	5,288,885	28,125	
Content	5,317,010	97,015	
Hardware	5,414,025	338,781	
Installation	5,752,806	211,124	
Scheduling	5,906,645		57,285
Software	5,906,645		
Data	5,833,951		72,694
Subscriptions	5,833,951	16,509	
Field Operations	5,850,460	416,323	
Actual	6,266,783		
	<b>977,898</b>		



Sales (Previous Year) - Monthly			
	Cumulative Value	Positives	Negatives
Actual	6,873,041		
Slot Sales	6,873,041	55,045	
Content	6,928,086	95,503	
Hardware	5,788,202		1,235,387
Installation	5,752,603		35,599
Scheduling	5,639,057		113,546
Software	5,639,057		
Data	5,561,077		77,980
Subscriptions	5,558,837		2,240
Field Operations	5,558,837	707,946	
Actual	6,266,783		
	<b>(606,258)</b>		

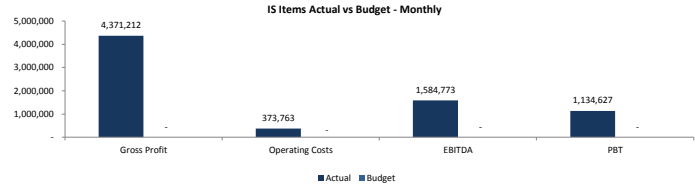


Sales (Previous Year) - YTD			
	Cumulative Value	Positives	Negatives
Actual	6,873,041		
Slot Sales	6,873,041	55,045	
Content	6,928,086	95,503	
Hardware	5,788,202		1,235,387
Installation	5,752,603		35,599
Scheduling	5,639,057		113,546
Software	5,639,057		
Data	5,561,077		77,980
Subscriptions	5,558,837		2,240
Field Operations	5,558,837	707,946	
Actual	6,266,783		
	<b>(606,258)</b>		

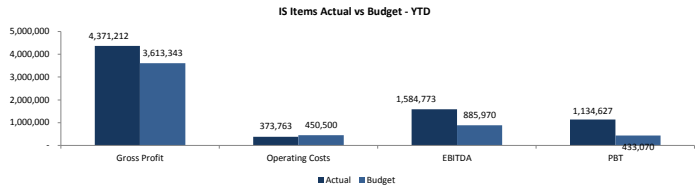




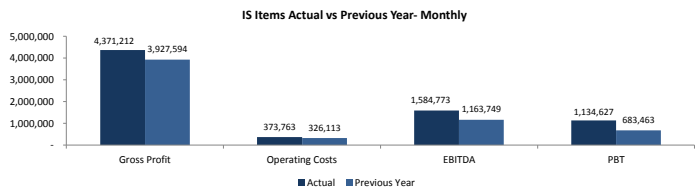
IS Items - Monthly	Actual	Budget
Gross Profit	4,371,212	-
Operating Costs	373,763	-
EBITDA	1,584,773	-
PBT	1,134,627	-



IS Items - YTD	Actual	Budget
Gross Profit	4,371,212	3,613,343
Operating Costs	373,763	450,500
EBITDA	1,584,773	885,970
PBT	1,134,627	433,070



IS Items - Monthly	Actual	Previous Year
Gross Profit	4,371,212	3,927,594
Operating Costs	373,763	326,113
EBITDA	1,584,773	1,163,749
PBT	1,134,627	683,463



IS Items - YTD	Actual	Previous Year
Gross Profit	4,371,212	3,927,594
Operating Costs	373,763	326,113
EBITDA	1,584,773	1,344,826
PBT	1,134,627	864,540

